

EUROPE SMART WATER MANAGEMENT MARKET FORECAST 2017-2026

<https://marketpublishers.com/r/E6A38914770EN.html>

Date: November 2017

Pages: 92

Price: US\$ 1,250.00 (Single User License)

ID: E6A38914770EN

Abstracts

KEY FINDINGS

The Europe smart water management market is expected to progress with a CAGR growth of 20.61% over the forecast period of 2017-2026. The revenue generated by the market is expected to increase from \$2619 million in 2016 to \$16315 million by the end of 2026.

MARKET INSIGHTS

The growth of the Europe smart water management market is expected to be influenced by factors like rising number of smart city projects, old or inefficient water infrastructure and the growing necessity to restrict water losses in cities and urban areas. The German market captured the most significant market share in the year 2016. A new law in Germany focuses on supporting the rollout of smart meters across the nation. However, the low-rate of returns and a lack of skilled professionals in the field are restricting the growth of the overall Europe smart water management market.

COMPETITIVE INSIGHTS

Schneider Electric Se, Siemens Ag, General Electric Company (Ge Water Corporation), Xylem Inc, IBM, Huawei Technologies, Utility Systems, Itron Inc, Landis Gyr, Belkin Corporation, Honeywell International, Inc. (Holding Company of Elster Group Se), Arad Technologies Ltd, and. ABB Ltd are some of the well-established players in the market.

Contents

1. RESEARCH SCOPE

- 1.1. STUDY GOALS
- 1.2. SCOPE OF THE MARKET STUDY
- 1.3. WHO WILL FIND THIS REPORT USEFUL?
- 1.4. STUDY AND FORECASTING YEARS

2. RESEARCH METHODOLOGY

- 2.1. SOURCES OF DATA
 - 2.1.1. SECONDARY DATA
 - 2.1.2. PRIMARY DATA
- 2.2. TOP DOWN APPROACH
- 2.3. BOTTOM-UP APPROACH
- 2.4. DATA TRIANGULATION
- 2.5. ESTIMATION METHODOLOGY

3. EXECUTIVE SUMMARY

- 3.1. MARKET SUMMARY
- 3.2. KEY FINDINGS
 - 3.2.1. SCADA TECHNOLOGY HAS BEEN DOMINATING THE SMART WATER MANAGEMENT MARKET
 - 3.2.2. SMART IRRIGATION SYSTEMS IS HELPING IN MAKING REAL TIME DECISIONS

4. MARKET DYNAMICS

- 4.1. MARKET DEFINITION
- 4.2. DRIVERS
 - 4.2.1. RESTRICTING WATER LOSS AND INCREASING EFFICIENCY IN URBAN REGIONS
 - 4.2.2. AGING WATER INFRASTRUCTURE
 - 4.2.3. DEMAND FROM SMART CITY PROJECTS
- 4.3. RESTRAINTS
 - 4.3.1. HIGH INITIAL INVESTMENT
 - 4.3.2. WATER UTILITIES APPREHENSIVE OF ADOPTING CLOUD SERVICES

4.4. OPPORTUNITIES

- 4.4.1. WATER CONSERVATION POTENTIAL OF SMART IRRIGATION SYSTEMS
- 4.4.2. INVESTMENTS IN WATER CONSERVATION
- 4.4.3. INCREASED EFFICIENCY NEEDED FOR USE OF WATER IN IRRIGATION

4.5. CHALLENGES

- 4.5.1. LOW RATE OF RETURNS
- 4.5.2. LACK OF SKILLED PERSONNEL

5. MARKET SEGMENTATION

5.1. BY SOLUTIONS

- 5.1.1. ENTERPRISE ASSET MANAGEMENT
- 5.1.2. NETWORK MONITORING
- 5.1.3. ADVANCED PRESSURE MANAGEMENT
- 5.1.4. SCADA SYSTEMS FOR WATER AND WASTEWATER
- 5.1.5. RESIDENTIAL WATER EFFICIENCY
- 5.1.6. SMART IRRIGATION MANAGEMENT
- 5.1.7. ADVANCED ANALYTICS
- 5.1.8. METER DATA MANAGEMENT (MDM)

5.2. BY SERVICES

- 5.2.1. PROFESSIONAL SERVICES
 - 5.2.1.1. SYSTEM INTEGRATION AND DEPLOYMENT SERVICES
 - 5.2.1.2. SUPPORT AND MAINTENANCE SERVICES
 - 5.2.1.3. CONSULTING SERVICES
 - 5.2.1.4. DEMAND RESPONSE SERVICES

5.2.2. MANAGED SERVICES

5.3. BY ADVANCED WATER METER

- 5.3.1. METER TYPE
 - 5.3.1.1. AMR
 - 5.3.1.2. AMI
- 5.3.2. METER READ TECHNOLOGY

6. KEY ANALYTICS

6.1. PORTER'S 5 FORCE ANALYSIS

- 6.1.1. THREAT OF NEW ENTRANTS
- 6.1.2. THREAT OF SUBSTITUTE PRODUCTS
- 6.1.3. BARGAINING POWER OF BUYER
- 6.1.4. BARGAINING POWER OF SUPPLIER

- 6.1.5. INTENSITY OF COMPETITIVE RIVALRY
- 6.2. VALUE CHAIN ANALYSIS
 - 6.2.1. RAW MATERIAL SUPPLIERS
 - 6.2.2. MANUFACTURING FACILITY
 - 6.2.3. DISTRIBUTORS/NATIONAL SALES COMPANY
- 6.3. KEY BUYING CRITERIA
 - 6.3.1. PRICE
 - 6.3.2. SCALABILITY
 - 6.3.3. SUITABILITY OF THE SOLUTION
- 6.4. INVESTMENT OUTLOOK
 - 6.4.1. REGIONAL OUTLOOK
 - 6.4.2. SOLUTIONS OUTLOOK
- 6.5. VENDOR LANDSCAPE
- 6.6. OPPORTUNITY MATRIX

7. GEOGRAPHICAL ANALYSIS

- 7.1. UNITED KINGDOM
- 7.2. FRANCE
- 7.3. GERMANY
- 7.4. SPAIN
- 7.5. REST OF EUROPE

8. COMPETITIVE LANDSCAPE

- 8.1. MARKET SHARE ANALYSIS
 - 8.1.1. XYLEM INC.
 - 8.1.2. ITRON
 - 8.1.3. HONEYWELL INC
 - 8.1.4. ARAD LTD.
 - 8.1.5. SIEMENS AG
- 8.2. TOP WINNING STRATEGIES
- 8.3. COMPANY PROFILES
 - 8.3.1. ABB LTD
 - 8.3.1.1. OVERVIEW
 - 8.3.1.2. PRODUCT PORTFOLIO
 - 8.3.1.3. STRATEGIC INITIATIVE
 - 8.3.1.4. SCOT ANALYSIS
 - 8.3.1.5. STRATEGIC ANALYSIS

- 8.3.2. AMERICAN WATER COMPANY
 - 8.3.2.1. OVERVIEW
 - 8.3.2.2. PRODUCT PORTFOLIO
 - 8.3.2.3. STRATEGIC INITIATIVES
 - 8.3.2.4. SCOT ANALYSIS
 - 8.3.2.5. STRATEGIC ANALYSIS
- 8.3.3. ARAD TECHNOLOGIES LTD.
 - 8.3.3.1. OVERVIEW
 - 8.3.3.2. PRODUCT PORTFOLIO
 - 8.3.3.3. SCOT ANALYSIS
 - 8.3.3.4. STRATEGIC ANALYSIS
- 8.3.4. BELKIN CORPORATION
 - 8.3.4.1. OVERVIEW
 - 8.3.4.2. PRODUCT PORTFOLIO
 - 8.3.4.3. STRATEGIC INITIATIVES
 - 8.3.4.4. SCOT ANALYSIS
 - 8.3.4.5. STRATEGIC ANALYSIS
- 8.3.5. GENERAL ELECTRIC COMPANY (GE WATER CORPORATION)
 - 8.3.5.1. OVERVIEW
 - 8.3.5.2. PRODUCT PORTFOLIO
 - 8.3.5.3. STRATEGIC INITIATIVE
 - 8.3.5.4. SCOT ANALYSIS
 - 8.3.5.5. STRATEGIC ANALYSIS
- 8.3.6. HONEYWELL INTERNATIONAL, INC. (HOLDING COMPANY OF ELSTER GROUP SE)
 - 8.3.6.1. OVERVIEW
 - 8.3.6.2. PRODUCT PORTFOLIO
 - 8.3.6.3. STRATEGIC INITIATIVES
 - 8.3.6.4. SCOT ANALYSIS
 - 8.3.6.5. STRATEGIC ANALYSIS
- 8.3.7. HUAWEI TECHNOLOGIES
 - 8.3.7.1. OVERVIEW
 - 8.3.7.2. PRODUCT ANALYSIS
 - 8.3.7.3. STRATEGIC INITIATIVE
 - 8.3.7.4. SCOT ANALYSIS
 - 8.3.7.5. STRATEGIC INITIATIVE
- 8.3.8. IBM
 - 8.3.8.1. OVERVIEW
 - 8.3.8.2. PRODUCT PORTFOLIO

- 8.3.8.3. STRATEGIC INITIATIVES
- 8.3.8.4. SCOT ANALYSIS
- 8.3.8.5. STRATEGIC ANALYSIS
- 8.3.9. ITRON INC
 - 8.3.9.1. OVERVIEW
 - 8.3.9.2. PRODUCT PORTFOLIO
 - 8.3.9.3. STRATEGIC INITIATIVE
 - 8.3.9.4. SCOT ANALYSIS
 - 8.3.9.5. STRATEGIC ANALYSIS
- 8.3.10. LANDIS GYR
 - 8.3.10.1. OVERVIEW
 - 8.3.10.2. PRODUCT PORTFOLIO
 - 8.3.10.3. SCOT ANALYSIS
 - 8.3.10.4. STRATEGIC ANALYSIS
- 8.3.11. SCHNEIDER ELECTRIC SE
 - 8.3.11.1. OVERVIEW
 - 8.3.11.2. PRODUCT PORTFOLIO
 - 8.3.11.3. STRATEGIC INITIATIVE
 - 8.3.11.4. SCOT ANALYSIS
 - 8.3.11.5. STRATEGIC ANALYSIS
- 8.3.12. SIEMENS AG
 - 8.3.12.1. OVERVIEW
 - 8.3.12.2. PRODUCT PORTFOLIO
 - 8.3.12.3. SCOT ANALYSIS
 - 8.3.12.4. STRATEGIC ANALYSIS
- 8.3.13. TAKADU LTD.
 - 8.3.13.1. OVERVIEW
 - 8.3.13.2. PRODUCT PORTFOLIO
 - 8.3.13.3. STRATEGIC INITIATIVES
 - 8.3.13.4. SCOT ANALYSIS
 - 8.3.13.5. STRATEGIC ANALYSIS
- 8.3.14. UTILITY SYSTEMS
 - 8.3.14.1. OVERVIEW
 - 8.3.14.2. PRODUCT PORTFOLIO
 - 8.3.14.3. STRATEGIC INITIATIVES
 - 8.3.14.4. STRATEGIC ANALYSIS
 - 8.3.14.5. STRATEGIC ANALYSIS
- 8.3.15. XYLEM INC.
 - 8.3.15.1. OVERVIEW

- 8.3.15.2. PRODUCT PORTFOLIO
- 8.3.15.3. STRATEGIC INITIATIVE
- 8.3.15.4. SCOT ANALYSIS
- 8.3.15.5. STRATEGIC ANALYSIS

List Of Tables

LIST OF TABLES

TABLE 1 EUROPE SMART WATER MANAGEMENT MARKET BY COUNTRY
2017-2026 (\$ MILLION)

TABLE 2 EUROPE SMART WATER MANAGEMENT MARKET BY SOLUTIONS
2017-2026 (\$ MILLION)

TABLE 3 EUROPE SMART WATER MANAGEMENT MARKET BY SERVICE
2017-2026 (\$ MILLION)

TABLE 4 EUROPE PROFESSIONAL SERVICES MARKET BY TYPE 2017-2026 (\$
MILLION)

TABLE 5 EUROPE SMART WATER MANAGEMENT MARKET BY ADVANCED
WATER METER 2017-2026 (\$ MILLION)

TABLE 6 EUROPE METER TYPE MARKET BY TYPE 2017-2026 (\$ MILLION)

TABLE 7 VARIOUS ADVANTAGES OF AMR SYSTEMS

TABLE 8 EUROPE SMART WATER MANAGEMENT MARKET BY COUNTRY
2017-2026 (\$ MILLION)

List Of Figures

LIST OF FIGURES

FIGURE 1 EUROPE SMART WATER MANAGEMENT MARKET BY SOLUTIONS
2017-2026 (\$ MILLION)

FIGURE 2 EUROPE SCADA MARKET 2017-2026 (\$ MILLION)

FIGURE 3 EUROPE SMART IRRIGATION MANAGEMENT SYSTEMS MARKET
2017-2026 (\$ MILLION)

FIGURE 4 EVOLUTION OF SMART WATER MANAGEMENT MARKET

FIGURE 5 EUROPE ENTERPRISE ASSET MANAGEMENT (EAM) FOR WATER AND
WASTEWATER UTILITIES MARKET 2017-2026 (\$ MILLION)

FIGURE 6 EUROPE NETWORK MONITORING MARKET 2017-2026 (\$ MILLION)

FIGURE 7 EUROPE ADVANCED PRESSURE MANAGEMENT MARKET 2017-2026 (\$
MILLION)

FIGURE 8 EUROPE SCADA SYSTEMS FOR WATER AND WASTEWATER MARKET
2017-2026 (\$ MILLION)

FIGURE 9 EUROPE RESIDENTIAL WATER EFFICIENCY MARKET 2017-2026 (\$
MILLION)

FIGURE 10 EUROPE SMART IRRIGATION MANAGEMENT MARKET 2017-2026 (\$
MILLION)

FIGURE 11 EUROPE ADVANCED ANALYTICS MARKET 2017-2026 (\$ MILLION)

FIGURE 12 EUROPE METER DATA MANAGEMENT MARKET 2017-2026 (\$
MILLION)

FIGURE 13 EUROPE PROFESSIONAL SERVICES MARKET 2017-2026 (\$ MILLION)

FIGURE 14 EUROPE SYSTEM INTEGRATION AND DEPLOYMENT SERVICES
MARKET 2017-2026 (\$ MILLION)

FIGURE 15 EUROPE SUPPORT AND MAINTENANCE SERVICES MARKET
2017-2026 (\$ MILLION)

FIGURE 16 EUROPE CONSULTING SERVICES MARKET 2017-2026 (\$ MILLION)

FIGURE 17 EUROPE DEMAND AND RESPONSE SERVICES MARKET 2017-2026 (\$
MILLION)

FIGURE 18 EUROPE MANAGED SERVICES MARKET 2017-2026 (\$ MILLION)

FIGURE 19 EUROPE METER TYPE MARKET 2017-2026 (\$ MILLION)

FIGURE 20 EUROPE AMR MARKET 2017-2026 (\$ MILLION)

FIGURE 21 EUROPE AMI MARKET 2017-2026 (\$ MILLION)

FIGURE 22 EUROPE METER READ TECHNOLOGY MARKET 2017-2026 (\$
MILLION)

FIGURE 23 INVESTMENT PROPOSITION FOR EUROPE SMART WATER

MANAGEMENT MARKET BY COUNTRY - 2016

FIGURE 24 INVESTMENT OPPORTUNITY IN SOLUTION SEGMENT 2017-2026 (\$ MILLION)

FIGURE 25 UNITED KINGDOM SMART WATER MANAGEMENT MARKET 2017-2026 (\$ MILLION)

FIGURE 26 FRANCE SMART WATER MANAGEMENT MARKET 2017-2026 (\$ MILLION)

FIGURE 27 GERMANY SMART WATER MANAGEMENT MARKET 2017-2026 (\$ MILLION)

FIGURE 28 SPAIN SMART WATER MANAGEMENT MARKET 2017-2026 (\$ MILLION)

FIGURE 29 REST OF EUROPE SMART WATER MANAGEMENT MARKET 2017-2026 (\$ MILLION)

COMPANIES MENTIONED

1. ABB LTD
2. AMERICAN WATER COMPANY
3. ARAD TECHNOLOGIES LTD.
4. BELKIN CORPORATION
5. GENERAL ELECTRIC COMPANY (GE WATER CORPORATION)
6. HONEYWELL INTERNATIONAL, INC. (HOLDING COMPANY OF ELSTER GROUP SE)
7. HUAWEI TECHNOLOGIES
8. IBM
9. ITRON, INC
10. LANDIS GYR
11. SCHNEIDER ELECTRIC SE
12. SIEMENS AG
13. TAKADU LTD.
14. UTILITY SYSTEMS
15. XYLEM INC.

I would like to order

Product name: EUROPE SMART WATER MANAGEMENT MARKET FORECAST 2017-2026

Product link: <https://marketpublishers.com/r/E6A38914770EN.html>

Price: US\$ 1,250.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/E6A38914770EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970