

EUROPE MARINE BIOTECHNOLOGY MARKET FORECAST 2018-2026

https://marketpublishers.com/r/E16A7EF435FEN.html

Date: February 2018

Pages: 89

Price: US\$ 1,250.00 (Single User License)

ID: E16A7EF435FEN

Abstracts

KEY FINDINGS

The Europe marine biotechnology market generated a revenue of \$1258 million in the year 2017. Over the forecast period of 2018-2026, the market is predicted to showcase a CAGR of 5.47% and raise a net total of \$2009 million.

MARKET INSIGHTS

Pharmaceutical and biotechnology market, nutrients and dietary supplements market and increasing healthcare infrastructure in Europe are contributing (either directly or indirectly) to the growth of the marine biotechnology market in Europe. The market also finds application in cosmetics and personal care sectors. U.K, Germany and the Nordics are some of the significant players in this market. However, the high cost of R&D investment and lack of skilled man force, coupled with the involved complex technologies are interfering with the growth of the marine biotechnology market.

COMPETITIVE INSIGHTS

Companies like New England Biolabs Inc, Geomarine Biotech, Abbott, Seppic Sa, Biotech Marine (Subsidiary Of Air Liquid Group), Aker Biomarine, Biolume Inc, Qingdao Codo International Ltd, Nutrex Hawaii Incorporated, Sea Run Holding, BASF Se, FMC Health And Nutrition, Prolume Ltd and Cyanotech Corporation are increasingly engaged in this market.



Contents

1. RESEARCH SCOPE

- 1.1. STUDY GOALS
- 1.2. SCOPE OF THE MARKET STUDY
- 1.3. WHO WILL FIND THIS REPORT USEFUL?
- 1.4. STUDY AND FORECASTING YEARS

2. RESEARCH METHODOLOGY

- 2.1. SOURCES OF DATA
 - 2.1.1. SECONDARY DATA
 - 2.1.2. PRIMARY DATA
- 2.2. TOP DOWN APPROACH
- 2.3. BOTTOM-UP APPROACH
- 2.4. DATA TRIANGULATION
- 2.5. ESTIMATION METHODOLOGY

3. EXECUTIVE SUMMARY

- 3.1. MARKET SUMMARY
- 3.2. KEY FINDINGS
- 3.2.1. RISING CONSUMPTION OF THE MARINE BIOTECHNOLOGY PRODUCTS IN HEALTHCARE AND BIOTECHNOLOGY
 - 3.2.2. GROWING ADOPTION OF MARINE BIOTECHNOLOGY
 - 3.2.3. POSITIVE TREND IN BIOTECH R&D EXPENDITURE

4. MARKET DETERMINANTS

- 4.1. DRIVERS
 - 4.1.1. MARINE BIOTECHNOLOGY IS MAJORLY USED IN COSMETIC INDUSTRY
 - 4.1.2. MARINE BIOMATERIAL: NEW EMERGING AREA OF RESEARCH
 - 4.1.3. DEVELOPING HEALTHCARE SECTOR
- 4.2. RESTRAINTS
 - 4.2.1. LACK OF RESEARCH IN OCEANS
 - 4.2.2. COMPLEXITIES IN THE INNOVATION OF MARINE BIO RESOURCES
- 4.3. OPPORTUNITIES
 - 4.3.1. POSITIVE TREND TOWARDS ORGANIC COSMETICS



- 4.3.2. MOUNTING DEMAND FOR ECO-FRIENDLY VIABLE PRODUCTS
- 4.4. CHALLENGES
- 4.4.1. DIFFICULTY TO DEPLOY PRODUCTION PLANTS ACROSS VARIOUS REGIONS
- 4.4.2. SAFETY IN AQUATIC OCEANS

5. MARINE BIOTECHNOLOGY MARKET BY APPLICATION

- 5.1. MARINE AQUACULTURE
- 5.2. MARINE NATURAL PRODUCTS FOR MEDICINE
- 5.3. MARINE NUTRACEUTICALS
- 5.4. MARINE BIOMATERIALS
- 5.5. MARINE BIOENERGY
- 5.6. MARINE BIOREMEDIATION

6. MARKET SEGMENTATION

- 6.1. MARKET BY PRODUCT 2018-2026
 - 6.1.1. BIOMATERIAL MARKET
 - 6.1.2. BIOACTIVE SUBSTANCES
 - 6.1.3. OTHERS
- 6.2. MARKET BY END USER 2018-2026
 - 6.2.1. HEALTHCARE/BIOTECHNOLOGY
 - 6.2.2. CONSUMERS PRODUCTS
 - 6.2.3. ENERGY & INFRASTRUCTURE
 - 6.2.4. INDUSTRIAL PRODUCTS
 - 6.2.5. OTHERS
- 6.3. MARKET BY TECHNOLOGY 2018-2026
 - 6.3.1. CULTURE INDEPENDENT TECHNIQUES
 - 6.3.2. ENRICHMENT, ISOLATION AND CULTIVATION OF MICROORGANISMS
 - 6.3.3. LARGE SCALE IMPLEMENTATION

7. KEY ANALYTICS

- 7.1. PORTER'S FIVE FORCE MODEL
 - 7.1.1. THREAT OF NEW ENTRANTS
 - 7.1.2. THREAT OF SUBSTITUTE PRODUCTS OR SERVICES
 - 7.1.3. BARGAINING POWER OF BUYER
 - 7.1.4. BARGAINING POWER OF SUPPLIER



7.1.5. INTENSITY OF COMPETITIVE RIVALRY

- 7.2. ETYMOLOGY OF MARKET
 - 7.2.1. EVOLUTION AND TRANSITION
 - 7.2.2. INDUSTRY STRUCTURE
- 7.3. KEY BUYING CRITERIA
- 7.4. OPPORTUNITY ANALYSIS
- 7.5. SECTORWISE INVESTMENT OUTLOOK
- 7.6. REVENUE ANALYSIS
- 7.7. VENDOR LANDSCAPE

8. GEOGRAPHICAL ANALYSIS

- 8.1. EUROPE
 - 8.1.1. UNITED KINGDOM(UK)
 - 8.1.2. FRANCE
 - **8.1.3. GERMANY**
 - 8.1.4. ITALY
 - 8.1.5. SPAIN
 - 8.1.6. NORDICS
 - 8.1.7. REST OF EUROPE

9. COMPANY PROFILE

- 9.1. COMPETITIVE LANDSCAPE
 - 9.1.1. MARKET SHARE ANALYSIS
 - 9.1.2. STRATEGIC MOVES
- 9.2. ABBOTT
- 9.3. AKER BIOMARINE
- 9.4. BASF SE
- 9.5. BIOLUME INC.
- 9.6. BIOTECH MARINE (SUBSIDIARY OF AIR LIQUID GROUP)
- 9.7. CP KELCO
- 9.8. CYANOTECH CORPORATION
- 9.9. FMC HEALTH AND NUTRITION
- 9.10. FMC GEOMARINE BIOTECH
- 9.11. LONZA GROUP LTD.
- 9.12. MARINOVA
- 9.13. NEW ENGLAND BIOLABS, INC.
- 9.14. NUTREX HAWAII INCORPORATED



- 9.15. PHARMAMAR S.A.
- 9.16. PHYCO BIOTECH SAS
- 9.17. PROLUME LTD
- 9.18. QINGDAO CODO INTERNATIONAL LTD
- 9.19. SEPPIC SA
- 9.20. SEA RUN HOLDING

TABLE LIST

TABLE 1 EUROPE MARINE BIOTECHNOLOGY MARKET 2018-2026 (\$ MILLION)

TABLE 2 INDICATION OF DRUGS IN MARINE BIOTECHNOLOGY

TABLE 3 ACTIVITY OF THE MARINE BIOTECHNOLOGY DRUGS

TABLE 4 EUROPE MARINE BIOTECHNOLOGY BY PRODUCT MARKET 2018-2026 (\$MILLION)

TABLE 5 APPLICATION OF MARINE PRODUCTS IN THE MARKET

TABLE 6 EUROPE BIOMATERIAL MARKET2018-2026 (\$MILLION)

TABLE 7 EUROPE BIOACTIVE SUBSTANCES MARKET 2018-2026 (\$MILLION)

TABLE 8 EUROPE OTHERS MARKET 2018-2026 (\$ MILLION)

TABLE 9 EUROPE MARINE BIOTECHNOLOGY MARKET BY END USER 2018-2026 (\$ MILLION)

TABLE 10 COMMONLY USED PRODUCTS IN HEALTHCARE WITH PRICE PER UNITS

TABLE 11 APPLICATION OF MARINE BIOPRODUCTS IN HEALTHCARE AND RESEARCH

TABLE 12 EUROPE HEALTHCARE/BIOTECHNOLOGY MARKET 2018-2026 (\$ MILLION)

TABLE 13 APPLICATIONS OF MARINE BIOTECHNOLOGY IN FOOD INDUSTRY

TABLE 14 EUROPE CONSUMER PRODUCTS MARKET 2018-2026 (\$ MILLION)

TABLE 15 COST OF BIOFUEL PRODUCTION TODAY AND FUTURE ESTIMATE

TABLE 16 EUROPE PUBLIC SERVICE & INFRASTRUCTURE MARKET 2018-2026 (\$ MILLION)

TABLE 17 CHARACTERISTICS AND APPLICATIONS OF VARIOUS ORGANISM

TABLE 18 EUROPE INDUSTRIAL PRODUCTS MARKET 2018-2026 (\$ MILLION)

TABLE 19 EUROPE OTHER APPLICATION MARKET 2018-2026 (\$ MILLION)

TABLE 20 EUROPE MARINE BIOTECHNOLOGY MARKET BY TECHNOLOGY 2018-2026 (\$ MILLION)

TABLE 21 EUROPE CULTURE INDEPENDENT TECHNIQUES APPLICATION MARKET 2018-2026 (\$ MILLION)

TABLE 22 EUROPE ENRICHMENT, ISOLATION AND CULTIVATION OF



MICROORGANISMS MARKET 2018-2026 (\$ MILLION)

TABLE 23 EUROPE LARGE SCALE IMPLEMENTATION MARKET 2018-2026 (\$ MILLION)

TABLE 24 EUROPE MARINE BIOTECHNOLOGY MARKET, BY COUNTRIES, 2018-2026 (\$ MILLION)

FIGURE LIST

FIGURE 1 DEMAND FOR BIOFUEL (BILLION GALLONS)

FIGURE 2 AQUACULTURE PRODUCTION ACROSS VARIOUS REGIONS 2010-2015 (TONS)

FIGURE 3 EXPLOITATION OF MARINE FISH STOCKS (IN %)

FIGURE 4 EUROPE BIOMATERIAL MARKET 2018-2026(\$MILLION)

FIGURE 5 EUROPE BIOACTIVE SUBSTANCES MARKET2018-2026(\$MILLION)

FIGURE 6 EUROPE OTHERS PRODUCT MARINE BIOTECHNOLOGY 2018-2026 (\$ MILLION)

FIGURE 7 EUROPE HEALTHCARE/BIOTECHNOLOGY MARKET 2018-2026 (\$ MILLION)

FIGURE 8 EUROPE MARINE BIOTECHNOLOGY CONSUMER PRODUCTS MARKET 2018-2026 (\$ MILLION)

FIGURE 9 EUROPE MARINE ENERGY & INFRASTRUCTURE MARKET 2018-2026 (\$ MILLION)

FIGURE 10 EUROPE INDUSTRIAL PRODUCT MARKET 2018-2026 (\$ MILLION)

FIGURE 11 EUROPE OTHER MARKET BY APPLICATION 2018-2026 (\$ MILLION)

FIGURE 12 EUROPE CULTURE INDEPENDENT TECHNIQUES MARKET 2018-2026 (\$ MILLION)

FIGURE 13 EUROPE ENRICHMENT, ISOLATION AND CULTIVATION OF MICROORGANISMS MARKET BY 2018-2026 (\$ MILLION)

FIGURE 14 EUROPE LARGE SCALE IMPLEMENTATION MARKET 2018-2026 (\$ MILLION)

FIGURE 15 PORTER'S FIVE FORCE MODEL OF MARINE BIOTECHNOLOGY MARKET

FIGURE 16 KEY BUYING CRITERIA PROPOSITION

FIGURE 17 INVESTMENT OPPORTUNITIES IN EMERGING END USERS, 2018-2026

FIGURE 18 COSMETICS AND PERSONAL CARE MARKET IN EUROPE, IN 2016 (\$ MILLION)

FIGURE 19 BIOFUELS PRODUCTION IN EUROPE, IN 2016 (MILLION METRIC TON OF OIL EQUIVALENT)

FIGURE 20 UK MARINE BIOTECHNOLOGY MARKET, 2018-2026 (\$ MILLION)



FIGURE 21 BIOFUELS CONSUMPTION IN FRANCE, IN 2016(MILLION METRIC TONS OF OIL EQUIVALENT)

FIGURE 22 FRANCE MARINE BIOTECHNOLOGY MARKET, 2018-2026 (\$ MILLION) FIGURE 23 INCREASING BIOTECHNOLOGY COMPANIES IN GERMANY, 2010-2015 FIGURE 24 GERMANY MARINE BIOTECHNOLOGY MARKET 2018-2026 (\$ MILLION)

FIGURE 25 ITALY NUTRITIONAL AND DIETARY SUPPLEMENTS MARKET, 2015-2020 (\$ MILLION)

FIGURE 26 ITALY MARINE BIOTECHNOLOGY MARKET, 2018-2026 (\$ MILLION)

FIGURE 27 SPAIN MARINE BIOTECHNOLOGY MARKET, 2018-2026 (\$ MILLION)

FIGURE 28 NORDICS MARINE BIOTECHNOLOGY MARKET, 2018-2026 (\$ MILLION)

FIGURE 29 REST OF EUROPE MARINE BIOTECHNOLOGY MARKET, 2018-2026 (\$ MILLION)

FIGURE 30 MARKET SHARE ANALYSIS OF MARINE BIOTECHNOLOGY MARKET, 2016

COMPANIES MENTIONED

- 2. ABBOTT
- 3. AKER BIOMARINE
- 4. BASF SE
- 5. BIOLUME INC.
- 6. BIOTECH MARINE (SUBSIDIARY OF AIR LIQUID GROUP)
- 7. CP KELCO
- 8. CYANOTECH CORPORATION
- 9. FMC HEALTH AND NUTRITION
- 10. FMC GEOMARINE BIOTECH
- 11. LONZA GROUP LTD.
- 12. MARINOVA
- 13. NEW ENGLAND BIOLABS, INC.
- 14. NUTREX HAWAII INCORPORATED
- 15. PHARMAMAR S.A.
- 16. PHYCO BIOTECH SAS
- 17. PROLUME LTD
- 18. QINGDAO CODO INTERNATIONAL LTD
- 19. SEPPIC SA
- 20. SEA RUN HOLDING



I would like to order

Product name: EUROPE MARINE BIOTECHNOLOGY MARKET FORECAST 2018-2026

Product link: https://marketpublishers.com/r/E16A7EF435FEN.html

Price: US\$ 1,250.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/E16A7EF435FEN.html

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:	
Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at https://marketpublishers.com/docs/terms.html

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970