

# EUROPE PROCESS OIL MARKET FORECAST 2017-2025

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## Abstracts

### KEY FINDINGS

The Europe Process Oil market is anticipated to grow from \$ 1135 million and 1149 kilo tons in 2016 to \$1564 million and 1526 kilo tons by 2025, at a CAGR of 3.62% and 3.28% respectively between 2017 and 2025.

### MARKET INSIGHTS

The year-over-year growth in the production of cars and light truck tires is expected to boost the European process oil market, process oil being a key component used for the manufacture of automobile tires. The market is segmented according to applications and types. Also, stringent emission and fuel economy standards in Western Europe is expected to contribute to the market growth significantly. Process oil has a low viscosity and thus produces minimum emissions of greenhouse gases. Thus, they comply effectively with European government emission regulations. The German process oil market generated the highest revenue in 2016, but the Russian market is expected to progress with the highest CAGR over the forecasted years.

### COMPETITIVE INSIGHTS

Companies like Royal Dutch Shell Plc, Avista Oil Ag, Calumet Lubricants Co Ltd, Sasol, Petronas Lubricants Belgium Nv, Sepahan Oil Company, Chevron Corporation, Lanxess Process Oil, Rosneft, and Hollyfrotier Refining & Marketing Inc are involved in process oil manufacturing.

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