

GLOBAL POLYURETHANE MARKET FORECAST 2018-2026

https://marketpublishers.com/r/G677D71A2F9EN.html

Date: June 2018

Pages: 154

Price: US\$ 2,500.00 (Single User License)

ID: G677D71A2F9EN

Abstracts

KEY FINDINGS

Aspects like their lightweightedness, increasing demand in energy efficiency and their growing penetration in the furniture and automobiles industry are expected to drive growth in the global polyurethane market. Over the projected years of 2018-2026, the market is likely to prosper with nearly 6.50% CAGR.

MARKET INSIGHTS

The global polyurethane market is segmented on the basis of types, end-users, and products. By type, the market can be classified into thermosetting and thermoplastics. The end-users for this market are Building and construction, Furniture and bedding, Automobiles, Electrical and electronics, Footwear, and Others. The polyurethane market products are Rigid Foams, Flexible Foams, Elastomers, Coatings, Adhesives and sealants, and others.

REGIONAL INSIGHTS

Region-wise, the segmentation of the global polyurethane market is done into Europe, North America, Asia-Pacific and rest of the world. The Asia-Pacific is expected to contribute the highest share over the course of the forecast period. Growing market demand from automobile and footwear industry is likely to drive the market demand in this region. China is the most sought-after market in the APAC, wherein the automotive industry is the major end-user.

COMPETITIVE INSIGHTS



Major companies operating in the polyurethane market are Bayer Ag, Basf Se, Covestro, Dic Corp, Eastman Chemical Co, Huntsman Corp, Lubrizol Corp, Mitsubishi Chemical Corp, Mitsui Chemicals Inc, Nippon Polyurethane Industry Corp Ltd, Rampf Holding Gmbh & Co Kg, Recticel S.A, RTP Company, The Dow Chemical Company, and Woodbridge Foam Corp.



Contents

1. RESEARCH SCOPE

- 1.1. STUDY GOALS
- 1.2. SCOPE OF THE MARKET STUDY
- 1.3. WHO WILL FIND THIS REPORT USEFUL?
- 1.4. STUDY AND FORECASTING YEARS

2. RESEARCH METHODOLOGY

- 2.1. SOURCES OF DATA
 - 2.1.1. SECONDARY DATA
 - 2.1.2. PRIMARY DATA
- 2.2. TOP DOWN APPROACH
- 2.3. BOTTOM-UP APPROACH
- 2.4. DATA TRIANGULATION

3. EXECUTIVE SUMMARY

- 3.1. MARKET SUMMARY
- 3.2. KEY FINDINGS
 - 3.2.1. INCREASED INVESTMENTS IN R&D
 - 3.2.2. GROWING DEMAND FROM ELECTRONICS INDUSTRY
 - 3.2.3. FLEXIBLE FOAM TO HOLD MAJOR CHUNK OF THE MARKET

4. MARKET DYNAMICS

- 4.1. MARKET DEFINITION
- 4.2. DRIVERS
- 4.2.1. INCREASING PENETRATION IN AUTOMOBILES AND FURNITURE INDUSTRY
 - 4.2.2. MULTIPLE UTILITY DUE TO VERSATILE PROPERTIES
 - 4.2.3. INCREASING DEMAND FOR ENERGY EFFICIENCY
 - 4.2.4. INNOVATIVE APPLICATIONS
 - 4.2.5. LIGHTWEIGHT
- 4.3. RESTRAINTS
- 4.3.1. DEGRADATION OF PU WASTE IS A MAJOR ENVIRONMENTAL CONCERN
- 4.4. OPPORTUNITIES



- 4.4.1. POLYURETHANE SCORES OVER METALS IN ALL ASPECTS
- 4.4.2. SHARP CORRECTION IN GLOBAL CRUDE OIL AND PETROLEUM PRODUCT PRICES
- 4.5. CHALLENGES
 - 4.5.1. INDUSTRY MOVING TOWARDS BIO-BASED PU
 - 4.5.2. FLUCTUATING CRUDE OIL PRICES

5. MARKET BY END-USER

- 5.1. FURNITURE AND BEDDING
- 5.2. BUILDING AND CONSTRUCTION
- 5.3. AUTOMOBILES
- 5.4. FOOTWEAR
- 5.5. ELECTRICAL AND ELECTRONICS
- 5.6. OTHER MARKETS

6. MARKET BY PRODUCT

- 6.1. FLEXIBLE FOAM
- 6.2. RIGID FOAM
- 6.3. ELASTOMERS
- 6.4. ADHESIVES AND SEALANTS
- 6.5. COATINGS
- 6.6. OTHER MATERIALS

7. MARKET BY TYPE

- 7.1. THERMOPLASTIC
- 7.2. THERMOSETTING

8. KEY ANALYTICS

- 8.1. PORTER'S 5 FORCE ANALYSIS
 - 8.1.1. THREAT OF NEW ENTRANTS
 - 8.1.2. THREAT OF SUBSTITUTE PRODUCTS
 - 8.1.3. BARGAINING POWER OF BUYERS
 - 8.1.4. BARGAINING POWER OF SUPPLIERS
 - 8.1.5. INTENSITY OF COMPETITIVE RIVALRY
- 8.2. VALUE CHAIN ANALYSIS



- 8.2.1. RAW MATERIAL SUPPLIERS
- 8.2.2. MANUFACTURERS
- 8.2.3. CONVERTERS
- 8.2.4. DISTRIBUTORS
- 8.2.5. RETAILERS
- 8.2.6. END-USERS
- 8.3. REGULATORY FRAMEWORK
- 8.4. VENDOR LANDSCAPE
- 8.5. OPPORTUNITY MATRIX

9. GEOGRAPHICAL ANALYSIS

- 9.1. NORTH AMERICA
 - 9.1.1. UNITED STATES
 - 9.1.2. CANADA
- 9.2. EUROPE
 - **9.2.1. GERMANY**
 - 9.2.2. UK
 - 9.2.3. ITALY
 - 9.2.4. SPAIN
 - 9.2.5. FRANCE
 - 9.2.6. REST OF EUROPE
- 9.3. ASIA PACIFIC
 - 9.3.1. CHINA
 - 9.3.2. JAPAN
 - 9.3.3. INDIA
 - 9.3.4. REST OF APAC
- 9.4. REST OF WORLD
 - 9.4.1. SOUTH AMERICA
 - 9.4.2. MIDDLE-EAST
 - 9.4.3. AFRICA

10. COMPETITIVE LANDSCAPE

- 10.1. COMPANY PROFILE
 - 10.1.1. BAYER AG
 - 10.1.2. BASF SE
 - 10.1.3. COVESTRO
 - 10.1.4. DIC CORP



- 10.1.5. EASTMAN CHEMICAL CO
- 10.1.6. HUNTSMAN CORP
- 10.1.7. LUBRIZOL CORP
- 10.1.8. MITSUBISHI CHEMICAL CORP
- 10.1.9. MITSUI CHEMICALS INC
- 10.1.10. NIPPON POLYURETHANE INDUSTRY CORP LTD
- 10.1.11. RAMPF HOLDING GMBH & CO KG
- 10.1.12. RECTICEL S.A.
- 10.1.13. RTP COMPANY
- 10.1.14. THE DOW CHEMICAL COMPANY
- 10.1.15. WOODBRIDGE FOAM CORP



List Of Tables

LIST OF TABLES

Table 1 GLOBAL POLYURETHANE MARKET BY GEOGRAPHY 2018-2026 (\$ MILLION)

Table 2 INNOVATIONS IN POLYURETHANE

Table 3 GLOBAL POLYURETHANE MARKET BY END-USER 2018-2026 (\$ MILLION)

Table 4 GLOBAL POLYURETHANE MARKET BY END-USER 2018-2026 (KILO TONS)

Table 5 GLOBAL FURNITURE AND BEDDING MARKET BY GEOGRAPHY 2018-2026 (\$ MILLION)

Table 6 GLOBAL BUILDING AND CONSTRUCTION MARKET BY GEOGRAPHY 2018-2026 (\$ MILLION)

Table 7 COMPANIES POLYURETHANE FOAM-BASED INSULATION PRODUCTS

Table 8 GLOBAL AUTOMOBILES MARKET BY GEOGRAPHY 2018-2026 (\$ MILLION)

Table 9 BASF'S NEW PU TECHNOLOGIES AND APPLICATIONS FOR AUTOMOBILES

Table 10 BENEFITS OF POLYURETHANE AUTOMOTIVE APPLICATIONS

Table 11 GLOBAL FOOTWEAR MARKET BY GEOGRAPHY 2018-2026 (\$ MILLION)

Table 12 GLOBAL ELECTRICAL AND ELECTRONICS MARKET BY GEOGRAPHY 2018-2026 (\$ MILLION)

Table 13 GLOBAL OTHERS MARKET BY GEOGRAPHY 2018-2026 (\$ MILLION)

Table 14 GLOBAL POLYURETHANE MARKET BY PRODUCT 2018-2026 (\$ MILLION)

Table 15 GLOBAL POLYURETHANE MARKET BY PRODUCT 2018-2026 (KILO TONS)

Table 16 GLOBAL FLEXIBLE FOAM MARKET BY GEOGRAPHY 2018-2026 (\$ MILLION)

Table 17 CONSUMER AND COMMERCIAL PU PRODUCTS

Table 18 GLOBAL RIGID FOAM MARKET BY GEOGRAPHY 2018-2026 (\$ MILLION)

Table 19 GLOBAL ELASTOMERS MARKET BY GEOGRAPHY 2018-2026 (\$ MILLION)

Table 20 GLOBAL ADHESIVES AND SEALANTS MARKET BY GEOGRAPHY 2018-2026 (\$ MILLION)

Table 21 ADVANTAGES OF POLYURETHANE SEALANTS

Table 22 GLOBAL COATINGS MARKET BY GEOGRAPHY 2018-2026 (\$ MILLION)

Table 23 PRODUCT LABELING

Table 24 GLOBAL OTHERS MARKET BY GEOGRAPHY 2018-2026 (\$ MILLION)

Table 25 GLOBAL POLYURETHANE MARKET BY TYPE 2018-2026 (\$ MILLION)

Table 26 GLOBAL POLYURETHANE MARKET BY TYPE 2018-2026 (KILO TONS)

Table 27 GLOBAL THERMOPLASTIC MARKET BY GEOGRAPHY 2018-2026 (\$



MILLION)

Table 28 GLOBAL THERMOSETTING MARKET BY GEOGRAPHY 2018-2026 (\$ MILLION)

Table 29 GLOBAL POLYURETHANE MARKET BY GEOGRAPHY 2018-2026 (\$ MILLION)

Table 30 GLOBAL POLYURETHANE MARKET BY GEOGRAPHY 2018-2026 (KILO TONS)

Table 31 FOOTWEAR IMPORTS IN NORTH AMERICA – 2015 (\$ MILLION)

Table 32 NORTH AMERICA POLYURETHANE MARKET BY COUNTRY 2018-2026 (\$ MILLION)

Table 33 EUROPE POLYURETHANE MARKET BY COUNTRY 2018-2026 (\$ MILLION) Table 34 ASIA PACIFIC POLYURETHANE MARKET BY COUNTRY 2018-2026 (\$ MILLION)

Table 35 GLOBAL FOOTWEAR PRODUCTION RANKINGS BY COUNTRY – 2015 Table 36 CHINA GLOBAL EXPORTS BY PRODUCT – 2015 (\$ BILLIONS/%) Table 37 REST OF WORLD POLYURETHANE MARKET 2018-2026 (\$ MILLION)



List Of Figures

LIST OF FIGURES

Figure 1 GLOBAL POLYURETHANE MARKET BY END-USERS 2018-2026 (\$ MILLION)

Figure 2 GLOBAL FURNITURE AND BEDDING MARKET 2018-2026 (\$ MILLION)

Figure 3 GLOBAL BUILDING AND CONSTRUCTION MARKET 2018-2026 (\$ MILLION)

Figure 4 GLOBAL AUTOMOBILES MARKET 2018-2026 (\$ MILLION)

Figure 5 GLOBAL FOOTWEAR MARKET 2018-2026 (\$ MILLION)

Figure 6 GLOBAL ELECTRICAL AND ELECTRONICS MARKET 2018-2026 (\$ MILLION)

Figure 7 GLOBAL OTHERS MARKET 2018-2026 (\$ MILLION)

Figure 8 GLOBAL FLEXIBLE FOAM MARKET 2018-2026 (\$ MILLION)

Figure 9 GLOBAL RIGID FOAM MARKET 2018-2026 (\$ MILLION)

Figure 10 GLOBAL ELASTOMERS MARKET 2018-2026 (\$ MILLION)

Figure 11 GLOBAL ADHESIVES AND SEALANTS MARKET 2018-2026 (\$ MILLION)

Figure 12 GLOBAL COATINGS MARKET 2018-2026 (\$ MILLION)

Figure 13 GLOBAL OTHERS MARKET 2018-2026 (\$ MILLION)

Figure 14 GLOBAL THERMOPLASTIC MARKET 2018-2026 (\$ MILLION)

Figure 15 GLOBAL THERMOSETTING MARKET 2018-2026 (\$ MILLION)

Figure 16 UNITED STATES POLYURETHANE MARKET 2018-2026 (\$ MILLION)

Figure 17 CANADA POLYURETHANE MARKET 2018-2026 (\$ MILLION)

Figure 18 GERMANY POLYURETHANE MARKET 2018-2026 (\$ MILLION)

Figure 19 UK POLYURETHANE MARKET 2018-2026 (\$ MILLION)

Figure 20 ITALY POLYURETHANE MARKET 2018-2026 (\$ MILLION)

Figure 21 SPAIN POLYURETHANE MARKET 2018-2026 (\$ MILLION)

Figure 22 PLASTIC CONVERSION MARKET BY END-USER – 2015 (%)

Figure 23 FRANCE POLYURETHANE MARKET 2018-2026 (\$ MILLION)

Figure 24 ROE POLYURETHANE MARKET 2018-2026 (\$ MILLION)

Figure 25 CHINA POLYURETHANE MARKET 2018-2026 (\$ MILLION)

Figure 26 JAPAN POLYURETHANE MARKET 2018-2026 (\$ MILLION)

Figure 27 INDIA POLYURETHANE MARKET 2018-2026 (\$ MILLION)

Figure 28 REST OF APAC POLYURETHANE MARKET 2018-2026 (\$ MILLION)

Figure 29 SOUTH AMERICA POLYURETHANE MARKET 2018-2026 (\$ MILLION)

Figure 30 MIDDLE EAST POLYURETHANE MARKET 2018-2026 (\$ MILLION)

Figure 31 AFRICA POLYURETHANE MARKET 2018-2026 (\$ MILLION)



I would like to order

Product name: GLOBAL POLYURETHANE MARKET FORECAST 2018-2026

Product link: https://marketpublishers.com/r/G677D71A2F9EN.html

Price: US\$ 2,500.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/G677D71A2F9EN.html

To pay by Wire Transfer, please, fill in your contact details in the form below:

| First name: | | |
|---------------|---------------------------|--|
| Last name: | | |
| Email: | | |
| Company: | | |
| Address: | | |
| City: | | |
| Zip code: | | |
| Country: | | |
| Tel: | | |
| Fax: | | |
| Your message: | | |
| | | |
| | | |
| | | |
| | **All fields are required | |
| | Custumer signature | |
| | | |
| | | |

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at https://marketpublishers.com/docs/terms.html

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970