

GLOBAL BLOOD PLASMA MARKET FORECAST 2018-2026

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Abstracts

KEY FINDINGS

The Global Blood Plasma market is driven by factors like growing patient pool for haemophilia, the high prevalence of alpha-1 antitrypsin deficiency and the advent of new therapeutic indications. By the end of the forecast period of 2018-2026, the market is slated to account for a CAGR of 6.62%.

MARKET INSIGHTS

The global blood plasma market is segmented according to the blood type, applications and end-users. The blood type segment includes Intravenous immunoglobulin, Immunoglobulin, Subcutaneous immunoglobulin, and other immunoglobulin type along with Hyperimmune, Albumin, Coagulation factor concentrates and other plasma fractionation products. Blood plasma finds its application in oncology, immunology, pulmonology, transplantation, rheumatology, neurology, haematology and other applications. The end-users for this market are academic institutions, research laboratories and hospitals and clinics.

REGIONAL INSIGHTS

Regional segmentation of the global blood plasma market is done into North America, Europe, Asia-Pacific and rest of the world. The North American region rules this market and is expected to continue having the upper hand over other regional markets throughout the projected years of 2018-2026. Increase in the prevalence of disorders like leukaemia, haemophilia, and other blood disorders are expected to increase the market demand further in this region. The highest CAGR by the end of the forecast

period is expected from the Asia-Pacific market. Several non-profit organizations such as the Asia-Pacific Blood Network (APBN) are actively involved in ensuring that there is an increased plasma supply in the APAC region.

COMPETITIVE INSIGHTS

Leading companies such as Adma Biologics Inc, Arthrex, Baxter International Inc, Biotest Ag, Cerus Corp, China Biologic Products Inc, Csl Ltd, General Electric Co, Grifols International S.A, Octopharma Ag, and Shire Plc are actively engaged in this market.

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