

GLOBAL DEFOAMING COATING ADDITIVES MARKET FORECAST 2018-2026

<https://marketpublishers.com/r/GCF695B3556EN.html>

Date: June 2018

Pages: 135

Price: US\$ 2,500.00 (Single User License)

ID: GCF695B3556EN

Abstracts

KEY FINDINGS

Boosted by a strong demand for paints and coatings across the globe, along with the booming constructing and automotive industry, the global defoaming coating additives market is expected to progress with a CAGR of 5.74% over the forecast period of 2018-2026.

MARKET INSIGHTS

The global defoaming coating additives market is segmented on the basis of applications and types. Defoaming coating additives find their use in industrial, architectural, automotive, wood & furniture, and other applications. The type segment of the market is further classified into water-based, silicon-based, polymer-based, mineral oil based, and other types of additives. Presently, the silicone-based defoaming coating additives account for the largest revenue share.

REGIONAL INSIGHTS

The regional segmentation of the global defoaming coating additives market is done into North America, Europe, Asia-Pacific and rest of the world. The Asia-Pacific region reigns the global defoaming coating additives market in terms of both, CAGR and revenue generation. A major contributor to this growth is the rapid industrial and economic development in emerging APAC countries like Malaysia, China, Vietnam, India, etc. Consumer preference for luxurious infrastructure is also aiding the market expansion.

COMPETITIVE INSIGHTS

Few of the well-known defoaming coating additive market companies in the world are Arkema S.A, Allnex Sa/Nv, Ashland Inc, Byk-Chemie Gmbh (Altana), Basf Se, Dow Corning Corporation, Evonik Industries Ag, Elementis Plc, Münzing Chemie Gmbh and Momentive Performance Materials Inc.

Contents

1. RESEARCH SCOPE

- 1.1. STUDY GOALS
- 1.2. SCOPE OF THE MARKET STUDY
- 1.3. WHO WILL FIND THIS REPORT USEFUL?
- 1.4. STUDY AND FORECASTING YEARS

2. RESEARCH METHODOLOGY

- 2.1. SOURCES OF DATA
 - 2.1.1. SECONDARY DATA
 - 2.1.2. PRIMARY DATA
- 2.2. TOP-DOWN APPROACH
- 2.3. BOTTOM-UP APPROACH
- 2.4. DATA TRIANGULATION

3. EXECUTIVE SUMMARY

- 3.1. MARKET SUMMARY
- 3.2. KEY FINDINGS
 - 3.2.1. ASIA PACIFIC IS THE MOST PROMISING MARKETPLACE
 - 3.2.2. SILICONE BASED DEFOAMING COATING ADDITIVES ACCOUNTED FOR THE LARGEST REVENUE SHARE
 - 3.2.3. WATER-BASED DEFOAMING COATING ADDITIVES TO WITNESS ROBUST GROWTH
 - 3.2.4. INCREASING DEMAND FROM EMERGING NATIONS

4. MARKET DYNAMICS

- 4.1. MARKET DEFINITION
- 4.2. DRIVERS
 - 4.2.1. INCREASING DEMAND FROM CONSTRUCTION INDUSTRY
 - 4.2.2. RAPID GROWTH IN THE AUTOMOTIVE INDUSTRY
 - 4.2.3. GROWING DEMAND FROM PAINTS & COATINGS INDUSTRY
 - 4.2.4. INCREASING DEMAND OF WATER-BASED FORMULATIONS THAN SOLVENT BASED FORMULATIONS
- 4.3. RESTRAINTS

- 4.3.1. STRINGENT REGULATIONS CONCERNING THE USE OF DEFOAMERS
- 4.4. OPPORTUNITIES
 - 4.4.1. BOOMING INFRASTRUCTURE INDUSTRY IN ASIA-PACIFIC REGION
 - 4.4.2. ADOPTION OF ECO-FRIENDLY COATINGS AND ADDITIVES
 - 4.4.3. GROWING ADOPTION OF NON-AQUEOUS SLURRIES AS DEFOAMERS AND THICKENERS
- 4.5. CHALLENGES
 - 4.5.1. FLUCTUATING OIL AND NATURAL GAS PRICES

5. MARKET BY TYPE

- 5.1. SILICON-BASED
- 5.2. WATER BASED
- 5.3. MINERAL OIL BASED
- 5.4. POLYMER-BASED
- 5.5. OTHER TYPES

6. MARKET BY APPLICATION

- 6.1. ARCHITECTURAL
- 6.2. INDUSTRIAL
- 6.3. WOOD & FURNITURE
- 6.4. AUTOMOTIVE
- 6.5. OTHER APPLICATIONS

7. KEY ANALYTICS

- 7.1. PORTER'S FIVE FORCE MODEL
 - 7.1.1. THREAT OF NEW ENTRANTS
 - 7.1.2. THREAT OF SUBSTITUTE
 - 7.1.3. BARGAINING POWER OF SUPPLIERS
 - 7.1.4. BARGAINING POWER OF BUYERS
 - 7.1.5. THREAT OF COMPETITIVE RIVALRY
- 7.2. OPPORTUNITY MATRIX
- 7.3. VENDOR LANDSCAPE

8. GEOGRAPHICAL ANALYSIS

- 8.1. NORTH AMERICA

- 8.1.1. UNITED STATES
- 8.1.2. CANADA
- 8.2. EUROPE
 - 8.2.1. UNITED KINGDOM
 - 8.2.2. FRANCE
 - 8.2.3. GERMANY
 - 8.2.4. SPAIN
 - 8.2.5. ITALY
 - 8.2.6. REST OF EUROPE
- 8.3. ASIA PACIFIC
 - 8.3.1. CHINA
 - 8.3.2. JAPAN
 - 8.3.3. INDIA
 - 8.3.4. SOUTH KOREA
 - 8.3.5. AUSTRALIA
 - 8.3.6. REST OF ASIA PACIFIC
- 8.4. REST OF WORLD
 - 8.4.1. LATIN AMERICA
 - 8.4.2. MIDDLE EAST AND AFRICA

9. COMPANY PROFILES

- 9.1. ALLNEX SA/NV
- 9.2. ARKEMA S.A.
- 9.3. ASHLAND INC.
- 9.4. BASF SE
- 9.5. BYK-CHEMIE GMBH (ALTANA)
- 9.6. DOW CORNING CORPORATION
- 9.7. ELEMENTIS PLC
- 9.8. EVONIK INDUSTRIES AG
- 9.9. MOMENTIVE PERFORMANCE MATERIALS INC.
- 9.10. MÜNZING CHEMIE GMBH

List Of Tables

LIST OF TABLES

Table 1: GLOBAL DEFOAMING COATING ADDITIVES MARKET, BY GEOGRAPHY, 2018-2026 (IN \$ MILLION)

Table 2: GLOBAL DEFOAMING COATING ADDITIVES MARKET, BY TYPE, 2018-2026, (IN \$ MILLION)

Table 3: GLOBAL SILICON BASED DEFOAMING COATING ADDITIVES MARKET, BY REGION, 2018-2026 (IN \$ MILLION)

Table 4: GLOBAL WATER BASED DEFOAMING COATING ADDITIVES MARKET, BY REGION, 2018-2026 (IN \$ MILLION)

Table 5: GLOBAL MINERAL OIL BASED DEFOAMING COATING ADDITIVES MARKET, BY REGION, 2018-2026 (IN \$ MILLION)

Table 6: GLOBAL POLYMER BASED DEFOAMING COATING ADDITIVES MARKET, BY REGION, 2018-2026 (IN \$ MILLION)

Table 7: GLOBAL OTHER TYPES MARKET, BY REGION, 2018-2026 (IN \$ MILLION)

Table 8: GLOBAL DEFOAMING COATING ADDITIVES MARKET, BY APPLICATION, 2018-2026, (IN \$ MILLION)

Table 9: GLOBAL ARCHITECTURAL MARKET, BY REGION, 2018-2026 (IN \$ MILLION)

Table 10: GLOBAL INDUSTRIAL MARKET, BY REGION, 2018-2026 (IN \$ MILLION)

Table 11: GLOBAL WOOD & FURNITURE MARKET, BY REGION, 2018-2026 (IN \$ MILLION)

Table 12: GLOBAL AUTOMOTIVE MARKET, BY REGION, 2018-2026 (IN \$ MILLION)

Table 13: GLOBAL OTHER APPLICATIONS MARKET, BY REGION, 2018-2026 (IN \$ MILLION)

Table 14: OPPORTUNITY MATRIX FOR DEFOAMING COATING ADDITIVES MARKET

Table 15: VENDOR LANDSCAPE OF DEFOAMING COATING ADDITIVES MARKET

Table 16: GLOBAL DEFOAMING COATING ADDITIVES MARKET, BY GEOGRAPHY, 2018-2026, (IN \$ MILLION)

Table 17: NORTH AMERICA DEFOAMING COATING ADDITIVES MARKET, BY COUNTRY, 2018-2026 (IN \$ MILLION)

Table 18: LIST OF NEW WATER AND WASTEWATER TREATMENT PROJECTS IN CANADA

Table 19: EUROPE DEFOAMING COATING ADDITIVES MARKET, BY COUNTRY, 2018-2026 (IN \$ MILLION)

Table 20: ASIA PACIFIC DEFOAMING COATING ADDITIVES MARKET, BY

COUNTRY, 2018-2026 (IN \$ MILLION)

Table 21: PRODUCTION AND CONSUMPTION OF PULP, PAPER AND PAPERBOARD, CHINA 2015 (THOUSAND TONS)

Table 22: R&D INVESTMENTS OF 10 LISTED PESTICIDE COMPANIES IN CHINA – 2017

Table 23: JAPAN'S PAPER AND PAPERBOARD PRODUCTION 2015-2016 (1000 METRIC TONS)

Table 24: SALES OF FUNCTIONAL PACKAGED FOODS IN JAPAN 2012-2016 (\$ MILLION)

Table 25: INDIAN AGROCHEMICAL INDUSTRY (\$ BILLION)

Table 26: SOUTH KOREA TOTAL PRODUCTION OF PAPER/PULP/PAPERBOARD IN 2015 (MILLION METRIC TONS)

Table 27: REST OF WORLD DEFOAMING COATING ADDITIVES MARKET, BY REGION, 2018-2026 (IN \$ MILLION)

Table 28: SAUDI ARABIA TOTAL CONSUMPTION OF PAPER/PULP/PAPERBOARD IN 2015 (MILLION METRIC TONS)

List Of Figures

LIST OF FIGURES

Figure 1: GLOBAL DEFOAMING COATING ADDITIVES MARKET, BY APPLICATION, 2017 & 2026 (IN %)

Figure 2: ASIA PACIFIC DEFOAMING COATING ADDITIVES MARKET, 2018-2026 (IN \$ MILLION)

Figure 3: ANTICIPATED GROWTH IN GDP OF EMERGING NATIONS

Figure 4: GROWING CONSTRUCTION MARKET ACROSS REGIONS

Figure 5: WORLDWIDE VEHICLE SALES, 2005-2017 (IN UNITS)

Figure 6: GLOBAL DEFOAMING COATING ADDITIVES MARKET, BY SILICON BASED, 2018-2026 (IN \$ MILLION)

Figure 7: GLOBAL DEFOAMING COATING ADDITIVES MARKET, BY WATER BASED, 2018-2026 (IN \$ MILLION)

Figure 8: GLOBAL DEFOAMING COATING ADDITIVES MARKET, BY MINERAL OIL BASED, 2018-2026 (IN \$ MILLION)

Figure 9: GLOBAL DEFOAMING COATING ADDITIVES MARKET, BY POLYMER BASED, 2018-2026 (IN \$ MILLION)

Figure 10: GLOBAL DEFOAMING COATING ADDITIVES MARKET, BY OTHER TYPES, 2018-2026 (IN \$ MILLION)

Figure 11: GLOBAL DEFOAMING COATING ADDITIVES MARKET, BY ARCHITECTURAL, 2018-2026 (IN \$ MILLION)

Figure 12: GLOBAL DEFOAMING COATING ADDITIVES MARKET, BY INDUSTRIAL, 2018-2026 (IN \$ MILLION)

Figure 13: GLOBAL DEFOAMING COATING ADDITIVES MARKET, BY WOOD & FURNITURE, 2018-2026 (IN \$ MILLION)

Figure 14: GLOBAL DEFOAMING COATING ADDITIVES MARKET, BY AUTOMOTIVE, 2018-2026 (IN \$ MILLION)

Figure 15: GLOBAL DEFOAMING COATING ADDITIVES MARKET, BY OTHER APPLICATIONS, 2018-2026 (IN \$ MILLION)

Figure 16: PORTER'S FIVE FORCE MODEL OF DEFOAMING COATING ADDITIVES MARKET

Figure 17: GLOBAL DEFOAMING COATING ADDITIVES MARKET, REGIONAL OUTLOOK, 2017 & 2026 (IN %)

Figure 18: UNITED STATES DEFOAMING COATING ADDITIVES MARKET, 2018-2026 (IN \$ MILLION)

Figure 19: CANADA DEFOAMING COATING ADDITIVES MARKET, 2018-2026 (IN \$ MILLION)

Figure 20: UNITED KINGDOM DEFOAMING COATING ADDITIVES MARKET, 2018-2026 (IN \$ MILLION)

Figure 21: GROWTH IN SALES VOLUME OF PAINT IN THE UNITED KINGDOM 2011-2014 (MILLION KILOGRAMS)

Figure 22: FRANCE DEFOAMING COATING ADDITIVES MARKET, 2018-2026 (IN \$ MILLION)

Figure 23: GERMANY DEFOAMING COATING ADDITIVES MARKET, 2018-2026 (IN \$ MILLION)

Figure 24: SPAIN DEFOAMING COATING ADDITIVES MARKET, 2018-2026 (IN \$ MILLION)

Figure 25: ITALY DEFOAMING COATING ADDITIVES MARKET, 2018-2026 (IN \$ MILLION)

Figure 26: ITALIAN TEXTILE-FASHION SALES 2013-2015 (\$ MILLION)

Figure 27: REST OF EUROPE DEFOAMING COATING ADDITIVES MARKET, 2018-2026 (IN \$ MILLION)

Figure 28: CHINA DEFOAMING COATING ADDITIVES MARKET, 2018-2026 (IN \$ MILLION)

Figure 29: JAPAN DEFOAMING COATING ADDITIVES MARKET, 2018-2026 (IN \$ MILLION)

Figure 30: INDIA DEFOAMING COATING ADDITIVES MARKET, 2018-2026 (IN \$ MILLION)

Figure 31: INDIAN AGROCHEMICALS MARKET (\$ BILLION)

Figure 32: SOUTH KOREA DEFOAMING COATING ADDITIVES MARKET, 2018-2026 (IN \$ MILLION)

Figure 33: AUSTRALIA DEFOAMING COATING ADDITIVES MARKET, 2018-2026 (IN \$ MILLION)

Figure 34: AUSTRALIA'S COATING INDUSTRY (\$ MILLION)

Figure 35: REST OF ASIA PACIFIC DEFOAMING COATING ADDITIVES MARKET, 2018-2026 (IN \$ MILLION)

Figure 36: LATIN AMERICA DEFOAMING COATING ADDITIVES MARKET, 2018-2026 (IN \$ MILLION)

Figure 37: FORTIFIED/FUNCTIONAL FOOD AND BEVERAGES SALES IN BRAZIL 2009-2015 (\$ BILLION)

Figure 38: PERCENTAGE OF THE POPULATION CONNECTED TO A WASTEWATER TREATMENT PLANT IN CHILE 2006-2015

Figure 39: MIDDLE EAST AND AFRICA DEFOAMING COATING ADDITIVES MARKET, 2018-2026 (IN \$ MILLION)

Figure 40: GCC PROJECTS PLANNED OR UNDERWAY AS OF MAY 2016

I would like to order

Product name: GLOBAL DEFOAMING COATING ADDITIVES MARKET FORECAST 2018-2026

Product link: <https://marketpublishers.com/r/GCF695B3556EN.html>

Price: US\$ 2,500.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GCF695B3556EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970