

GLOBAL OPERATIONAL INTELLIGENCE MARKET FORECAST 2017-2025

https://marketpublishers.com/r/G1DA379E550EN.html

Date: August 2017 Pages: 125 Price: US\$ 2,500.00 (Single User License) ID: G1DA379E550EN

Abstracts

KEY FINDING

The global operational intelligence market is fast growing at a CAGR of 12.64% for the forecast years of 2017-2025. The key factors responsible for such phenomenal growth include the increasing need for real-time data analytics and real-time decision making in businesses, the digitization of internet of things (IOT) and the subsequent rise in data generation, changing business environments, and the growing demand for operational intelligence from various industries.

MARKET INSIGHTS

The global Operational Intelligence market consists of three major segments which include the deployment mode, end-users and organization type. The deployment mode is further classified into on-premises deployment and cloud deployment. The end-users include retail, transportation & distribution, manufacturing, healthcare, IT & telecommunication government. The organization size may vary from large enterprise to small medium enterprises (SME's)

REGIONAL INSIGHTS

The global operational intelligence market is segmented into four major regions on the basis of geography. They include North America, Asia-Pacific, Europe and the rest of the world. The North America is currently the world leader in the global Operational Intelligence market on account of the advancement of various intelligence solutions. It accounted for 43.89% of the global market share in the year 2016. However, the Asia Pacific region remains to be the fastest growing region for the global market with



countries like India, China, and Japan contributing to its maximum growth.

COMPETITIVE INSIGHTS

Axway Software, Caci International, Inc, General Electric (GE) Company, Hp Inc, International Business Machines (IBM) Corporation, Industrial & Financial Systems (IFS) AB, Intelligent Insites, Inc, Invensys Systems, Inc, Kinaxis, Inc, OpenText Corporation, Opsveda, Inc, Oversight Systems, Rolta India Ltd, SAP SE, Software AG, Solutionspt, Spacetime Insight, Splunk, Inc., Sqlstream, Turnberry Solutions, Inc, Vitria Technology are some of the eminent market players in the world.



Contents

1. RESEARCH SCOPE

- 1.1. STUDY GOALS
- 1.2. SCOPE OF THE MARKET STUDY
- 1.3. WHO WILL FIND THIS REPORT USEFUL?
- 1.4. STUDY AND FORECASTING YEARS

2. RESEARCH METHODOLOGY

2.1. SOURCES OF DATA

- 2.1.1. SECONDARY DATA
- 2.1.2. PRIMARY DATA
- 2.2. TOP-DOWN APPROACH
- 2.3. BOTTOM-UP APPROACH
- 2.4. DATA TRIANGULATION

3. EXECUTIVE SUMMARY

3.1. MARKET SUMMARY

3.2. KEY FINDINGS

- 3.2.1. NORTH AMERICA DOMINATES THE OI MARKET
- 3.2.2. ASIA PACIFIC IS THE FASTEST GROWING OI MARKET
- 3.2.3. CLOUD DEPLOYMENT & LARGE ENTERPRISE KEY SEGMENTS

3.2.4. ENERGY & UTILITIES-END USER INDUSTRY IS THE FASTEST GROWING SEGMENT

4. MARKET DYNAMICS

- 4.1. MARKET DEFINITION
- 4.2. MARKET DRIVERS
- 4.2.1. INCREASING NEED OF REAL-TIME ANALYTICS & DECISION MAKING
- 4.2.2. RISE IN DEMAND OF OPERATIONAL INTELLIGENCE (OI) FROM NUMEROUS END USER INDUSTRIES
- 4.2.3. CHANGING BUSINESS ENVIRONMENTS
- 4.3. MARKET RESTRAINTS
- 4.3.1. COSTS ASSOCIATED WITH OPERATIONAL INTELLIGENCE (OI)
- 4.3.2. INTEROPERABILITY ISSUES



4.4. MARKET OPPORTUNITIES

4.4.1. CLOUD BASED ANALYTICAL SOLUTIONS

4.4.2. CAPTURING THE UNTAPPED SMALL MEDIUM ENTERPRISES (SME'S) SECTOR

4.4.3. BIG DATA & INTERNET OF THINGS (IOT) TRANSFORMING THE

ANALYTICAL LANDSCAPE

- 4.5. MARKET CHALLENGES
- 4.5.1. SHORTAGE OF TECHNICAL EXPERTS
- 4.5.2. RESISTANCE FOR ADOPTION

5. MARKET SEGMENTATION

- 5.1. BY DEPLOYMENT MODE
- 5.1.1. ON-PREMISES DEPLOYMENT
- 5.1.2. CLOUD DEPLOYMENT
- 5.2. BY ORGANIZATION SIZE
 - 5.2.1. LARGE ENTERPRISE
 - 5.2.2. SMALL MEDIUM ENTERPRISES (SME'S)
- 5.3. BY END USER INDUSTRIES
 - 5.3.1. RETAIL
 - 5.3.2. MANUFACTURING
 - 5.3.3. TRANSPORTATION & DISTRIBUTION
 - 5.3.4. IT & TELECOMMUNICATION
 - 5.3.5. HEALTHCARE
 - 5.3.6. BANKING, FINANCIAL SERVICES & INSURANCE (BFSI)
 - 5.3.7. MEDIA & ENTERTAINMENT
 - 5.3.8. ENERGY & UTILITIES
 - 5.3.9. GOVERNMENT
 - 5.3.10. OTHER END USER INDUSTRIES

6. KEY ANALYTICS

- 6.1. PORTER"S FIVE FORCE ANALYSIS
- 6.1.1. BARGAINING POWER OF SUPPLIERS
- 6.1.2. BARGAINING POWER OF BUYERS
- 6.1.3. THREAT OF NEW ENTRANTS
- 6.1.4. THREAT OF SUBSTITUTE PRODUCTS OR SERVICES
- 6.1.5. INTENSITY OF COMPETITIVE RIVALRY
- 6.2. VENDOR LANDSCAPE



6.3. KEY BUYING CRITERIA
6.3.1. ANALYTICS TOOLS
6.3.2. DATA MANAGEMENT
6.3.3. APPLICATION & EFFECTIVENESS
6.3.4. SCALABILITY
6.4. OPPORTUNITY MATRIX

7. GEOGRAPHIC ANALYSIS

7.1. NORTH AMERICA

- 7.1.1. UNITED STATES
- 7.1.2. CANADA
- 7.2. EUROPE
- 7.2.1. GERMANY
- 7.2.2. UNITED KINGDOM
- 7.2.3. FRANCE
- 7.2.4. SPAIN
- 7.2.5. ITALY
- 7.2.6. REST OF EUROPE
- 7.3. ASIA PACIFIC
 - 7.3.1. CHINA
 - 7.3.2. INDIA
 - 7.3.3. JAPAN
- 7.3.4. REST OF ASIA PACIFIC
- 7.4. REST OF WORLD
- 7.4.1. LATIN AMERICA
- 7.4.2. MIDDLE EAST AND NORTH AFRICA
- 7.4.3. REST OF AFRICA

8. COMPANY PROFILES

- 8.1. AXWAY SOFTWARE
- 8.2. CACI INTERNATIONAL, INC.
- 8.3. GENERAL ELECTRIC (GE) COMPANY
- 8.4. HP, INC.
- 8.5. INTERNATIONAL BUSINESS MACHINES (IBM) CORPORATION
- 8.6. INDUSTRIAL & FINANCIAL SYSTEMS (IFS) AB
- 8.7. INTELLIGENT INSIGHTS, INC.
- 8.8. INVENSYS SYSTEMS, INC.



8.9. KINAXIS, INC.

- 8.10. OPENTEXT CORPORATION
- 8.11. OPSVEDA, INC.
- 8.12. OVERSIGHT SYSTEMS
- 8.13. ROLTA INDIA LTD
- 8.14. SAP SE
- 8.15. SOFTWARE AG
- 8.16. SOLUTIONSPT
- 8.17. SPACETIME INSIGHT
- 8.18. SPLUNK, INC.
- 8.19. SQLSTREAM
- 8.20. TURNBERRY SOLUTIONS, INC.
- 8.21. VITRIA TECHNOLOGY, INC.
- 8.22. XMPRO



List Of Tables

LIST OF TABLES

TABLE 1: GLOBAL OPERATIONAL INTELLIGENCE MARKET, BY GEOGRAPHY, 2017-2025 (IN \$ BILLION) TABLE 2: GLOBAL OPERATIONAL INTELLIGENCE MARKET, BY DEPLOYMENT MODE, 2017-2025 (IN \$ BILLION) TABLE 3: GLOBAL OPERATIONAL INTELLIGENCE MARKET IN ON-PREMISES DEPLOYMENT, BY GEOGRAPHY, 2017-2025 (IN \$ BILLION) TABLE 4: GLOBAL OPERATIONAL INTELLIGENCE MARKET IN CLOUD DEPLOYMENT, BY GEOGRAPHY, 2017-2025 (IN \$ BILLION) TABLE 5: GLOBAL OPERATIONAL INTELLIGENCE MARKET, BY ORGANIZATION SIZE, 2017-2025 (IN \$ BILLION) TABLE 6: GLOBAL OPERATIONAL INTELLIGENCE MARKET IN LARGE ENTERPRISE, BY GEOGRAPHY, 2017-2025 (IN \$ BILLION) TABLE 7: GLOBAL OPERATIONAL INTELLIGENCE MARKET IN SMALL MEDIUM ENTERPRISES (SME'S), BY GEOGRAPHY, 2017-2025 (IN \$ BILLION) TABLE 8: GLOBAL OPERATIONAL INTELLIGENCE MARKET, BY END USER INDUSTRIES, 2017-2025 (IN \$ BILLION) TABLE 9: GLOBAL OPERATIONAL INTELLIGENCE MARKET IN RETAIL, BY GEOGRAPHY, 2017-2025 (IN \$ BILLION) TABLE 10: GLOBAL OPERATIONAL INTELLIGENCE MARKET IN MANUFACTURING, BY GEOGRAPHY, 2017-2025 (IN \$ BILLION) TABLE 11: GLOBAL OPERATIONAL INTELLIGENCE MARKET IN TRANSPORTATION & DISTRIBUTION, BY GEOGRAPHY, 2017-2025 (IN \$ BILLION) TABLE 12: GLOBAL OPERATIONAL INTELLIGENCE MARKET IN IT & TELECOMMUNICATION, BY GEOGRAPHY, 2017-2025 (IN \$ BILLION) TABLE 13: GLOBAL OPERATIONAL INTELLIGENCE MARKET IN HEALTHCARE, BY GEOGRAPHY, 2017-2025 (IN \$ BILLION) TABLE 14: GLOBAL OPERATIONAL INTELLIGENCE MARKET IN BANKING, FINANCIAL SERVICES & INSURANCE (BFSI), BY GEOGRAPHY, 2017-2025 (IN \$ **BILLION**) TABLE 15: GLOBAL OPERATIONAL INTELLIGENCE MARKET IN MEDIA & ENTERTAINMENT, BY GEOGRAPHY, 2017-2025 (IN \$ BILLION) TABLE 16: GLOBAL OPERATIONAL INTELLIGENCE MARKET IN ENERGY & UTILITIES, BY GEOGRAPHY, 2017-2025 (IN \$ BILLION) TABLE 17: GLOBAL OPERATIONAL INTELLIGENCE MARKET IN GOVERNMENT, BY GEOGRAPHY, 2017-2025 (IN \$ BILLION)



TABLE 18: GLOBAL OPERATIONAL INTELLIGENCE MARKET IN OTHER END USER INDUSTRIES, BY GEOGRAPHY, 2017-2025 (IN \$ BILLION)

TABLE 19: GLOBAL OPERATIONAL INTELLIGENCE MARKET, BY REGION, 2017-2025, (IN \$ BILLION)

TABLE 20: NORTH AMERICA OPERATIONAL INTELLIGENCE MARKET, BY COUNTRY, 2017-2025 (IN \$ BILLION)

TABLE 21: EUROPE OPERATIONAL INTELLIGENCE MARKET, BY COUNTRY, 2017-2025 (IN \$ BILLION)

TABLE 22: ASIA PACIFIC OPERATIONAL INTELLIGENCE MARKET, BY COUNTRY, 2017-2025 (IN \$ BILLION)

TABLE 23: REST OF WORLD OPERATIONAL INTELLIGENCE MARKET, BY GEOGRAPHY, 2017-2025 (IN \$ BILLION)



List Of Figures

LIST OF FIGURES

FIGURE 1: GLOBAL OPERATIONAL INTELLIGENCE MARKET, BY DEPLOYMENT MODEL, 2016 & 2025 (IN \$ BILLION) FIGURE 2: NORTH AMERICA OPERATIONAL INTELLIGENCE MARKET, 2017-2025 (IN \$ BILLION) FIGURE 3: ASIA PACIFIC OPERATIONAL INTELLIGENCE MARKET, 2017-2025 (IN \$ BILLION) FIGURE 4: REVENUE GENERATED BY PUBLIC CLOUD DEPLOYMENT SEGMENT IN 2016 & 2025 (IN \$ BILLION) FIGURE 5: REVENUE GENERATED BY LARGE ENTERPRISE SEGMENT IN 2016 & 2025 (IN \$ BILLION) FIGURE 6: OPERATIONAL INTELLIGENCE MARKET, BY ENERGY & UTILITIES END USER INDUSTRY, 2017-2025 (IN \$ BILLION) FIGURE 7: ADOPTION RATE OF OPERATIONAL INTELLIGENCE IN VARIOUS INDUSTRIAL VERTICALS IN 2016 (%) FIGURE 8: GLOBAL OPERATIONAL INTELLIGENCE MARKET, BY ON-PREMISES DEPLOYMENT, 2017-2025 (IN \$ BILLION) FIGURE 9: GLOBAL OPERATIONAL INTELLIGENCE MARKET, BY CLOUD DEPLOYMENT, 2017-2025 (IN \$ BILLION) FIGURE 10: GLOBAL OPERATIONAL INTELLIGENCE MARKET, BY LARGE ENTERPRISE, 2017-2025 (IN \$ BILLION) FIGURE 11: GLOBAL OPERATIONAL INTELLIGENCE MARKET, BY SMALL MEDIUM ENTERPRISES (SME'S), 2017-2025 (IN \$ BILLION) FIGURE 12: DIFFERENT END USER INDUSTRIES HIRING BIG DATA EXPERTISE IN 2016 FIGURE 13: GLOBAL OPERATIONAL INTELLIGENCE MARKET, BY RETAIL, 2017-2025 (IN \$ BILLION) FIGURE 14: GLOBAL OPERATIONAL INTELLIGENCE MARKET, BY MANUFACTURING, 2017-2025 (IN \$ BILLION) FIGURE 15: GLOBAL OPERATIONAL INTELLIGENCE MARKET, BY TRANSPORTATION & DISTRIBUTION, 2017-2025 (IN \$ BILLION) FIGURE 16: GLOBAL OPERATIONAL INTELLIGENCE MARKET, BY IT & TELECOMMUNICATION, 2017-2025 (IN \$ BILLION) FIGURE 17: DRIVERS OF OPERATIONAL INTELLIGENCE IN HEALTHCARE (%) FIGURE 18: GLOBAL OPERATIONAL INTELLIGENCE MARKET, BY HEALTHCARE, 2017-2025 (IN \$ BILLION)



FIGURE 19: OPERATIONAL INTELLIGENCE AREAS IN BANKING, FINANCIAL SERVICES AND INSURANCE (BFSI)

FIGURE 20: GLOBAL OPERATIONAL INTELLIGENCE MARKET, BY BANKING, FINANCIAL SERVICES & INSURANCE (BFSI), 2017-2025 (IN \$ BILLION)

FIGURE 21: GLOBAL OPERATIONAL INTELLIGENCE MARKET, BY MEDIA & ENTERTAINMENT, 2017-2025 (IN \$ BILLION)

FIGURE 22: GLOBAL OPERATIONAL INTELLIGENCE MARKET, BY ENERGY & UTILITIES, 2017-2025 (IN \$ BILLION)

FIGURE 23: GLOBAL OPERATIONAL INTELLIGENCE MARKET, BY GOVERNMENT, 2017-2025 (IN \$ BILLION)

FIGURE 24: GLOBAL OPERATIONAL INTELLIGENCE MARKET, BY OTHER END USER INDUSTRIES, 2017-2025 (IN \$ BILLION)

FIGURE 25: KEY BUYING IMPACT ANALYSIS

FIGURE 26: GLOBAL OPERATIONAL INTELLIGENCE MARKET, BY REGION, 2016 & 2025 (IN %)

FIGURE 27: UNITED STATES OPERATIONAL INTELLIGENCE MARKET, 2017-2025 (IN \$ BILLION)

FIGURE 28: CANADA OPERATIONAL INTELLIGENCE MARKET, 2017-2025 (IN \$ BILLION)

FIGURE 29: SHARE OF DIFFERENT SECTORS IN GROSS DOMESTIC PRODUCT (GDP) OF GERMANY IN 2016

FIGURE 30: GERMANY OPERATIONAL INTELLIGENCE MARKET, 2017-2025 (IN \$ BILLION)

FIGURE 31: UNITED KINGDOM ELECTRONIC DEVICES CONNECTIVITY WITH THE INTERNET IN 2016 (%)

FIGURE 32: UNITED KINGDOM OPERATIONAL INTELLIGENCE MARKET,

2017-2025 (IN \$ BILLION)

FIGURE 33: FRANCE OPERATIONAL INTELLIGENCE MARKET, 2017-2025 (IN \$ BILLION)

FIGURE 34: SPAIN OPERATIONAL INTELLIGENCE MARKET, 2017-2025 (IN \$ BILLION)

FIGURE 35: ITALY OPERATIONAL INTELLIGENCE MARKET, 2017-2025 (IN \$ BILLION)

FIGURE 36: REST OF EUROPE OPERATIONAL INTELLIGENCE MARKET, 2017-2025 (IN \$ BILLION)

FIGURE 37: CHINA OPERATIONAL INTELLIGENCE MARKET, 2017-2025 (IN \$ BILLION)

FIGURE 38: INDIA OPERATIONAL INTELLIGENCE MARKET, 2017-2025 (IN \$ BILLION)



FIGURE 39: JAPAN OPERATIONAL INTELLIGENCE MARKET, 2017-2025 (IN \$ BILLION)

FIGURE 40: REST OF ASIA PACIFIC OPERATIONAL INTELLIGENCE MARKET, 2017-2025 (IN \$ BILLION)

FIGURE 41: LATIN AMERICA OPERATIONAL INTELLIGENCE MARKET, 2017-2025 (IN \$ BILLION)

FIGURE 42: MIDDLE EAST AND NORTH AFRICA OPERATIONAL INTELLIGENCE MARKET, 2017-2025 (IN \$ BILLION)

FIGURE 43: REST OF AFRICA OPERATIONAL INTELLIGENCE MARKET, 2017-2025 (IN \$ BILLION)



I would like to order

```
Product name: GLOBAL OPERATIONAL INTELLIGENCE MARKET FORECAST 2017-2025
Product link: <u>https://marketpublishers.com/r/G1DA379E550EN.html</u>
```

Price: US\$ 2,500.00 (Single User License / Electronic Delivery) If you want to order Corporate License or Hard Copy, please, contact our Customer Service: <u>info@marketpublishers.com</u>

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/G1DA379E550EN.html</u>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name: Last name: Email: Company: Address: City: Zip code: Country: Tel: Fax: Your message:

**All fields are required

Custumer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <u>https://marketpublishers.com/docs/terms.html</u>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970