

EUROPE POLYETHYLENE TEREPHTHALATE (PET) MARKET FORECAST 2018-2026

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Abstracts

KEY FINDINGS

Historically, Europe has always been a net exporter of plastics materials, but in case of PET, European Union is a net importer. Most of the PET is being imported from the Asia Pacific region. The Europe polyethylene terephthalate (PET) market is anticipated to progress with a CAGR of 6.63% over the forecast period of 2018-2026.

MARKET INSIGHTS

PET supply was tightened due to higher demand and plant maintenance work and logistics issues in this region. But steadily, the supply is catching up with the demand and is increasing due to a rise in the demand from the food and beverages sector. The Italian PET market is expected to rise with the highest CAGR over the projected years. The growth in food & beverages and cosmetics industry is likely to boost the PET industry in Italy. The UK food and beverage sector accounts for xx% of the total UK manufacturing GVA, making it the largest manufacturing subsector in terms of GVA contribution. This is one of the sectors which is continuously increasing and is going to help boost the PET market in the UK. Other significant PET markets in this region are France, Germany, Spain and rest of Europe.

COMPETITIVE INSIGHTS

The European PET market is blessed with the presence of several noted companies like BASF Se, Pet Power B.V, Lotte Chemical, M&G Chemicals, Diab Group, Armacell International S.A, Toray Industries, Eastman Chemical Company, Du Pont, and Laxness Corporation.

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1. ARMACELL INTERNATIONAL S.A
2. BASF SE
3. DIAB GROUP
4. DOW CHEMICAL COMPANY
5. DSM
6. DU PONT
7. EASTMAN CHEMICAL COMPANY
8. GERRESHEIMER
9. INDORAMA VENTURES PUBLIC COMPANY LIMITED
10. LAXNESS CORPORATION

11. LOTTE CHEMICAL
12. M&G CHEMICALS
13. PET POWER B.V.
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