

# GLOBAL OPERATING ROOM MARKET FORECAST (2017-2025)

<https://marketpublishers.com/r/GEEBBFC583CEN.html>

Date: June 2017

Pages: 185

Price: US\$ 2,500.00 (Single User License)

ID: GEEBBFC583CEN

## Abstracts

### KEY FINDINGS

The global operating room market is expected to grow at a CAGR of 10.5 % for the forecast period 2017-2025. It is estimated to be worth \$34578.77 million by 2025. The growing trends for novel and innovative operating room equipment as well as the rising demand for the minimally invasive surgeries with the use of hybrid room equipment are shaping the global operating room market structure.

### MARKET INSIGHTS

The global operating room market is segmented on the basis of the type of the markets such as the global operation room data management systems and communication tools market and the global operation room equipment market which are further divided into other sub-types. The other type of market segmentation is done on the basis of the type of end-users which includes hospitals, clinics, medical research institutes, and ambulatory surgical centers. A rising number of ASCs (Ambulatory Surgical Centers), growing demand for hybrid ORs, product innovations driven by advancement in technology, growing geriatric population, increasing number of chronic cases, and an increasing number of surgeries being performed have all increased the demands of the ORs globally and are some of the major drivers of the global operating room market.

### REGIONAL INSIGHTS

North America holds the largest share in global operating room market followed closely by Europe and Asia-Pacific respectively. This is because most of the regions in North America, especially the United States and Canada, are considered as developed and

high-end markets. Similarly, a lot of companies are taking a keen interest in the Asia-Pacific market because of their improving economies and exposure to advanced technologies, surgical procedures and healthcare infrastructure.

## **COMPETITIVE INSIGHTS**

Display and Imaging product launches are considerably dominant in the global operating room market with companies like GE Healthcare and Barco being the pioneers in this technology. Along with them, the other key players in the market are Siemens, Leica Microsystems, Karl Storz GmbH & Co. KG, Stryker Corp, and Philips.

## Contents

### **1. RESEARCH SCOPE**

- 1.1. MARKET DEFINITION
- 1.2. STUDY GOALS
- 1.3. SCOPE OF THE MARKET STUDY
- 1.4. WHO WILL FIND THIS REPORT USEFUL?
- 1.5. STUDY AND FORECASTING YEARS

### **2. RESEARCH METHODOLOGY**

- 2.1. SOURCES OF DATA
  - 2.1.1. PRIMARY SOURCES
  - 2.1.2. SECONDARY SOURCES
- 2.2. MARKET SIZE ESTIMATION
- 2.3. DATA TRIANGULATION
- 2.4. ASSUMPTION

### **3. EXECUTIVE SUMMARY**

### **4. MARKET OVERVIEW**

- 4.1. MARKET DRIVERS
  - 4.1.1. INCREASING NUMBER OF ASCS (AMBULATORY SURGICAL CENTERS)
  - 4.1.2. INCREASING DEMAND FOR HYBRID ORS
  - 4.1.3. PRODUCT INNOVATIONS DRIVEN BY ADVANCES IN TECHNOLOGY
  - 4.1.4. RISING GERIATRIC POPULATION AND INCREASING CHRONIC CASES INCREASED THE DEMAND OF OR WORLD WIDE
  - 4.1.5. INCREASING NUMBER OF SURGERIES
- 4.2. MARKET RESTRAINTS
  - 4.2.1. HIGH COST OF OPERATING ROOM EQUIPMENT
  - 4.2.2. UNFAVORABLE HEALTHCARE REGULATION IN THE U.S.
- 4.3. MARKET OPPORTUNITIES
  - 4.3.1. EMERGING ECONOMIES IN ASIA-PACIFIC AND LATIN AMERICA
  - 4.3.2. TECHNOLOGY IS THE KEY TO SUCCESS
  - 4.3.3. COST OF EQUIPMENT INFLUENCES SALE

### **5. MARKET SEGMENTATION**

## 5.1. BY TYPE

### 5.1.1. GLOBAL OPERATION ROOM EQUIPMENT MARKET BY TYPE

5.1.1.1. EQUIPMENT MANAGEMENT SYSTEMS (SURGICAL BOOMS)

5.1.1.2. COMPUTER-ASSISTED AND ROBOTIC SURGERY

5.1.1.3. OPERATING TABLES

5.1.1.4. MEDICAL PRINTERS

5.1.1.5. SURGICAL MICROSCOPE

5.1.1.6. OPERATING ROOM LIGHTS

5.1.1.7. SURGICAL IMAGING DISPLAY

5.1.1.8. DIGITAL IMAGE CAPTURE AND RECORDING DEVICES

5.1.1.9. INSUFFLATION DEVICES

5.1.1.10. OTHER EQUIPMENT

### 5.1.2. GLOBAL OPERATION ROOM DATA MANAGEMENT SYSTEMS AND COMMUNICATION TOOLS MARKET, BY TYPE

5.1.2.1. EMERGENCY MEDICAL SERVICES (EMS)

5.1.2.2. OPERATING ROOM INTEGRATION SYSTEMS AND PACS

5.1.2.3. OPERATING ROOM MANAGEMENT SYSTEMS

5.1.2.4. ANESTHESIA INFORMATION MANAGEMENT SYSTEMS

5.1.2.5. AMBULANCE-BASED TELEMEDICINE/TELETRAUMA CARE AND VITAL SIGN MONITORING

5.1.2.6. OTHER DATA MANAGEMENT SYSTEMS AND COMMUNICATION TOOLS

## 5.2. BY END-USER

5.2.1. HOSPITALS

5.2.2. CLINICS

5.2.3. AMBULATORY SURGICAL CENTERS

5.2.4. MEDICAL RESEARCH INSTITUTES

## 6. KEY ANALYTICAL

6.1. VALUE CHAIN ANALYSIS

6.2. OPPORTUNITY MATRIX

6.3. VENDOR LANDSCAPE

## 7. REGIONAL ANALYSIS

7.1. NORTH AMERICA

7.1.1. UNITED STATES

7.1.2. CANADA

- 7.1.3. REST OF NORTH AMERICA
- 7.2. EUROP
  - 7.2.1. UNITED KINGDOM
  - 7.2.2. FRANCE
  - 7.2.3. GERMANY
  - 7.2.4. NORDIC COUNTRIES
  - 7.2.5. ITALY
  - 7.2.6. SPAIN
  - 7.2.7. BENELUX UNION
  - 7.2.8. AUSTRIA
  - 7.2.9. SWITZERLAND
  - 7.2.10. PORTUGAL
  - 7.2.11. REST OF EUROPE
- 7.3. ASIA-PACIFIC
  - 7.3.1. JAPAN
  - 7.3.2. CHINA
  - 7.3.3. INDIA
  - 7.3.4. SOUTH KOREA
  - 7.3.5. REST OF ASIA-PACIFIC
- 7.4. REST OF THE WORLD
  - 7.4.1. MIDDLE EAST AND NORTH AFRICA
  - 7.4.2. LATIN AMERICA
  - 7.4.3. RUSSIA
  - 7.4.4. OTHER REGIONS

## **8. COMPETITIVE LANDSCAPE**

- 8.1. NEW PRODUCT DEVELOPMENT
- 8.2. MERGERS AND ACQUISITIONS (M&A)
- 8.3. PRODUCT CERTIFICATIONS AND APPROVALS
- 8.4. JOINT VENTURES (JV)
- 8.5. AGREEMENT AND PARTNERSHIPS
- 8.6. OTHER STRATEGIES
- 8.7. PATENT ANALYSIS

## **9. COMPANY PROFILES**

- 9.1. BARCO
- 9.2. CONMED CORPORATION

- 9.3. STERIS CORPORATION
- 9.4. GE HEALTHCARE
- 9.5. GETINGE GROUP
- 9.6. KARL STORZ GMBH & CO. KG
- 9.7. LEICA MICROSYSTEMS
- 9.8. MIZUHO OSI
- 9.9. PHILIPS HEALTHCARE
- 9.10. SIEMENS HEALTHINEERS
- 9.11. SKYTRON LLC
- 9.12. SMITH & NEPHEW PLC
- 9.13. SONY MEDICAL SYSTEMS
- 9.14. STRYKER CORPORATION
- 9.15. OLYMPUS CORPORATION
- 9.16. TOSHIBA MEDICAL SYSTEMS CORPORATION
- 9.17. HILL-ROM HOLDINGS INC.
- 9.18. NDS SURGICAL IMAGING LLC

## **TABLE LIST**

TABLE 1 INTERNATIONAL STUDY ON AESTHETIC/COSMETIC PROCEDURES PERFORMED IN 2015

TABLE 2 TOTAL BODY & EXTREMITIES (2015)

TABLE 3 TOTAL FACE & HEAD PROCEDURES (2015)

TABLE 4 TOTAL BREAST PROCEDURES (2015)

TABLE 5 COUNTRIES BY TOTAL NUMBER OF PROCEDURES (2015)

TABLE 6 ESTIMATED COST OF OPERATING ROOM

TABLE 7 GLOBAL OPERATION ROOM EQUIPMENT MARKET, BY REGION, 2017-2025 (IN \$MILLION)

TABLE 8 GLOBAL EQUIPMENT MANAGEMENT SYSTEMS (SURGICAL BOOMS) MARKET, BY REGION, 2017-2025 (IN \$MILLION)

TABLE 9 GLOBAL EQUIPMENT MANAGEMENT SYSTEMS (SURGICAL BOOMS) MARKET, BY TYPE, 2017-2025 (IN \$MILLION)

TABLE 10 GLOBAL COMPUTER-ASSISTED AND ROBOTIC SURGERY MARKET, BY REGION, 2017-2025 (IN \$MILLION)

TABLE 11 GLOBAL COMPUTER-ASSISTED AND ROBOTIC SURGERY MARKET, BY TYPE, 2017-2025 (IN \$MILLION)

TABLE 12 GLOBAL OPERATING TABLES MARKET, BY REGION, 2017-2025 (IN \$MILLION)

TABLE 13 GLOBAL OPERATING TABLES MARKET, BY TYPE, 2017-2025 (IN

\$MILLION)

TABLE 14 GLOBAL SPECIALTY OPERATING TABLES MARKET, BY TYPE, 2017-2025 (IN \$MILLION)

TABLE 15 GLOBAL MEDICAL PRINTERS MARKET, BY REGION, 2017-2025 (IN \$MILLION)

TABLE 16 GLOBAL MEDICAL PRINTERS MARKET, BY TYPE, 2017-2025 (IN \$MILLION)

TABLE 17 GROWTH TRENDS OF COSMETIC CASES AGE WISE IN 2015

TABLE 18 GLOBAL SURGICAL MICROSCOPE MARKET, BY REGION, 2017-2025 (IN \$MILLION)

TABLE 19 GLOBAL SURGICAL MICROSCOPE MARKET, BY TYPE, 2017-2025 (IN \$MILLION)

TABLE 20 GLOBAL OPERATING ROOM LIGHTS MARKET, BY REGION, 2017-2025 (IN \$MILLION)

TABLE 21 GLOBAL OPERATING ROOM LIGHTS MARKET, BY TYPE, 2017-2025 (IN \$MILLION)

TABLE 22 GLOBAL FACE AND HEAD SURGICAL PROCEDURES IN 2016

TABLE 23 GLOBAL SURGICAL IMAGING DISPLAY MARKET, BY REGION, 2017-2025 (IN \$MILLION)

TABLE 24 GLOBAL SURGICAL IMAGING DISPLAY MARKET, BY TYPE, 2017-2025 (IN \$MILLION)

TABLE 25 GLOBAL DIGITAL IMAGE CAPTURE AND RECORDING DEVICES MARKET, BY REGION, 2017-2025 (IN \$MILLION)

TABLE 26 GLOBAL INSUFFLATION DEVICES MARKET, BY REGION, 2017-2025 (IN \$MILLION)

TABLE 27 GLOBAL SURGICAL IMAGING DISPLAY MARKET, BY TYPE, 2017-2025 (IN \$MILLION)

TABLE 28 GLOBAL OTHER EQUIPMENT MARKET, BY REGION, 2017-2025 (IN \$MILLION)

TABLE 29 GLOBAL OPERATION ROOM DATA MANAGEMENT SYSTEMS AND COMMUNICATION TOOLS MARKET, BY REGION, 2017-2025 (IN \$MILLION)

TABLE 30 GLOBAL EMERGENCY MEDICAL SERVICES (EMS) MARKET, BY REGION, 2017-2025 (IN \$MILLION)

TABLE 31 GLOBAL OPERATING ROOM INTEGRATION SYSTEMS AND PACS MARKET, BY REGION, 2017-2025 (IN \$MILLION)

TABLE 32 GLOBAL OPERATING ROOM MANAGEMENT SYSTEMS MARKET, BY REGION, 2017-2025 (IN \$MILLION)

TABLE 33 GLOBAL ANESTHESIA INFORMATION MANAGEMENT SYSTEMS MARKET, BY REGION, 2017-2025 (IN \$MILLION)

TABLE 34 GLOBAL AMBULANCE-BASED TELEMEDICINE/TELETRAUMA CARE AND VITAL SIGN MONITORING MARKET, BY REGION, 2017-2025 (IN \$MILLION)

TABLE 35 GLOBAL OTHER DATA MANAGEMENT SYSTEMS AND COMMUNICATION TOOLS MARKET, BY REGION, 2017-2025 (IN \$MILLION)

TABLE 36 NUMBER OF ESTIMATED HOSPITALS IN TOP 10 COUNTRIES

TABLE 37 GLOBAL HOSPITALS MARKET, BY REGION, 2017-2025 (IN \$MILLION)

TABLE 38 GLOBAL CLINICS MARKET, BY REGION, 2017-2025 (IN \$MILLION)

TABLE 39 GLOBAL AMBULATORY SURGICAL CENTERS MARKET, BY REGION, 2017-2025 (IN \$MILLION)

TABLE 40 GLOBAL MEDICAL RESEARCH INSTITUTES MARKET, BY REGION, 2017-2025 (IN \$MILLION)

TABLE 41 POPULATION DEMOGRAPHICS IN EUROPEAN COUNTRIES, 2015 AND 2060

TABLE 42 NUMBER OF OPERATING ROOMS IN EUROPE, 2015

TABLE 43 NUMBER OF OPERATING ROOMS IN ASIA-PACIFIC

TABLE 44 ESTIMATED POPULATION OF OVER 65 YEARS

TABLE 45 TOTAL NUMBER OF POPULATION WITH PERCENTAGE OF AGING POPULATION

TABLE 46 OPERATING ROOMS IN ROW

## **FIGURE LIST**

FIGURE 1 MARKET SIZE ESTIMATION

FIGURE 2 DATA TRIANGULATION

FIGURE 3 GLOBAL OPERATING ROOM MARKET, 2017-2025, (IN \$MILLION)

FIGURE 4 GROWTH IN NUMBER OF ASCS FROM 1988 TO 2018

FIGURE 5 VALUE CHAIN ANALYSIS

FIGURE 6 GLOBAL OPERATING ROOM MARKET SHARE, BY TYPE, 2016

FIGURE 7 GLOBAL OPERATION ROOM EQUIPMENT MARKET, 2017-2025 (IN \$MILLION)

FIGURE 8 GLOBAL OPERATION ROOM EQUIPMENT MARKET SHARE, BY TYPE, 2017

FIGURE 9 GLOBAL EQUIPMENT MANAGEMENT SYSTEMS (SURGICAL BOOMS) MARKET, 2017-2025 (IN \$MILLION)

FIGURE 10 GLOBAL COMPUTER-ASSISTED AND ROBOTIC SURGERY MARKET, 2017-2025 (IN \$MILLION)

FIGURE 11 GLOBAL OPERATING TABLES MARKET, 2017-2025 (IN \$MILLION)

FIGURE 12 GLOBAL MEDICAL PRINTERS MARKET, 2017-2025 (IN \$MILLION)

FIGURE 13 GLOBAL SURGICAL MICROSCOPE MARKET, 2017-2025 (IN \$MILLION)



FIGURE 14 GLOBAL OPERATING ROOM LIGHTS MARKET, 2017-2025 (IN \$MILLION)

FIGURE 15 GLOBAL SURGICAL IMAGING DISPLAY MARKET, 2017-2025 (IN \$MILLION)

FIGURE 16 GLOBAL DIGITAL IMAGE CAPTURE AND RECORDING DEVICES MARKET, 2017-2025 (IN \$MILLION)

FIGURE 17 GLOBAL INSUFFLATION DEVICES MARKET, 2017-2025 (IN \$MILLION)

FIGURE 18 GLOBAL OTHER EQUIPMENT MARKET, 2017-2025 (IN \$MILLION)

FIGURE 19 GLOBAL OPERATION ROOM DATA MANAGEMENT SYSTEMS AND COMMUNICATION TOOLS MARKET, 2017-2025 (IN \$MILLION)

FIGURE 20 GLOBAL OPERATION ROOM DATA MANAGEMENT SYSTEMS AND COMMUNICATION TOOLS MARKET SHARE, BY TYPE, 2017

FIGURE 21 GLOBAL EMERGENCY MEDICAL SERVICES (EMS) MARKET, 2017-2025 (IN \$MILLION)

FIGURE 22 GLOBAL OPERATING ROOM INTEGRATION SYSTEMS AND PACS MARKET, 2017-2025 (IN \$MILLION)

FIGURE 23 GLOBAL OPERATING ROOM MANAGEMENT SYSTEMS MARKET, 2017-2025 (IN \$MILLION)

FIGURE 24 GLOBAL ANESTHESIA INFORMATION MANAGEMENT SYSTEMS MARKET, 2017-2025 (IN \$MILLION)

FIGURE 25 GLOBAL AMBULANCE-BASED TELEMEDICINE/TELETRAUMA CARE AND VITAL SIGN MONITORING MARKET, 2017-2025 (IN \$MILLION)

FIGURE 26 GLOBAL OTHER DATA MANAGEMENT SYSTEMS AND COMMUNICATION TOOLS MARKET, 2017-2025 (IN \$MILLION)

FIGURE 27 GLOBAL OPERATING ROOM MARKET SHARE, BY END-USER, 2017

FIGURE 28 GLOBAL HOSPITALS MARKET, 2017-2025 (IN \$MILLION)

FIGURE 29 GLOBAL CLINICS MARKET, 2017-2025 (IN \$MILLION)

FIGURE 30 SPECIALTIES SERVED IN ASCS

FIGURE 31 TYPES OF SURGERIES PERFORMED IN ASCS IN THE U.S. (%)

FIGURE 32 GLOBAL AMBULATORY SURGICAL CENTERS MARKET, 2017-2025 (IN \$MILLION)

FIGURE 33 GLOBAL MEDICAL RESEARCH INSTITUTES MARKET, 2017-2025 (IN \$MILLION)

FIGURE 34 GLOBAL OPERATING ROOM MARKET SHARE, BY REGION, 2017

FIGURE 35 PROPORTION OF DEATH CAUSED BY CANCER AND OTHER DISEASE IN CANADA

FIGURE 36 NUMBER OF HOSPITAL ESTABLISHMENTS IN CANADA IN 2014

FIGURE 37 NORTH AMERICA OPERATING ROOM MARKET, 2017-2025, (IN \$ MILLION)

FIGURE 38 NORTH AMERICA OPERATING ROOM MARKET SHARE, BY COUNTRY, 2017

FIGURE 39 UNITED STATES OPERATING ROOM MARKET, 2017-2025, (IN \$ MILLION)

FIGURE 40 CANADA OPERATING ROOM MARKET, 2017-2025, (IN \$ MILLION)

FIGURE 41 REST OF NORTH AMERICA OPERATING ROOM MARKET, 2017-2025, (IN \$ MILLION)

FIGURE 42 EUROPE OPERATING ROOM MARKET, 2017-2025, (IN \$ MILLION)

FIGURE 43 EUROPE OPERATING ROOM MARKET SHARE, BY COUNTRY, 2017

FIGURE 44 UNITED KINGDOM OPERATING ROOM MARKET, 2017-2025, (IN \$ MILLION)

FIGURE 45 FRANCE OPERATING ROOM MARKET, 2017-2025, (IN \$ MILLION)

FIGURE 46 HOSPITAL BEDS BY TYPE IN 2014

FIGURE 47 GERMANY OPERATING ROOM MARKET, 2017-2025, (IN \$ MILLION)

FIGURE 48 NORDIC COUNTRIES OPERATING ROOM MARKET, 2017-2025, (IN \$ MILLION)

FIGURE 49 ITALY OPERATING ROOM MARKET, 2017-2025, (IN \$ MILLION)

FIGURE 50 SPAIN OPERATING ROOM MARKET, 2017-2025, (IN \$ MILLION)

FIGURE 51 BENELUX UNION OPERATING ROOM MARKET, 2017-2025, (IN \$ MILLION)

FIGURE 52 AUSTRIA OPERATING ROOM MARKET, 2017-2025, (IN \$ MILLION)

FIGURE 53 SWITZERLAND OPERATING ROOM MARKET, 2017-2025, (IN \$ MILLION)

FIGURE 54 PORTUGAL OPERATING ROOM MARKET, 2017-2025, (IN \$ MILLION)

FIGURE 55 REST OF EUROPE OPERATING ROOM MARKET, 2017-2025, (IN \$ MILLION)

FIGURE 56 NUMBER OF OPERATION ROOMS PER 100,000 POPULATIONS  
FIGURE

FIGURE 58 ASIA-PACIFIC OPERATING ROOM MARKET SHARE, BY COUNTRY, 2017

FIGURE 59 ASIA-PACIFIC OPERATING ROOM MARKET, 2017-2025 (IN \$MILLION)

FIGURE 60 JAPAN OPERATING ROOM MARKET, 2017-2025, (IN \$ MILLION)

FIGURE 61 CHINA OPERATING ROOM MARKET, 2017-2025, (IN \$ MILLION)

FIGURE 62 INDIA HEALTHCARE SECTOR

FIGURE 63 INDIA OPERATING ROOM MARKET, 2017-2025, (IN \$ MILLION)

FIGURE 64 SOUTH KOREA OPERATING ROOM MARKET, 2017-2025, (IN \$ MILLION)

FIGURE 65 REST OF ASIA-PACIFIC OPERATING ROOM MARKET, 2017-2025, (IN \$ MILLION)

FIGURE 66 ESTIMATED NUMBER OF ORS PER 100,000 PEOPLE IN LATIN AMERICA AND THE CARIBBEAN

FIGURE 67 ROW OPERATING ROOM MARKET, 2017-2025 (IN \$MILLION)

FIGURE 68 ROW OPERATING ROOM MARKET SHARE, BY REGION, 2017

FIGURE 69 MIDDLE EAST AND NORTH AFRICA (MENA) OPERATING ROOM MARKET, 2017-2025, (IN \$ MILLION)

FIGURE 70 LATIN AMERICA OPERATING ROOM MARKET, 2017-2025, (IN \$ MILLION)

FIGURE 71 RUSSIA OPERATING ROOM MARKET, 2017-2025, (IN \$ MILLION)

FIGURE 72 OTHER REGIONS OPERATING ROOM MARKET, 2017-2025, (IN \$ MILLION)

FIGURE 73 U.S. PATENTS BY TECHNOLOGY, 2007-2014 (%)

FIGURE 74 U.S. PATENTS BY COMPANY, 2007-2014 (%)

FIGURE 75 EUROPEAN PATENTS BY TECHNOLOGY, 2007-2014 (%)

FIGURE 76 EUROPEAN PATENTS BY COMPANIES, 2007-2014 (%)

FIGURE 77 JAPAN PATENTS BY TECHNOLOGY, 2007-2014 (%)

FIGURE 78 JAPAN PATENTS BY COMPANY, 2007-2014 (%)

FIGURE 79 NEW PRODUCT DEVELOPMENT BY COMPANY, 2014-2015 (%)

FIGURE 80 MERGERS AND ACQUISITIONS BY COMPANY, 2015-16 (%)

FIGURE 81 PRODUCT CERTIFICATIONS AND APPROVALS BY COMPANY, 2015-16 (%)

FIGURE 82 JOINT VENTURES BY COMPANY, 2015-16(%)

FIGURE 83 AGREEMENT AND PARTNERSHIPS BY COMPANY, 2015-16 (%)

## I would like to order

Product name: GLOBAL OPERATING ROOM MARKET FORECAST (2017-2025)

Product link: <https://marketpublishers.com/r/GEEBBFC583CEN.html>

Price: US\$ 2,500.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GEEBBFC583CEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970