

NORTH AMERICA MARINE BIOTECHNOLOGY MARKET FORECAST 2018-2026

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Abstracts

KEY FINDINGS

The revenue generated by the North America marine biotechnology market is expected to increase from \$1872 million in 2017 and reach up to \$3012 million by the end of 2026, exhibiting a CAGR of 5.55% for this forecast period.

MARKET INSIGHTS

About 50% of marine-based cosmetic products are manufactured in North America and Europe, and hence it is considered to be one of the mature markets for marine biotechnology. Rising adoption of aquaculture in countries such as Canada and US is acting as a major opportunity for this market. The US has a coastline area of about 151,475 km; which results in the huge availability of marine resources within its territories. This acts as a major contributory factor for the market growth. Also, huge investments have been made in the in recent years for conducting research in the marine biotechnology sector of the U.S. Likewise, strong growth in government-supported research activities for marine biotechnology and increase in adoption of aquaculture business is acting as a major driver for marine biotechnology market in Canada. Additionally, Canada also has a presence of some of the renowned marine institutes in the world.

COMPETITIVE INSIGHTS

Seppic Sa, Biolume Inc, Aker Biomarine, Abbott, Nutrex Hawaii Incorporated, Sea Run Holding, Cyanotech Corporation, FMC Geomarine Biotech, Cp Kelco, Phyco Biotech Sas, Qingdao Codo International Ltd, Lonza Group Ltd., and FMC Health And Nutrition

are some of the noted companies in the North American marine biotechnology market.

Contents

1. RESEARCH SCOPE

- 1.1. STUDY GOALS
- 1.2. SCOPE OF THE MARKET STUDY
- 1.3. WHO WILL FIND THIS REPORT USEFUL?
- 1.4. STUDY AND FORECASTING YEARS

2. RESEARCH METHODOLOGY

- 2.1. SOURCES OF DATA
 - 2.1.1. SECONDARY DATA
 - 2.1.2. PRIMARY DATA
- 2.2. TOP DOWN APPROACH
- 2.3. BOTTOM-UP APPROACH
- 2.4. DATA TRIANGULATION
- 2.5. ESTIMATION METHODOLOGY

3. EXECUTIVE SUMMARY

- 3.1. MARKET SUMMARY
- 3.2. KEY FINDINGS
 - 3.2.1. RISING CONSUMPTION OF THE MARINE BIOTECHNOLOGY PRODUCTS IN HEALTHCARE AND BIOTECHNOLOGY
 - 3.2.2. GROWING ADOPTION OF THE MARINE BIOTECHNOLOGY
 - 3.2.3. POSITIVE TREND IN BIOTECH R&D EXPENDITURE

4. MARKET DETERMINANTS

- 4.1. DRIVERS
 - 4.1.1. MARINE BIOTECHNOLOGY IS MAJORLY USED IN COSMETIC INDUSTRY
 - 4.1.2. MARINE BIOMATERIAL: NEW EMERGING AREA OF RESEARCH
 - 4.1.3. DEVELOPING HEALTHCARE SECTOR
- 4.2. RESTRAINTS
 - 4.2.1. LACK OF RESEARCH IN OCEANS
 - 4.2.2. COMPLEXITIES IN THE INNOVATION OF MARINE BIO RESOURCES
- 4.3. OPPORTUNITIES
 - 4.3.1. POSITIVE TREND TOWARDS ORGANIC COSMETICS

4.3.2. MOUNTING DEMAND FOR ECO-FRIENDLY VIABLE PRODUCTS

4.4. CHALLENGES

4.4.1. DIFFICULTY TO DEPLOY PRODUCTION PLANT ACROSS VARIOUS REGION

4.4.2. SAFETY IN AQUATIC OCEANS

5. MARINE BIOTECHNOLOGY MARKET BY APPLICATION

5.1. MARINE AQUACULTURE

5.2. MARINE NATURAL PRODUCTS FOR MEDICINE

5.3. MARINE NUTRACEUTICALS

5.4. MARINE BIOMATERIALS

5.5. MARINE BIOENERGY

5.6. MARINE BIOREMEDIATION

6. MARKET SEGMENTATION

6.1. MARKET BY PRODUCT 2018-2026

6.1.1. BIOMATERIAL MARKET

6.1.2. BIOACTIVE SUBSTANCES

6.1.3. OTHERS

6.2. MARKET BY END USER 2018-2026

6.2.1. HEALTHCARE/BIOTECHNOLOGY

6.2.2. CONSUMERS PRODUCTS

6.2.3. ENERGY & INFRASTRUCTURE

6.2.4. INDUSTRIAL PRODUCTS

6.2.5. OTHERS

6.3. MARKET BY TECHNOLOGY 2018-2026

6.3.1. CULTURE INDEPENDENT TECHNIQUES

6.3.2. ENRICHMENT, ISOLATION AND CULTIVATION OF MICROORGANISMS

6.3.3. LARGE SCALE IMPLEMENTATION

7. KEY ANALYTICS

7.1. PORTER'S FIVE FORCE MODEL

7.1.1. THREAT OF NEW ENTRANTS

7.1.2. THREAT OF SUBSTITUTE PRODUCTS OR SERVICES

7.1.3. BARGAINING POWER OF BUYER

7.1.4. BARGAINING POWER OF SUPPLIER

- 7.1.5. INTENSITY OF COMPETITIVE RIVALRY
- 7.2. ETYMOLOGY OF MARKET
 - 7.2.1. EVOLUTION AND TRANSITION
 - 7.2.2. INDUSTRY STRUCTURE
- 7.3. KEY BUYING CRITERIA
- 7.4. OPPORTUNITY ANALYSIS
- 7.5. REGIONAL INVESTMENT OUTLOOK
- 7.6. SECTORWISE INVESTMENT OUTLOOK
- 7.7. REVENUE ANALYSIS
- 7.8. OPPORTUNITY MATRIX
- 7.9. VENDOR LANDSCAPE

8. GEOGRAPHICAL ANALYSIS

- 8.1. NORTH AMERICA
 - 8.1.1. UNITED STATES (U.S.)
 - 8.1.2. CANADA

9. COMPANY PROFILE

- 9.1. COMPETITIVE LANDSCAPE
 - 9.1.1. MARKET SHARE ANALYSIS
 - 9.1.2. STRATEGIC MOVES
- 9.2. ABBOTT
- 9.3. AKER BIOMARINE
- 9.4. BASF SE
- 9.5. BIOLUME INC.
- 9.6. BIOTECH MARINE (SUBSIDIARY OF AIR LIQUID GROUP)
- 9.7. CP KELCO
- 9.8. CYANOTECH CORPORATION
- 9.9. FMC HEALTH AND NUTRITION
- 9.10. FMC GEOMARINE BIOTECH
- 9.11. LONZA GROUP LTD.
- 9.12. MARINOVA
- 9.13. NEW ENGLAND BIOLABS, INC.
- 9.14. NUTREX HAWAII INCORPORATED
- 9.15. PHARMAMAR S.A.
- 9.16. PHYCO BIOTECH SAS
- 9.17. PROLUME LTD

9.18. QINGDAO CODO INTERNATIONAL LTD

9.19. SEPPIC SA

9.20. SEA RUN HOLDING

TABLE LIST

TABLE 1 NORTH AMERICA MARINE BIOTECHNOLOGY MARKET 2018-2026(\$ MILLION)

TABLE 2 INDICATION OF DRUGS IN MARINE BIOTECHNOLOGY

TABLE 3 ACTIVITY OF THE MARINE BIOTECHNOLOGY DRUGS

TABLE 4 NORTH AMERICA MARINE BIOTECHNOLOGY BY PRODUCT MARKET 2018-2026(\$MILLION)

TABLE 5 APPLICATION OF MARINE PRODUCTS IN THE MARKET

TABLE 6 NORTH AMERICA BIOMATERIAL MARKET 2018-2026(\$MILLION)

TABLE 7 NORTH AMERICA BIOACTIVE SUBSTANCES MARKET 2018-2026(\$MILLION)

TABLE 8 NORTH AMERICA OTHERS MARKET 2018-2026 (\$ MILLION)

TABLE 9 NORTH AMERICA MARINE BIOTECHNOLOGY MARKET BY END USER 2018-2026 (\$ MILLION)

TABLE 10 COMMONLY USED PRODUCTS IN HEALTHCARE WITH PRICE PER UNITS

TABLE 11 APPLICATION OF MARINE BIOPRODUCTS IN HEALTHCARE AND RESEARCH

TABLE 12 NORTH AMERICA HEALTHCARE/BIOTECHNOLOGY MARKET 2018-2026 (\$ MILLION)

TABLE 13 APPLICATIONS OF MARINE BIOTECHNOLOGY IN FOOD INDUSTRY

TABLE 14 NORTH AMERICA CONSUMER PRODUCTS MARKET 2018-2026 (\$ MILLION)

TABLE 15 COST OF BIOFUEL PRODUCTION TODAY AND FUTURE ESTIMATE

TABLE 16 NORTH AMERICA PUBLIC SERVICE & INFRASTRUCTURE MARKET 2018-2026 (\$ MILLION)

TABLE 17 CHARACTERISTICS AND APPLICATIONS OF VARIOUS ORGANISM

TABLE 18 NORTH AMERICA INDUSTRIAL PRODUCTS MARKET 2018-2026 (\$ MILLION)

TABLE 19 NORTH AMERICA OTHER APPLICATION MARKET 2018-2026 (\$ MILLION)

TABLE 20 NORTH AMERICA MARINE BIOTECHNOLOGY MARKET BY TECHNOLOGY 2018-2026 (\$ MILLION)

TABLE 21 NORTH AMERICA CULTURE INDEPENDENT TECHNIQUES

APPLICATION MARKET 2018-2026 (\$ MILLION)

TABLE 22 NORTH AMERICA ENRICHMENT, ISOLATION AND CULTIVATION OF MICROORGANISMS MARKET 2018-2026 (\$ MILLION)

TABLE 23 NORTH AMERICA LARGE SCALE IMPLEMENTATION MARKET 2018-2026 (\$ MILLION)

TABLE 24 NORTH AMERICA MARINE BIOTECHNOLOGY MARKET BY COUNTRIES 2018-2026 (\$ MILLION)

TABLE 25 INSTITUTES/UNIVERSITIES/ INFRASTRUCTURES AND THEIR RESEARCH AREA ON MARINE BIOTECHNOLOGY IN CANADA

FIGURE LIST

FIGURE 1 DEMAND FOR BIOFUEL (BILLION GALLONS)

FIGURE 2 EXPLOITATION OF MARINE FISH STOCKS (IN %)

FIGURE 3 NORTH AMERICA BIOMATERIAL MARKET 2018-2026(\$MILLION)

FIGURE 4 NORTH AMERICA BIOACTIVE SUBSTANCES MARKET 2018-2026(\$MILLION)

FIGURE 5 NORTH AMERICA OTHERS PRODUCT MARINE BIOTECHNOLOGY 2018-2026 (\$ MILLION)

FIGURE 6 NORTH AMERICA HEALTHCARE/BIOTECHNOLOGY MARKET 2018-2026 (\$ MILLION)

FIGURE 7 NORTH AMERICA MARINE BIOTECHNOLOGY CONSUMER PRODUCTS MARKET 2018-2026 (\$ MILLION)

FIGURE 8 NORTH AMERICA MARINE ENERGY & INFRASTRUCTURE MARKET 2018-2026 (\$ MILLION)

FIGURE 9 NORTH AMERICA INDUSTRIAL PRODUCT MARKET 2018-2026 (\$ MILLION)

FIGURE 10 NORTH AMERICA OTHER MARKET BY APPLICATION 2018-2026 (\$ MILLION)

FIGURE 11 NORTH AMERICA CULTURE INDEPENDENT TECHNIQUES MARKET 2018-2026 (\$ MILLION)

FIGURE 12 NORTH AMERICA ENRICHMENT, ISOLATION AND CULTIVATION OF MICROORGANISMS MARKET BY 2018-2026 (\$ MILLION)

FIGURE 13 NORTH AMERICA LARGE SCALE IMPLEMENTATION MARKET 2018-2026 (\$ MILLION)

FIGURE 14 PORTER'S FIVE FORCE MODEL OF MARINE BIOTECHNOLOGY MARKET

FIGURE 15 KEY BUYING CRITERIA PROPOSITION

FIGURE 16 INVESTMENT OPPORTUNITIES IN EMERGING END USERS, 2018-2026

FIGURE 17 NORTH AMERICA MARINE BIOTECHNOLOGY MARKET 2018-2026 (\$ MILLION)

FIGURE 18 US MARINE BIOTECHNOLOGY MARKET 2018-2026 (\$ MILLION)

FIGURE 19 CANADA MARINE BIOTECHNOLOGY MARKET 2018-2026 (\$ MILLION)

FIGURE 20 MARKET SHARE ANALYSIS OF MARINE BIOTECHNOLOGY MARKET, 2016

COMPANIES MENTIONED

2. ABBOTT
3. AKER BIOMARINE
4. BASF SE
5. BIOLUME INC.
6. BIOTECH MARINE (SUBSIDIARY OF AIR LIQUID GROUP)
7. CP KELCO
8. CYANOTECH CORPORATION
9. FMC HEALTH AND NUTRITION
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