

EUROPEAN CERAMIC FIBER MARKET FORECAST 2017-2025

https://marketpublishers.com/r/EDD94F55541EN.html

Date: July 2017

Pages: 89

Price: US\$ 1,250.00 (Single User License)

ID: EDD94F55541EN

Abstracts

KEY FINDINGS

The Europe ceramic fiber market was valued at \$0.76 billion in 2016. The market is expected to grow at a CAGR of 7.62%, during the forecast period 2017-2025 and collect \$1.49 billion by the end of 2025.

MARKET INSIGHTS

The end products of ceramic fiber market include bulk, blanket, modules, board, paper, and textile. Therefore, the production of ceramic fiber in Europe is expected to grow at a CAGR of 7.34% from 2016 to 2025 to reach approximately 1.13 million tons. The market can be segmented into 2 types based on the product type and end users. The product type is further divided into the polycrystalline ceramic fiber, low bio-persistent ceramic fiber, and refractory ceramic fiber. The low bio-persistent ceramic fiber is expected to show the highest growth during the forecast period. However, the refractory ceramic fiber is currently dominating the market. The end-users can be further classified into various sectors such as power generation sector, ceramics, iron and steel, aluminum and petrochemicals

COMPETITIVE INSIGHTS

Some of the major players in the market include Yeso Insulating Products Co. Ltd, Ceramsource, Inc , General Insulation Europe Ltd, Ibiden Co. Ltd, Unifrax Corporation, Thermost Themtech, Simond Fibertech, Isolite Insulating Products Co. Ltd, Morgan Thermal Ceramics, Rath Inc and Nutec Fibratec



Contents

1. RESEARCH SCOPE

- 1.1. STUDY GOALS
- 1.2. SCOPE OF THE MARKET STUDY
- 1.3. WHO WILL FIND THIS REPORT USEFUL?
- 1.4. STUDY AND FORECASTING YEARS

2. RESEARCH METHODOLOGY

- 2.1. SOURCES OF DATA
 - 2.1.1. SECONDARY DATA
 - 2.1.2. PRIMARY DATA
- 2.2. TOP-DOWN APPROACH
- 2.3. BOTTOM-UP APPROACH
- 2.4. DATA TRIANGULATION

3. EXECUTIVE SUMMARY

- 3.1. MARKET SUMMARY
- 3.2. KEY FINDINGS
- 3.2.1. INCREASED DEMAND OF CERAMIC FIBER FROM DEVELOPING COUNTRIES
 - 3.2.2. PETROCHEMICAL & CERAMIC SECTOR KEY END USER INDUSTRIES

4. MARKET DYNAMICS

- 4.1. MARKET DEFINITION
- 4.2. MARKET DRIVERS
- 4.2.1. ENERGY CONSERVATION & EMISSION REDUCTION CHARACTERISTICS OF CERAMIC FIBER
 - 4.2.2. RISING CONCERNS ABOUT SAFETY AT WORKPLACE
- 4.3. MARKET RESTRAINTS
 - 4.3.1. HAZARDOUS NATURE OF CERAMIC FIBER
 - 4.3.2. CONCERNS RELATED TO DURABILITY OF CERAMIC FIBER
- 4.4. MARKET OPPORTUNITIES
- 4.4.1. AUGMENTED DEMAND OF LOW BIO-PERSISTENT CERAMIC FIBER
- 4.4.2. EMERGING APPLICATIONS IN SEVERAL INDUSTRIES



- 4.5. MARKET CHALLENGES
 - 4.5.1. FLUCTUATING COST OF RAW MATERIALS
 - 4.5.2. POLICIES & REGULATIONS

5. END PRODUCTS OF CERAMIC FIBER

- 5.1. BULK
- 5.2. BLANKET
- 5.3. MODULES
- 5.4. BOARD
- 5.5. PAPER
- 5.6. TEXTILE

6. MARKET SEGMENTATION

- 6.1. BY PRODUCT TYPE
 - 6.1.1. REFRACTORY CERAMIC FIBER
 - 6.1.2. LOW BIO-PERSISTENT CERAMIC FIBER
 - 6.1.3. POLYCRYSTALLINE CERAMIC FIBER
- 6.2. BY END USERS
 - 6.2.1. PETROCHEMICALS
 - 6.2.2. CERAMICS
 - 6.2.3. ALUMINUM
 - 6.2.4. IRON & STEEL
 - 6.2.5. POWER GENERATION SECTOR
 - 6.2.6. OTHER END USER SECTORS

7. KEY ANALYTICS

- 7.1. PORTERS FIVE FORCE MODEL
 - 7.1.1. BARGAINING POWER OF SUPPLIERS
 - 7.1.2. BARGAINING POWER OF BUYERS
 - 7.1.3. THREAT OF NEW ENTRANTS
 - 7.1.4. THREAT OF SUBSTITUTE PRODUCT
 - 7.1.5. THREAT OF COMPETITIVE RIVALRY
- 7.2. VENDOR LANDSCAPE
- 7.3. OPPORTUNITY MATRIX
- 7.4. PRICING ANALYSIS
 - 7.4.1. PRICE DRIVERS



7.4.2. PRICE OF DIFFERENT PRODUCTS

8. GEOGRAPHY ANALYSIS

- 8.1. EUROPE
 - 8.1.1. **GERMANY**
 - 8.1.2. FRANCE
 - 8.1.3. UNITED KINGDOM
 - 8.1.4. ITALY
 - 8.1.5. REST OF EUROPE

9. COMPETITIVE LANDSCAPE

- 9.1. MARKET SHARE ANALYSIS
- 9.2. COMPANY PROFILES
 - 9.2.1. CERAMSOURCE, INC.
 - 9.2.2. GENERAL INSULATION EUROPE LTD.
 - 9.2.3. IBIDEN CO. LTD.
 - 9.2.4. ISOLITE INSULATING PRODUCTS CO. LTD.
 - 9.2.5. LUYANG ENERGY SAVING MATERIALS CO. LTD.
 - 9.2.6. MORGAN THERMAL CERAMICS
 - 9.2.7. NUTEC FIBRATEC
 - 9.2.8. RATH INC.
 - 9.2.9. SIMOND FIBERTECH
 - 9.2.10. THERMOST THEMTECH
 - 9.2.11. UNIFRAX CORPORATION
 - 9.2.12. YESO INSULATING PRODUCTS CO. LTD.



List Of Tables

LIST OF TABLES

TABLE 1: EUROPE CERAMIC FIBER MARKET IN TERMS OF REVENUE, 2017-2025 (IN \$ BILLION)

TABLE 2: EUROPE CERAMIC FIBER MARKET IN TERMS OF REVENUE, BY PRODUCT TYPE, 2017-2025 (IN \$ BILLION)

TABLE 3: EUROPE CERAMIC FIBER MARKET IN TERMS OF PRODUCTION, BY PRODUCT TYPE, 2017-2025 (IN MILLION TONS)

TABLE 4: EUROPE CERAMIC FIBER MARKET IN TERMS OF REVENUE, BY END USERS, 2017-2025, (IN \$ BILLION)

TABLE 5: EUROPE CERAMIC FIBER MARKET IN TERMS OF PRODUCTION, BY END USERS, 2017-2025, (IN MILLION TONS)

TABLE 6: EUROPE CERAMIC FIBER MARKET IN TERMS OF REVENUE, BY COUNTRY, 2017-2025, (IN \$ BILLION)

TABLE 7: EUROPE CERAMIC FIBER MARKET IN TERMS OF PRODUCTION, BY COUNTRY, 2017-2025 (IN MILLION TONS)



List Of Figures

LIST OF FIGURES

FIGURE 1: EUROPE CERAMIC FIBER MARKET, BY PRODUCT TYPE, 2016 & 2025 (IN %)

FIGURE 2: END PRODUCTS OF CERAMIC FIBER

FIGURE 3: EUROPE REFRACTORY CERAMIC FIBER MARKET, 2017-2025 (IN \$ BILLION)

FIGURE 4: EUROPE LOW BIO-PERSISTENT CERAMIC FIBER MARKET, 2017-2025 (IN \$ BILLION)

FIGURE 5: EUROPE POLYCRYSTALLINE CERAMIC FIBER MARKET, 2017-2025 (IN \$ BILLION)

FIGURE 6: EUROPE CERAMIC FIBER MARKET IN PETROCHEMICALS INDUSTRY, 2017-2025 (IN \$ BILLION)

FIGURE 7: EUROPE CERAMIC FIBER MARKET IN CERAMICS INDUSTRY, 2017-2025 (IN \$ BILLION)

FIGURE 8: EUROPE CERAMIC FIBER MARKET IN ALUMINUM INDUSTRY, 2017-2025 (IN \$ BILLION)

FIGURE 9: EUROPE CERAMIC FIBER MARKET IN IRON & STEEL INDUSTRY, 2017-2025 (IN \$ BILLION)

FIGURE 10: EUROPE CERAMIC FIBER MARKET IN IRON & STEEL INDUSTRY, 2017-2025 (IN \$ BILLION)

FIGURE 11: EUROPE CERAMIC FIBER MARKET IN OTHER END USER SECTORS, 2017-2025 (IN \$ BILLION)

FIGURE 12: EUROPE CERAMIC FIBER MARKET SHARE, BY COUNTRY, 2016 & 2025 (IN %)

FIGURE 13: GERMANY CERAMIC FIBER MARKET, 2017-2025 (IN \$ BILLIONS)

FIGURE 14: FRANCE CERAMIC FIBER MARKET, 2017-2025 (IN \$ BILLIONS)

FIGURE 15: UNITED KINGDOM CERAMIC FIBER MARKET, 2017-2025 (IN \$ BILLIONS)

FIGURE 16: ITALY CERAMIC FIBER MARKET, 2017-2025 (IN \$ BILLIONS)

FIGURE 17: REST OF EUROPE CERAMIC FIBER MARKET, 2017-2025 (IN \$ BILLIONS)

FIGURE 18: MARKET SHARE ANALYSIS OF KEY PLAYERS 2016 (%)



I would like to order

Product name: EUROPEAN CERAMIC FIBER MARKET FORECAST 2017-2025

Product link: https://marketpublishers.com/r/EDD94F55541EN.html

Price: US\$ 1,250.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

Payment

First name: Last name:

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/EDD94F55541EN.html

To pay by Wire Transfer, please, fill in your contact details in the form below:

Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at https://marketpublishers.com/docs/terms.html

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970