

Global Ophthalmic Drugs Market Forecast 2017-2024

<https://marketpublishers.com/r/GEE6AB09CCAEN.html>

Date: May 2017

Pages: 172

Price: US\$ 2,500.00 (Single User License)

ID: GEE6AB09CCAEN

Abstracts

KEY FINDINGS

The global ophthalmic drugs and device market is expected to grow at a CAGR of 5.78% during 2017-2025 and is estimated to reach \$87343.53 million by 2025. In 2016, the global ophthalmic drugs and devices market was valued at \$52866 million. The rising eye related disorders in the world, changing lifestyle, and rising healthcare expenditure are the major driving factors in the growth of the global ophthalmic drug and devices market.

MARKET INSIGHTS

The ophthalmic drugs & devices market is segmented into various diagnostic and monitoring equipment, surgical devices, and vision care products. All such categorization being furthermore divided into device types, technology and features of the devices. Well-known drugs are going off patent and key players affected by the delay in new drugs coming into the market are the two factors restricting the growth of the market. The market faces challenges in risk associated with the ocular diseases and lack of awareness among people regarding ophthalmology.

REGIONAL INSIGHTS

Geographically global ophthalmic drugs & devices market is segmented into North America, Europe, Asia-Pacific, and Rest of World. Currently, North America holds a massive market share followed by Europe and Asia-Pacific. Due to rising geriatric population, increase in strategic initiatives by large market players present in the region and increasing prevalence of ocular diseases, the North America ophthalmic drugs & devices market holds high growth prospects in the near future. However, over the forecasted period Asia-Pacific is expected to grow at the highest CAGR. APAC market

is majorly driven by the rising prevalence and increasing facilities for eye treatment in hospitals.

COMPETITIVE INSIGHTS

On the basis of devices, this market is dominated by global players like Alex and Topcon Corporation. Global ophthalmic drugs market has a large number of market players but, the market is dominated by companies like Novartis AG and Santen.

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