

EUROPE OPHTHALMOLOGY DRUGS AND DEVICES MARKET FORECAST 2018-2026

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Abstracts

KEY FINDINGS

Better regulatory policies have led to the increased trust in the drugs market, which is a key factor driving growth in the Europe ophthalmology drug and devices market. By the end of the forecast period of 2018-2026, the market is expected to progress with a CAGR of 5.80%.

MARKET INSIGHTS

Increased awareness in the region for ophthalmology drugs is the key opportunity for the European market growth. Also, increase in the prevalence rate of eye diseases is influencing a positive growth in the Europe market. The United Kingdom market accounted for the highest revenue share in 2017. The market is majorly driven by the rising prevalence of eye diseases and growing ageing population. On the other hand, it is the Russian ophthalmic drugs and devices market that is anticipated to exhibit the highest CAGR over the forecast period. The increased spending on the eye care is driving growth in the Russian market.

COMPETITIVE INSIGHTS

Noted market players include Novartis International Ag, Santen Pharmaceutical Co Ltd, Roche Holding Ag, Ziemer Group Holding Ag, Allergan Inc, Valent Pharmaceuticals International Inc, Essilor International S.A, Pfizer, Bayer, Johnson & Johnson Inc, Carl Zeiss Ag, and GlaxoSmithKline.

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3. BAYER
4. CARL ZEISS AG
5. ESSILOR INTERNATIONAL S.A.
6. GLAXOSMITHKLINE
7. JOHNSON & JOHNSON INC.
8. NOVARTIS INTERNATIONAL AG
9. PFIZER
10. ROCHE HOLDING AG
11. SANTEN PHARMACEUTICAL CO., LTD.
12. SUN PHARMACEUTICALS INDUSTRIES, LTD
13. VALENT PHARMACEUTICALS INTERNATIONAL INC.
14. ZIEMER GROUP HOLDING AG

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