

EUROPE OPERATING ROOM MARKET FORECAST 2017-2025

<https://marketpublishers.com/r/E063195FBDBEN.html>

Date: May 2017

Pages: 62

Price: US\$ 1,250.00 (Single User License)

ID: E063195FBDBEN

Abstracts

KEY FINDINGS

The Europe operating room market is expected to grow rapidly at a CAGR of 10.1% for the forecast year 2017-2025 and is touted to be worth \$9854.95 million by 2025. The technological advancement coupled with increasing demand for minimally invasive surgeries with innovating operating room equipment are all influencing the growth of the market.

MARKET INSIGHTS

The operating room market by product type is diversified into OR equipment and OR data management systems and communication tools. The market for operating room equipment can be further divided into operating room lights, operating tables, surgical booms, surgical imaging displays, and operating room integration systems. Currently surgical holds largest market share in the operating room market and is expected to continue its dominance during the forecast period. Also, surgical imaging display is expected to grow at the fastest CAGR during the forecast period. A growing demand for hybrid ORs, product innovations due to advanced technologies, rising aged population, increasing number of chronic cases, increasing number of ACSs (ambulatory surgical centers), and the increasing number of types of surgeries performed are the significant drivers for broadening the scope of the market. Also, market type of data management and communication tools along with the various types of end-users are the profitable segments of the market.

COMPETITIVE INSIGHTS

Display and imaging products specific to diagnostic and surgical display have a high demand in the operating room market with companies like Barco and GE Healthcare being pioneers in the technology. The other players in the market are Smith & Nephew Plc, Steris Corporation, Conmed Corporation, Leica Microsystems, Mizuho Osi, Hill Rom Hoardings Inc, Philips Healthcare, Karl Storz Gmbh & Co, Siemens Healthineers, Getinge Group, Skytron Llc, Sony Medical Systems, NDS Surgical Imaging etc.

Contents

1. RESEARCH SCOPE

- 1.1. MARKET DEFINITION
- 1.2. STUDY GOALS
- 1.3. SCOPE OF THE MARKET STUDY
- 1.4. WHO WILL FIND THIS REPORT USEFUL?
- 1.5. STUDY AND FORECASTING YEARS

2. RESEARCH METHODOLOGY

- 2.1. SOURCES OF DATA
 - 2.1.1. PRIMARY SOURCES
 - 2.1.2. SECONDARY SOURCES
- 2.2. MARKET SIZE ESTIMATION
- 2.3. DATA TRIANGULATION
- 2.4. ASSUMPTIONS

3. EXECUTIVE SUMMARY

4. MARKET OVERVIEW

- 4.1. MARKET DRIVERS
 - 4.1.1. INCREASING NUMBER OF ASCS (AMBULATORY SURGICAL CENTERS)
 - 4.1.2. INCREASING DEMAND FOR HYBRID ORS
 - 4.1.3. PRODUCT INNOVATIONS DRIVEN BY ADVANCES IN TECHNOLOGY
 - 4.1.4. RISING GERIATRIC POPULATION AND INCREASING CHRONIC CASES INCREASED THE DEMAND OF OR WORLD WIDE
 - 4.1.5. INCREASING NUMBER OF SURGERIES
- 4.2. MARKET RESTRAINTS
 - 4.2.1. HIGH COST OF OPERATING ROOM EQUIPMENT
 - 4.2.2. UNFAVORABLE HEALTHCARE REGULATION IN THE U.S.
- 4.3. MARKET OPPORTUNITIES
 - 4.3.1. TECHNOLOGY IS THE KEY TO SUCCESS
 - 4.3.2. COST OF EQUIPMENT INFLUENCES SALE

5. MARKET SEGMENTATION

5.1. BY TYPE

5.1.1. OPERATION ROOM EQUIPMENT MARKET, BY TYPE

5.1.1.1. EQUIPMENT MANAGEMENT SYSTEMS (SURGICAL BOOMS)

5.1.1.2. COMPUTER-ASSISTED AND ROBOTIC SURGERY

5.1.1.3. OPERATING TABLES

5.1.1.4. MEDICAL PRINTERS

5.1.1.5. SURGICAL MICROSCOPE

5.1.1.6. OPERATING ROOM LIGHTS

5.1.1.7. SURGICAL IMAGING DISPLAY

5.1.1.8. DIGITAL IMAGE CAPTURE AND RECORDING DEVICES

5.1.1.9. INSUFFLATION DEVICES

5.1.1.10. OTHER EQUIPMENT

5.1.2. OPERATION ROOM DATA MANAGEMENT SYSTEMS AND COMMUNICATION TOOLS MARKET, BY TYPE

5.1.2.1. EMERGENCY MEDICAL SERVICES (EMS)

5.1.2.2. OPERATING ROOM INTEGRATION SYSTEMS AND PACS

5.1.2.3. OPERATING ROOM MANAGEMENT SYSTEMS

5.1.2.4. ANESTHESIA INFORMATION MANAGEMENT SYSTEMS

5.1.2.5. AMBULANCE-BASED TELEMEDICINE/TELETRAUMA CARE AND VITAL SIGN MONITORING

5.1.2.6. OTHER DATA MANAGEMENT SYSTEMS AND COMMUNICATION TOOLS

5.2. BY END-USER

5.2.1. HOSPITALS

5.2.2. CLINICS

5.2.3. AMBULATORY SURGICAL CENTERS

5.2.4. MEDICAL RESEARCH INSTITUTES

6. KEY ANALYTICAL

6.1. VALUE CHAIN ANALYSIS

6.2. OPPORTUNITY MATRIX

6.3. VENDOR LANDSCAPE

7. REGIONAL ANALYSIS

7.1. EUROPE

7.1.1. UNITED KINGDOM

7.1.2. FRANCE

7.1.3. GERMANY

- 7.1.4. NORDIC COUNTRIES
- 7.1.5. ITALY
- 7.1.6. SPAIN
- 7.1.7. BENELUX UNION
- 7.1.8. AUSTRIA
- 7.1.9. SWITZERLAND
- 7.1.10. PORTUGAL
- 7.1.11. REST OF EUROPE

8. COMPETITIVE LANDSCAPE

- 8.1. NEW PRODUCT DEVELOPMENT
- 8.2. MERGERS AND ACQUISITIONS (M&A)
- 8.3. PRODUCT CERTIFICATIONS AND APPROVALS
- 8.4. JOINT VENTURES (JV)
- 8.5. AGREEMENT AND PARTNERSHIPS
- 8.6. OTHER STRATEGIES
- 8.7. PATENT ANALYSIS

9. COMPANY PROFILES

- 9.1. BARCO
- 9.2. CONMED CORPORATION
- 9.3. STERIS CORPORATION
- 9.4. HEALTHCARE
- 9.5. GETINGE GROUP
- 9.6. KARL STORZ GMBH & CO. KG
- 9.7. LEICA MICROSYSTEMS
- 9.8. MIZUHO OSI
- 9.9. PHILIPS HEALTHCARE
- 9.10. SIEMENS HEALTHINEERS
- 9.11. SKYTRON LLC
- 9.12. SMITH & NEPHEW PLC
- 9.13. SONY MEDICAL SYSTEMS
- 9.14. STRYKER CORPORATION
- 9.15. OLYMPUS CORPORATION
- 9.16. TOSHIBA MEDICAL SYSTEMS CORPORATION
- 9.17. HILL-ROM HOLDINGS INC.
- 9.18. NDS SURGICAL IMAGING LLC

List Of Tables

LIST OF TABLES

TABLE 1 TOTAL BODY & EXTREMITIES (2015)

TABLE 2 TOTAL FACE & HEAD PROCEDURES (2015)

TABLE 3 TOTAL BREAST PROCEDURES (2015)

TABLE 4 COUNTRIES BY TOTAL NUMBER OF PROCEDURES (2015)

TABLE 5 ESTIMATED COST OF OPERATING ROOM

TABLE 6 NUMBER OF ESTIMATED HOSPITALS IN TOP 10 COUNTRIES

TABLE 7 POPULATION DEMOGRAPHICS IN EUROPEAN COUNTRIES, 2015 AND
2060

TABLE 8 NUMBER OF OPERATING ROOMS IN EUROPE, 2015

List Of Figures

LIST OF FIGURES

FIGURE 1 MARKET SIZE ESTIMATION

FIGURE 2 DATA TRIANGULATION

FIGURE 3 EUROPE OPERATING ROOM MARKET, 2017-2025, (IN \$MILLION)

FIGURE 4 GROWTH IN NUMBER OF ASCS FROM 1988 TO 2018

FIGURE 5 VALUE CHAIN ANALYSIS

FIGURE 6 EUROPE OPERATING ROOM MARKET SHARE, BY TYPE, 2016

FIGURE 7 EUROPE OPERATION ROOM EQUIPMENT MARKET, 2017-2025 (IN \$MILLION)

FIGURE 8 EUROPE OPERATION ROOM EQUIPMENT MARKET SHARE, BY TYPE, 2017

FIGURE 9 EUROPE EQUIPMENT MANAGEMENT SYSTEMS (SURGICAL BOOMS) MARKET, 2017-2025 (IN \$MILLION)

FIGURE 10 EUROPE COMPUTER-ASSISTED AND ROBOTIC SURGERY MARKET, 2017-2025 (IN \$MILLION)

FIGURE 11 EUROPE OPERATING TABLES MARKET, 2017-2025 (IN \$MILLION)

FIGURE 12 EUROPE MEDICAL PRINTERS MARKET, 2017-2025 (IN \$MILLION)

FIGURE 13 EUROPE SURGICAL MICROSCOPE MARKET, 2017-2025 (IN \$MILLION)

FIGURE 14 EUROPE OPERATING ROOM LIGHTS MARKET, 2017-2025 (IN \$MILLION)

FIGURE 15 EUROPE SURGICAL IMAGING DISPLAY MARKET, 2017-2025 (IN \$MILLION)

FIGURE 16 EUROPE DIGITAL IMAGE CAPTURE AND RECORDING DEVICES MARKET, 2017-2025 (IN \$MILLION)

FIGURE 17 EUROPE INSUFFLATION DEVICES MARKET, 2017-2025 (IN \$MILLION)

FIGURE 18 EUROPE OTHER EQUIPMENT MARKET, 2017-2025 (IN \$MILLION)

FIGURE 19 EUROPE OPERATION ROOM DATA MANAGEMENT SYSTEMS AND COMMUNICATION TOOLS MARKET, 2017-2025 (IN \$MILLION)

FIGURE 20 EUROPE OPERATION ROOM DATA MANAGEMENT SYSTEMS AND COMMUNICATION TOOLS MARKET SHARE, BY TYPE, 2017

FIGURE 21 EUROPE EMERGENCY MEDICAL SERVICES (EMS) MARKET, 2017-2025 (IN \$MILLION)

FIGURE 22 EUROPE OPERATING ROOM INTEGRATION SYSTEMS AND PACS MARKET, 2017-2025 (IN \$MILLION)

FIGURE 23 EUROPE OPERATING ROOM MANAGEMENT SYSTEMS MARKET, 2017-2025 (IN \$MILLION)

FIGURE 24 EUROPE ANESTHESIA INFORMATION MANAGEMENT SYSTEMS MARKET, 2017-2025 (IN \$MILLION)

FIGURE 25 EUROPE AMBULANCE-BASED TELEMEDICINE/TELETRAUMA CARE AND VITAL SIGN MONITORING MARKET, 2017-2025 (IN \$MILLION)

FIGURE 26 EUROPE OTHER DATA MANAGEMENT SYSTEMS AND COMMUNICATION TOOLS MARKET, 2017-2025 (IN \$MILLION)

FIGURE 27 EUROPE OPERATING ROOM MARKET SHARE, BY END-USER, 2017

FIGURE 28 EUROPE HOSPITALS MARKET, 2017-2025 (IN \$MILLION)

FIGURE 29 EUROPE CLINICS MARKET, 2017-2025 (IN \$MILLION)

FIGURE 30 SPECIALTIES SERVED IN ASCS

FIGURE 31 TYPES OF SURGERIES PERFORMED IN ASCS IN THE U.S. (%)

FIGURE 32 EUROPE AMBULATORY SURGICAL CENTERS MARKET, 2017-2025 (IN \$MILLION)

FIGURE 33 EUROPE MEDICAL RESEARCH INSTITUTES MARKET, 2017-2025 (IN \$MILLION)

FIGURE 34 EUROPE OPERATING ROOM MARKET SHARE, BY REGION, 2017

FIGURE 35 EUROPE OPERATING ROOM MARKET, 2017-2025, (IN \$ MILLION)

FIGURE 36 EUROPE OPERATING ROOM MARKET SHARE, BY COUNTRY, 2017

FIGURE 37 UNITED KINGDOM OPERATING ROOM MARKET, 2017-2025, (IN \$ MILLION)

FIGURE 38 FRANCE OPERATING ROOM MARKET, 2017-2025, (IN \$ MILLION)

FIGURE 39 HOSPITAL BEDS BY TYPE IN 2014

FIGURE 40 GERMANY OPERATING ROOM MARKET, 2017-2025, (IN \$ MILLION)

FIGURE 41 NORDIC COUNTRIES OPERATING ROOM MARKET, 2017-2025, (IN \$ MILLION)

FIGURE 42 ITALY OPERATING ROOM MARKET, 2017-2025, (IN \$ MILLION)

FIGURE 43 SPAIN OPERATING ROOM MARKET, 2017-2025, (IN \$ MILLION)

FIGURE 44 BENELUX UNION OPERATING ROOM MARKET, 2017-2025, (IN \$ MILLION)

FIGURE 45 AUSTRIA OPERATING ROOM MARKET, 2017-2025, (IN \$ MILLION)

FIGURE 46 SWITZERLAND OPERATING ROOM MARKET, 2017-2025, (IN \$ MILLION)

FIGURE 47 PORTUGAL OPERATING ROOM MARKET, 2017-2025, (IN \$ MILLION)

FIGURE 48 REST OF EUROPE OPERATING ROOM MARKET, 2017-2025, (IN \$ MILLION)

FIGURE 49 EUROPEAN PATENTS BY TECHNOLOGY, 2007-2014 (%)

FIGURE 50 EUROPEAN PATENTS BY COMPANIES, 2007-2014 (%)

FIGURE 51 NEW PRODUCT DEVELOPMENT BY COMPANY, 2014-2015 (%)

FIGURE 52 MERGERS AND ACQUISITIONS BY COMPANY, 2015-16 (%)

FIGURE 53 PRODUCT CERTIFICATIONS AND APPROVALS BY COMPANY, 2015-16 (%)

FIGURE 54 JOINT VENTURES BY COMPANY, 2015-16(%)

FIGURE 55 AGREEMENT AND PARTNERSHIPS BY COMPANY, 2015-16 (%)

I would like to order

Product name: EUROPE OPERATING ROOM MARKET FORECAST 2017-2025

Product link: <https://marketpublishers.com/r/E063195FBDBEN.html>

Price: US\$ 1,250.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/E063195FBDBEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970