

EUROPE WOOD PLASTIC COMPOSITES MARKET FORECAST 2018-2026

https://marketpublishers.com/r/EE04B935AB7EN.html

Date: February 2018

Pages: 67

Price: US\$ 1,250.00 (Single User License)

ID: EE04B935AB7EN

Abstracts

KEY FINDINGS

Between the forecast period of 2018-2026, the Europe wood plastic composite market, that initially stood at \$601.4 million in 2017, is expected to progress with 13.12% CAGR and gain a net value of \$821.3 million.

MARKET INSIGHTS

The European wood-plastic composites market is a mature market. The U.K. wood-plastic composites market is predicted to be driven by growing use of WPCs for manufacturing decking, fencing, furniture, doors, and sliding. In Germany, the WPCs are commonly used in the automobile industry as interior trim for door panels, seat cushions and backrests, dashboards, and luggage racks. The wood plastic composites market in France is expected to grow in the coming years due to the increasing concerns about the environment and deforestation. However, certain legal issues, low consumer preference for recyclates in products and the need to reduce the weight of WPC products are challenging the overall market growth.

COMPETITIVE INSIGHTS

Advanced Environmental Recycling Technologies Inc. (AERT), FKuR Kunststoff Gmbh, Josef Ehrler Gmbh & Co. Kg, Beologic N.V, Universal Forest Products Inc, Polymera Inc, Tamko Building Products Inc, Axion International Inc, Certainteed, Polypank Ab and Fiberon Llc are few of the noted WPC companies in this region.



Contents

1. RESEARCH SCOPE

- 1.1. STUDY GOALS
- 1.2. SCOPE OF THE MARKET STUDY
- 1.3. WHO WILL FIND THIS REPORT USEFUL?
- 1.4. STUDY AND FORECASTING YEARS

2. RESEARCH METHODOLOGY

- 2.1. SOURCES OF DATA
 - 2.1.1. SECONDARY DATA
 - 2.1.2. PRIMARY DATA
- 2.2. TOP DOWN APPROACH
- 2.3. BOTTOM-UP APPROACH
- 2.4. DATA TRIANGULATION

3. EXECUTIVE SUMMARY

- 3.1. MARKET SUMMARY
- 3.2. KEY FINDINGS
- 3.2.1. WOOD-PLASTIC COMPOSITES ARE INCREASINGLY USED IN NON-STRUCTURAL AREAS
 - 3.2.2. RISE IN DEMAND FROM DEVELOPING REGIONS
 - 3.2.3. POLYETHYLENE (PE) TYPE HOLDS THE LARGEST MARKET SHARE
 - 3.2.4. BUILDING & CONSTRUCTION PRODUCTS ARE INCREASINGLY USED

4. MARKET DETERMINANTS

- 4.1. MARKET DRIVERS
- 4.1.1. GROWING DEMAND FROM BUILDING AND CONSTRUCTION APPLICATIONS
- 4.1.2. BAN ON THE USE OF ARSENIC TOXINS, CHROMIUM, AND COPPER TOXINS
- 4.1.3. INCREASING DEMAND FOR RECYCLABLE MATERIALS IN AUTOMOTIVE INDUSTRY
 - 4.1.4. INCREASING DEMAND FOR PVC-CAPPED DECKING PRODUCTS
- 4.1.5. ENVIRONMENTAL CONCERN



4.2. MARKET RESTRAINTS

- 4.2.1. LACK OF RIGIDITY AND IMPACT OF HEAVY LOAD
- 4.2.2. PRODUCT LIMITATIONS IN CERTAIN APPLICATIONS
- 4.2.3. LACK OF WELL-DEFINED QUALITY STANDARDS
- 4.3. MARKET OPPORTUNITIES
- 4.3.1. INCREASING DEMAND FROM EMERGING ECONOMIES
- 4.3.2. USE OF NEW MANUFACTURING PROCESS
- 4.3.3. USE OF RECYCLABLE RAW MATERIALS
- 4.4. MARKET CHALLENGES
 - 4.4.1. REDUCING THE WEIGHT OF WPC PRODUCTS
 - 4.4.2. LEGAL ISSUES
 - 4.4.3. LOW PREFERENCE FOR RECYCLATES IN PRODUCTS

5. MARKET SEGMENTATION

- 5.1. MARKET BY TYPES 2018-2026
 - 5.1.1. POLYETHYLENE (PE)
 - 5.1.2. POLYVINYLCHLORIDE (PVC)
 - 5.1.3. POLYPROPYLENE (PP)
 - 5.1.4. OTHER TYPES
- 5.2. MARKET BY APPLICATION 2018-2026
 - 5.2.1. BUILDING & CONSTRUCTION PRODUCTS
 - 5.2.2. AUTOMOTIVE COMPONENTS
 - 5.2.3. INDUSTRIAL & CONSUMER GOODS
 - 5.2.4. OTHER APPLICATIONS

6. KEY ANALYTICS

- 6.1. PORTER'S FIVE FORCES ANALYSIS
 - 6.1.1. THREAT OF NEW ENTRANTS
 - 6.1.2. THREAT OF SUBSTITUTE PRODUCTS OR SERVICES
 - 6.1.3. BARGAINING POWER OF BUYERS
 - 6.1.4. BARGAINING POWER OF SUPPLIERS
 - 6.1.5. INTENSITY OF COMPETITIVE RIVALRY
- 6.2. SUPPLY CHAIN ANALYSIS
- 6.3. OPPORTUNITY MATRIX

7. GEOGRAPHICAL ANALYSIS



- 7.1. EUROPE
 - 7.1.1. UNITED KINGDOM (U.K)
 - **7.1.2. GERMANY**
 - 7.1.3. FRANCE
 - 7.1.4. SCANDINAVIA
 - 7.1.5. RUSSIA
 - 7.1.6. REST OF EUROPE

8. COMPANY PROFILES

- 8.1. COMPETITIVE ANALYSIS
 - 8.1.1. PARTNERSHIPS, AGREEMENTS, AND COLLABORATIONS
 - 8.1.2. NEW PRODUCT LAUNCHES
 - 8.1.3. EXPANSIONS
 - 8.1.4. MERGERS AND ACQUISITIONS
- 8.2. ADVANCED ENVIRONMENTAL RECYCLING TECHNOLOGIES, INC. (AERT)
- 8.3. AXION INTERNATIONAL, INC.
- 8.4. BEOLOGIC N.V.
- 8.5. CERTAINTEED
- 8.6. FIBERON, LLC
- 8.7. FKUR KUNSTSTOFF GMBH
- 8.8. JOSEF EHRLER GMBH & CO. KG
- 8.9. POLYMERA, INC.
- 8.10. POLYPANK AB
- 8.11. TAMKO BUILDING PRODUCTS, INC.
- 8.12. TIMBERTECH
- 8.13. TREX COMPANY, INC.
- 8.14. UNIVERSAL FOREST PRODUCTS, INC.

TABLE LIST

TABLE 1 EUROPE WOOD PLASTIC COMPOSITES MARKET 2018-2026 (\$MILLION) TABLE 2 EUROPE WOOD PLASTIC COMPOSITES MARKET, BY TYPE 2018-2026 (\$MILLION)

TABLE 3 EUROPE WOOD PLASTIC COMPOSITE MARKET IN POLYETHYLENE 2018-2026 (\$ MILLION)

TABLE 4 EUROPE WOOD PLASTIC COMPOSITE MARKET IN POLYVINYLCHLORIDE 2018-2026 (\$ MILLION)

TABLE 5 EUROPE WOOD PLASTIC COMPOSITES MARKET IN



POLYPROPYLENE2018-2026 (\$MILLION)

TABLE 6 EUROPE WOOD PLASTIC COMPOSITE MARKET IN OTHER TYPES 2018-2026 (\$ MILLION)

TABLE 7 EUROPE WOOD PLASTIC COMPOSITES MARKET BY APPLICATION 2018-2026 (\$MILLION)

TABLE 8 EUROPE WOOD PLASTIC COMPOSITES MARKET IN BUILDING & CONSTRUCTION PRODUCTS 2018-2026 (\$MILLION)

TABLE 9 EUROPE WOOD PLASTIC COMPOSITES MARKET IN AUTOMOTIVE COMPONENTS 2018-2026 (\$MILLION)

TABLE 10 EUROPE WOOD PLASTIC COMPOSITES MARKET IN INDUSTRIAL & CONSUMER GOODS 2018-2026 (\$MILLION)

TABLE 11 EUROPE WOOD PLASTIC COMPOSITES MARKET IN OTHER APPLICATIONS 2018-2026 (\$MILLION)

TABLE 12 EUROPE WOOD PLASTIC COMPOSITES MARKET BY COUNTRY 2018-2026 (\$MILLION)

TABLE 13 UNITED KINGDOM WOOD PLASTIC COMPOSITES MARKET, BY TYPE, 2018-2026 (\$MILLION)

TABLE 14 UNITED KINGDOM WOOD PLASTIC COMPOSITES MARKET, BY APPLICATION, 2018-2026 (\$MILLION)

TABLE 15 GERMANY WOOD PLASTIC COMPOSITES MARKET BY TYPE 2018-2026 (\$MILLION)

TABLE 16 GERMANY WOOD PLASTIC COMPOSITES MARKET BY APPLICATION 2018-2026 (\$MILLION)

TABLE 17 FRANCE WOOD PLASTIC COMPOSITES MARKET BY TYPE 2018-2026 (\$MILLION)

TABLE 18 FRANCE WOOD PLASTIC COMPOSITES MARKET BY APPLICATION 2018-2026 (\$MILLION)

TABLE 19 SCANDINAVIA WOOD PLASTIC COMPOSITES MARKET BY TYPE 2018-2026 (\$MILLION)

TABLE 20 SCANDINAVIA WOOD PLASTIC COMPOSITES MARKET BY APPLICATION 2018-2026 (\$MILLION)

TABLE 21 RUSSIA WOOD PLASTIC COMPOSITES MARKET BY TYPE 2018-2026 (\$MILLION)

TABLE 22 RUSSIA WOOD PLASTIC COMPOSITES MARKET BY APPLICATION 2018-2026 (\$MILLION)

TABLE 23 REST OF EUROPE WOOD PLASTIC COMPOSITES MARKET BY TYPE 2018-2026 (\$MILLION)

TABLE 24 REST OF EUROPE WOOD PLASTIC COMPOSITES MARKET BY APPLICATION 2018-2026 (\$MILLION)



FIGURE LIST

FIGURE 1 EUROPE WOOD PLASTIC COMPOSITES MARKET IN POLYETHYLENE 2018-2026 (\$MILLION)

FIGURE 2 EUROPE WOOD PLASTIC COMPOSITES MARKET IN

POLYVINYLCHLORIDE 2018-2026 (\$MILLION)

FIGURE 3 EUROPE WOOD PLASTIC COMPOSITES MARKET IN POLYPROPYLENE 2018-2026 (\$MILLION)

FIGURE 4 EUROPE WOOD PLASTIC COMPOSITES MARKET IN OTHER APPLICATIONS 2018-2026 (\$MILLION)

FIGURE 5 EUROPE WOOD PLASTIC COMPOSITES MARKET IN BUILDING & CONSTRUCTION PRODUCTS 2018-2026 (\$MILLION)

FIGURE 6 EUROPE WOOD PLASTIC COMPOSITES MARKET IN AUTOMOTIVE COMPONENTS 2018-2026 (\$MILLION)

FIGURE 7 EUROPE WOOD PLASTIC COMPOSITES MARKET IN INDUSTRIAL & CONSUMER GOODS 2018-2026 (\$MILLION)

FIGURE 8 EUROPE WOOD PLASTIC COMPOSITES MARKET IN OTHER APPLICATIONS 2018-2026 (\$MILLION)

FIGURE 9 EUROPE WOOD PLASTIC COMPOSITES MARKET 2018-2026(\$ MILLION)

FIGURE 10 UNITED KINGDOM WOOD PLASTIC COMPOSITES MARKET 2018-2026 (\$MILLION)

FIGURE 11 GERMANY WOOD PLASTIC COMPOSITES MARKET 2018-2026 (\$MILLION)

FIGURE 12 FRANCE WOOD PLASTIC COMPOSITES MARKET 2018-2026 (\$MILLION)

FIGURE 13 SCANDINAVIAWOOD PLASTIC COMPOSITES MARKET 2018-2026 (\$MILLION)

FIGURE 14 RUSSIA WOOD PLASTIC COMPOSITES MARKET 2018-2026 (\$MILLION)

FIGURE 15 REST OF EUROPE WOOD PLASTIC COMPOSITES MARKET 2018-2026 (\$MILLION)

COMPANIES MENTIONED

- 2. ADVANCED ENVIRONMENTAL RECYCLING TECHNOLOGIES, INC. (AERT)
- 3. AXION INTERNATIONAL, INC.



- 4. BEOLOGIC N.V.
- 5. CERTAINTEED
- 6. FIBERON, LLC
- 7. FKUR KUNSTSTOFF GMBH
- 8. JOSEF EHRLER GMBH & CO. KG
- 9. POLYMERA, INC.
- 10. POLYPANK AB
- 11. TAMKO BUILDING PRODUCTS, INC.
- 12. TIMBERTECH
- 13. TREX COMPANY, INC.
- 14. UNIVERSAL FOREST PRODUCTS, INC.



I would like to order

Product name: EUROPE WOOD PLASTIC COMPOSITES MARKET FORECAST 2018-2026

Product link: https://marketpublishers.com/r/EE04B935AB7EN.html

Price: US\$ 1,250.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/EE04B935AB7EN.html

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:	
Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at https://marketpublishers.com/docs/terms.html

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970