

GLOBAL OPIOID INDUCED CONSTIPATION DRUG MARKET FORECAST 2017-2025

<https://marketpublishers.com/r/G144C2377DDEN.html>

Date: July 2017

Pages: 113

Price: US\$ 2,500.00 (Single User License)

ID: G144C2377DDEN

Abstracts

KEY FINDINGS

Global Opioid Induced Constipation (OIC) drug market is estimated to grow at a CAGR of 4.88% during the forecast period of 2017 – 2025. The major drivers responsible for the market growth are:

Rising use of opioid

Increasing geriatric population

Increasing opioid prescription in North America and Europe

Detection of safety threats

Easy availability of improved and effective OIC drugs

Some of the commonly prescribed opioids are Percocet, Vicodin, and codeine.

MARKET INSIGHTS

The global Opioid Induced Constipation (OIC) drug market segments include drug type and prescription type.

Drug types are further classified as follows:

Methyl naltrexone Bromide

Lubiprostone

Naloxegol

Prescription types are further classified as follows:

Prescribed

Over the Counter

Over the counter segment is dominating the market as a doctor's prescription is not required to buy the drugs which make its access easier.

REGIONAL INSIGHTS

Geographically, the global Opioid Induced Constipation (OIC) is segmented into the following regions:

North America - U.S. & Canada

Asia Pacific - China, Japan, and RoAPAC

Europe - UK, Germany, and RoE

Rest of World – MENA and Latin America

Of these, the North American market is expected to dominate the global OIC drugs market during the forecast period on account of the fact that approximately 50% of the population is suffering from OIC. The countries in this region also have the most developed healthcare systems and medical devices industry in the world. The Federal agencies and private firms are equally supporting the market by providing access to the best medical facilities to the consumers. Growing life style oriented diseases, increase in healthcare spending and technological advancement in cardiology are the factors responsible for the growth of this market.

COMPETITIVE INSIGHTS

Product launch is the key strategy adopted by the various market players of global Opioid Induced Constipation (OIC) drug market. The AstraZeneca Pharmaceuticals's Movantik developed a partnership with Nektar Therapeutics in 2014 for the treatment of OIC. Another merger of Salix Pharmaceuticals and Progenics Pharmaceuticals developed Relistor drug that is expected to generate around \$150 million by 2020. The other major market players include:

Takeda Pharmaceutical

Valeant Pharmaceuticals International

Abbott Laboratories

Sucampo AG

OTHERS

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