

LATIN AMERICA BABY CARE MARKET FORECAST 2017-2025

https://marketpublishers.com/r/L284AFD65C0EN.html

Date: December 2016

Pages: 62

Price: US\$ 1,250.00 (Single User License)

ID: L284AFD65C0EN

Abstracts

KEY FINDINGS

The Latin America Baby Care market is expected to grow from USD 2587.6 million in 2016 and projected to reach up to USD 3779.5 million by 2025, at 4.59% CAGR during 2017-2025. The base year considered for the study is 2016 and the estimated period is between 2017 and 2025. The two major factors boosting the growth of the market during the forecast period are the increase in the birth rates across the developing countries and rising awareness about child's hygiene.

MARKET INSIGHTS

The baby care market is segmented by distributors on the basis of supermarkets/hypermarkets, chemists/pharmacies, online retailing, departmental stores and grocery retailers. The baby care market is also segmented by packaging on the basis of glass, flexible packaging, paper-based containers, rigid plastic, metal and liquid cartons. The baby care market growth is fuelled by factors such as rise in financial status and spending power of the people and online retailing. The hazardous effects caused by products and huge costs associated with raw materials, product development and marketing are restraining the market to move ahead. Natural and non-toxic baby products and preferable growth in emerging markets are opening up new doors for the baby care market.

COMPETITIVE INSIGHTS

Key and well-established players in the market are Kimberley Clark, Johnson & Johnson, Marks & Spencer, L'Oreal, Procter & Gamble, and others.



Contents

1. RESEARCH SCOPE

- 1.1. STUDY GOALS
- 1.2. SCOPE OF THE MARKET STUDY
- 1.3. WHO WILL FIND THIS REPORT USEFUL?
- 1.4. STUDY AND FORECASTING YEARS

2. RESEARCH METHODOLOGY

- 2.1. SOURCES OF DATA
 - 2.1.1. SECONDARY DATA
 - 2.1.2. PRIMARY DATA
- 2.2. TOP-DOWN APPROACH
- 2.3. BOTTOM-UP APPROACH
- 2.4. DATA TRIANGULATION

3. EXECUTIVE SUMMARY

- 3.1. MARKET SUMMARY
- 3.2. KEY FINDINGS
- 3.2.1. SUPERMARKETS AND CHEMISTS/PHARMACIES ARE THE KEY DISTRIBUTORS
- 3.2.2. BABY WIPES, TOILETRIES AND SKIN CARE PRODUCTS SHOWS STURDIEST PROGRESSION

4. MARKET DYNAMICS

- 4.1. MARKET DEFINITION
- 4.2. DRIVERS
 - 4.2.1. INCREASED BIRTH RATES ACROSS THE DEVELOPING COUNTRIES
 - 4.2.2. INCREASED AWARENESS OF CHILD HYGIENE
 - 4.2.3. RISE IN FINANCIAL STATUS AND IN SPENDING POWER OF PEOPLE
- 4.2.4. ONLINE RETAILING FUELLING THE MARKET GROWTH
- 4.3. RESTRAINTS
- 4.3.1. HIGH COSTS ASSOCIATED WITH RAW MATERIALS, PRODUCT DEVELOPMENT AND MARKETING
 - 4.3.2. HAZARDOUS EFFECTS CAUSED BY PRODUCTS



4.4. OPPORTUNITIES

- 4.4.1. NATURAL AND NON-TOXIC BABY PRODUCTS
- 4.4.2. INCLINATION OF GROWTH TOWARDS EMERGING MARKETS
- 4.5. CHALLENGES
 - 4.5.1. WOMEN EMPOWERMENT AND LOW FERTILITY RATES
 - 4.5.2. AVAILABILITY OF LOW-COST ALTERNATIVES
 - 4.5.3. STRINGENT REGULATIONS

5. MARKET SEGMENTATION

- 5.1. BY DISTRIBUTORS
 - 5.1.1. SUPERMARKETS/HYPERMARKETS
 - 5.1.2. CHEMISTS/PHARMACIES
 - 5.1.3. ONLINE RETAILING
 - 5.1.4. DEPARTMENTAL STORES
 - 5.1.5. OTHER STORES
- 5.2. BY PACKAGING
 - 5.2.1. GLASS
 - 5.2.2. FLEXIBLE PACKAGING
 - 5.2.3. PAPER-BASED CONTAINERS
 - 5.2.4. RIGID PLASTIC
 - 5.2.5. METAL
 - 5.2.6. LIQUID CARTONS

6. KEY ANALYTICS

- 6.1. PORTERS FIVE FORCE MODEL
 - 6.1.1. BARGAINING POWER OF SUPPLIERS
 - 6.1.2. BARGAINING POWER OF BUYERS
 - 6.1.3. THREAT OF NEW ENTRANTS
 - 6.1.4. THREAT OF SUBSTITUTE PRODUCT
 - 6.1.5. THREAT OF COMPETITIVE RIVALRY
- 6.2. OPPORTUNITY MATRIX
- 6.3. VENDOR LANDSCAPE

7. GEOGRAPHY ANALYSIS

- 7.1. LATIN AMERICA
 - 7.1.1. BRAZIL



- 7.1.1.1. BRAZIL BABY CARE MARKET, BY PRODUCTS, 2016 & 2025 (IN %)
- 7.1.2. MEXICO
- 7.1.2.1. MEXICO BABY CARE MARKET, BY PRODUCTS, 2016 & 2025 (IN %)
- 7.1.3. REST OF LATIN AMERICA

8. COMPETITIVE LANDSCAPE

- 8.1. MARKET SHARE ANALYSIS
- 8.2. COMPANY PROFILES
 - 8.2.1. JOHNSON & JOHNSON
 - 8.2.1.1. OVERVIEW
 - 8.2.1.2. PRODUCT PORTFOLIO
 - 8.2.1.3. STRATEGIC MOVES
 - 8.2.1.4. SCOT ANALYSIS
 - 8.2.2. PROCTER & GAMBLE
 - 8.2.2.1. OVERVIEW
 - 8.2.2.2. PRODUCT PORTFOLIO
 - 8.2.2.3. STRATEGIC MOVES
 - 8.2.2.4. SCOT ANALYSIS
 - 8.2.3. KIMBERLEY CLARK CORPORATION
 - 8.2.3.1. OVERVIEW
 - 8.2.3.2. PRODUCT PORTFOLIO
 - 8.2.3.3. STRATEGIC MOVES
 - 8.2.3.4. SCOT ANALYSIS
 - 8.2.4. PIGEON CORPORATION
 - 8.2.4.1. OVERVIEW
 - 8.2.4.2. PRODUCT PORTFOLIO
 - 8.2.4.3. STRATEGIC MOVES
 - 8.2.4.4. SCOT ANALYSIS
 - 8.2.5. NATURA COSMETICS SA
 - 8.2.5.1. OVERVIEW
 - 8.2.5.2. PRODUCT PORTFOLIO
 - 8.2.5.3. STRATEGIC MOVES
 - 8.2.5.4. SCOT ANALYSIS
 - 8.2.6. BEIERSDORF AG
 - 8.2.6.1. OVERVIEW
 - 8.2.6.2. PRODUCT PORTFOLIO
 - 8.2.6.3. STRATEGIC MOVES
 - 8.2.6.4. SCOT ANALYSIS



- 8.2.7. KOPAS KOZMETIK
 - 8.2.7.1. OVERVIEW
 - 8.2.7.2. PRODUCT PORTFOLIO
 - 8.2.7.3. STRATEGIC MOVES
 - 8.2.7.4. SCOT ANALYSIS
- 8.2.8. DABUR INDIA LIMITED
 - 8.2.8.1. OVERVIEW
 - 8.2.8.2. PRODUCT PORTFOLIO
 - 8.2.8.3. STRATEGIC MOVES
 - 8.2.8.4. SCOT ANALYSIS
- 8.2.9 AVON PRODUCTS INC
 - 8.2.9.1. OVERVIEW
 - 8.2.9.2. PRODUCT PORTFOLIO
 - 8.2.9.3. STRATEGIC MOVES
 - 8.2.9.4. SCOT ANALYSIS
- 8.2.10. THE HONEST COMPANY INC
 - 8.2.10.1. OVERVIEW
 - 8.2.10.2. PRODUCT PORTFOLIO
 - 8.2.10.3. STRATEGIC MOVES
 - 8.2.10.4. SCOT ANALYSIS
- 8.2.11. PLAYTEX PRODUCTS LLC
 - 8.2.11.1. OVERVIEW
 - 8.2.11.2. PRODUCT PORTFOLIO
 - 8.2.11.3. STRATEGIC MOVES
 - 8.2.11.4. SCOT ANALYSIS
- 8.2.12. L'OREAL SA
 - 8.2.12.1. OVERVIEW
 - 8.2.12.2. PRODUCT PORTFOLIO
 - 8.2.12.3. STRATEGIC MOVES
 - 8.2.12.4. SCOT ANALYSIS
- 8.2.13. GERBER PRODUCTS COMPANY
 - 8.2.13.1. OVERVIEW
 - 8.2.13.2. PRODUCT PORTFOLIO
 - 8.2.13.3. STRATEGIC MOVES
 - 8.2.13.4. SCOT ANALYSIS
- 8.2.14. MARKS & SPENCERS GROUP PLC
 - 8.2.14.1. OVERVIEW
 - 8.2.14.2. PRODUCT PORTFOLIO
 - 8.2.14.3. STRATEGIC MOVES



- 8.2.14.4. SCOT ANALYSIS
- 8.2.15. HAYAT KIMYA SANAYI
 - 8.2.15.1. OVERVIEW
 - 8.2.15.2. PRODUCT PORTFOLIO
 - 8.2.15.3. STRATEGIC MOVES
- 8.2.15.4. SCOT ANALYSIS
- 8.2.16. YUHAN CORP
 - 8.2.16.1. OVERVIEW
 - 8.2.16.2. PRODUCT PORTFOLIO
 - 8.2.16.3. STRATEGIC MOVES
 - 8.2.16.4. SCOT ANALYSIS



List Of Tables

LIST OF TABLES:

TABLE 1: LATIN AMERICA BABY CARE MARKET, 2017-2025 (IN \$ MILLION)

TABLE 2: IMPORTANT FACTORS INFLUENCING ONLINE PURCHASE OF BABY

CARE PRODUCTS

TABLE 3: LATIN AMERICA BABY CARE MARKET, BY DISTRIBUTORS, 2017-2025

(IN \$ MILLION)

TABLE 4: LATIN AMERICA BABY CARE MARKET, BY PACKAGING, 2017-2025 (IN \$

MILLION)

TABLE 5: LATIN AMERICA BABY CARE MARKET, BY COUNTRY, 2017-2025 (IN \$

MILLION)



List Of Figures

LIST OF FIGURES:

FIGURE 1: LATIN AMERICA BABY CARE MARKET, BY COUNTRY, 2016 (IN %)

FIGURE 2: LATIN AMERICA BABY CARE MARKET, BY DISTRIBUTORS, 2016 (IN %)

FIGURE 3: LATIN AMERICA BABY CARE MARKET, BY SUPERMARKETS

/HYPERMARKETS, 2017-2025 (IN \$ MILLION)

FIGURE 4: LATIN AMERICA BABY CARE MARKET, BY CHEMISTS/PHARMACIES,

2017-2025 (IN \$ MILLION)

FIGURE 5: LATIN AMERICA BABY CARE MARKET, BY ONLINE RETAILING,

2017-2025 (IN \$ MILLION)

FIGURE 6: LATIN AMERICA BABY CARE MARKET, BY DEPARTMENTAL STORES.

2017-2025 (IN \$ MILLION)

FIGURE 7: LATIN AMERICA BABY CARE MARKET, BY GROCERY RETAILERS,

2017-2025 (IN \$ MILLION)

FIGURE 8: LATIN AMERICA BABY CARE MARKET, BY PACKAGING, 2016 (IN %)

FIGURE 9: LATIN AMERICA BABY CARE MARKET, BY GLASS, 2017-2025 (IN \$ MILLION)

FIGURE 10: LATIN AMERICA BABY CARE MARKET, BY FLEXIBLE PACKAGING, 2017-2025 (IN \$ MILLION)

FIGURE 11: LATIN AMERICA BABY CARE MARKET, BY PAPER-BASED

CONTAINERS, 2017-2025 (IN \$ MILLION)

FIGURE 12: LATIN AMERICA BABY CARE MARKET, BY RIGID PLASTIC, 2017-2025 (IN \$ MILLION)

FIGURE 13: LATIN AMERICA BABY CARE MARKET, BY METAL, 2017-2025 (IN \$ MILLION)

FIGURE 14: LATIN AMERICA BABY CARE MARKET, BY LIQUID CARTONS, 2017-2025 (IN \$ MILLION)

FIGURE 15: LATIN AMERICA BABY CARE MARKET SHARE, BY COUNTRY, 2016 & 2025 (IN %)

FIGURE 16: BRAZIL BABY CARE MARKET, 2017-2025 (IN \$ MILLION)

FIGURE 17: BRAZIL BABY CARE MARKET, BY PRODUCTS, 2016 & 2025 (IN %)

FIGURE 18: MEXICO BABY CARE MARKET, 2017-2025 (IN \$ MILLION)

FIGURE 19: MEXICO BABY CARE MARKET, BY PRODUCTS, 2016 & 2025 (IN %)

FIGURE 20: REST OF LATIN AMERICA BABY CARE MARKET, 2017-2025 (IN \$

MILLION)



I would like to order

Product name: LATIN AMERICA BABY CARE MARKET FORECAST 2017-2025

Product link: https://marketpublishers.com/r/L284AFD65C0EN.html

Price: US\$ 1,250.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

Payment

First name:

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/L284AFD65C0EN.html

To pay by Wire Transfer, please, fill in your contact details in the form below:

| Last name: | |
|---------------|---------------------------|
| Email: | |
| Company: | |
| Address: | |
| City: | |
| Zip code: | |
| Country: | |
| Tel: | |
| Fax: | |
| Your message: | |
| | |
| | |
| | |
| | **All fields are required |
| | Custumer signature |
| | |
| | |

& Conditions at https://marketpublishers.com/docs/terms.html

and fax the completed form to +44 20 7900 3970

To place an order via fax simply print this form, fill in the information below

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms