

GLOBAL BONE GRAFT AND SUBSTITUTE MARKET FORECAST 2017-2025

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Abstracts

KEY FINDINGS

The Global Bone Graft and substitute market is projected to increase between the forecast years of 2017-2025, at a CAGR of 5.04%. The revenue generated by the market is also anticipated to rise from \$2621 million in 2016 and reach \$4032 million by the end of 2025.

MARKET INSIGHTS

The Global Bone Graft and substitute market is segmented on the basis of applications, types and harvesting and fixation devices. The market finds its application in treatments involving long bone, spinal fusion, craniomaxillofacial, foot and ankle, dental, and joint reconstruction. The bone graft and substitute types include autografts, allografts, and synthetics and additives. The harvesting and fixation devices are further sub-divided into implant holder, synthes RIA, platelet concentrate system, bone marrow aspirate concentrate systems, trephine attachment tool, and other harvest devices.

REGIONAL INSIGHTS

The global bone graft and substitutes market is regionally segmented into North America, Asia-Pacific, Europe and Rest of World. The Asia-Pacific market is anticipated to be the fastest-growing market driven by rising incidences of osteoporosis and osteoarthritis and growing number of hip and knee replacement surgeries. However, the North American region is expected to lead the global bone graft and substitute market by the end of the forecast period on account of the high incidences of bone fractures requiring bone grafting treatment.

COMPETITIVE INSIGHTS

Some of the competing companies in the market include Baxter International Inc, Allosource Inc, Depuy Synthes Inc, Mathys European Orthopedic, Integra Lifesciences Corp, Medtronic Inc, Orthofix Holdings Inc, Nuvasive Inc, Sigmagraft, Zimmer Biomet Holdings Inc, Smith And Nephew Plc, XTANT Medical and Wright Medical Group N.V Holdings Inc.

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12. STRYKER CORPORATION
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14. WRIGHT MEDICAL GROUP N.V.
15. XTANT MEDICAL HOLDINGS, INC.

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