

NORTH AMERICA BONE GRAFT AND SUBSTITUTE MARKET FORECAST 2017-2025

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Abstracts

KEY FINDINGS

The North America bone graft and substitute market was calculated to be worth \$1007 million in 2016 and is anticipated to generate \$1571 million by the end of 2025, rising at a CAGR of 5.20% over the forecast period of 2017-2025.

MARKET INSIGHTS

Bone graft and substitutes have emerged as a major component of the healthcare sector in countries like the United States and Canada. The market growth is driven by unhealthy lifestyle choices leading to increasing degenerative joint diseases, various technological advancements in bone grafting techniques and the evolution of sophisticated biocompatible synthetic bone grafts. Also, rising healthcare expenditure in the North American countries is aiding in the expansion of the market. The market is primarily segmented according to its applications, types of harvesting and fixation devices and the types of bone grafts.

COMPETITIVE INSIGHTS

XTANT Medical and Wright Medical Group N.V Holdings Inc, Nuvasive Inc, Allosource Inc, Medtronic Inc, Baxter International Inc, Zimmer Biomet Holdings Inc, Integra Lifesciences Corp, Depuy Synthes Inc, Smith And Nephew Plc, and Sigmagraft are few of the noted companies in this market.

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13. ZIMMER BIOMET HOLDINGS INC

- 14. WRIGHT MEDICAL GROUP N.V.
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