

# GLOBAL MARINE BIOTECHNOLOGY MARKET FORECAST 2018-2026

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## Abstracts

### KEY FINDINGS

The Global Marine Biotechnology market is expected to grow at a CAGR of 5.59% over the forecast period of 2018-2026. The market value is expected to increase from \$4532 million in 2017 and reach \$7321 million by 2026. The growing use of marine biotechnology in cosmetic industry, emerging research in the area of marine biomaterials and the developing healthcare sector are majorly responsible for driving the global marine biotechnology market.

### MARKET INSIGHTS

The Global marine biotechnology market is segmented on the basis of technology, products and end-users. The technology segment of the market includes culture-independent techniques, large-scale implementation and enrichment, along with isolation and cultivation of microorganisms. Market by products include bioactive substances, biomaterials and other products. The end-users for this market include healthcare/biotechnology, industrial products, consumers' products, energy & infrastructure and others.

### REGIONAL INSIGHTS

The geographical segmentation of the global marine biotechnology market is done into Asia-Pacific, Europe, North America and rest of world. The North America marine biotechnology market is expected to hold the highest share by the end of the forecast years. Extensive research for marine biofuels in the North American countries coupled with the growing biomaterial-based medical applications is boosting the market in this

region. On the other hand, it is the Asia-Pacific market which is anticipated to be the fastest-growing region in the global marine biotechnology market on account of its huge exports of marine food products. China is presently the world's largest exporter of seafood. Other factors driving the marine biotechnology market in this region include the huge amount of research prevailing for marine biodiscovery and new molecule identification.

## **COMPETITIVE INSIGHTS**

Some of the major companies involved in the marine biotechnology market are Abbott, BASF Se, Aker Biomarine, Biolume Inc, Cp Kelco, Biotech Marine (Subsidiary Of Air Liquid Group), Cyanotech Corporation, FMC Geomarine Biotech, FMC Health And Nutrition, Lonza Group Ltd., New England Biolabs Inc, Marinova, Nutrex Hawaii Incorporated, Phyco Biotech Sas, Pharmamar S.A, Prolume Ltd, Seppic Sa, Sea Run Holding and Qingdao Codo International Ltd.

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4. BASF SE
5. BIOLUME INC.

6. BIOTECH MARINE (SUBSIDIARY OF AIR LIQUID GROUP)
7. CP KELCO
8. CYANOTECH CORPORATION
9. FMC HEALTH AND NUTRITION
10. FMC GEOMARINE BIOTECH
11. LONZA GROUP LTD.
12. MARINOVA
13. NEW ENGLAND BIOLABS, INC.
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