

GLOBAL CERAMIC FIBER MARKET FORECAST 2017-2025

<https://marketpublishers.com/r/G4419C63203EN.html>

Date: July 2017

Pages: 138

Price: US\$ 2,500.00 (Single User License)

ID: G4419C63203EN

Abstracts

KEY FINDINGS

The Global Ceramic Fiber market was valued \$3.64 billion in 2016 and is anticipated to reach \$8.64 billion by 2025, growing at an estimated CAGR of 9.88%, during the forecast period 2017-2025. The production of ceramic fiber was estimated to be 2.80 million tons in 2016. It is expected to grow at a CAGR of 10.09% from 2016 to 2025 to reach approximately 6.67 million tons.

MARKET INSIGHTS

The global ceramics fiber market is segmented on the basis of product type and end user. The product type segment can be further classified as

Refractory Ceramic Fiber

Low Bio-Persistent Ceramic Fiber

Polycrystalline Ceramic Fiber

The Market By End-User Is Classified Into:

Petrochemicals

Ceramics

Aluminum

Iron & Steel

Power Generation Sector

Other End User Sectors

The Refractory Ceramic Fiber market captures the leading position in the current market scene by holding the largest share. However, the Low bio-persistent ceramic fiber is fast growing and is expected to be the best performing type over the forecast period.

REGIONAL INSIGHTS

Geographically, the global ceramic fiber market has been segmented into four major regions;

North America: The United States & Canada.

Europe: United Kingdom, France, Germany, Italy & Rest of Europe.

Asia Pacific: China, Japan, South Korea, & Rest of Asia Pacific.

Rest of the world (ROW)

The Asia Pacific region is currently dominating the market scene. The market accounted for 58.41% of the total market share in the year 2016 because of the presence of major hubs for ceramic fiber manufacturing in countries like China, Japan, India and South Korea. A Chinese company, Luyang Energy Saving Materials Co. Ltd, formerly known as Shandong Luyang Share is the leader in this region. The refractory ceramic fiber is the biggest market in the Asia-Pacific. Thus, the large number of manufacturers coupled with the Government incentive support has made the Asia Pacific a global leader in this market.

COMPETITIVE INSIGHTS

The major companies operating in the global ceramics fiber market are:

Morgan Thermal Ceramics

General Insulation Europe Ltd

Unifrax Corporation

Thermost Themtech

Luyang Energy Saving Materials Co

Ceramsource, Inc.

Isolite Insulating Products Co

And Others

Most of the players look for strategies such as merger & acquisition, partnership, contracts, agreements, new product launch, in order to gain a competitive edge over each other. For example, Morgan Advance Materials entered into a partnership with Airbus Safran Launchers to develop and manufacture ceramic thruster chambers to help satellite propulsion using ion beam engines in May 2017

Contents

1. RESEARCH SCOPE

- 1.1. STUDY GOALS
- 1.2. SCOPE OF THE MARKET STUDY
- 1.3. WHO WILL FIND THIS REPORT USEFUL?
- 1.4. STUDY AND FORECASTING YEARS

2. RESEARCH METHODOLOGY

- 2.1. SOURCES OF DATA
 - 2.1.1. SECONDARY DATA
 - 2.1.2. PRIMARY DATA
- 2.2. TOP-DOWN APPROACH
- 2.3. BOTTOM-UP APPROACH
- 2.4. DATA TRIANGULATION

3. EXECUTIVE SUMMARY

- 3.1. MARKET SUMMARY
- 3.2. KEY FINDINGS
 - 3.2.1. ASIA PACIFIC RULES THE CERAMIC FIBER MARKET
 - 3.2.2. INCREASED DEMAND OF CERAMIC FIBER FROM DEVELOPING COUNTRIES
 - 3.2.3. PETROCHEMICAL & CERAMIC SECTOR - KEY END USER INDUSTRIES

4. MARKET DYNAMICS

- 4.1. MARKET DEFINITION
- 4.2. MARKET DRIVERS
 - 4.2.1. ENERGY CONSERVATION & EMISSION REDUCTION CHARACTERISTICS OF CERAMIC FIBER
 - 4.2.2. RISING CONCERNS ABOUT SAFETY AT WORKPLACE
- 4.3. MARKET RESTRAINTS
 - 4.3.1. HAZARDOUS NATURE OF CERAMIC FIBER
 - 4.3.2. CONCERNS RELATED TO DURABILITY OF CERAMIC FIBER
- 4.4. MARKET OPPORTUNITIES
 - 4.4.1. AUGMENTED DEMAND OF LOW BIO-PERSISTENT CERAMIC FIBER

- 4.4.2. EMERGING APPLICATIONS IN SEVERAL INDUSTRIES
- 4.5. MARKET CHALLENGES
 - 4.5.1. FLUCTUATING COST OF RAW MATERIALS
 - 4.5.2. POLICIES & REGULATIONS

5. END PRODUCTS OF CERAMIC FIBER

- 5.1. BULK
- 5.2. BLANKET
- 5.3. MODULES
- 5.4. BOARD
- 5.5. PAPER
- 5.6. TEXTILE

6. MARKET SEGMENTATION

- 6.1. BY PRODUCT TYPE
 - 6.1.1. REFRACTORY CERAMIC FIBER
 - 6.1.2. LOW BIO-PERSISTENT CERAMIC FIBER
 - 6.1.3. POLYCRYSTALLINE CERAMIC FIBER
- 6.2. BY END USERS
 - 6.2.1. PETROCHEMICALS
 - 6.2.2. CERAMICS
 - 6.2.3. ALUMINUM
 - 6.2.4. IRON & STEEL
 - 6.2.5. POWER GENERATION SECTOR
 - 6.2.6. OTHER END USER SECTORS

7. KEY ANALYTICS

- 7.1. PORTERS FIVE FORCE MODEL
 - 7.1.1. BARGAINING POWER OF SUPPLIERS
 - 7.1.2. BARGAINING POWER OF BUYERS
 - 7.1.3. THREAT OF NEW ENTRANTS
 - 7.1.4. THREAT OF SUBSTITUTE PRODUCT
 - 7.1.5. THREAT OF COMPETITIVE RIVALRY
- 7.2. VENDOR LANDSCAPE
- 7.3. OPPORTUNITY MATRIX
- 7.4. PRICING ANALYSIS

7.4.1. PRICE DRIVERS

7.4.2. PRICE OF DIFFERENT PRODUCTS

8. GEOGRAPHY ANALYSIS

8.1. NORTH AMERICA

8.1.1. UNITED STATES

8.1.2. CANADA

8.2. EUROPE

8.2.1. GERMANY

8.2.2. FRANCE

8.2.3. UNITED KINGDOM

8.2.4. ITALY

8.2.5. REST OF EUROPE

8.3. ASIA PACIFIC

8.3.1. CHINA

8.3.2. JAPAN

8.3.3. SOUTH KOREA

8.3.4. REST OF ASIA PACIFIC

8.4. REST OF THE WORLD

9. COMPETITIVE LANDSCAPE

9.1. MARKET SHARE ANALYSIS

9.2. COMPANY PROFILES

9.2.1. CERAMSOURCE, INC.

9.2.2. GENERAL INSULATION EUROPE LTD.

9.2.3. IBIDEN CO. LTD.

9.2.4. ISOLITE INSULATING PRODUCTS CO. LTD.

9.2.5. LUYANG ENERGY SAVING MATERIALS CO. LTD.

9.2.6. MORGAN THERMAL CERAMICS

9.2.7. NUTEC FIBRATEC

9.2.8. RATH INC.

9.2.9. SIMOND FIBERTECH

9.2.10. THERMOST THEMTECH

9.2.11. UNIFRAX CORPORATION

9.2.12. YESO INSULATING PRODUCTS CO. LTD.

List Of Tables

LIST OF TABLES

TABLE 1: GLOBAL CERAMIC FIBER MARKET IN TERMS OF REVENUE, 2017-2025 (IN \$ BILLION)

TABLE 2: GLOBAL CERAMIC FIBER MARKET IN TERMS OF REVENUE, BY PRODUCT TYPE, 2017-2025 (IN \$ BILLION)

TABLE 3: GLOBAL CERAMIC FIBER MARKET IN TERMS OF PRODUCTION, BY PRODUCT TYPE, 2017-2025 (IN MILLION TONS)

TABLE 4: GLOBAL CERAMIC FIBER MARKET IN TERMS OF REVENUE, BY END USERS, 2017-2025, (IN \$ BILLION)

TABLE 5: GLOBAL CERAMIC FIBER MARKET IN TERMS OF PRODUCTION, BY END USERS, 2017-2025, (IN MILLION TONS)

TABLE 6: GLOBAL CERAMIC FIBER MARKET IN TERMS OF REVENUE, BY REGION, 2017-2025, (IN \$ BILLION)

TABLE 7: GLOBAL CERAMIC FIBER MARKET IN TERMS OF PRODUCTION, BY REGION, 2017-2025 (IN MILLION TONS)

TABLE 8: NORTH AMERICA CERAMIC FIBER MARKET IN TERMS OF REVENUE, 2017-2025 (IN \$ BILLIONS)

TABLE 9: NORTH AMERICA CERAMIC FIBER MARKET IN TERMS OF PRODUCTION, 2017-2025 (IN MILLION TONS)

TABLE 10: EUROPE CERAMIC FIBER MARKET IN TERMS OF REVENUE, 2017-2025 (IN \$ BILLIONS)

TABLE 11: EUROPE CERAMIC FIBER MARKET IN TERMS OF PRODUCTION, 2017-2025 (IN MILLION TONS)

TABLE 12: ASIA PACIFIC AMERICA CERAMIC FIBER MARKET IN TERMS OF REVENUE, 2017-2025 (IN \$ BILLIONS)

TABLE 13: ASIA PACIFIC CERAMIC FIBER MARKET IN TERMS OF PRODUCTION, 2017-2025 (IN MILLION TONS)

TABLE 14: REST OF WORLD CERAMIC FIBER MARKET IN TERMS OF REVENUE, 2017-2025 (IN \$ BILLIONS)

TABLE 15: REST OF WORLD CERAMIC FIBER MARKET IN TERMS OF PRODUCTION, 2017-2025 (IN MILLION TONS)

List Of Figures

LIST OF FIGURES

FIGURE 1: GLOBAL CERAMIC FIBER MARKET, BY PRODUCT TYPE, 2016 & 2025 (IN %)

FIGURE 2: END PRODUCTS OF CERAMIC FIBER

FIGURE 3: GLOBAL REFRACTORY CERAMIC FIBER MARKET, 2017-2025 (IN \$ BILLION)

FIGURE 4: GLOBAL LOW BIO-PERSISTENT CERAMIC FIBER MARKET, 2017-2025 (IN \$ BILLION)

FIGURE 5: GLOBAL POLYCRYSTALLINE CERAMIC FIBER MARKET, 2017-2025 (IN \$ BILLION)

FIGURE 6: GLOBAL CERAMIC FIBER MARKET IN PETROCHEMICALS INDUSTRY, 2017-2025 (IN \$ BILLION)

FIGURE 7: GLOBAL CERAMIC FIBER MARKET IN CERAMICS INDUSTRY, 2017-2025 (IN \$ BILLION)

FIGURE 8: GLOBAL CERAMIC FIBER MARKET IN ALUMINUM INDUSTRY, 2017-2025 (IN \$ BILLION)

FIGURE 9: GLOBAL CERAMIC FIBER MARKET IN IRON & STEEL INDUSTRY, 2017-2025 (IN \$ BILLION)

FIGURE 10: GLOBAL CERAMIC FIBER MARKET IN IRON & STEEL INDUSTRY, 2017-2025 (IN \$ BILLION)

FIGURE 11: GLOBAL CERAMIC FIBER MARKET IN OTHER END USER SECTORS, 2017-2025 (IN \$ BILLION)

FIGURE 12: GLOBAL CERAMIC FIBER MARKET SHARE, BY REGION, 2016 & 2025 (IN %)

FIGURE 13: UNITED STATES CERAMIC FIBER MARKET, 2017-2025 (IN \$ BILLIONS)

FIGURE 14: CANADA CERAMIC FIBER MARKET, 2017-2025 (IN \$ BILLIONS)

FIGURE 15: GERMANY CERAMIC FIBER MARKET, 2017-2025 (IN \$ BILLIONS)

FIGURE 16: FRANCE CERAMIC FIBER MARKET, 2017-2025 (IN \$ BILLIONS)

FIGURE 17: UNITED KINGDOM CERAMIC FIBER MARKET, 2017-2025 (IN \$ BILLIONS)

FIGURE 18: ITALY CERAMIC FIBER MARKET, 2017-2025 (IN \$ BILLIONS)

FIGURE 19: REST OF EUROPE CERAMIC FIBER MARKET, 2017-2025 (IN \$ BILLIONS)

FIGURE 20: CHINA CERAMIC FIBER MARKET, 2017-2025 (IN \$ BILLIONS)

FIGURE 21: JAPAN CERAMIC FIBER MARKET, 2017-2025 (IN \$ BILLIONS)

FIGURE 22: SOUTH KOREA CERAMIC FIBER MARKET, 2017-2025 (IN \$ BILLIONS)

FIGURE 23: REST OF ASIA PACIFIC CERAMIC FIBER MARKET, 2017-2025 (IN \$ BILLIONS)

FIGURE 24: REST OF WORLD CERAMIC FIBER MARKET, 2017-2025 (IN \$ BILLIONS)

FIGURE 25: MARKET SHARE ANALYSIS OF KEY PLAYERS 2016 (%)

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