

# **GLOBAL SYNGAS MARKET FORECAST 2017-2026**

https://marketpublishers.com/r/G4EC665BDF3EN.html

Date: December 2017

Pages: 113

Price: US\$ 2,500.00 (Single User License)

ID: G4EC665BDF3EN

# **Abstracts**

#### **KEY FINDINGS**

Syngas is a valuable material used for refining processes and petrochemicals. The global market for Syngas is anticipated to progress with a CAGR of 9.52% over the forecast period of 2017-2026. The demand for the market is expected to rise from 133270 MW in 2016 to 330273 MW by 2026.

#### MARKET INSIGHTS

Application and feedstocks are the primary market segments for Syngas. The feedstock segment is further classified into petroleum and by-products, biomass/waste, coal and natural gas. The application segments include power, gaseous fuel, liquid fuels, and chemicals. The production of solar-derived synthetic fuels is further presenting the market with lucrative opportunities. However, the initial-high investments and the complexity of processes involved in producing Syngas are acting as restraining factors for the market growth.

### **REGIONAL INSIGHTS**

The geographical diversification of the global Syngas market is done into Asia-Pacific, Europe, North America and rest of the world. The Asia-Pacific region holds much promise in the global market with developing countries like India, South Korea, China, and Mongolia acting as significant contributors to this region. The cost of production is comparatively less in this part as compared to other regional markets. As a result, several established market companies are tapping into the Asia-Pacific market. If this trend continues, the Asia-Pacific region will hold the biggest market share of the global market by the end of the forecast period.



## **COMPETITIVE INSIGHTS**

Some of the established players in this market are Air Liquide Sa, Agrium Inc, Air Products & Chemicals Inc, General Electric Company, Dakota Gasification Company, Haldor Topsoe A/S, Royal Dutch Shell Plc, Kbr Inc, Sasol Limited, The Linde Group, Technip (Now Technipfmc), and Yara International.



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- 3. AIR PRODUCTS & CHEMICALS, INC
- 4. DAKOTA GASIFICATION COMPANY
- 5. GENERAL ELECTRIC COMPANY
- 6. HALDOR TOPSOE A/S
- 7. KBR, INC.
- 8. ROYAL DUTCH SHELL PLC
- 9. SASOL LIMITED
- 10. TECHNIP (NOW TECHNIPFMC)
- 11. THE LINDE GROUP
- 12. YARA INTERNATIONAL



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