

NORTH AMERICA AUTOMATED MATERIAL HANDLING EQUIPMENT MARKET FORECAST 2017-2025

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Abstracts

KEY FINDINGS

The North America automated material handling equipment was valued at \$7083 million in 2016 and is estimated to rise with a CAGR of 7.81%, generating \$13893 million by the end of the forecast period of 2017-2025.

MARKET INSIGHTS

Automated Material handling equipment is majorly used in the assembly line operations during the manufacturing of both commercials as well as passenger vehicles. The United States also holds a dominant position in the North American market on account of its substantial export of automated handling materials. The automotive sector in the country is one of the leading end-user industry for the market. A single automobile product can contain around 15000 precision parts, with a premium based on interchangeability which fuels the demand for automated material handling equipments. The U.S market is followed by Canada, which is fast emerging as a go-to-market in the North American region. A significant demand for automated materials handling equipment and machinery is from Quebec and Ontario as they are the top manufacturing hubs in the area. Also, because of its long association with the United States, the country is exempted from the tariff on any U.S-based products.

COMPETITIVE INSIGHTS

Intelligrated, Jungheinrich Ag, Mitsubishi Caterpillar Forklift America, Swisslog Holding Ag (Acquired By Kuka Group), Precision Automation & Robotics India Ltd, Amerden

Group, Beumer Group GmbH & Co. Kg, Toyota Industries Corporation, Kion Group Ag, SSI Schaefer Holding International GmbH, Daifuku Co. Ltd, Fives Group, Dematic GmbH & Co. Kg and Kuka Group Murata Machinery Ltd are some of the well-known players in the automated material handling market.

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4. DEMATIC GMBH & CO. KG
5. FIVES GROUP
6. INTELLIGRATED
7. JUNGHEINRICH AG

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10. MITSUBISHI CATERPILLAR FORKLIFT AMERICA
11. MURATA MACHINERY, LTD.
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13. SSI SCHAEFER HOLDING INTERNATIONAL GMBH
14. SWISSLOG HOLDING AG (ACQUIRED BY KUKA GROUP)
15. TOYOTA INDUSTRIES CORPORATION

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