

GLOBAL RENAL DIALYSIS EQUIPMENT MARKET FORECAST 2018-2026

<https://marketpublishers.com/r/G5A1C2052C2EN.html>

Date: June 2018

Pages: 132

Price: US\$ 2,500.00 (Single User License)

ID: G5A1C2052C2EN

Abstracts

KEY FINDINGS

The Global Renal Dialysis equipment market is being driven by factors such as growing cases of end-stage renal diseases, growing healthcare expenditure, and increasing preference of people for choosing dialysis methods over kidney transplant. Over the forecast period of 2018-2026, the market is anticipated to progress with a CAGR of 5.67%.

MARKET INSIGHTS

The Global Renal Dialysis equipment market is segmented on the basis of types, applications and end-users. Renal dialysis equipment by type includes dialysis accessories, dialysis equipment and dialysate and other solutions. This market finds its application for peritoneal dialysis, hemodialysis, and CRRT. The end-users of this market are Medical center dialysis and In-home dialysis

REGIONAL INSIGHTS

Geographically, the Global Renal Dialysis Equipment Market is segmented into North America, Asia-Pacific, Europe and Rest of the World. By the end of the forecast period of 2018-2026, the North American renal dialysis equipment market is predicted to account for the highest revenue share. Statistics prove that a large number of Americans are battling kidney failure. As a result, treatment expenses related to kidney failures are also being budgeted in the Medicare expenditures. On the other hand, the fastest growth is expected from the Asia-Pacific region. It was observed that patients here preferred dialysis techniques instead of opting for kidney transplants. As a result,

the dialysis equipment market is expected to see a boom in the coming years.

COMPETITIVE INSIGHTS

Some of the leading renal dialysis equipment manufacturers in the global market are B. Braun Melsungen Ag, Asahi Kasei Corp, Baxter International Inc, C. R. Bard Inc, Bellco Societa Unipersonale A.R.L, Davita Inc, Fresenius Medical Care, Dialife S.A, Medtronic Plc, Nikkiso Co. Ltd, Nipro Medical Corp, Nxstage Medical Inc, Toray Industries Inc and Rockwell Medical U.S. Inc.

Contents

1. RESEARCH SCOPE

- 1.1. STUDY GOALS
- 1.2. SCOPE OF THE MARKET STUDY
- 1.3. WHO WILL FIND THIS REPORT USEFUL?
- 1.4. STUDY AND FORECASTING YEARS

2. RESEARCH METHODOLOGY

- 2.1. SOURCES OF DATA
 - 2.1.1. SECONDARY DATA
 - 2.1.2. PRIMARY DATA
- 2.2. TOP DOWN APPROACH
- 2.3. BOTTOM-UP APPROACH
- 2.4. DATA TRIANGULATION

3. EXECUTIVE SUMMARY

- 3.1.1. MARKET SUMMARY
- 3.1.2. KEY FINDINGS
 - 3.1.2.1. DIALYSIS ACCESSORIES ARE MAJORLY USED
 - 3.1.2.2. MEDICAL CENTER DIALYSIS HOLDS THE LARGEST MARKET SHARE IN TERMS OF END USER AND IS ANTICIPATED TO GROW AT A FASTER RATE
 - 3.1.2.3. HEMODIALYSIS IS WIDELY USED APPLICATION IN THE RENAL DIALYSIS MARKET

4. MARKET DETERMINANTS

- 4.1. MARKET DRIVERS
 - 4.1.1. INCREASING END-STAGE RENAL DISEASE
 - 4.1.2. PREFERENCE OF DIALYSIS OVER KIDNEY TRANSPLANT
 - 4.1.3. INCREASE IN HEALTHCARE EXPENDITURE
 - 4.1.4. INCREASING USE OF MINIMALLY INVASIVE PROCESSES
- 4.2. MARKET RESTRAINTS
 - 4.2.1. LACK OF AWARENESS
 - 4.2.2. RISING DEMAND FOR NOVEL DIALYSIS INSTRUMENTS
 - 4.2.3. RISKS ASSOCIATED WITH DIALYSIS

4.3. MARKET OPPORTUNITIES

- 4.3.1. EMERGING DIALYSIS CENTERS AND LABORATORIES
- 4.3.2. TECHNOLOGICAL ADVANCEMENT
- 4.3.3. RISING DEMAND FOR PERITONEAL DIALYSIS

4.4. MARKET CHALLENGES

- 4.4.1. STRINGENT REGULATIONS
- 4.4.2. HIGH COSTS OF TREATMENT
- 4.4.3. LACK OF NEPHROLOGISTS IN EMERGING MARKETS

5. MARKET SEGMENTATION

5.1. MARKET BY TYPE 2018-2026

- 5.1.1. DIALYSIS ACCESSORIES
 - 5.1.1.1. DIALYZERS
 - 5.1.1.2. CATHETERS
 - 5.1.1.3. BLOOD TUBING
 - 5.1.1.4. FISTULA NEEDLES
- 5.1.2. DIALYSATE AND OTHER SOLUTIONS
- 5.1.3. DIALYSIS EQUIPMENT
 - 5.1.3.1. STANDALONE
 - 5.1.3.2. PORTABLE

5.2. MARKET BY END USER 2018-2026

- 5.2.1. MEDICAL CENTER DIALYSIS
- 5.2.2. IN-HOME DIALYSIS

5.3. MARKET BY APPLICATION 2018-2026

- 5.3.1. HEMODIALYSIS
- 5.3.2. PERITONEAL DIALYSIS
- 5.3.3. CRRT

6. KEY ANALYTICS

6.1. PORTER'S FIVE FORCES ANALYSIS

- 6.1.1. THREAT OF NEW ENTRANTS
- 6.1.2. THREAT OF SUBSTITUTES
- 6.1.3. BARGAINING POWER OF BUYERS
- 6.1.4. BARGAINING POWER OF SUPPLIERS
- 6.1.5. THREAT OF RIVALRY

6.2. VALUE ADDED ANALYSIS

6.3. PATENT ANALYSIS

- 6.3.1. PATENTS BY TYPE
- 6.3.2. PATENTS BY COUNTRY
- 6.3.3. PATENTS BY COMPANY
- 6.4. HISTORY OF RENAL DIALYSIS
- 6.5. OPPORTUNITY MATRIX

7. GEOGRAPHICAL ANALYSIS

- 7.1. NORTH AMERICA
 - 7.1.1. THE UNITED STATES
 - 7.1.2. CANADA
- 7.2. EUROPE
 - 7.2.1. THE UNITED KINGDOM
 - 7.2.2. FRANCE
 - 7.2.3. GERMANY
 - 7.2.4. ITALY
 - 7.2.5. RUSSIA
 - 7.2.6. REST OF EUROPE
- 7.3. ASIA PACIFIC
 - 7.3.1. JAPAN
 - 7.3.2. CHINA
 - 7.3.3. INDIA
 - 7.3.4. SOUTH KOREA
 - 7.3.5. AUSTRALIA
 - 7.3.6. REST OF APAC
- 7.4. REST OF WORLD
 - 7.4.1. MIDDLE EAST AND AFRICA
 - 7.4.2. LATIN AMERICA

8. COMPANY PROFILES

- 8.1. COMPETITIVE LANDSCAPE
 - 8.1.1. MARKET SHARE ANALYSIS
- 8.2. ASAHI KASEI CORP.
 - 8.2.1. COMPANY OVERVIEW
 - 8.2.2. PRODUCTS PORTFOLIO
 - 8.2.3. SCOT ANALYSIS
 - 8.2.4. STRATEGIC INITIATIVES
- 8.3. B. BRAUN MELSUNGEN AG

- 8.3.1. COMPANY OVERVIEW
- 8.3.2. PRODUCTS PORTFOLIO
- 8.3.3. SCOT ANALYSIS
- 8.3.4. STRATEGIC INITIATIVES
- 8.4. BAXTER INTERNATIONAL INC.
 - 8.4.1. COMPANY OVERVIEW
 - 8.4.2. PRODUCTS PORTFOLIO
 - 8.4.3. SCOT ANALYSIS
 - 8.4.4. STRATEGIC INITIATIVES
- 8.5. BELLCO SOCIETA UNIPERSONALE A.R.L.
 - 8.5.1. COMPANY OVERVIEW
 - 8.5.2. PRODUCTS PORTFOLIO
 - 8.5.3. STRATEGIC INITIATIVES
- 8.6. C. R. BARD INC.
 - 8.6.1. COMPANY OVERVIEW
 - 8.6.2. PRODUCTS PORTFOLIO
 - 8.6.3. SCOT ANALYSIS
 - 8.6.4. STRATEGIC INITIATIVES
- 8.7. DAVITA INC.
 - 8.7.1. COMPANY OVERVIEW
 - 8.7.2. PRODUCTS PORTFOLIO
 - 8.7.3. STRATEGIC INITIATIVES
- 8.8. DIALIFE S.A.
 - 8.8.1. COMPANY OVERVIEW
 - 8.8.2. PRODUCTS PORTFOLIO
- 8.9. FRESENIUS MEDICAL CARE
 - 8.9.1. COMPANY OVERVIEW
 - 8.9.2. PRODUCTS PORTFOLIO
 - 8.9.3. SCOT ANALYSIS
 - 8.9.4. STRATEGIC INITIATIVES
- 8.10. MEDTRONIC PLC
 - 8.10.1. COMPANY OVERVIEW
 - 8.10.2. PRODUCTS PORTFOLIO
 - 8.10.3. SCOT ANALYSIS
 - 8.10.4. STRATEGIC INITIATIVES
- 8.11. NIPRO MEDICAL CORP.
 - 8.11.1. COMPANY OVERVIEW
 - 8.11.2. PRODUCTS PORTFOLIO
 - 8.11.3. STRATEGIC INITIATIVES

8.12. NIKKISO CO. LTD.**8.12.1. COMPANY OVERVIEW****8.12.2. PRODUCTS PORTFOLIO****8.12.3. STRATEGIC INITIATIVES****8.13. NXSTAGE MEDICAL INC.****8.13.1. COMPANY OVERVIEW****8.13.2. PRODUCTS PORTFOLIO****8.13.3. STRATEGIC INITIATIVES****8.14. ROCKWELL MEDICAL U.S. INC.****8.14.1. COMPANY OVERVIEW****8.14.2. PRODUCTS PORTFOLIO****8.14.3. STRATEGIC INITIATIVES****8.15. TORAY INDUSTRIES INC.****8.15.1. COMPANY OVERVIEW****8.15.2. PRODUCTS PORTFOLIO****8.15.3. SCOT ANALYSIS****8.15.4. STRATEGIC INITIATIVES**

List Of Tables

LIST OF TABLES

Table 1 GLOBAL RENAL DIALYSIS EQUIPMENT MARKET BY GEOGRAPHY
2018-2026 (\$ MILLION)

Table 2 GLOBAL RENAL DIALYSIS EQUIPMENT MARKET BY TYPES 2018-2026 (\$
MILLION)

Table 3 GLOBAL RENAL DIALYSIS EQUIPMENT MARKET IN DIALYSIS
ACCESSORIES 2018-2026 (\$ MILLION)

Table 4 GLOBAL RENAL DIALYSIS EQUIPMENT MARKET IN DIALYSIS
ACCESSORIES BY END USER 2018-2026 (\$ MILLION)

Table 5 GLOBAL RENAL DIALYSIS EQUIPMENT MARKET IN DIALYSIS
ACCESSORIES BY APPLICATION 2018-2026 (\$ MILLION)

Table 6 GLOBAL RENAL DIALYSIS EQUIPMENT MARKET IN DIALYSATE AND
OTHER SOLUTIONS BY END USER 2018-2026 (\$ MILLION)

Table 7 GLOBAL RENAL DIALYSIS EQUIPMENT MARKET IN DIALYSATE AND
OTHER SOLUTIONS BY APPLICATION 2018-2026 (\$ MILLION)

Table 8 GLOBAL RENAL DIALYSIS EQUIPMENT MARKET IN DIALYSIS EQUIPMENT
2018-2026 (\$ MILLION)

Table 9 GLOBAL RENAL DIALYSIS EQUIPMENT MARKET DIALYSIS EQUIPMENT
BY END USER 2018-2026 (\$ MILLION)

Table 10 GLOBAL RENAL DIALYSIS EQUIPMENT MARKET DIALYSIS EQUIPMENT
BY APPLICATION 2018-2026 (\$ MILLION)

Table 11 GLOBAL RENAL DIALYSIS EQUIPMENT MARKET BY END USERS
2018-2026 (\$ MILLION)

Table 12 IN-HOME VS. MEDICAL CENTER DIALYSIS

Table 13 GLOBAL RENAL DIALYSIS EQUIPMENT MARKET BY APPLICATIONS
2018-2026 (\$ MILLION)

Table 14 ADVANTAGES AND DISADVANTAGES OF CRRT

Table 15 NUMBER OF PATENTS BY TYPE 2015-2017

Table 16 NUMBER OF PATENTS BY COUNTRY 2015-2017

Table 17 NUMBER OF PATENTS BY COMPANY 2015-2017

Table 18 GLOBAL RENAL DIALYSIS EQUIPMENT MARKET BY GEOGRAPHY
2018-2026 (\$ MILLION)

Table 19 NORTH AMERICA RENAL DIALYSIS EQUIPMENT MARKET BY COUNTRY
2018-2026 (\$ MILLION)

Table 20 EUROPE RENAL DIALYSIS EQUIPMENT MARKET BY COUNTRY
2018-2026 (\$ MILLION)

Table 21 ASIA PACIFIC RENAL DIALYSIS EQUIPMENT MARKET BY COUNTRY
2018-2026 (\$ MILLION)

Table 22 REST OF WORLD RENAL DIALYSIS EQUIPMENT MARKET BY COUNTRY
2018-2026 (\$ MILLION)

List Of Figures

LIST OF FIGURES

Figure 1 GLOBAL RENAL DIALYSIS EQUIPMENT MARKET 2018-2026 (\$ MILLION)

Figure 2 GLOBAL DIALYSIS ACCESSORIES MARKET IN DIALYZERS 2018-2026 (\$ MILLION)

Figure 3 GLOBAL DIALYSIS ACCESSORIES MARKET IN CATHETERS 2018-2026 (\$ MILLION)

Figure 4 GLOBAL DIALYSIS ACCESSORIES MARKET IN BLOOD TUBING 2018-2026 (\$ MILLION)

Figure 5 GLOBAL DIALYSIS ACCESSORIES MARKET IN FISTULA NEEDLES 2018-2026 (\$ MILLION)

Figure 6 GLOBAL RENAL DIALYSIS EQUIPMENT MARKET IN DIALYSATE AND OTHER SOLUTIONS 2018-2026 (\$ MILLION)

Figure 7 GLOBAL DIALYSIS EQUIPMENT MARKET IN STANDALONE DIALYSIS EQUIPMENT 2018-2026 (\$ MILLION)

Figure 8 GLOBAL DIALYSIS EQUIPMENT MARKET IN PORTABLE DIALYSIS EQUIPMENT 2018-2026 (\$ MILLION)

Figure 9 GLOBAL RENAL DIALYSIS EQUIPMENT MARKET IN MEDICAL CENTER DIALYSIS 2018-2026 (\$ MILLION)

Figure 10 GLOBAL RENAL DIALYSIS EQUIPMENT MARKET IN IN-HOME DIALYSIS 2018-2026 (\$ MILLION)

Figure 11 GLOBAL RENAL DIALYSIS EQUIPMENT MARKET IN HEMODIALYSIS 2018-2026 (\$ MILLION)

Figure 12 GLOBAL RENAL DIALYSIS EQUIPMENT MARKET IN PERITONEAL DIALYSIS 2018-2026 (\$ MILLION)

Figure 13 GLOBAL RENAL DIALYSIS EQUIPMENT MARKET IN CRRT 2018-2026 (\$ MILLION)

Figure 14 THE UNITED STATES RENAL DIALYSIS EQUIPMENT MARKET 2018-2026 (\$ MILLION)

Figure 15 CANADA RENAL DIALYSIS EQUIPMENT MARKET 2018-2026 (\$ MILLION)

Figure 16 THE UNITED KINGDOM RENAL DIALYSIS EQUIPMENT MARKET 2018-2026 (\$ MILLION)

Figure 17 FRANCE RENAL DIALYSIS EQUIPMENT MARKET 2018-2026 (\$ MILLION)

Figure 18 GERMANY RENAL DIALYSIS EQUIPMENT MARKET 2018-2026 (\$ MILLION)

Figure 19 ITALY RENAL DIALYSIS EQUIPMENT MARKET 2018-2026 (\$ MILLION)

Figure 20 RUSSIA RENAL DIALYSIS EQUIPMENT MARKET 2018-2026 (\$ MILLION)

Figure 21 REST OF EUROPE RENAL DIALYSIS EQUIPMENT MARKET 2018-2026 (\$ MILLION)

Figure 22 JAPAN RENAL DIALYSIS EQUIPMENT MARKET 2018-2026 (\$ MILLION)

Figure 23 CHINA RENAL DIALYSIS EQUIPMENT MARKET 2018-2026 (\$ MILLION)

Figure 24 INDIA RENAL DIALYSIS EQUIPMENT MARKET 2018-2026 (\$ MILLION)

Figure 25 SOUTH KOREA RENAL DIALYSIS EQUIPMENT MARKET 2018-2026 (\$ MILLION)

Figure 26 AUSTRALIA RENAL DIALYSIS EQUIPMENT MARKET 2018-2026 (\$ MILLION)

Figure 27 REST OF APAC RENAL DIALYSIS EQUIPMENT MARKET 2018-2026 (\$ MILLION)

Figure 28 MIDDLE EAST AND AFRICA RENAL DIALYSIS EQUIPMENT MARKET 2018-2026 (\$ MILLION)

Figure 29 LATIN AMERICA RENAL DIALYSIS EQUIPMENT MARKET 2018-2026 (\$ MILLION)

Figure 30 MARKET SHARE ANALYSIS OF STANDALONE DIALYSIS COMPANIES 2017 (%)

Figure 31 MARKET SHARE ANALYSIS OF DIALYZERS COMPANIES 2017 (%)

Figure 32 MARKET SHARE ANALYSIS OF PORTABLE DIALYSIS EQUIPMENT COMPANIES 2017 (%)

Figure 33 MARKET SHARE ANALYSIS OF DIALYSATE AND OTHER SOLUTIONS COMPANIES 2017 (%)

I would like to order

Product name: GLOBAL RENAL DIALYSIS EQUIPMENT MARKET FORECAST 2018-2026

Product link: <https://marketpublishers.com/r/G5A1C2052C2EN.html>

Price: US\$ 2,500.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G5A1C2052C2EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970