

EUROPE INTRAOPERATIVE NEUROMONITORING MARKET

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Abstracts

KEY FINDINGS

The Europe market for intraoperative neuromonitoring contributed \$0.83 billion in the year 2016 and is evolving to \$1.32 billion by 2025. The market is growing at 5.32% of CAGR during the forecast period 2017 to 2025. The base year considered for the analysis of the market is 2016. Increase in the number of patients suffering from neurodegenerative disorders, and the emergence of remote IONM services is the key factor up surging the demand for IONM market in this region.

MARKET INSIGHTS

The intraoperative neuromonitoring market is bifurcated into source type, methodology, and application. The market for methodology is divided into EEG, EMG, and EP. The source type market is segmented into insourced IONM and outsourced IONM. The market by application is divided into Vascular Surgery, Orthopedic Surgery, Neurosurgery, Spinal Surgery, ENT Surgery, and Other Surgeries. The countries analyzed in this region are UK, Spain, France, Germany, Italy, and rest of Europe. Lack of skilled technicians & surgeons for IONM devices and surgeries is the key factor declining the growth of the Europe intraoperative neuromonitoring market.

COMPETITIVE INSIGHTS

Dominant companies present in the Europe region are Accurate Monitoring, Medsurant Monitoring, Medtronic, Computational Diagnostics, Cadwell, Bovie Medical, Clinical Neurodiagnostics, Intranerve Natus Medical, and Emotiv.

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2. BOVIE MEDICAL
3. CADWELL
4. CLINICAL NEURODIAGNOSTICS
5. CNS NEUROMONITORING
6. COMPUTATIONAL DIAGNOSTICS
7. EMOTIV
8. INTRANERVE
9. MEDSURANT MONITORING
10. MEDTRONIC
11. NATUS MEDICAL
12. NEUROLINK MONITORING
13. NEUROMONITORING TECHNOLOGIES
14. NEUROSENTINEL
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