

GLOBAL SURGICAL/OPERATING MICROSCOPES MARKET FORECAST 2018-2026

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Abstracts

KEY FINDINGS

Globally increasing geriatric population, increasing healthcare expenditure, growing demand of advanced techniques like fluorescent image-guided surgery (FIGS) and customized solutions for microscopy are the primary factors which are driving growth in the global surgical/operating microscope market. By the end of the forecast period of 2018-2026, the market is likely to exhibit a CAGR of 10.24%.

MARKET INSIGHTS

The global surgical/operating microscope market has been segmented on the basis of end-user, application and type. The end-users of this market are Hospitals, Physician/Dentist and Other Outpatient facilities. The surgical/operating microscope market finds its applications in plastic and reconstructive surgery, neuro and spine surgery, ophthalmology, oncology, gynaecology, ENT surgery, urology and other applications. On the basis of type, the market is sub-segmented into Wall mounted, On-caster, Ceiling mounted and Tabletop.

REGIONAL INSIGHTS

In this report, the geographic segmentation of the global surgical/operating microscope market is done into Europe, North America, Asia-Pacific and rest of the world. With the growing demand for cosmetic surgeries and technological advancements in the US and Canada, the North American region presently leads the global market. However, a significant CAGR rise is expected from the Asia-Pacific region. Increasing number of cataract cases and the subsequent need for surgeries is a major driver for the APAC

market. Also, the governments of emerging economies in this region are undertaking several initiatives to aid the market expansion.

COMPETITIVE INSIGHTS

Few of the leading manufacturers of the global surgical /operating microscope market are Carl Zeiss Ag, Takagi Seiko Co. Ltd, Seiler Precision Microscopes, Ari Medical Equipment Co Ltd., Orion Medic, Asia Pacific Surgical Corporation, Chammed Co Ltd, Gem Optical Instruments Industries, Olympus Corporation, Alltion Co. Ltd., Novartis International Ag, and Danaher Corporation.

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