

GLOBAL SMART SOLAR MARKET FORECAST 2017-2025

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Abstracts

KEY FINDINGS

The global market for smart solar is anticipated to expand at a CAGR of 16.51% during the forecast period of 2017-2025. Acceptance for Green and smart cities, a prompt increase in solar energy application and regulatory compliance is the primary market drivers in the advanced persistent threat protection market.

MARKET INSIGHTS

The global smart solar market is segmented on the basis of application, device and services, industrial sector, by solution and geography. The smart cell market by application is segmented into commercial and industrial, and domestic. The market by the device is segmented into intelligent, smart solar meter, and RFID. The service type is segmented into system integration and deployment services, support and maintenance services and consulting services, and demand response services. The market by industrial sector is segmented into utilities, government, construction, agriculture, healthcare, education and others. The solution type is segmented into supervisory control and data acquisition, networking monitoring, analytics, remote metering, meter data management, asset management and outage management. The smart solar market by geography is segmented into North America, Europe, Asia-Pacific and rest of the world. Swift increase in solar energy utilization, increasing electricity charges, adoption of green and smart cities concept, and regulatory compliance is the primary drivers for the growth of the market

REGIONAL INSIGHTS

The smart solar market in North America is expected to hold a colossal share by 2025. The major driving forces responsible for the proliferation such as increasing electricity tariff rates and increasing investments in renewable energy (solar PV specifically). After the U.S. and Canada, Germany and UK are estimating to be the developing markets for the smart solar. The mentioned countries are anticipated to adopt most of the technological developments, compared to other geographic regions.

COMPETITIVE INSIGHTS

The market players in the smart solar market are ABB, Echelon, First Solar, GE Power, ItronInc, Landis+gyr AG, Schneider Electric, Sensus USA Inc, Siemens, Silver Spring Networks Inc, SolarCity, SunPower, Sunnova, Urban Green Energy (UGE) International, and Vivint Solar.

Contents

1. RESEARCH SCOPE

- 1.1. STUDY GOALS
- 1.2. SCOPE OF THE MARKET STUDY
- 1.3. WHO WILL FIND THIS REPORT USEFUL?
- 1.4. STUDY AND FORECASTING YEARS

2. RESEARCH METHODOLOGY

- 2.1. SOURCES OF DATA
 - 2.1.1. SECONDARY DATA
 - 2.1.2. PRIMARY DATA
- 2.2. TOP DOWN APPROACH
- 2.3. BOTTOM-UP APPROACH
- 2.4. DATA TRIANGULATION
- 2.5. ESTIMATION METHODOLOGY

3. EXECUTIVE SUMMARY

- 3.1. MARKET SUMMARY
- 3.2. KEY FINDINGS
 - 3.2.1. NORTH AMERICA DOMINATES THE SMART SOLAR MARKET
 - 3.2.2. ASIA PACIFIC IS EXPECTED TO BE THE MOST PROMISING MARKET
 - 3.2.3. QUICK DEPLOYMENT OF SMART GRIDS
 - 3.2.4. UTILITIES SEGMENT HOLDS A MAJOR CHUNK OF THE MARKET BY INDUSTRIAL SECTOR
 - 3.2.5. SMART SOLAR FINDS A MAJOR APPLICATION IN COMMERCIAL AND INDUSTRIAL SEGMENT

4. MARKET DYNAMICS

- 4.1. MARKET DEFINITION
- 4.2. DRIVERS
 - 4.2.1. SWIFT INCREASE IN SOLAR ENERGY UTILIZATION
 - 4.2.2. INCREASING ELECTRICITY CHARGES
 - 4.2.3. ADOPTION OF GREEN & SMART CITY CONCEPT
 - 4.2.4. REGULATORY COMPLIANCE

4.2.5. CHINA'S SOLAR POWER CAPACITY MORE THAN DOUBLE IN 2016

4.3. RESTRAINTS

4.3.1. HIGH COST OF INSTALLATION

4.3.2. REDUCTION IN SUBSIDIES

4.4. OPPORTUNITIES

4.4.1. RISING ENVIRONMENTAL AWARENESS AND TECHNOLOGICAL EVOLUTION

4.4.2. NEED FOR ENERGY MANAGEMENT

4.5. CHALLENGES

4.5.1. LOW RETURN ON INVESTMENT (ROI) IN THE INITIAL PERIOD

4.5.2. INSTABILITY AND INEFFICIENCY

5. MARKET BY APPLICATION

5.1. COMMERCIAL AND INDUSTRIAL

5.2. DOMESTIC

6. MARKET BY INDUSTRIAL SECTOR

6.1. UTILITIES

6.2. GOVERNMENT

6.3. CONSTRUCTION

6.4. AGRICULTURE

6.5. HEALTHCARE

6.6. EDUCATION

6.7. OTHERS

7. MARKET BY DEVICE TYPE AND SERVICES

7.1. MARKET BY DEVICE TYPE

7.1.1. INTELLIGRID

7.1.2. SMART SOLAR METERS

7.1.3. RFID

7.2. MARKET BY SERVICES

7.2.1. SYSTEM INTEGRATION AND DEPLOYMENT SERVICES

7.2.2. SUPPORT AND MAINTENANCE SERVICES

7.2.3. CONSULTING SERVICES

7.2.4. DEMAND RESPONSE SERVICES

8. MARKET BY SOLUTION

- 8.1. SUPERVISORY CONTROL AND DATA ACQUISITION
- 8.2. NETWORK MONITORING
- 8.3. ANALYTICS
- 8.4. REMOTE METERING
- 8.5. METER DATA MANAGEMENT
- 8.6. ASSET MANAGEMENT
- 8.7. OUTAGE MANAGEMENT

9. KEY ANALYTICS

- 9.1. PORTER'S 5 FORCE ANALYSIS
 - 9.1.1. THREAT OF NEW ENTRANTS
 - 9.1.2. THREAT OF SUBSTITUTE PRODUCTS OR SERVICES
 - 9.1.3. BARGAINING POWER OF BUYERS
 - 9.1.4. BARGAINING POWER OF SUPPLIERS
 - 9.1.5. INTENSITY OF COMPETITIVE RIVALRY
- 9.2. VALUE CHAIN ANALYSIS
 - 9.2.1. RAW MATERIAL SUPPLIERS
 - 9.2.2. MANUFACTURERS
 - 9.2.3. RETAILERS/DISTRIBUTORS
 - 9.2.4. END-USER
- 9.3. KEY BUYING CRITERIA
 - 9.3.1. COST
 - 9.3.2. EFFICIENCY
 - 9.3.3. TECHNOLOGY
 - 9.3.4. APPLICATION & EFFECTIVENESS
- 9.4. REGULATORY FRAMEWORK
- 9.5. INVESTMENT OUTLOOK
 - 9.5.1. REGIONAL OUTLOOK
- 9.6. VENDOR LANDSCAPE
- 9.7. OPPORTUNITY MATRIX

10. GEOGRAPHICAL ANALYSIS

- 10.1. NORTH AMERICA
 - 10.1.1. UNITED STATES
 - 10.1.2. CANADA

10.2. EUROPE

10.2.1. UNITED KINGDOM

10.2.2. FRANCE

10.2.3. GERMANY

10.2.4. SPAIN

10.2.5. ITALY

10.2.6. ROE

10.3. ASIA PACIFIC

10.3.1. INDIA

10.3.2. CHINA

10.3.3. JAPAN

10.3.4. SOUTH KOREA

10.3.5. AUSTRALIA

10.3.6. ROAPAC

10.4. REST OF WORLD

10.4.1. LATIN AMERICA

10.4.2. MENA

10.4.3. AFRICA

11. COMPETITIVE LANDSCAPE

11.1. MARKET SHARE ANALYSIS

11.1.1. SOLARCITY (TESLA MOTORS, INC.)

11.1.2. ABB

11.1.3. ITRON INC.

11.1.4. VIVINT SOLAR

11.1.5. LANDIS+GYR AG (ACQUIRED BY TOSHIBA)

11.2. TOP WINNING STRATEGIES

11.3. COMPANY PROFILES

11.3.1. ABB

11.3.1.1. OVERVIEW

11.3.1.2. PRODUCT PORTFOLIO

11.3.1.3. STRATEGIC INITIATIVE

11.3.1.4. SCOT ANALYSIS

11.3.1.5. STRATEGIC ANALYSIS

11.3.2. ECHELON

11.3.2.1. OVERVIEW

11.3.2.2. PRODUCT PORTFOLIO

11.3.2.3. SCOT ANALYSIS

- 11.3.2.4. STRATEGIC ANALYSIS
- 11.3.3. FIRST SOLAR
 - 11.3.3.1. OVERVIEW
 - 11.3.3.2. PRODUCT PORTFOLIO
 - 11.3.3.3. STRATEGIC INITIATIVE
 - 11.3.3.4. SCOT ANALYSIS
 - 11.3.3.5. STRATEGIC ANALYSIS
- 11.3.4. GE POWER
 - 11.3.4.1. OVERVIEW
 - 11.3.4.2. PRODUCT PORTFOLIO
 - 11.3.4.3. STRATEGIC INITIATIVES-
 - 11.3.4.4. SCOT ANALYSIS
 - 11.3.4.5. STRATEGIC ANALYSIS
- 11.3.5. ITRON INC.
 - 11.3.5.1. OVERVIEW
 - 11.3.5.2. PRODUCT PORTFOLIO
 - 11.3.5.3. STRATEGIC INITIATIVE
 - 11.3.5.4. SCOT ANALYSIS
 - 11.3.5.5. STRATEGIC ANALYSIS
- 11.3.6. LANDIS+GYR AG (ACQUIRED BY TOSHIBA)
 - 11.3.6.1. OVERVIEW
 - 11.3.6.2. PRODUCTS PORTFOLIO
 - 11.3.6.3. STRATEGIC INITIATIVES
 - 11.3.6.4. SCOT ANALYSIS
 - 11.3.6.5. STRATEGIC ANALYSIS
- 11.3.7. SCHNEIDER ELECTRIC
 - 11.3.7.1. OVERVIEW
 - 11.3.7.2. PRODUCT PORTFOLIO
 - 11.3.7.3. STRATEGIC INITIATIVE
 - 11.3.7.4. SCOT ANALYSIS
 - 11.3.7.5. STRATEGIC ANALYSIS
- 11.3.8. SENSUS USA, INC. (ACQUIRED BY XYLEM INC.)
 - 11.3.8.1. OVERVIEW
 - 11.3.8.2. PRODUCT PORTFOLIO
 - 11.3.8.3. STRATEGIC INITIATIVE
 - 11.3.8.4. SCOT ANALYSIS
 - 11.3.8.5. STRATEGIC ANALYSIS
- 11.3.9. SIEMENS
 - 11.3.9.1. OVERVIEW

- 11.3.9.2. PRODUCT PORTFOLIO
- 11.3.9.3. STRATEGIC INITIATIVE
- 11.3.9.4. SCOT ANALYSIS
- 11.3.9.5. STRATEGIC ANALYSIS
- 11.3.10. SILVER SPRING NETWORKS INC.
 - 11.3.10.1. OVERVIEW
 - 11.3.10.2. PRODUCT PORTFOLIO
 - 11.3.10.3. STRATEGIC INITIATIVE
 - 11.3.10.4. SCOT ANALYSIS
 - 11.3.10.5. STRATEGIC ANALYSIS
- 11.3.11. SOLARCITY (TESLA MOTORS, INC)
 - 11.3.11.1. OVERVIEW
 - 11.3.11.2. PRODUCT PORTFOLIO
 - 11.3.11.3. STRATEGIC INITIATIVE
 - 11.3.11.4. SCOT ANALYSIS
 - 11.3.11.5. STRATEGIC ANALYSIS
- 11.3.12. SUNPOWER
 - 11.3.12.1. OVERVIEW
 - 11.3.12.2. PRODUCT PORTFOLIO
 - 11.3.12.3. STRATEGIC INITIATIVES
 - 11.3.12.4. SCOT ANALYSIS
 - 11.3.12.5. STRATEGIC ANALYSIS
- 11.3.13. SUNNOVA
 - 11.3.13.1. OVERVIEW
 - 11.3.13.2. PRODUCT PORTFOLIO
 - 11.3.13.3. STRATEGIC INITIATIVES
 - 11.3.13.4. SCOT ANALYSIS
 - 11.3.13.5. STRATEGIC ANALYSIS
- 11.3.14. URBAN GREEN ENERGY (UGE) INTERNATIONAL
 - 11.3.14.1. OVERVIEW
 - 11.3.14.2. PRODUCT PORTFOLIO
 - 11.3.14.3. STRATEGIC INITIATIVE
 - 11.3.14.4. SCOT ANALYSIS
 - 11.3.14.5. STRATEGIC ANALYSIS
- 11.3.15. VIVINT SOLAR
 - 11.3.15.1. OVERVIEW
 - 11.3.15.2. PRODUCT PORTFOLIO
 - 11.3.15.3. STRATEGIC INITIATIVE
 - 11.3.15.4. SCOT ANALYSIS

11.3.15.5. STRATEGIC ANALYSIS

TABLE LIST

TABLE 1 GLOBAL SMART SOLAR MARKET BY GEOGRAPHY 2017-2025 (\$ MILLION)

TABLE 2 CERC BENCHMARK CAPITAL COST FOR THE SETUP OF THERMAL PLANTS AND SOLAR PV IN INDIA

TABLE 3 AVERAGE PRICES OF SOLAR PV SYSTEMS AND THE ANTICIPATED RETURNS AND COST

TABLE 4 GLOBAL SMART SOLAR MARKET BY APPLICATION 2017-2025 (\$ MILLION)

TABLE 5 GLOBAL COMMERCIAL AND INDUSTRIAL APPLICATION MARKET BY GEOGRAPHY 2017-2025 (\$ MILLION)

TABLE 6 GLOBAL DOMESTIC APPLICATION MARKET BY GEOGRAPHY 2017-2025 (\$ MILLION)

TABLE 7 GLOBAL SMART SOLAR MARKET BY INDUSTRIAL SECTOR 2017-2025 (\$ MILLION)

TABLE 8 GLOBAL UTILITIES MARKET BY GEOGRAPHY 2017-2025 (\$ MILLION)

TABLE 9 GLOBAL GOVERNMENT MARKET BY GEOGRAPHY 2017-2025 (\$ MILLION)

TABLE 10 GLOBAL CONSTRUCTION MARKET BY GEOGRAPHY 2017-2025 (\$ MILLION)

TABLE 11 GLOBAL AGRICULTURE MARKET BY GEOGRAPHY 2017-2025 (\$ MILLION)

TABLE 12 GLOBAL HEALTHCARE MARKET BY GEOGRAPHY 2017-2025 (\$ MILLION)

TABLE 13 GLOBAL EDUCATION MARKET BY GEOGRAPHY 2017-2025 (\$ MILLION)

TABLE 14 GLOBAL OTHERS MARKET BY GEOGRAPHY 2017-2025 (\$ MILLION)

TABLE 15 GLOBAL SMART SOLAR MARKET BY DEVICE TYPE 2017-2025 (\$ MILLION)

TABLE 16 GLOBAL INTELLIGRIDS DEVICE TYPE MARKET BY GEOGRAPHY 2017-2025 (\$ MILLION)

TABLE 17 GLOBAL SMART SOLAR METERS DEVICE MARKET BY GEOGRAPHY 2017-2025 (\$ MILLION)

TABLE 18 GLOBAL RFID DEVICE TYPE MARKET BY GEOGRAPHY 2017-2025 (\$ MILLION)

TABLE 19 GLOBAL SMART SOLAR MARKET BY SERVICES 2017-2025 (\$ MILLION)

TABLE 20 GLOBAL SYSTEM INTEGRATION AND DEPLOYMENT SERVICES

MARKET BY GEOGRAPHY 2017-2025 (\$ MILLION)**TABLE 21 GLOBAL SUPPORT AND MAINTENANCE SERVICES MARKET BY GEOGRAPHY 2017-2025 (\$ MILLION)****TABLE 22 GLOBAL CONSULTING SERVICES MARKET BY GEOGRAPHY 2017-2025 (\$ MILLION)****TABLE 23 GLOBAL DEMAND AND RESPONSE SERVICES MARKET BY GEOGRAPHY 2017-2025 (\$ MILLION)****TABLE 24 GLOBAL SMART SOLAR MARKET BY SOLUTION 2017-2025 (\$ MILLION)****TABLE 25 GLOBAL SUPERVISORY CONTROL AND DATA ACQUISITION MARKET BY GEOGRAPHY 2017-2025 (\$MILLION)****TABLE 26 GLOBAL NETWORK MONITORING MARKET BY GEOGRAPHY 2017-2025 (\$ MILLION)****TABLE 27 GLOBAL ANALYTICS MARKET BY GEOGRAPHY 2017-2025 (\$ MILLION)****TABLE 28 GLOBAL REMOTE METERING MARKET BY GEOGRAPHY 2017-2025 (\$ MILLION)****TABLE 29 GLOBAL METER DATA MANAGEMENT MARKET BY GEOGRAPHY 2017-2025 (\$ MILLION)****TABLE 30 GLOBAL ASSET MANAGEMENT MARKET BY GEOGRAPHY 2017-2025 (\$ MILLION)****TABLE 31 GLOBAL OUTAGE MANAGEMENT MARKET BY GEOGRAPHY 2017-2025 (\$ MILLION)****TABLE 32 GLOBAL SMART SOLAR MARKET BY GEOGRAPHY 2017-2025 (\$ MILLION)****TABLE 33 NORTH AMERICA DRIVERS AND RESTRAINTS****TABLE 34 NORTH AMERICA SMART SOLAR MARKET BY COUNTRIES (\$MILLION)****TABLE 35 EUROPE DRIVERS AND RESTRAINTS****TABLE 36 EUROPE SMART SOLAR MARKET BY COUNTRIES 2017-2025 (\$MILLION)****TABLE 37 ASIA PACIFIC DRIVERS AND RESTRAINTS****TABLE 38 ASIA PACIFIC SMART SOLAR MARKET BY COUNTRIES 2017-2025 (\$MILLION)****TABLE 39 REST OF THE WORD DRIVER AND RESTRAINTS****TABLE 40 ROW MARKET SHARE BY REGION 2017-2025 (\$MILLION)****FIGURE LIST****FIGURE 1 GLOBAL SMART SOLAR MARKET BY INDUSTRY SECTOR 2017-2025 (\$ MILLION)****FIGURE 2 NORTH AMERICA SMART SOLAR MARKET 2017-2025 (\$ MILLION)**

FIGURE 3 ASIA PACIFIC SMART SOLAR MARKET 2017-2025 (\$ MILLION)

FIGURE 4 GLOBAL UTILITIES MARKET 2017-2025 (\$ MILLION)

FIGURE 5 GLOBAL COMMERCIAL AND INDUSTRIAL MARKET 2017-2025 (\$ MILLION)

FIGURE 6 EVOLUTION OF SMART SOLAR MARKET

FIGURE 7 NEWLY INSTALLED CAPACITY OF SOLAR ENERGY GLOBALLY – 2016

FIGURE 8 US SOLAR ENERGY CONSUMPTION TREND (TRILLION BRITISH THERMAL UNITS)

FIGURE 9 GLOBAL ELECTRICITY PRICES BY COUNTRIES IN 2015 (IN U.S. DOLLAR CENTS PER KILOWATT HOUR)

FIGURE 10 INVESTMENT IN RENEWABLE ENERGY 2015 (IN \$ MILLION)

FIGURE 11 US GREENHOUSE GAS EMISSION IN 2015

FIGURE 12 US COMMERCIAL SECTOR ELECTRICITY CONSUMPTION BY MAJOR END USERS IN 2015

FIGURE 13 GLOBAL SMART SOLAR MARKET BY COMMERCIAL AND INDUSTRIAL APPLICATION 2017-2025 (\$ MILLION)

FIGURE 14 US RESIDENTIAL SECTOR ELECTRICITY CONSUMPTION BY MAJOR END USERS, 2015

FIGURE 15 GLOBAL SMART SOLAR MARKET BY DOMESTIC APPLICATION 2017-2025 (\$ MILLION)

FIGURE 16 GLOBAL UTILITIES MARKET 2017-2025 (\$ MILLION)

FIGURE 17 GLOBAL GOVERNMENT MARKET 2017-2025 (\$ MILLION)

FIGURE 18 GLOBAL CONSTRUCTION MARKET 2017-2025 (\$ MILLION)

FIGURE 19 GLOBAL AGRICULTURE MARKET 2017-2025 (\$ MILLION)

FIGURE 20 GLOBAL HEALTHCARE MARKET 2017-2025 (\$ MILLION)

FIGURE 21 GLOBAL EDUCATION MARKET 2017-2025 (\$ MILLION)

FIGURE 22 GLOBAL OTHERS MARKET 2017-2025 (\$ MILLION)

FIGURE 23 GLOBAL SMART SOLAR MARKET BY INTELLIGRIDS DEVICE TYPE 2017-2025 (\$ MILLION)

FIGURE 24 GLOBAL ANNUAL SMART METER INVESTMENT (\$BN), 2015–2020

FIGURE 25 GLOBAL SMART SOLAR MARKET DEVICE TYPE 2017-2025 (\$ MILLION)

FIGURE 26 GLOBAL SMART SOLAR MARKET BY RFID DEVICE TYPE SEGMENT 2017-2025 (\$ MILLION)

FIGURE 27 GLOBAL SYSTEM INTEGRATION AND DEPLOYMENT SERVICES MARKET 2017-2025 (\$ MILLION)

FIGURE 28 GLOBAL SUPPORT AND MAINTENANCE SERVICES MARKET 2017-2025 (\$ MILLION)

FIGURE 29 GLOBAL CONSULTING SERVICES MARKET 2017-2025 (\$ MILLION)

FIGURE 30 GLOBAL DEMAND AND RESPONSE SERVICES MARKET 2017-2025 (\$ MILLION)

FIGURE 31 GLOBAL SUPERVISORY CONTROL AND DATA ACQUISITION MARKET 2017-2025 (\$ MILLION)

FIGURE 32 GLOBAL NETWORK MONITORING MARKET 2017-2025 (\$ MILLION)

FIGURE 33 GLOBAL ANALYTICS MARKET 2017-2025 (\$ MILLION)

FIGURE 34 GLOBAL REMOTE METERING MARKET 2017-2025 (\$ MILLION)

FIGURE 35 GLOBAL METER DATA MANAGEMENT MARKET 2017-2025 (\$ MILLION)

FIGURE 36 GLOBAL ASSET MANAGEMENT MARKET 2017-2025 (\$ MILLION)

FIGURE 37 GLOBAL OUTAGE MANAGEMENT MARKET 2017-2025 (\$ MILLION)

FIGURE 38 INVESTMENT PROPOSITION FOR SMART SOLAR MARKET BY REGION

FIGURE 39 US ELECTRICITY TARIFF RATES ESTIMATE AND FORECAST 2014-2019 (¢/KWH)

FIGURE 40 US SMART SOLAR MARKET 2017-2025 (\$MILLION)

FIGURE 41 AGGREGATED ELECTRICITY TARIFF RATES OF CANADA, ESTIMATES AND FORECASTS 2014-2019 (¢/KWH)

FIGURE 42 CANADA SMART SOLAR MARKET 2017-2025 (\$MILLION)

FIGURE 43 TOP 10 COUNTRIES IN 2015 BASED ON TOTAL PV INSTALLED CAPACITY (MW)

FIGURE 44 UK SMART SOLAR MARKET 2017-2025 (\$MILLION)

FIGURE 45 FRANCE SMART SOLAR MARKET 2017-2025 (\$MILLION)

FIGURE 46 GERMANY SMART SOLAR MARKET 2017-2025 (\$MILLION)

FIGURE 47 SPAIN SMART SOLAR MARKET 2017-2025 (\$MILLION)

FIGURE 48 ITALY SMART SOLAR MARKET 2017-2025 (\$MILLION)

FIGURE 49 ROE SMART SOLAR MARKET 2014-2024 (\$MILLION)

FIGURE 50 TOTAL ELECTRICITY DEMAND OF INDIA, ESTIMATE AND FORECAST 2014-2020 (GW)

FIGURE 51 INDIA SMART SOLAR MARKET 2017-2025 (\$MILLION)

FIGURE 52 BREAKDOWN OF CLEAN ENERGY INVESTMENT OF CHINA IN 2015 BY SECTOR

FIGURE 53 CHINA SMART SOLAR MARKET 2017-2025 (\$MILLION)

FIGURE 54 ELECTRICITY TARIFF IN JAPAN 2014-2019 (¢/KWH)

FIGURE 55 JAPAN SMART SOLAR MARKET 2017-2025 (\$MILLION)

FIGURE 56 SOUTH KOREA SMART SOLAR MARKET 2017-2025 (\$MILLION)

FIGURE 57 AUSTRALIA SMART SOLAR MARKET 2017-2025 (\$MILLION)

FIGURE 58 ROAPAC SMART SOLAR MARKET 2017-2025 (\$MILLION)

FIGURE 59 LATIN AMERICA SOLAR PV INSTALLATION 2015 & 2016 (MW)

FIGURE 60 LATIN AMERICA SMART SOLAR MARKET 2017-2025 (\$MILLION)

FIGURE 61 MENA SMART SOLAR MARKET 2017-2025 (\$MILLION)

FIGURE 62 AFRICA SMART SOLAR MARKET 2017-2025 (\$MILLION)

FIGURE 63 MARKET SHARE ANALYSIS OF KEY PLAYERS 2016 (%)

COMPANIES MENTIONED

1. ABB
2. ECHELON
3. FIRST SOLAR
4. GE POWER
5. ITRON INC.
6. LANDIS+GYR AG (ACQUIRED BY TOSHIBA)
7. SCHNEIDER ELECTRIC
8. SENSUS USA, INC. (ACQUIRED BY XYLEM INC.)
9. SIEMENS
10. SILVER SPRING NETWORKS INC.
11. SOLARCITY (TESLA MOTORS, INC)
12. SUNPOWER
13. SUNNOVA
14. URBAN GREEN ENERGY (UGE) INTERNATIONAL
15. VIVINT SOLAR

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