

GLOBAL SBC AND ITS DERIVATIVES MARKET FORECAST 2018-2026

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Abstracts

KEY FINDINGS

The market for global SBC and its derivatives is expected to grow at a CAGR of 7.01% in kilo tons and 5.77% in million throughout the forecasting years. The global SBC and its derivatives market was valued at \$ 6665.0 million and 2177.6 Kilo tons in the year 2017 and is proliferating to \$12267.3 million and 3582.3 Kilo tons by the end of the year 2026. Increasing application in the healthcare sector, replacing PVC products by SBCS in the medical arena, and rising demand in BRIC countries are few of the factors responsible for the growth of the market across the world.

MARKET INSIGHTS

Thermoplastic elastomers comprising properties similar to rubber are referred as SBC and its derivatives. The SBC and its derivatives market is segmented into product type and applications. The product type segment comprises of SBS, SIS, SEPS, H-SBC, and SEBS. Amongst all, SBS holds the largest share in the product type segment, owing to the numerous applications in the end-user segment. The application segment encompasses advanced materials, paving and roofing, adhesives, sealants, and coatings, footwear, and others. SBC and its derivatives have a wide range of applications due to its distinctive properties. Developing construction sector in the APAC region and rising end-use industries are few of the drivers up surging the growth of the SBC and its derivatives market. However, fluctuating prices of raw material and rising adoption of OBCS are the essential factors restricting the growth of the market globally.

REGIONAL INSIGHTS

The global SBC and its derivatives market is classified into four key regions North America, Europe, Asia Pacific, and rest of world. The Asia Pacific region is anticipated to possess the highest share in the global SBC and its derivatives market. The key reason attributing to this growth is the developing infrastructure projects and involvement of China as the key manufacturing country, which is also propelling the demand and usage of the SBC and its derivatives in the region.

COMPETITIVE INSIGHTS

The important companies mentioned in the SBC and its derivatives market are Asahi Kasei Corp., Dynasol, Eni Versalis, Ineos Styrosolution, Kraton, LCY Chemical, LG Chemicals, Polyone, Sinopec, And TSRC.

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2. DYNASOL
3. ENI VERSALIS
4. INEOS STYROSOLUTION
5. KRATON
6. LCY CHEMICAL
7. LG CHEMICALS
8. POLYONE
9. SINOPEC
10. TSRC

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