

GLOBAL SUCCINIC ACID MARKET FORECAST 2017-2026

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Abstracts

KEY FINDINGS

Growing petroleum prices, abundantly available raw materials and favorable government policies are likely to boost the development of the global succinic acid market. The market is projected to experience a CAGR rise of nearly 28.03% over the forecast period of 2017-2026.

MARKET INSIGHTS

Raw materials and applications are the two categories on the basis of which the global succinic market is segmented. The raw materials include petro-based as well as bio-based materials. The application segment of the market is also highly segmented. It comprises of Plasticizer, BDO, PBS, polyols, solvent and lubricant, food, pharma, and other industrial applications.

REGIONAL INSIGHTS

Europe, Asia-Pacific, North America, and rest of world are the geographical segments of the global succinic acid market. Over the forecast period, the European market is envisioned to capture a maximum share of the global market. A growing preference for bio-based succinic acid over regular petro-based product has been on the rise in this market. The Asia-Pacific region is also likely to grow considerably over this forecast period. China and Japan are some of the key markets in the region that have an advantage of the easy availability of raw materials and affordable production costs in this region.

COMPETITIVE INSIGHTS

Several established players like Bioamber Inc, Sigma Aldrich, Myriant Corporation, Anqing Hexing Chemical Co Ltd, BASF Se, Esim Chemicals, Dsm Netherlands, Merck Millipore (Merck), Mitsui & Co. Ltd, Anhui Sunsing Chemicals Co Ltd, Mitsubishi Chemical Corporation, Nippon Shokubai Co Ltd, Reverdia (Dsm – Roquette), Succinity Gmbh, Gadiv Petrochemical Industries Ltd, Linyi Lixing Chemical Co Ltd and Kawasaki Kasei Chemicals are competing in this market.

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