

GLOBAL SURGICAL STAPLING DEVICES MARKET FORECAST 2017-2026

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Abstracts

KEY FINDINGS

Surgical stapling devices are advanced medical devices which are generally preferred to overcome post-operative challenges that occur due to staple line leakages. The global market for surgical staplers was calculated at \$ 31325 million in 2016. However, due to growing incidences of neurological diseases and the increased adoption of these surgical staplers in several bariatric procedures the market has witnessed an upswing and is expected to exhibit a CAGR growth of 7.23% over the forecast period of 2017-2026.

MARKET INSIGHTS

The global surgical stapling devices market is primarily segmented on the basis of endusers, products, and usage. The end-users for this market are hospitals and ASCs. The product segment of the market can be further bifurcated into powered surgical stapling devices and manual surgical stapling devices. Presently, powered stapling devices are dominating the market. The usage segment of this market is further divided into reusable surgical stapling devices and disposable surgical stapling devices.

REGIONAL INSIGHTS

The geographical segmentation of the global surgical stapling device market is done into four major regions: North America, Europe, Asia-Pacific and rest of the world. By the end of the forecast period, the North American market is expected to dominate the global surgical stapling market. This growth can be attributed to a shift from inpatient surgical therapy to outpatient surgical procedures in the region. A growing trend for the



increased adoption of battery-powered surgical staplers has also been observed in this region.

COMPETITIVE INSIGHTS

Atricure Inc, Abbott Vascular Inc, Atrium Medical Corp, Boston Scientific Corporation, Berlin Heart GmbH, Conmed, Dextera Surgical, Cook Medical Inc, Ethicon Endo-Surgery, Johnson & Johnson, Grena, Medtronic Plc, and St. Jude Medical Inc are some of the leading players in the global surgical stapling devices market.



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