

EUROPE PERIMETER SECURITY MARKET FORECAST 2018-2026

<https://marketpublishers.com/r/ED453727CEAEN.html>

Date: January 2018

Pages: 0

Price: US\$ 1,250.00 (Single User License)

ID: ED453727CEAEN

Abstracts

KEY FINDINGS

The market for perimeter security in the European nation is propelling to \$6376 million by 2026. The major driver increasing the market growth in this region is the increased security in crucial areas like tourist attractions, airports, critical infrastructure, schools, hospitals, etc. The market is projected to evolve at 5.75% of CAGR during the forecasting years.

MARKET INSIGHTS

Perimeter security is finding increased applications in the European countries. Lately, during the European Council meeting, Belgian police created perimeter security. France, UK, Germany, Italy, Spain, and rest of Europe are the major countries studied in the European region. Amongst all, UK, and France are contributing the highest and driving the perimeter security market in Europe.

COMPETITIVE INSIGHTS

The dominant players in the market are Tyco Systems, Southwest Microwave, Inc., Honeywell International, Inc., Puretech Systems, Senstar, RBTEC Perimeter Security Systems, Flir Systems, Inc., United Technologies Corporation, Schneider Electric Se, Lockheed Martin Corporation, Axis Communications Ab, Advanced Perimeter Systems Limited, Cias, and Fiber Sensys, Inc.

Contents

1. RESEARCH SCOPE

- 1.1. STUDY GOALS
- 1.2. SCOPE OF THE MARKET STUDY
- 1.3. WHO WILL FIND THIS REPORT USEFUL?
- 1.4. STUDY AND FORECASTING YEARS

2. RESEARCH METHODOLOGY

- 2.1. SOURCES OF DATA
 - 2.1.1. SECONDARY DATA
 - 2.1.2. PRIMARY DATA
- 2.2. TOP DOWN APPROACH
- 2.3. BOTTOM-UP APPROACH
- 2.4. DATA TRIANGULATION

3. EXECUTIVE SUMMARY

- 3.1. MARKET SUMMARY
- 3.2. KEY FINDINGS
 - 3.2.1. SECURITY AS A SERVICE ON THE RISE
 - 3.2.2. DEMAND FOR RISK MANAGEMENT SERVICES IS RISING
 - 3.2.3. PRIVATE AND GOVERNMENT CRITICAL ASSETS NEED A HIGH LEVEL OF SECURITY

4. MARKET DETERMINANTS

- 4.1. MARKET DRIVERS
 - 4.1.1. HEAVY INVESTMENT IN SECURITY SYSTEMS
 - 4.1.2. SURGE IN INFRASTRUCTURE DEVELOPMENT
 - 4.1.3. INCREASE IN THREATS
 - 4.1.4. LOWER MANPOWER REQUIREMENTS
- 4.2. MARKET RESTRAINTS
 - 4.2.1. RELIABILITY AND HIGH-COST CONSTRAINTS
- 4.3. MARKET OPPORTUNITIES
 - 4.3.1. GOVERNMENTS AND CORPORATES INCREASINGLY USING CCTV CAMERAS

- 4.3.2. CONNECTED WORLDS
- 4.3.3. GROWING AWARENESS IN EMERGING MARKETS
- 4.3.4. FALSE ALARM RATES AND NUISANCE ALARM RATE
- 4.3.5. ANALYZING PID SYSTEM ATTRIBUTES
- 4.4. MARKET CHALLENGES
 - 4.4.1. HEAVY INITIAL INVESTMENT
 - 4.4.2. FALSE ALARM RATE

5. MARKET SEGMENTATION

- 5.1. MARKET BY SERVICES 2018-2026
 - 5.1.1. SYSTEM INTEGRATION AND CONSULTING
 - 5.1.2. RISK MANAGEMENT AND ANALYSIS
 - 5.1.3. SUPPORT AND MAINTENANCE
 - 5.1.4. MANAGED SERVICES
- 5.2. MARKET BY INDUSTRIES 2018-2026
 - 5.2.1. AEROSPACE AND DEFENCE
 - 5.2.2. TRANSPORTATION AND LOGISTICS
 - 5.2.3. COMMERCIAL BUILDINGS/COMPLEXES
 - 5.2.4. CRITICAL INFRASTRUCTURE
 - 5.2.5. GOVERNMENT
 - 5.2.6. CORRECTIONAL FACILITIES
 - 5.2.7. INDUSTRIAL APPLICATIONS
 - 5.2.8. OTHER INDUSTRIES
- 5.3. MARKET BY SOLUTIONS 2018-2026
 - 5.3.1. ACCESS CONTROL
 - 5.3.2. INTRUSION DETECTION SENSORS
 - 5.3.3. VIDEO SURVEILLANCE
 - 5.3.4. MASS NOTIFICATION/EMERGENCY NOTIFICATION SYSTEM
- 5.4. MARKET BY BARRIERS 2018-2026
 - 5.4.1. PHYSICAL CONTROL BARRIERS
 - 5.4.1.1. FENCING
 - 5.4.1.2. VEHICLE BARRIERS
 - 5.4.1.3. TURNSTILES
 - 5.4.1.4. OTHER PHYSICAL BARRIERS
 - 5.4.2. TECHNOLOGICAL BARRIERS

6. KEY ANALYTICS

- 6.1. KEY MARKET INSIGHTS
- 6.2. PORTER'S FIVE FORCE MODEL
 - 6.2.1. THREAT OF NEW ENTRANTS
 - 6.2.2. THREATS OF SUBSTITUTE PRODUCTS OR SERVICE
 - 6.2.3. BARGAINING POWER OF BUYER
 - 6.2.4. BARGAINING POWER OF SUPPLIER
 - 6.2.5. INTENSITY OF COMPETITIVE RIVALRY
- 6.3. FACTORS AFFECTING PURCHASE DECISIONS

7. GEOGRAPHIC ANALYSIS

- 7.1. EUROPE
 - 7.1.1. UNITED KINGDOM (UK)
 - 7.1.2. FRANCE
 - 7.1.3. GERMANY
 - 7.1.4. SPAIN
 - 7.1.5. ITALY
 - 7.1.6. REST OF EUROPE (ROE)

8. COMPANY PROFILES

- 8.1. COMPETITIVE LANDSCAPE
 - 8.1.1. MARKET SHARE ANALYSIS
 - 8.1.2. TOP WINNING STRATEGIES
- 8.2. AXIS COMMUNICATIONS AB
 - 8.2.1. OVERVIEW
 - 8.2.2. PRODUCT PORTFOLIO
 - 8.2.3. SCOT ANALYSIS
 - 8.2.4. STRATEGIC INITIATIVE
- 8.3. HONEYWELL INTERNATIONAL, INC.
 - 8.3.1. OVERVIEW
 - 8.3.2. PRODUCT PORTFOLIO
 - 8.3.3. SCOT ANALYSIS
 - 8.3.4. STRATEGIC INITIATIVE
- 8.4. SENSTAR
 - 8.4.1. OVERVIEW
 - 8.4.2. PRODUCT PORTFOLIO
 - 8.4.3. SCOT ANALYSIS
 - 8.4.4. STRATEGIC INITIATIVE

8.5. CIAS

8.5.1. OVERVIEW

8.5.2. PRODUCT PORTFOLIO

8.5.3. SCOT ANALYSIS

8.5.4. STRATEGIC INITIATIVE

8.6. FIBER SENSYS, INC.

8.6.1. OVERVIEW

8.6.2. PRODUCT PORTFOLIO

8.6.3. SCOT ANALYSIS

8.6.4. STRATEGIC INITIATIVES

8.7. FLIR SYSTEMS, INC.

8.7.1. OVERVIEW

8.7.2. PRODUCT PORTFOLIO

8.7.3. SCOT ANALYSIS

8.7.4. STRATEGIC INITIATIVE

8.8. ADVANCED PERIMETER SYSTEMS LIMITED

8.8.1. OVERVIEW

8.8.2. PRODUCT PORTFOLIO

8.8.3. SCOT ANALYSIS

8.8.4. STRATEGIC INITIATIVE

8.9. UNITED TECHNOLOGIES CORPORATION

8.9.1. OVERVIEW

8.9.2. PRODUCT PORTFOLIO

8.9.3. SCOT ANALYSIS

8.9.4. STRATEGIC INITIATIVE

8.10. LOCKHEED MARTIN CORPORATION

8.10.1. OVERVIEW

8.10.2. PRODUCT PORTFOLIO

8.10.3. SCOT ANALYSIS

8.10.4. STRATEGIC INITIATIVE

8.11. PURETECH SYSTEMS

8.11.1. OVERVIEW

8.11.2. PRODUCT PORTFOLIO

8.11.3. SCOT ANALYSIS

8.11.4. STRATEGIC INITIATIVE

8.12. RBTEC PERIMETER SECURITY SYSTEMS

8.12.1. OVERVIEW

8.12.2. PRODUCT PORTFOLIOS

8.12.3. SCOT ANALYSIS

- 8.12.4. STRATEGIC INITIATIVES
- 8.13. SCHNEIDER ELECTRIC SE
 - 8.13.1. OVERVIEW
 - 8.13.2. PRODUCT PORTFOLIOS
 - 8.13.3. SCOT ANALYSIS
 - 8.13.4. STRATEGIC INITIATIVES
- 8.14. SOUTHWEST MICROWAVE, INC.
 - 8.14.1. OVERVIEW
 - 8.14.2. PRODUCT PORTFOLIOS
 - 8.14.3. SCOT ANALYSIS
 - 8.14.4. STRATEGIC INITIATIVES
- 8.15. TYCO SYSTEMS
 - 8.15.1. OVERVIEW
 - 8.15.2. PRODUCT PORTFOLIOS
 - 8.15.3. SCOT ANALYSIS
 - 8.15.4. STRATEGIC INITIATIVES

TABLE LIST

TABLE 1 EUROPE PERIMETER SECURITY MARKET 2018-2026 (\$ MILLION)

TABLE 2 COMMERCIALY AVAILABLE PERIMETER INTRUSIONS SYSTEMS

TABLE 3 PROS AND CONS OF USING TECHNOLOGY IN PERIMETER SECURITY

TABLE 4 INDICATIVE PRICES OF SOME SYSTEMS

TABLE 5 EUROPE PERIMETER SECURITY MARKET BY SERVICES 2018-2026 (\$ MILLION)

TABLE 6 EUROPE PERIMETER SECURITY MARKET IN SYSTEM INTEGRATION AND CONSULTING 2018-2026(\$ MILLION)

TABLE 7 EUROPE PERIMETER SECURITY MARKET IN RISK MANAGEMENT AND ANALYSIS 2018-2026 (\$ MILLION)

TABLE 8 EUROPE PERIMETER SECURITY MARKET IN SUPPORT AND MAINTENANCE 2018-2026 (\$ MILLION)

TABLE 9 EUROPE PERIMETER SECURITY MARKET IN MANAGED SERVICES 2018-2026 (\$ MILLION)

TABLE 10 EUROPE PERIMETER SECURITY MARKET BY INDUSTRIES 2018-2026 (\$ MILLION)

TABLE 11 EUROPE PERIMETER SECURITY MARKET IN AEROSPACE AND DEFENCE 2018-2026 (\$MILLION)

TABLE 12 EUROPE PERIMETER SECURITY MARKET IN TRANSPORTATION AND LOGISTICS 2018-2026 (\$MILLION)

TABLE 13 EUROPE PERIMETER SECURITY MARKET IN COMMERCIAL BUILDINGS/COMPLEXES 2018-2026 (\$MILLION)

TABLE 14 EUROPE PERIMETER SECURITY MARKET IN CRITICAL INFRASTRUCTURE 2018-2026 (\$MILLION)

TABLE 15 EUROPE PERIMETER SECURITY MARKET IN GOVERNMENT SECURITY 2018-2026(\$ MILLION)

TABLE 16 EUROPE PERIMETER SECURITY MARKET IN CORRECTIONAL FACILITIES 2018-2026 (\$MILLION)

TABLE 17 EUROPE PERIMETER SECURITY MARKET IN INDUSTRIAL APPLICATION 2018-2026 (\$MILLION)

TABLE 18 EUROPE PERIMETER SECURITY MARKET IN OTHER INDUSTRIES 2018-2026 (\$MILLION)

TABLE 19 EUROPE PERIMETER SECURITY MARKET BY SOLUTIONS 2018-2026 (\$ MILLION)

TABLE 20 EUROPE PERIMETER SECURITY MARKET IN ACCESS CONTROL 2018-2026 (\$ MILLION)

TABLE 21 EUROPE PERIMETER SECURITY MARKET IN INTRUSION DETECTION SENSOR 2018-2026 (\$ MILLION)

TABLE 22 EUROPE PERIMETER SECURITY MARKET IN VIDEO SURVEILLANCE 2018-2026 (\$ MILLION)

TABLE 23 EUROPE PERIMETER SECURITY MARKET IN MASS NOTIFICATION/EMERGENCY NOTIFICATION SYSTEM 2018-2026 (\$ MILLION)

TABLE 24 EUROPE PERIMETER SECURITY MARKET, BY BARRIER 2018-2026 (\$ MILLIONS)

TABLE 25 EUROPE PERIMETER SECURITY MARKET IN PHYSICAL BARRIERS 2018-2026 (\$ MILLION)

TABLE 26 EUROPE PERIMETER SECURITY MARKET IN FENCING 2018-2026 (\$ MILLION)

TABLE 27 EUROPE PERIMETER SECURITY MARKET IN VEHICLE BARRIER 2018-2026 (\$ MILLION)

TABLE 28 EUROPE PERIMETER SECURITY MARKET IN TURNSTILES 2018-2026 (\$ MILLION)

TABLE 29 EUROPE PERIMETER SECURITY MARKET IN OTHER PHYSICAL BARRIERS 2018-2026 (\$ MILLION)

TABLE 30 EUROPE PERIMETER SECURITY MARKET IN TECHNOLOGICAL BARRIERS 2018-2026 (\$ MILLION)

TABLE 31 EUROPE PERIMETER SECURITY MARKET 2018-2026(\$ MILLION)

TABLE 32 EUROPE PERIMETER SECURITY MARKET, BY COUNTRIES 2018-2026 (\$ MILLION)

TABLE 33 UK PERIMETER SECURITY MARKET BY SERVICES 2018-2026 (\$ MILLION)

TABLE 34 UK PERIMETER SECURITY MARKET BY INDUSTRIES 2018-2026 (\$ MILLION)

TABLE 35 UK PERIMETER SECURITY MARKET BY SOLUTION 2018-2026 (\$ MILLION)

TABLE 36 FACTS ABOUT FRANCE SECURITY SYSTEM AFTER 13TH NOVEMBER 2015 TERRORIST ATTACKS

TABLE 37 REQUIREMENT FOR VIDEO SURVEILLANCE BY PRIVATE INDIVIDUALS

TABLE 38 FRANCE PERIMETER SECURITY MARKET BY SERVICES 2018-2026 (\$ MILLION)

TABLE 39 FRANCE PERIMETER SECURITY MARKET BY INDUSTRIES 2018-2026 (\$ MILLION)

TABLE 40 FRANCE PERIMETER SECURITY MARKET BY SOLUTION 2018-2026 (\$ MILLION)

TABLE 41 GERMANY PERIMETER SECURITY MARKET BY SERVICES 2018-2026 (\$ MILLION)

TABLE 42 GERMANY PERIMETER SECURITY MARKET BY INDUSTRY 2018-2026 (\$ MILLION)

TABLE 43 GERMANY PERIMETER SECURITY MARKET BY SOLUTION 2018-2026 (\$ MILLION)

TABLE 44 LEGAL REGULATIONS OF VIDEO SURVEILLANCE IN SPAIN

TABLE 45 SPAIN PERIMETER SECURITY MARKET BY SERVICES 2018-2026 (\$ MILLION)

TABLE 46 SPAIN PERIMETER SECURITY MARKET BY INDUSTRIES 2018-2026 (\$ MILLION)

TABLE 47 SPAIN PERIMETER SECURITY MARKET BY SOLUTION 2018-2026 (\$ MILLION)

TABLE 48 ITALY PERIMETER SECURITY MARKET BY SERVICES 2018-2026 (\$ MILLION)

TABLE 49 ITALY PERIMETER SECURITY MARKET BY INDUSTRIES 2018-2026 (\$ MILLION)

TABLE 50 ITALY PERIMETER SECURITY MARKET BY SOLUTION 2018-2026 (\$ MILLION)

TABLE 51 ROE PERIMETER SECURITY MARKET BY SERVICES 2018-2026 (\$ MILLION)

TABLE 52 ROE PERIMETER SECURITY MARKET BY INDUSTRIES 2018-2026 (\$ MILLION)

TABLE 53 ROE PERIMETER SECURITY MARKET BY SOLUTIONS 2018-2026 (\$

MILLION)

TABLE 54 MAJOR MERGERS & ACQUISITIONS IN PERIMETER SECURITY
MARKET THROUGH 2016

TABLE 55 MAJOR PRODUCT LAUNCHES IN PERIMETER SECURITY MARKET
THROUGH 2016

Figures

FIGURES LIST

FIGURE 1 EUROPE PERIMETER SECURITY MARKET 2018-2026 (\$ MILLION)

FIGURE 2 EUROPE PERIMETER SECURITY MARKET SHARE BY SERVICE TYPE 2017 (%)

FIGURE 3 EUROPE PERIMETER SECURITY MARKET IN SYSTEM INTEGRATION AND CONSULTING 2018-2026 (\$ MILLION)

FIGURE 4 EUROPE PERIMETER SECURITY MARKET IN RISK MANAGEMENT AND ANALYSIS 2018-2026 (\$ MILLION)

FIGURE 5 EUROPE PERIMETER SECURITY MARKET IN SUPPORT AND MAINTENANCE 2018-2026 (\$ MILLION)

FIGURE 6 EUROPE PERIMETER SECURITY MARKET IN MANAGED BY SECURITY LEVELS 2018-2026 (\$ MILLION)

FIGURE 7 EUROPE PERIMETER SECURITY MARKET IN AEROSPACE AND DEFENCE 2018-2026 (\$MILLION)

FIGURE 8 EUROPE PERIMETER SECURITY MARKET IN TRANSPORTATION AND LOGISTICS 2018-2026 (\$MILLION)

FIGURE 9 EUROPE PERIMETER SECURITY MARKET IN COMMERCIAL BUILDINGS/COMPLEXES 2018-2026 (\$MILLION)

FIGURE 10 EUROPE PERIMETER SECURITY MARKET IN CRITICAL INFRASTRUCTURE 2018-2026 (\$MILLION)

FIGURE 11 EUROPE PERIMETER SECURITY MARKET IN GOVERNMENT 2018-2026 (\$MILLION)

FIGURE 12 EUROPE PERIMETER SECURITY MARKET IN CORRECTIONAL FACILITIES 2018-2026 (\$MILLION)

FIGURE 13 EUROPE PERIMETER SECURITY MARKET IN INDUSTRIAL APPLICATION 2018-2026 (\$MILLION)

FIGURE 14 EUROPE PERIMETER SECURITY MARKET IN OTHER INDUSTRIES 2018-2026 (\$MILLION)

FIGURE 15 EUROPE PERIMETER SECURITY MARKET IN ACCESS CONTROL 2018-2026 (\$ MILLION)

FIGURE 16 EUROPE PERIMETER SECURITY MARKET IN INTRUSION DETECTION SENSOR 2018-2026 (\$ MILLION)

FIGURE 17 EUROPE PERIMETER SECURITY MARKET IN VIDEO SURVEILLANCE 2018-2026 (\$ MILLION)

FIGURE 18 EUROPE PERIMETER SECURITY MARKET IN MASS NOTIFICATION/EMERGENCY NOTIFICATION SYSTEM 2018-2026 (\$ MILLION)

FIGURE 19 EUROPE PERIMETER SECURITY MARKET IN FENCING 2018-2026 (\$ MILLION)

FIGURE 20 EUROPE PERIMETER SECURITY VEHICLE MARKET IN VEHICLE BARRIERS 2018-2026 (\$ MILLION)

FIGURE 21 EUROPE PERIMETER SECURITY MARKET IN TURNSTILES 2018-2026 (\$ MILLION)

FIGURE 22 EUROPE PERIMETER SECURITY MARKET IN OTHER PHYSICAL BARRIERS 2018-2026 (\$ MILLION)

FIGURE 23 EUROPE PERIMETER SECURITY MARKET IN TECHNOLOGICAL BARRIERS 2018-2026 (\$ MILLION)

FIGURE 24 PORTER'S FIVE FORCE MODEL IN PERIMETER SECURITY MARKET

FIGURE 25 KEY BUYING FACTOR ANALYSIS

FIGURE 26 ANNUAL DEFENCE BUDGET OF TOP 5 COUNTRIES (\$ BILLION)

FIGURE 27 HOMELAND SECURITY STRATEGIC MODEL

FIGURE 28 EXPECTED SPENDING IN LEADING SEGMENTS OF THE UNITED KINGDOM 2017 (\$ MILLION)

FIGURE 29 UNITED KINGDOM PERIMETER SECURITY MARKET 2018-2026 (\$ MILLION)

FIGURE 30 FRANCE PERIMETER SECURITY MARKET 2018-2026 (\$ MILLION)

FIGURE 31 GERMANY PERIMETER SECURITY MARKET 2018-2026 (\$ MILLION)

FIGURE 32 SPAIN PERIMETER SECURITY MARKET 2018-2026 (\$ MILLION)

FIGURE 33 ITALY PERIMETER SECURITY MARKET 2018-2026 (\$ MILLION)

FIGURE 34 REST OF EUROPE PERIMETER SECURITY MARKET 2018-2026 (\$ MILLION)

FIGURE 35 MARKET SHARE ANALYSIS FOR PERIMETER SECURITY MARKET IN 2016%

COMPANIES MENTIONED

2. AXIS COMMUNICATIONS AB
3. HONEYWELL INTERNATIONAL, INC.
4. SENSTAR
5. CIAS
6. FIBER SENSYS, INC.
7. FLIR SYSTEMS, INC.
8. ADVANCED PERIMETER SYSTEMS LIMITED
9. UNITED TECHNOLOGIES CORPORATION
10. LOCKHEED MARTIN CORPORATION

- 11. PURETECH SYSTEMS
- 12. RBTEC PERIMETER SECURITY SYSTEMS
- 13. SCHNEIDER ELECTRIC SE
- 14. SOUTHWEST MICROWAVE, INC.
- 15. TYCO SYSTEMS

I would like to order

Product name: EUROPE PERIMETER SECURITY MARKET FORECAST 2018-2026

Product link: <https://marketpublishers.com/r/ED453727CEAEN.html>

Price: US\$ 1,250.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/ED453727CEAEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970