

NORTH AMERICA AUTOMATED MATERIAL HANDLING EQUIPMENT MARKET FORECAST 2017-2025

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Abstracts

KEY FINDINGS

The North America automated material handling equipment was valued at \$7083 million in 2016 and is estimated to rise with a CAGR of 7.81%, generating \$13893 million by the end of the forecast period of 2017-2025.

MARKET INSIGHTS

Automated Material handling equipment is majorly used in the assembly line operations during the manufacturing of both commercials as well as passenger vehicles. The United States also holds a dominant position in the North American market on account of its substantial export of automated handling materials. The automotive sector in the country is one of the leading end-user industry for the market. A single automobile product can contain around 15000 precision parts, with a premium based on interchangeability which fuels the demand for automated material handling equipments. The U.S market is followed by Canada, which is fast emerging as a go-to-market in the North American region. A significant demand for automated materials handling equipment and machinery is from Quebec and Ontario as they are the top manufacturing hubs in the area. Also, because of its long association with the United States, the country is exempted from the tariff on any U.S-based products.

COMPETITIVE INSIGHTS

Intelligrated, Jungheinrich Ag, Mitsubishi Caterpillar Forklift America, Swisslog Holding Ag (Acquired By Kuka Group), Precision Automation & Robotics India Ltd, Amerden

Group, Beumer Group GmbH & Co. Kg, Toyota Industries Corporation, Kion Group Ag, SSI Schaefer Holding International GmbH, Daifuku Co. Ltd, Fives Group, Dematic GmbH & Co. Kg and Kuka Group Murata Machinery Ltd are some of the well-known players in the automated material handling market.

Contents

1. RESEARCH SCOPE

- 1.1. STUDY GOALS
- 1.2. SCOPE OF THE MARKET STUDY
- 1.3. WHO WILL FIND THIS REPORT USEFUL?
- 1.4. STUDY AND FORECASTING YEARS

2. RESEARCH METHODOLOGY

- 2.1. SOURCES OF DATA
 - 2.1.1. SECONDARY DATA
 - 2.1.2. PRIMARY DATA
- 2.2. TOP DOWN APPROACH
- 2.3. BOTTOM-UP APPROACH
- 2.4. DATA TRIANGULATION
- 2.5. ESTIMATION METHODOLOGY

3. EXECUTIVE SUMMARY

- 3.1. MARKET SUMMARY
- 3.2. KEY FINDINGS
 - 3.2.1. THE AUTOMOTIVE SECTOR IS THE LARGEST CONSUMER
 - 3.2.2. RAPID GROWTH IN E-COMMERCE OPENING NEW AREAS FOR AUTOMATED MATERIAL HANDLING EQUIPMENT MARKET

4. MARKET DYNAMICS

- 4.1. MARKET DEFINITION
- 4.2. DRIVERS
 - 4.2.1. INCREASING NEED FOR AUTOMATED SOLUTIONS ACROSS INDUSTRIES
 - 4.2.2. INCREASING FOCUS TOWARDS THE SAFE WORKING ENVIRONMENT
 - 4.2.3. REDUCED LABOR COST
 - 4.2.4. TECHNOLOGICAL ADVANCEMENTS
 - 4.2.5. RISING DEMAND FOR AUTOMATION FROM PHARMACEUTICAL AND HEALTHCARE SECTOR
- 4.3. RESTRAINTS
 - 4.3.1. HIGH CAPITAL AND RUNNING COST

- 4.3.2. AVAILABILITY OF AUTOMATED GUIDED VEHICLES ON LEASE
- 4.3.3. HIGH MAINTENANCE COST OF EQUIPMENTS AND SYSTEMS
- 4.4. OPPORTUNITIES
 - 4.4.1. FAST GROWING DEMAND FROM LOGISTICS IN THE E-COMMERCE SECTOR
 - 4.4.2. CUSTOMIZED SOLUTIONS FOR AGV
 - 4.4.3. INCREASING DEMAND FROM DEVELOPING NATIONS
- 4.5. CHALLENGES
 - 4.5.1. LOSS OF PRODUCTIVITY DUE TO REAL TIME TECHNICAL CHALLENGES
 - 4.5.2. LACK OF SKILLED PROFESSIONALS
 - 4.5.3. FLUCTUATING RAW MATERIAL COST

5. MARKET BY PRODUCT

- 5.1. AUTOMATED GUIDED VEHICLES
- 5.2. AUTOMATED STORAGE AND RETRIEVAL SYSTEMS
- 5.3. AUTOMATED CRANE
- 5.4. ROBOTIC SYSTEM
- 5.5. AUTOMATED CONVEYOR AND SORTATION SYSTEMS

6. MARKET BY TYPE

- 6.1. UNIT LOAD MATERIALS HANDLING SYSTEM
- 6.2. BULK LOAD MATERIALS HANDLING SYSTEM

7. MARKET BY COMPONENTS

- 7.1. HARDWARE
- 7.2. SOFTWARE
- 7.3. SERVICES
 - 7.3.1. MAINTENANCE AND REPAIR
 - 7.3.2. TRAINING
 - 7.3.3. SOFTWARE UPGRADATION

8. MARKET BY OPERATIONS

- 8.1. ASSEMBLY
- 8.2. PACKAGING
- 8.3. TRANSPORTATION

8.4. DISTRIBUTION

8.5. STORAGE

8.6. WASTE HANDLING

9. MARKET BY APPLICATION

9.1. AUTOMOTIVE

9.2. CHEMICAL

9.3. SEMICONDUCTORS AND ELECTRONICS

9.4. AVIATION

9.5. E-COMMERCE

9.6. FOOD AND BEVERAGE

9.7. HEALTHCARE

9.8. METAL AND MACHINERY

9.9. OTHERS MANUFACTURING INDUSTRIES

10. KEY ANALYTICS

10.1. PORTER'S 5 FORCE ANALYSIS

10.1.1. THREAT OF NEW ENTRANTS

10.1.2. THREAT OF SUBSTITUTE PRODUCTS

10.1.3. BARGAINING POWER OF BUYERS

10.1.4. BARGAINING POWER OF SUPPLIERS

10.1.5. INTENSITY OF COMPETITIVE RIVALRY

10.2. KEY BUYING CRITERIA

10.2.1. PRICE

10.2.2. APPLICATION

10.2.3. LOAD-CARRYING CAPACITY

10.3. VALUE CHAIN ANALYSIS

10.3.1. RESEARCH & DEVELOPMENT

10.3.2. SUPPLIERS

10.3.3. MANUFACTURING

10.3.4. DISTRIBUTION & MARKETING

10.3.5. RECYCLE

10.4. REGULATORY FRAMEWORK

10.5. INVESTMENT OUTLOOK

10.5.1. REGIONAL OUTLOOK

10.5.2. APPLICATION OUTLOOK

10.6. OPPORTUNITY MATRIX

11. GEOGRAPHICAL ANALYSIS

11.1. U.S.

11.2. CANADA

12. COMPETITIVE LANDSCAPE

12.1. MARKET SHARE ANALYSIS

12.1.1. DAIKUFU CO. LTD

12.1.2. MURATA MACHINERY, LTD.

12.1.3. DEMATIC GMBH & CO. KG (ACQUIRED BY KION GROUP)

12.1.4. SSI SCHAEFER HOLDING INTERNATIONAL GMBH

12.1.5. KUKA AG

12.2. TOP WINNING STRATEGIES

12.3. COMPANY PROFILES

12.3.1. AMERDEN GROUP

12.3.1.1. OVERVIEW

12.3.1.2. PRODUCT PORTFOLIO

12.3.1.3. SCOT ANALYSIS

12.3.1.4. STRATEGIC ANALYSIS

12.3.2. BEUMER GROUP GMBH & CO. KG

12.3.2.1. OVERVIEW

12.3.2.2. PRODUCT PORTFOLIO

12.3.2.3. SCOT ANALYSIS

12.3.2.4. STRATEGIC ANALYSIS

12.3.3. DAIFUKU CO. LTD.

12.3.3.1. OVERVIEW

12.3.3.2. PRODUCT PORTFOLIO

12.3.3.3. SCOT ANALYSIS

12.3.3.4. STRATEGIC ANALYSIS

12.3.4. DEMATIC GMBH & CO. KG

12.3.4.1. OVERVIEW

12.3.4.2. PRODUCT PORTFOLIO

12.3.4.3. STRATEGIC INITIATIVES

12.3.4.4. SCOT ANALYSIS

12.3.4.5. STRATEGIC ANALYSIS

12.3.5. FIVES GROUP

12.3.5.1. OVERVIEW

- 12.3.5.2. PRODUCT PORTFOLIO
- 12.3.5.3. STRATEGIC INITIATIVES
- 12.3.5.4. SCOT ANALYSIS
- 12.3.5.5. STRATEGIC ANALYSIS
- 12.3.6. INTELLIGRATED
 - 12.3.6.1. OVERVIEW
 - 12.3.6.2. PRODUCT PROTFOlio
 - 12.3.6.3. STRATEGIC INITIATIVES
 - 12.3.6.4. SCOT ANALYSIS
 - 12.3.6.5. STRATEGIC ANALYSIS
- 12.3.7. JUNGHEINRICH AG
 - 12.3.7.1. OVERVIEW
 - 12.3.7.2. PRODUCT PORTFOLIO
 - 12.3.7.3. STRATEGIC INITIATIVE
 - 12.3.7.4. SCOT ANALYSIS
 - 12.3.7.5. STRATEGIC ANALYSIS
- 12.3.8. KION GROUP AG
 - 12.3.8.1. OVERVIEW
 - 12.3.8.2. PRODUCT PORTFOLIO
 - 12.3.8.3. STRATEGIC INITIATIVE
 - 12.3.8.4. SCOT ANALYSIS
 - 12.3.8.5. STRATEGIC ANALYSIS
- 12.3.9. KUKA GROUP
 - 12.3.9.1. OVERVIEW
 - 12.3.9.2. STRATEGIC INITIATIVES
 - 12.3.9.3. PRODUCT PORTFOLIO
 - 12.3.9.4. STRATEGIC INITIATIVES
 - 12.3.9.5. STRATEGIC ANALYSIS
- 12.3.10. MITSUBUSHI CATERPILLAR FORKLIFT AMERICA
 - 12.3.10.1. OVERVIEW
 - 12.3.10.2. PRODUCT PORTFOLIO
 - 12.3.10.3. STRATEGIC INITIATIVES
 - 12.3.10.4. SCOT ANALYSIS
 - 12.3.10.5. STRATEGIC ANALYSIS
- 12.3.11. MURATA MACHINERY, LTD.
 - 12.3.11.1. OVERVIEW
 - 12.3.11.2. PRODUCT PORTFOLIO
 - 12.3.11.3. STRATEGIC INITIATIVE
 - 12.3.11.4. SCOT ANALYSIS

- 12.3.11.5. STRATEGIC ANALYSIS
- 12.3.12. PRECISION AUTOMATION & ROBOTICS INDIA LTD.
 - 12.3.12.1. OVERVIEW
 - 12.3.12.2. PRODUCT PORTFOLIO
 - 12.3.12.3. SCOT ANALYSIS
 - 12.3.12.4. STRATEGIC ANALYSIS
- 12.3.13. SSI SCHAEFER HOLDING INTERNATIONAL GMBH
 - 12.3.13.1. OVERVIEW
 - 12.3.13.2. PRODUCT PORTFOLIO
 - 12.3.13.3. STRATEGIC INITIATIVES
 - 12.3.13.4. SCOT ANALYSIS
 - 12.3.13.5. STRATEGIC ANALYSIS
- 12.3.14. SWISSLOG HOLDING AG (ACQUIRED BY KUKA GROUP)
 - 12.3.14.1. OVERVIEW
 - 12.3.14.2. PRODUCT PORTFOLIO
 - 12.3.14.3. STRATEGIC INITIATIVES
 - 12.3.14.4. SCOT ANALYSIS
 - 12.3.14.5. STRATEGIC ANALYSIS
- 12.3.15. TOYOTA INDUSTRIES CORPORATION
 - 12.3.15.1. PRODUCT PORTFOLIO
 - 12.3.15.2. STRATEGIC INITIATIVES
 - 12.3.15.3. SCOT ANALYSIS
 - 12.3.15.4. STRATEGIC ANALYSIS

List Of Tables

LIST OF TABLES

TABLE 1 NORTH AMERICA AUTOMATED MATERIAL HANDLING EQUIPMENT MARKET BY COUNTRY 2017-2025 (\$ MILLION)

TABLE 2 TYPICAL LEASING COSTS

TABLE 3 ON-GOING OVERHEAD AND SUPPORT COST IN MATERIAL HANDLING EQUIPMENT

TABLE 4 NORTH AMERICA AUTOMATED MATERIALS HANDLING EQUIPMENT MARKET BY PRODUCT 2017-2025 (\$ MILLION)

TABLE 5 NORTH AMERICA AUTOMATED MATERIALS HANDLING EQUIPMENT MARKET BY TYPE 2017-2025 (\$ MILLION)

TABLE 6 NORTH AMERICA AUTOMATED MATERIALS HANDLING EQUIPMENT MARKET BY COMPONENTS 2017-2025 (\$ MILLION)

TABLE 7 NORTH AMERICA SERVICES MARKET BY TYPES 2017-2025 (\$ MILLION)

TABLE 8 NORTH AMERICA AUTOMATED MATERIALS HANDLING EQUIPMENT MARKET BY OPERATIONS 2017-2025 (\$ MILLION)

TABLE 9 NORTH AMERICA AUTOMATED MATERIALS HANDLING EQUIPMENT MARKET BY APPLICATION 2017-2025 (\$ MILLION)

TABLE 10 NORTH AMERICA AUTOMATED MATERIAL HANDLING EQUIPMENT MARKET BY COUNTRY 2017-2025 (\$ MILLION)

List Of Figures

LIST OF FIGURES

FIGURE 1 NORTH AMERICA AUTOMATED MATERIAL HANDLING EQUIPMENT MARKET BY PRODUCT 2017-2025 (\$ MILLION)

FIGURE 2 NORTH AMERICA AUTOMATED MATERIAL HANDLING EQUIPMENT MARKET IN AUTOMOTIVE 2017-2025 (\$ MILLION)

FIGURE 3 NORTH AMERICA AUTOMATED MATERIAL HANDLING EQUIPMENT MARKET IN E-COMMERCE 2017-2025 (\$ MILLION)

FIGURE 4 EVOLUTION OF AUTOMATED MATERIAL HANDLING EQUIPMENT

FIGURE 5 WORLDWIDE ESTIMATED ANNUAL SUPPLY OF INDUSTRIAL ROBOTS BY INDUSTRIES

FIGURE 6 NORTH AMERICA AUTOMATED GUIDED VEHICLES MARKET 2017-2025 (\$ MILLION)

FIGURE 7 NORTH AMERICA AUTOMATED STORAGE AND RETRIEVAL SYSTEMS MARKET 2017-2025 (\$ MILLION)

FIGURE 8 NORTH AMERICA AUTOMATED CRANE MARKET 2017-2025 (\$ MILLION)

FIGURE 9 NORTH AMERICA ROBOTIC SYSTEM MARKET 2017-2025 (\$ MILLION)

FIGURE 10 NORTH AMERICA AUTOMATED CONVEYOR AND SORTATION SYSTEMS MARKET 2017-2025 (\$ MILLION)

FIGURE 11 NORTH AMERICA UNIT LOAD MATERIALS HANDLING SYSTEM SYSTEMS MARKET 2017-2025 (\$ MILLION)

FIGURE 12 NORTH AMERICA BULK LOAD MATERIALS HANDLING SYSTEM SYSTEMS MARKET 2017-2025 (\$ MILLION)

FIGURE 13 NORTH AMERICA HARDWARE MARKET 2017-2025 (\$ MILLION)

FIGURE 14 NORTH AMERICA SOFTWARE MARKET 2017-2025 (\$ MILLION)

FIGURE 15 NORTH AMERICA AUTOMATED MATERIALS HANDLING EQUIPMENT MARKET BY SERVICES 2017-2025 (\$ MILLION)

FIGURE 16 NORTH AMERICA MAINTENANCE AND REPAIR MARKET 2017-2025 (\$ MILLION)

FIGURE 17 NORTH AMERICA TRAINING MARKET 2017-2025 (\$ MILLION)

FIGURE 18 NORTH AMERICA SOFTWARE UPGRADATION MARKET 2017-2025 (\$ MILLION)

FIGURE 19 NORTH AMERICA ASSEMBLY MARKET 2017-2025 (\$ MILLION)

FIGURE 20 NORTH AMERICA PACKAGING MARKET 2017-2025 (\$ MILLION)

FIGURE 21 NORTH AMERICA TRANSPORTATION MARKET 2017-2025 (\$ MILLION)

FIGURE 22 NORTH AMERICA DISTRIBUTION MARKET 2017-2025 (\$ MILLION)

FIGURE 23 NORTH AMERICA STORAGE MARKET 2017-2025 (\$ MILLION)

FIGURE 24 NORTH AMERICA WASTE HANDLING MARKET 2017-2025 (\$ MILLION)

FIGURE 25 NORTH AMERICA AUTOMATED MATERIAL HANDLING EQUIPMENT MARKET IN AUTOMOTIVE SEGMENT 2017-2025 (\$ MILLION)

FIGURE 26 NORTH AMERICA AUTOMATED MATERIAL HANDLING EQUIPMENT MARKET IN CHEMICAL SEGMENT 2017-2025 (\$ MILLION)

FIGURE 27 NORTH AMERICA AUTOMATED MATERIAL HANDLING EQUIPMENT MARKET IN SEMICONDUCTOR AND ELECTRONICS SEGMENT 2017-2025 (\$ MILLION)

FIGURE 28 NORTH AMERICA AUTOMATED MATERIAL HANDLING EQUIPMENT MARKET IN AVIATION SEGMENT 2017-2025 (\$ MILLION)

FIGURE 29 NORTH AMERICA AUTOMATED MATERIAL HANDLING EQUIPMENT MARKET IN E-COMMERCE SEGMENT 2017-2025 (\$ MILLION)

FIGURE 30 NORTH AMERICA AUTOMATED MATERIAL HANDLING EQUIPMENT MARKET IN FOOD AND BEVERAGE SEGMENT 2017-2025 (\$ MILLION)

FIGURE 31 NORTH AMERICA AUTOMATED MATERIAL HANDLING EQUIPMENT MARKET IN HEALTHCARE SEGMENT 2017-2025 (\$ MILLION)

FIGURE 32 NORTH AMERICA AUTOMATED MATERIAL HANDLING EQUIPMENT MARKET IN METAL AND MACHINERY SEGMENT 2017-2025 (\$ MILLION)

FIGURE 33 NORTH AMERICA AUTOMATED MATERIAL HANDLING EQUIPMENT MARKET IN OTHER MANUFACTURING INDUSTRIES 2017-2025 (\$ MILLION)

FIGURE 34 INVESTMENT PROPOSITION FOR AUTOMATED MATERIAL HANDLING EQUIPMENT MARKET BY COUNTRY- 2016

FIGURE 35 INVESTMENT PROPOSITION FOR AUTOMATED MATERIAL HANDLING EQUIPMENT MARKET BY APPLICATION- 2016

FIGURE 36 UNITED STATES AUTOMATED MATERIAL HANDLING EQUIPMENT MARKET 2017-2025 (\$ MILLION)

FIGURE 37 CANADA AUTOMATED MATERIAL HANDLING EQUIPMENT MARKET 2017-2025 (\$ MILLION)

COMPANIES MENTIONED

1. AMERDEN GROUP
2. BEUMER GROUP GMBH & CO. KG
3. DAIFUKU CO. LTD.
4. DEMATIC GMBH & CO. KG
5. FIVES GROUP
6. INTELLIGRATED
7. JUNGHEINRICH AG

8. KION GROUP AG
9. KUKA GROUP
10. MITSUBISHI CATERPILLAR FORKLIFT AMERICA
11. MURATA MACHINERY, LTD.
12. PRECISION AUTOMATION & ROBOTICS INDIA LTD.
13. SSI SCHAEFER HOLDING INTERNATIONAL GMBH
14. SWISSLOG HOLDING AG (ACQUIRED BY KUKA GROUP)
15. TOYOTA INDUSTRIES CORPORATION

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