

GLOBAL PUBLIC SAFETY & SECURITY MARKET FORECAST 2017-2024

<https://marketpublishers.com/r/G4624304E01EN.html>

Date: June 2017

Pages: 139

Price: US\$ 2,500.00 (Single User License)

ID: G4624304E01EN

Abstracts

KEY FINDINGS

The public safety and security market size is estimated to grow from USD 234.57 Billion in 2016 to USD 537.20 Billion by 2024, growing at a CAGR of 10.91%. The Public safety and security market is estimated to grow during the forecast period of 2017-2024. Factors like the rise in criminal activities, natural disasters, cross-border terrorism, need for rigid government policies with regards to public safety regulations and policies are the limiting factors for the market growth. The lack of interoperability between advanced security and legacy can potentially limit the Public safety and security market growth.

MARKET INSIGHTS

The global Public safety and security market is segmented on the basis of geography, solution, verticals and services. The market by solution is classified on the basis of Critical communication network, C2/c4isr system, Biometric security and Authentication system, Surveillance system, Scanning, and screening system, Emergency and disaster management, Cybersecurity, Public address and general alarm and Backup and recovery system Market by service is segmented on the basis of Managed and Professional services while market by vertical is classified on the basis of manufacturing and emergency services.

The critical communication network is estimated to a large market size, CCN being the backbone for public safety infrastructure for mission critical communications. Emergency and Disaster Management service market are also projected to grow during the forecast period with adoption by the government during natural disasters like earthquakes, floods, cyclone, and tsunami. The rise in crimes and disasters is the key

factor for the growth of Public safety and security market.

REGIONAL INSIGHTS

Asia-Pacific is estimated to grow at the highest CAGR during the forecast period of 2017-2024. The deployment of public safety and security for the protection of critical infrastructure projects in emerging economies of APAC is the driver for Public safety and security market. North America is predicted to be the largest market for the Public safety and security market.

COMPETITIVE INSIGHTS

Key players offering public safety and security solutions are Cisco Systems, Inc. (U.S.), NEC Corporation (Japan), Thales Corporation (France), IBM Corporation (U.S) among others.

Contents

1. RESEARCH SCOPE

- 1.1. STUDY GOALS
- 1.2. SCOPE OF THE MARKET STUDY
- 1.3. WHO WILL FIND THIS REPORT USEFUL?
- 1.4. STUDY AND FORECASTING YEARS

2. RESEARCH METHODOLOGY

- 2.1. SOURCES OF DATA
 - 2.1.1. SECONDARY DATA
 - 2.1.2. PRIMARY DATA
- 2.2. TOP DOWN APPROACH
- 2.3. BOTTOM-UP APPROACH
- 2.4. DATA TRIANGULATION

3. EXECUTIVE SUMMARY

- 3.1. MARKET SUMMARY
- 3.2. KEY FINDINGS

4. MARKET OVERVIEW

- 4.1. DRIVERS
 - 4.1.1. RISE IN CRIMINAL ACTIVITIES, NATURAL DISASTER, AND CROSS-BORDER TERRORISM
 - 4.1.2. NEED FOR STRINGENT GOVERNMENT POLICIES AND REGULATIONS FOR PUBLIC SAFETY
 - 4.1.3. INCREASE IN ATTACK ON CRITICAL INFRASTRUCTURES AND PUBLIC UTILITIES
- 4.2. RESTRAINS
 - 4.2.1. HIGH INSTALLATION COST FOR PUBLIC SAFETY AND SECURITY SYSTEMS
 - 4.2.2. LACK OF INTEROPERABILITY BETWEEN LEGACY AND ADVANCED SECURITY SYSTEMS
- 4.3. OPPORTUNITIES
 - 4.3.1. INCREASED ADOPTION OF SURVEILLANCE AND AUTHENTICATION

SYSTEMS

4.3.2. TECHNOLOGICAL ADVANCEMENT

4.3.3. SECURITIES SOLUTIONS BASED ON PREDICTIVE ANALYTICS

4.4. CHALLENGES

4.4.1. DISTRIBUTED FACILITIES POSE A CHALLENGE FOR IMPLEMENTING A COMPREHENSIVE SECURITY SOLUTION

4.4.2. LACK OF WORKFORCE FOR PUBLIC SAFETY

5. MARKET BY SOLUTION

5.1. CRITICAL COMMUNICATION NETWORK

5.2. C2/C4ISR SYSTEM

5.3. BIOMETRIC SECURITY AND AUTHENTICATION SYSTEM

5.4. SURVEILLANCE SYSTEM

5.5. SCANNING AND SCREENING SYSTEM

5.6. EMERGENCY AND DISASTER MANAGEMENT

5.7. CYBER SECURITY

5.8. PUBLIC ADDRESS AND GENERAL ALARM

5.9. BACKUP AND RECOVERY SYSTEM

6. MARKET BY SERVICE

6.1. MANAGED SERVICES

6.1.1. MANAGED SECURITY SERVICES

6.1.2. MANAGED NETWORK SERVICES

6.2. PROFESSIONAL SERVICES

6.2.1. DESIGN AND CONSULTING

6.2.2. INSTALLATION AND INTEGRATION

6.2.3. SUPPORT AND MAINTENANCE

6.2.4. TRAINING AND EDUCATION

7. MARKET BY VERTICAL

7.1. HOMELAND SECURITY

7.1.1. LAW ENFORCEMENT AND INTELLIGENCE AGENCIES

7.1.2. BORDER CONTROL

7.1.3. PUBLIC TRANSPORTATION SECURITY

7.1.4. CRITICAL INFRASTRUCTURE SECURITY

7.2. EMERGENCY SERVICES

- 7.2.1. MEDICAL SERVICES
- 7.2.2. FIREFIGHTING SERVICES
- 7.2.3. DISASTER MANAGEMENT
- 7.3. MANUFACTURING
 - 7.3.1. ENERGY AND CHEMICALS
 - 7.3.2. AUTOMOTIVE AND LOGISTICS
 - 7.3.3. OTHER MANUFACTURING SEGMENTS
- 7.4. OTHERS

8. KEY ANALYTICAL

- 8.1. 5 FORCE ANALYSIS
- 8.2. TOP THREE MARKET TRENDS
- 8.3. TOP THREE GEOGRAPHIES
- 8.4. MERGERS AND ACQUISITIONS

9. REGIONAL ANALYSIS

- 9.1. NORTH AMERICA
 - 9.1.1. US
 - 9.1.2. CANADA
- 9.2. EUROPE
 - 9.2.1. UK
 - 9.2.2. GERMANY
 - 9.2.3. REST OF EUROPE
- 9.3. ASIA-PACIFIC
 - 9.3.1. CHINA
 - 9.3.2. JAPAN
 - 9.3.3. AUSTRALIA NEW ZEALAND (ANZ)
 - 9.3.4. REST OF ASIA- PACIFIC
- 9.4. ROW
 - 9.4.1. MIDDLE EAST
 - 9.4.2. AFRICA
 - 9.4.3. MEXICO
 - 9.4.4. BRAZIL
 - 9.4.5. REST OF LATIN AMERICA

10. COMPETITIVE ANALYSIS

10.1. INTRODUCTION

10.2. COMPANY PROFILES

10.2.1. IBM CORPORATION

10.2.2. THALES GROUP

10.2.3. CISCO SYSTEMS, INC.

10.2.4. HUAWEI TECHNOLOGIES CO. LTD.

10.2.5. HONEYWELL INTERNATIONAL, INC.

10.2.6. NEC CORPORATION

10.2.7. NORTHROP GRUMMAN CORPORATION

10.2.8. AGT INTERNATIONAL

10.2.9. ESRI

10.2.10. ALCATEL-LUCENT S.A. (SUBSIDIARY OF NOKIA)

List Of Tables

LIST OF TABLES

- 1. GLOBAL PUBLIC SAFETY AND SECURITY MARKET BY REGION 2017-2024 (\$ BILLION)**
- 2. GLOBAL PUBLIC SAFETY AND SECURITY MARKET BY SOLUTION 2017-2024 (\$ BILLION)**
- 3. GLOBAL CRITICAL COMMUNICATION NETWORK MARKET BY REGION 2017-2024 (\$ BILLION)**
- 4. GLOBAL C2/C4ISR SYSTEM MARKET BY REGION 2017-2024 (\$ BILLION)**
- 5. GLOBAL BIOMETRIC SECURITY AND AUTHENTICATION SYSTEM MARKET BY REGION 2017-2024 (\$ BILLION)**
- 6. GLOBAL SURVEILLANCE SYSTEM MARKET BY REGION 2017-2024 (\$ BILLION)**
- 7. GLOBAL SCANNING AND SCREENING SYSTEM MARKET BY REGION 2017-2024 (\$ BILLION)**
- 8. GLOBAL EMERGENCY AND DISASTER MANAGEMENT MARKET BY REGION 2017-2024 (\$ BILLION)**
- 9. GLOBAL CYBER SECURITY MARKET BY REGION 2017-2024 (\$ BILLION)**
- 10. GLOBAL PUBLIC ADDRESS AND GENERAL ALARM MARKET BY REGION 2017-2024 (\$ BILLION)**
- 11. GLOBAL BACKUP AND RECOVERY SYSTEM MARKET BY REGION 2017-2024 (\$ BILLION)**
- 12. GLOBAL PUBLIC SAFETY AND SECURITY MARKET BY SERVICE 2017-2024 (\$ BILLION)**

13. GLOBAL PUBLIC SAFETY AND SECURITY MARKET BY MANAGED SERVICES 2017-2024 (\$ BILLION)

14. GLOBAL MANAGED SERVICES MARKET BY REGION 2017-2024 (\$ BILLION)

15. GLOBAL MANAGED SECURITY SERVICES MARKET BY REGION 2017-2024 (\$ BILLION)

16. GLOBAL MANAGED NETWORK SERVICES MARKET BY REGION 2017-2024 (\$ BILLION)

17. GLOBAL PUBLIC SAFETY AND SECURITY MARKET BY PROFESSIONAL SERVICES 2017-2024 (\$ BILLION)

18. GLOBAL PROFESSIONAL SERVICES MARKET BY REGION 2017-2024 (\$ BILLION)

19. GLOBAL DESIGN AND CONSULTING MARKET BY REGION 2017-2024 (\$ BILLION)

20. GLOBAL INSTALLATION AND INTEGRATION MARKET BY REGION 2017-2024 (\$ BILLION)

21. GLOBAL SUPPORT AND MAINTENANCE MARKET BY REGION 2017-2024 (\$ BILLION)

22. GLOBAL TRAINING AND EDUCATION DESIGN AND CONSULTING MARKET BY REGION 2017-2024 (\$ BILLION)

23. GLOBAL PUBLIC SAFETY AND SECURITY MARKET BY VERTICAL 2017-2024 (\$ BILLION)

24. GLOBAL PUBLIC SAFETY AND SECURITY MARKET BY HOMELAND SECURITY 2017-2024 (\$ BILLION)

25. HOMELAND SECURITY ACCORDING TO CATEGORY OF MISSION (IN BILLIONS OF DOLLARS)

26. GLOBAL PUBLIC SAFETY AND SECURITY MARKET BY HOMELAND

SECURITY 2017-2024 (\$ BILLION)**27. GLOBAL LAW ENFORCEMENT AND INTELLIGENCE AGENCIES MARKET BY REGION 2017-2024 (\$ BILLION)****28. GLOBAL BORDER CONTROL MARKET BY REGION 2017-2024 (\$ BILLION)****29. GLOBAL PUBLIC TRANSPORTATION SECURITY MARKET BY REGION 2017-2024 (\$ BILLION)****30. GLOBAL CRITICAL INFRASTRUCTURE SECURITY MARKET BY REGION 2017-2024 (\$ BILLION)****31. GLOBAL PUBLIC SAFETY AND SECURITY MARKET BY EMERGENCY SERVICES 2017-2024 (\$ BILLION)****32. GLOBAL MEDICAL SERVICES MARKET BY REGION 2017-2024 (\$ BILLION)****33. GLOBAL FIREFIGHTING SERVICES MARKET BY REGION 2017-2024 (\$ BILLION)****34. GLOBAL DISASTER MANAGEMENT MARKET BY REGION 2017-2024 (\$ BILLION)****35. GLOBAL PUBLIC SAFETY AND SECURITY MARKET BY MANUFACTURING 2017-2024 (\$ BILLION)****36. GLOBAL ENERGY AND CHEMICALS MARKET BY REGION 2017-2024 (\$ BILLION)****37. GLOBAL AUTOMOTIVE AND LOGISTICS MARKET BY REGION 2017-2024 (\$ BILLION)****38. GLOBAL OTHER MANUFACTURING SEGMENTS MARKET BY REGION 2017-2024 (\$ BILLION)****39. GLOBAL PUBLIC SAFETY AND SECURITY MARKET BY OTHER VERTICALS 2017-2024 (\$ BILLION)**

**40. NORTH AMERICA PUBLIC SAFETY AND SECURITY MARKET BY COUNTRIES
2017-2024 (\$ BILLION)**

**41. EUROPE PUBLIC SAFETY AND SECURITY MARKET BY COUNTRIES
2017-2024 (\$ BILLION)**

**42. ASIA PACIFIC PUBLIC SAFETY AND SECURITY MARKET BY COUNTRIES
2017-2024 (\$ BILLION)**

**43. CHINA SAFETY & SECURITY EQUIPMENT IMPORT -EXPORT DATA (USD
THOUSANDS)**

**44. REST OF WORLD PUBLIC SAFETY AND SECURITY MARKET BY COUNTRIES
2017-2024 (\$ BILLION)**

List Of Figures

LIST OF FIGURES

1. PERCENTAGE OF DEATHS BY CONTINENT DUE TO VARIOUS TYPES OF DISASTER MANAGEMENT (2015)

2. GLOBAL PUBLIC SAFETY AND SECURITY MARKET BY SOLUTION 2017-2024 (\$ BILLION)

3. GLOBAL CRITICAL COMMUNICATION NETWORK MARKET 2017-2024 (\$ BILLION)

4. GLOBAL C2/C4ISR SYSTEM MARKET 2017-2024 (\$ BILLION)

5. GLOBAL BIOMETRIC SECURITY AND AUTHENTICATION SYSTEM MARKET 2017-2024 (\$ BILLION)

6. GLOBAL SURVEILLANCE SYSTEM MARKET 2017-2024 (\$ BILLION)

7. GLOBAL SCANNING AND SCREENING SYSTEM MARKET 2017-2024 (\$ BILLION)

8. CONCEPT OF NEW DISASTER MANAGEMENT SOLUTION

9. GLOBAL EMERGENCY AND DISASTER MANAGEMENT MARKET 2017-2024 (\$ BILLION)

10. GLOBAL CYBER SECURITY MARKET 2017-2024 (\$ BILLION)

11. GLOBAL PUBLIC ADDRESS AND GENERAL ALARM MARKET 2017-2024 (\$ BILLION)

12. GLOBAL BACKUP AND RECOVERY SYSTEM MARKET 2017-2024 (\$ BILLION)

13. GLOBAL PUBLIC SAFETY AND SECURITY MARKET BY SERVICE 2017-2024 (\$ BILLION)

- 14. GLOBAL MANAGED SERVICES MARKET 2017-2024 (\$ BILLION)**
- 15. GLOBAL MANAGED SECURITY SERVICES MARKET 2017-2024 (\$ BILLION)**
- 16. GLOBAL MANAGED NETWORK SERVICES MARKET 2017-2024 (\$ BILLION)**
- 17. GLOBAL PROFESSIONAL SERVICES MARKET 2017-2024 (\$ BILLION)**
- 18. GLOBAL DESIGN AND CONSULTING MARKET 2017-2024 (\$ BILLION)**
- 19. GLOBAL INSTALLATION AND INTEGRATION MARKET 2017-2024 (\$ BILLION)**
- 20. GLOBAL SUPPORT AND MAINTENANCE MARKET 2017-2024 (\$ BILLION)**
- 21. GLOBAL TRAINING AND EDUCATION MARKET 2017-2024 (\$ BILLION)**
- 22. GLOBAL PUBLIC SAFETY AND SECURITY MARKET BY VERTICAL 2017-2024 (\$ BILLION)**
- 23. GLOBAL PUBLIC SAFETY AND SECURITY MARKET BY HOMELAND SECURITY 2017-2024 (\$ BILLION)**
- 24. GLOBAL LAW ENFORCEMENT AND INTELLIGENCE AGENCIES MARKET 2017-2024 (\$ BILLION)**
- 25. GLOBAL BORDER CONTROL MARKET 2017-2024 (\$ BILLION)**
- 26. GLOBAL PUBLIC TRANSPORTATION SECURITY MARKET 2017-2024 (\$ BILLION)**
- 27. GLOBAL CRITICAL INFRASTRUCTURE SECURITY MARKET 2017-2024 (\$ BILLION)**
- 28. GLOBAL PUBLIC SAFETY AND SECURITY MARKET BY EMERGENCY SERVICES 2017-2024 (\$ BILLION)**
- 29. GLOBAL MEDICAL SERVICES MARKET 2017-2024 (\$ BILLION)**
- 30. GLOBAL FIREFIGHTING SERVICES MARKET 2017-2024 (\$ BILLION)**

- 31. GLOBAL DISASTER MANAGEMENT MARKET 2017-2024 (\$ BILLION)**
- 32. GLOBAL PUBLIC SAFETY AND SECURITY MARKET BY MANUFACTURING 2017-2024 (\$ BILLION)**
- 33. GLOBAL ENERGY AND CHEMICALS MARKET 2017-2024 (\$ BILLION)**
- 34. GLOBAL AUTOMOTIVE AND LOGISTICS MARKET 2017-2024 (\$ BILLION)**
- 35. GLOBAL OTHER MANUFACTURING SEGMENTS MARKET 2017-2024 (\$ BILLION)**
- 36. GLOBAL PUBLIC SAFETY AND SECURITY MARKET BY OTHER VERTICALS 2017-2024 (\$ BILLION)**
- 37. NORTH AMERICA PUBLIC SAFETY AND SECURITY MARKET 2017-2024 (\$ BILLION)**
- 38. US PUBLIC SAFETY AND SECURITY MARKET 2017-2024 (\$ BILLION)**
- 39. CANADA PUBLIC SAFETY AND SECURITY MARKET 2017-2024 (\$ BILLION)**
- 40. EUROPE PUBLIC SAFETY AND SECURITY MARKET 2017-2024 (\$ BILLION)**
- 41. UK PUBLIC SAFETY AND SECURITY MARKET 2017-2024 (\$ BILLION)**
- 42. GERMANY PUBLIC SAFETY AND SECURITY MARKET 2017-2024 (\$ BILLION)**
- 43. REST OF EUROPE NORTH AMERICA PUBLIC SAFETY AND SECURITY MARKET 2017-2024 (\$ BILLION)**
- 44. ASIA PACIFIC PUBLIC SAFETY AND SECURITY MARKET 2017-2024 (\$ BILLION)**
- 45. CHINA PUBLIC SAFETY AND SECURITY MARKET 2017-2024 (\$ BILLION)**
- 46. JAPAN PUBLIC SAFETY AND SECURITY MARKET 2017-2024 (\$ BILLION)**

47. AUSTRALIA NEW ZEALAND (ANZ) PUBLIC SAFETY AND SECURITY MARKET 2017-2024 (\$ BILLION)

48. REST OF ASIA- PACIFIC PUBLIC SAFETY AND SECURITY MARKET 2017-2024 (\$ BILLION)

49. REST OF WORLD PUBLIC SAFETY AND SECURITY MARKET 2017-2024 (\$ BILLION)

50. MIDDLE EAST PUBLIC SAFETY AND SECURITY MARKET 2017-2024 (\$ BILLION)

51. AFRICA PUBLIC SAFETY AND SECURITY MARKET 2017-2024 (\$ BILLION)

52. MEXICO PUBLIC SAFETY AND SECURITY MARKET 2017-2024 (\$ BILLION)

53. BRAZIL PUBLIC SAFETY AND SECURITY MARKET 2017-2024 (\$ BILLION)

54. REST OF LATIN AMERICA PUBLIC SAFETY AND SECURITY MARKET 2017-2024 (\$ BILLION)

I would like to order

Product name: GLOBAL PUBLIC SAFETY & SECURITY MARKET FORECAST 2017-2024

Product link: <https://marketpublishers.com/r/G4624304E01EN.html>

Price: US\$ 2,500.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G4624304E01EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970