

GLOBAL INTEGRATED OPERATING ROOM MARKET FORECAST 2018-2026

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Abstracts

KEY FINDINGS

The global integrated operating room market generated \$ 684.8 million in 2017. Due to factors like various technological advancements, their practical design support, and growing adoption of an integrated approach for minimally invasive surgeries, the market is expected to witness a CAGR rise of 12.70% for the forecast period of 2018-2026, collecting an estimated net total of \$1993 million by its end.

MARKET INSIGHTS

The segmentation of the market is done according to its application and types of devices. The market finds its application in areas like thoracic surgery, cardiovascular, orthopedic surgery, neurosurgery, emergency care, laparoscopy surgery, biopsy, etc. The device segment of the market is divided into operating tables, lights, intraoperative diagnostic devices, surgical booms, operating room communications systems, etc.

REGIONAL INSIGHTS

Region wise, the global integrated operating room market is segmented into North America, Europe, Asia-Pacific and rest of world. The North American region is expected to exhibit a phenomenal growth due to the widespread adoption of several advanced and innovative technologies. The Asia-Pacific market is also expected to showcase the fastest growth due to growing inclination of APAC countries for adopting these technologies.

COMPETITIVE INSIGHTS



Leica Microsystems, Arthrex, Sklar, Sontec Instruments, Skytron Llc, Steris Corporation, Toshiba Medical Systems, Stryker Corporation, Trumpf Gmbh + Co. Kg, Barco Nv, Image Stream Medical, Inc, Cook Medical, Ge Healthcare, Eschmann Equipment, Johnson & Johnson, Maquet Getinge Group, Karl Storz Gmbh & Co. Kg, Mediflex, Nds Surgical Imaging Llc, Mizuho Osi, Siemens Healthineers and Philips Healthcare are some of the leading companies in this market.



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- 6. SONTEC INSTRUMENTS
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- 9. TOSHIBA MEDICAL SYSTEMS
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- 20. MEDIFLEX
- 21. MIZUHO OSI
- 22. NDS SURGICAL IMAGING, LLC
- 23. PHILIPS HEALTHCARE
- 24. SIEMENS HEALTHINEERS



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