

GLOBAL MOBILE & WIRELESS BACKHAUL EQUIPMENT MARKET FORECAST 2018-2026

<https://marketpublishers.com/r/G1F88F76CC5EN.html>

Date: January 2018

Pages: 0

Price: US\$ 2,500.00 (Single User License)

ID: G1F88F76CC5EN

Abstracts

KEY FINDINGS

The mobile and wireless backhaul global market is expected to evolve at a CAGR of 14.06% throughout the forecasting years. The market generated \$21934 million in the year 2017 and is anticipated to grow \$71271 million by 2026. The better usage of smartphones and clever gadgets, the exponential boom of cell information traffic and technological innovations and advancements are leading the scope of the market.

MARKET INSIGHTS

The constant increase in the usage of smartphones has generated a high quantity of data using the prevailing networks. Free spectrum is utilized with the distribution of the network load with small cells and Wi-Fi devices by the network providers. The adoption of mobile and wireless backhaul equipment, devices and gadgets facilitate the growth of the market. Microwave equipment has the highest market proportion and is disposed of via nearly all network providers to provide productive backhaul. It is anticipated that the market will hold the largest percentage even during the forecast period. System integration services are predicted to develop at a rapid rate in coming years with end-users' requirements complies with needs for structure and planning. The spectrum crunch and reluctance of the companies to adapt to next-generation backhaul are the factors restraining the growth of the market.

REGIONAL INSIGHTS

Asia-Pacific, Europe, North America, and RoW are the regions that are covered in the report. North America has a colossal percentage in the market with Europe being the

second most lead. The growth factors of the market are the technological developments and the existence of key players within the marketplace. The Asia-Pacific region is anticipated to report good growth during the forecast period because of the expanding growth of smartphone usage and exponential demand for better bandwidth spectrum. With small cells and Wi-Fi hotspot consumption by the mobile operators and strained data volume increases the requirement of higher bandwidth spectrum.

COMPETITIVE INSIGHTS

The dominant market players for the mobile and wireless backhaul market are Alcatel-Lucent, Ericsson, AT&T, Fujitsu, Bridgewave, Cisco Systems Inc., Huawei Technologies Co. Ltd., Nokia Networks, Ruckus Wireless, Tellabs, Inc., and Verizon.

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5. BROCADE COMMUNICATIONS SYSTEMS INC.
6. CBNL (CAMBRIDGE BROADBAND NETWORKS)
7. CISCO SYSTEMS, INC.
8. ERICSSON
9. FUJITSU
10. HUAWEI TECHNOLOGIES CO. LTD.
11. NOKIA NETWORKS (ACQUIRED BY NOKIA CORPORATION)
12. TELLABS, INC. (ACQUIRED BY MARLIN EQUITY PARTNER)
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