

EUROPE DENTAL DIAGNOSTIC AND SURGICAL EQUIPMENT DENTAL MARKET FORECAST 2017-2024

https://marketpublishers.com/r/E59D2D80045EN.html

Date: April 2017

Pages: 69

Price: US\$ 1,250.00 (Single User License)

ID: E59D2D80045EN

Abstracts

KEY FINDINGS

The Europe dental diagnostics and surgical equipment market is expected to grow at a CAGR of 6.46% during the forecast period of 2017-2024. The market was calculated to be valued at \$1631 million in 2016 and is expected to hit \$2682 million by 2024. The forecast period for dental diagnostic and surgical market is from 2016 to 2024 and the base year deliberated for the market study is 2016. Aggressive use of advanced technologies, high awareness and better diagnostic is pushing the market ahead.

MARKET INSIGHTS

The Dental Diagnostic & Surgical market segmentation by the device is on the basis of CAD/CAM Systems and equipment market, Instrument delivery system, dental chairs, hand pieces, light cure equipment, scaling unit market, dental lasers, and dental radiology equipment. It is further segmented by end-user on the basis of hospitals, dental clinics and diagnostic centers.

The dental diagnostic& surgical market by region is segmented into UK, France Germany, Spain and Italy. New techniques and innovations and dental tourism are driving the market to perform better.

COMPETITIVE INSIGHTS

The major market players in the global dental diagnostic and surgical equipment market are 3M Company, A-dec, ProMed, Inc., Biolase Technology Inc, G&H Orthodontics, DentalEZ Group, Carestream Health Inc, GE Healthcare, DCI, Dentsply International,



GC Corporation, Henry Schein Inc, Surgismith, and Hu-Friedy Mfg. Co.Danaher Corporation.



Contents

1. RESEARCH SCOPE

- 1.1. STUDY GOALS
- 1.2. SCOPE OF THE MARKET STUDY
- 1.3. WHO WILL FIND THIS REPORT USEFUL?
- 1.4. STUDY AND FORECASTING YEARS

2. RESEARCH METHODOLOGY

- 2.1. SOURCES OF DATA
 - 2.1.1. SECONDARY DATA
 - 2.1.2. PRIMARY DATA
- 2.2. TOP DOWN APPROACH
- 2.3. BOTTOM-UP APPROACH
- 2.4. DATA TRIANGULATION
- 2.5. ESTIMATION METHODOLOGY

3. EXECUTIVE SUMMARY

3.1. KEY FINDINGS

4. MARKET OVERVIEW

- 4.1. MARKET DYNAMICS
 - **4.1.1. DRIVERS**
- 4.1.1.1. AGGRESSIVE USE OF ADVANCED TECHNOLOGIES PUSHING THE MARKET AHEAD
- 4.1.1.2. HIGHER AWARENESS AND BETTER DIAGNOSTICS GIVING THE MARKET LEVERAGE
 - 4.1.1.3. NEW TECHNIQUES AND INNOVATIONS
 - 4.1.1.4. DENTAL TOURISM
 - 4.1.2. RESTRAINTS
 - 4.1.2.1. HIGH COST OF DEVELOPMENT AND BRINGING TO MARKET
 - 4.1.2.2. THE COST OF TREATMENT AFFECTING REIMBURSEMENTS
 - 4.1.3. CHALLENGES
 - 4.1.3.1. LACK OF AWARENESS OF THE PROBLEM AND TREATMENT OPTIONS
 - 4.1.3.2. HIGH CAPITAL COST OF EQUIPMENT



4.1.4. OPPORTUNITIES

4.1.4.1. BETTER TECHNOLOGY OF DENTIST LEADING TO INCREASE OF DENTAL SURGERIES

- 4.1.4.2. RISE IN DEMAND FOR COSMETIC DENTISTRY
- 4.1.4.3. EMERGING APAC MARKET
- 4.1.4.4. INCREASE IN GERIATRIC POPULATION IN HIGH-INCOME COUNTRIES

5. MARKET SEGMENTATION

5.1. BY DEVICE

- 5.1.1. CAD/CAM SYSTEMS AND EQUIPMENT MARKET
 - 5.1.1.1. FULL IN LAB SYSTEMS
 - 5.1.1.2. STAND ALONE SCANNERS
 - 5.1.1.3. CHAIRSIDE SYSTEMS
- 5.1.2. INSTRUMENT DELIVERY SYSTEM
- 5.1.3. DENTAL CHAIRS
- 5.1.4. HANDPIECES
- 5.1.5. LIGHT CURE EQUIPMENT
- 5.1.6. SCALING UNIT MARKET
- 5.1.7. DENTAL LASERS
 - 5.1.7.1. SOFT TISSUE LASERS
 - 5.1.7.2. HARD/SOFT TISSUE LASER
- 5.1.8. DENTAL RADIOLOGY EQUIPMENT
 - 5.1.8.1. EXTRA-ORAL RADIOLOGY EQUIPMENT
 - 5.1.8.2. INTRA-ORAL RADIOLOGY EQUIPMENT
 - 5.1.8.3. CONE BEAM COMPUTED TOMOGRAPHY SCANNERS

5.2. BY END USER

- 5.2.1. HOSPITALS
- 5.2.2. DENTAL CLINICS
- 5.2.3. DIAGNOSTIC CENTERS
- 5.2.4. OTHERS

6. KEY ANALYTICS

- 6.1. PORTER'S FIVE FORCE MODEL
 - 6.1.1. THREAT OF NEW ENTRANTS
 - 6.1.2. THREAT OF SUBSTITUTE PRODUCTS OR SERVICES
 - 6.1.3. BARGAINING POWER OF BUYER
 - 6.1.4. BARGAINING POWER OF SUPPLIER



- 6.1.5. INTENSITY OF COMPETITIVE RIVALRY
- 6.2. GEOGRAPHICAL CONTENDERS
- 6.3. GROWTH MATRIX
- 6.4. FOCUS ON SOME KEY MARKET ASPECTS
 - 6.4.1. RESEARCH & DEVELOPMENT, A PARADIGM OF INNOVATION
 - 6.4.2. PATENTS ISSUED IN RECENT YEARS
 - 6.4.3. VIRTUAL REALITY TECHNOLOGY IN DENTISTRY
 - 6.4.4. CLINICAL TRIALS IN DENTISTRY
- 6.5. VALUE CHAIN ANALYSIS
- 6.6. KEY BUYING CRITERIA
- 6.7. STRATEGIC CONCLUSIONS

7. GEOGRAPHIC ANALYSIS

- 7.1. EUROPE
 - 7.1.1. UK
 - **7.1.2. FRANCE**
 - **7.1.3. GERMANY**
 - 7.1.4. SPAIN
 - 7.1.5. ITALY
 - 7.1.6. ROE

8. COMPETITIVE LANDSCAPE

- 8.1. MARKET SHARE
- 8.2. INVESTMENT ANALYSIS
- 8.3. COMPETITIVE INTELLIGENCE
- 8.4. COMPANY PROFILES

9. 3M COMPANY

- 9.1.1. COMPANY OVERVIEW
- 9.1.2. SCOT ANALYSIS
- 9.1.3. PRODUCT BENCHMARKING
- 9.1.4. STRATEGIC INITIATIVES
- 9.2. A-DEC
 - 9.2.1. COMPANY OVERVIEW
 - 9.2.2. SCOT ANALYSIS
 - 9.2.3. PRODUCT BENCHMARKING



9.2.4. STRATEGIC INITIATIVES

- 9.3. PROMED INC
 - 9.3.1. COMPANY OVERVIEW
 - 9.3.2. SCOT ANALYSIS
 - 9.3.3. PRODUCT BENCHMARKING
- 9.4. BIOLASE TECHNOLOGY INC
 - 9.4.1. COMPANY OVERVIEW
 - 9.4.2. SCOT ANALYSIS
 - 9.4.3. PRODUCT BENCHMARKING
 - 9.4.4. STRATEGIC INITIATIVES
- 9.5. G&H ORTHODONTICS
 - 9.5.1. COMPANY OVERVIEW
 - 9.5.2. SCOT ANALYSIS
 - 9.5.3. PRODUCT BENCHMARKING
- 9.6. DENTALEZ GROUP
 - 9.6.1. COMPANY OVERVIEW
 - 9.6.2. SCOT ANALYSIS
 - 9.6.3. PRODUCT BENCHMARKING
- 9.7. CARESTREAM HEALTH INC
 - 9.7.1. COMPANY OVERVIEW
 - 9.7.2. SCOT ANALYSIS
 - 9.7.3. PRODUCT BENCHMARKING
 - 9.7.4. STRATEGIC INITIATIVES
- 9.8. DANAHER CORPORATION
 - 9.8.1. COMPANY OVERVIEW
 - 9.8.2. SCOT ANALYSIS
 - 9.8.3. PRODUCT BENCHMARKING
 - 9.8.4. STRATEGIC INITIATIVES
- 9.9. GE HEALTHCARE
 - 9.9.1. COMPANY OVERVIEW
 - 9.9.2. SCOT ANALYSIS
 - 9.9.3. PRODUCT BENCHMARKING
 - 9.9.4. STRATEGIC INITIATIVES
- 9.10. DCI
 - 9.10.1. COMPANY OVERVIEW
 - 9.10.2. SCOT ANALYSIS
 - 9.10.3. PRODUCT BENCHMARKING
 - 9.10.4. STRATEGIC INITIATIVES
- 9.11. DENTSPLY INTERNATIONAL



- 9.11.1. COMPANY OVERVIEW
- 9.11.2. SCOT ANALYSIS
- 9.11.3. PRODUCT BENCHMARKING
- 9.11.4. STRATEGIC INITIATIVES
- 9.12. GC CORPORATION
 - 9.12.1. COMPANY OVERVIEW
 - 9.12.2. SCOT ANALYSIS
 - 9.12.3. PRODUCT BENCHMARKING
- 9.13. HENRY SCHEIN INC
 - 9.13.1. COMPANY OVERVIEW
 - 9.13.2. SCOT ANALYSIS
 - 9.13.3. PRODUCT BENCHMARKING
- 9.14. STRATEGIC INITIATIVES
 - 9.14.1. COMPANY OVERVIEW
 - 9.14.2. SCOT ANALYSIS
 - 9.14.3. PRODUCT BENCHMARKING
- 9.15. HU-FRIEDY MFG. CO
 - 9.15.1. COMPANY OVERVIEW
 - 9.15.2. SCOT ANALYSIS
 - 9.15.3. PRODUCT BENCHMARKING
 - 9.15.4. STRATEGIC INITIATIVES

TABLE LIST

TABLE 1 EUROPE DENTAL DIAGNOSTIC AND SURGICAL EQUIPMENT DENTAL MARKET (\$ MILLION)

TABLE 3 SAVINGS FROM DENTAL TOURISM

TABLE 4 AVERAGE COSTS OF DENTAL TREATMENTS (\$)

TABLE 5 COST OF DENTAL SURGERY DEVICES (\$)

TABLE 9 EUROPE DENTAL DEVICE MARKET 2017-2024 (\$ MILLION)

TABLE 10 EUROPE CAD/CAM SYSTEMS MARKET 2017-2024 (\$ MILLION)

TABLE 11 EUROPE CAD/CAM SYSTEM MARKET BT TYPE 2017-2024 (\$MILLION)

TABLE 12 EUROPE FULL IN LAB SYSTEMS MARKET 2017-2024 (\$ MILLION)

TABLE 13 EUROPE STAND ALONE SCANNERS MARKET 2017-2024 (\$ MILLION)

TABLE 14 ADVANTAGES AND DISADVANTAGES OF CHAIR SIDE CAD/CAM SYSTEM

TABLE 15 EUROPE CHAIR SIDE SYSTEMS 2017-2024 (\$ MLLION)

TABLE 16 MERITS OF DELIVERY SYSTEMS

TABLE 17 EUROPE INSTRUMENT DELIVERY SYSTEM MARKET 2017-2024 (\$



MILLION)

TABLE 18 EUROPE DENTAL CHAIRS MARKET 2017-2024 (\$ MILLION)

TABLE 20 CHOOSING THE RIGHT LIGHT SOURCE

TABLE 21 EUROPE DENTAL LIGHT CURING MARKET (\$ MILLION)

TABLE 22 EUROPE DENTAL SCALING UNIT MARKET (\$ MILLION)

TABLE 23 EUROPE DENTAL LASERS MARKET BY TYPE 2017-2024 (\$ MILLION)

TABLE 24 EUROPE DENTAL LASERS MARKET 2017-2024 (\$ MILLION)

TABLE 25 USAGE OF LASERS IN SOFT TISSUE SURGERY

TABLE 26 EUROPE SOFT TISSUE LASERS MARKET 2017-2024 (\$ MILLION)

TABLE 27 EUROPE HARD/SOFT TISSUE LASER MARKET 2017-2024 (\$ MILLION)

TABLE 28 EUROPE DENTAL RADIOLOGY EQUIPMENT MARKET BT TYPE 2017-2024 (\$ MILLION)

TABLE 29 EUROPE DENTAL RADIOLOGY EQUIPMENT MARKET 2017-2024 (\$ MILLION)

TABLE 30 EUROPE EXTRA ORAL RADIOLOGY EQUIPMENT MARKET 2017-2024 (\$ MILLION)

TABLE 31 EUROPE INTRA ORAL RADIOLOGY EQUIPMENT MARKET 2017-2024 (\$ MILLION)

TABLE 32 EUROPE CONE BEAM COMPUTED TOMOGRAPHY SCANNERS MARKET 2017-2024 (\$ MILLION)

TABLE 33 EUROPE DENTAL DIAGNOSTIC AND SURGICAL EQUIPMENT MARKET BY END USER (\$ MILLION)

TABLE 34 EUROPE DENTAL DIAGNOSTIC AND SURGICAL EQUIPMENT HOSPITAL MARKET (\$ MILLION)

TABLE 35 EUROPE DENTAL DIAGNOSTIC AND SURGICAL EQUIPMENT DENTAL CLINIC MARKET (\$ MILLION)

TABLE 36 EUROPE DENTAL DIAGNOSTIC AND SURGICAL EQUIPMENT DIAGNOSTIC CENTER MARKET (\$ MILLION)

TABLE 37 EUROPE DENTAL DIAGNOSTIC AND SURGICAL EQUIPMENT OTHERS MARKET (\$ MILLION)

TABLE 38 GROWTH MATRIX 2016 & 2024 (\$ MILLION)

TABLE 39 RESEARCH PROJECTS IN DENTAL CARIES IN CHILDREN

TABLE 40 PATENTS FOR DENTAL DIAGNOSTIC AND SURGICAL EQUIPMENT

TABLE 41 APPLICATION OF VIRTUAL REALITY TECHNOLOGY IN DENTAL SURGERIES

TABLE 42 RECENT RESEARCH STUDIES IN DENTISTRY

TABLE 44 EUROPE DENTAL DIAGNOSTIC & SURGICAL EQUIPMENT MARKET 2017-2024 (\$ MILLION)

FIGURES LIST



FIGURE 1 EUROPE DENTAL DIAGNOSTIC MARKET SHARE 2016 & 2024(%)

FIGURE 2 EUROPE DENTAL DIAGNOSTICS AND SURGICAL EQUIPMENT MARKET BY DEVICES 2017-2024 (\$ MILLION)

FIGURE 3 EUROPE CAD/CAM DENTAL SYSTEMS AND EQUIPMENT MARKET SHARE 2016 & 2024(%)

FIGURE 4 EUROPE CAD/CAM SYSTEMS MARKET 2017-2024 (\$ MILLION)

FIGURE 5 EUROPE FULL IN LAB SYSTEMS MARKET 2017-2024 (\$ MILLION)

FIGURE 6 EUROPE STAND ALONE SCANNERS MARKET 2017-2024 (\$ MILLION)

FIGURE 7 EUROPE CHAIR SIDE SYSTEMS 2017-2024 (\$ MILLION)

FIGURE 8 EUROPE INSTRUMENT DELIVERY SYSTEM MARKET 2017-2024 (\$ MILLION)

FIGURE 9 EUROPE DENTAL CHAIRS MARKET 2017-2024 (\$ MILLION)

FIGURE 10EUROPE DENTAL DIAGNOSTIC SURGICAL EQUIPMENT MARKET BY SCALING UNIT (\$ MILLION)

FIGURE 11EUROPE DENTAL DIAGNOSTIC SURGICAL EQUIPMENT MARKET BY CURING LIGHTS (\$ MILLION)

FIGURE 12EUROPE DENTAL DIAGNOSTIC SURGICAL EQUIPMENT MARKET BY SCALING UNIT (\$ MILLION)

FIGURE 13EUROPE DENTAL LASERS MARKET 2017-2024 (\$ MILLION)

FIGURE 14EUROPE SOFT TISSUE LASERS MARKET 2017-2024 (\$ MILLION)

FIGURE 15CO2 LASER SOFT TISSUE APPLICATIONS

FIGURE 16EUROPE HARD/SOFT TISSUE LASER MARKET 2017-2024 (\$ MILLION)

FIGURE 17 EUROPE DENTAL RADIOLOGY EQUIPMENT MARKET 2017-2024 (\$ MILLION)

FIGURE 18EXTRA ORAL RADIOLOGY EQUIPMENT BY TYPE IN 2016

FIGURE 19EUROPE EXTRA ORAL RADIOLOGY EQUIPMENT MARKET 2017-2024 (\$ MILLION)

FIGURE 20INTRA ORAL RADIOLOGY EQUIPMENT BY TYPE IN 2016

FIGURE 21EUROPE INTRA ORAL RADIOLOGY EQUIPMENT MARKET 2017-2024 (\$ MILLION)

FIGURE 22EUROPE CONE BEAM COMPUTED TOMOGRAPHY SCANNERS MARKET 2017-2024 (\$ MILLION)

FIGURE 23EUROPE DENTAL DIAGNOSTIC AND SURGICAL EQUIPMENT MARKET BY HOSPITAL (\$ MILLION)

FIGURE 24EUROPE DENTAL DIAGNOSTIC AND SURGICAL EQUIPMENT MARKET BY DENTAL CLINIC (\$ MILLION)

FIGURE 25EUROPE DENTAL DIAGNOSTIC AND SURGICAL EQUIPMENT MARKET BY DIAGNOSTIC CENTER (\$ MILLION)

FIGURE 26EUROPE DENTAL DIAGNOSTIC AND SURGICAL EQUIPMENT MARKET



BY OTHERS (\$ MILLION)

FIGURE 27PORTERS FIVE FORCE MODEL

FIGURE 28GEOGRAPHICAL CONTENDERS 2017-2024 (\$ MILLION)

FIGURE 29VALUE CHAIN ANALYSIS OF DENTAL DIAGNOSTIC & SURGICAL

EQUIPMENT MARKET

FIGURE 30KEY BUYING CRITERIA OF DENTAL DIAGNOSTICS AND SURGICAL

EQUIPMENT MARKET

FIGURE 31EUROPE DENTAL DIAGNOSTIC AND SURGICAL EQUIPMENT MARKET

SHARE, 2016 & 2024(%)

FIGURE 32EUROPE MARKET SHARE 2016 & 2024(%)

FIGURE 33UK DENTAL DIAGNOSTIC & SURGICAL EQUIPMENT MARKET

2017-2024 (\$ MILLION)

FIGURE 34FRANCE DENTAL DIAGNOSTIC & SURGICAL EQUIPMENT MARKET

2017-2024 (\$ MILLION)

FIGURE 35GERMANY DENTAL DIAGNOSTIC & SURGICAL EQUIPMENT MARKET

2017-2024 (\$ MILLION)

FIGURE 36SPAIN DENTAL DIAGNOSTIC & SURGICAL EQUIPMENT MARKET

2017-2024 (\$ MILLION)

FIGURE 37ITALY DENTAL DIAGNOSTIC & SURGICAL EQUIPMENT MARKET

2017-2024 (\$ MILLION)

FIGURE 38ROE DENTAL DIAGNOSTIC & SURGICAL EQUIPMENT MARKET

2017-2024 (\$ MILLION)



I would like to order

Product name: EUROPE DENTAL DIAGNOSTIC AND SURGICAL EQUIPMENT DENTAL MARKET

FORECAST 2017-2024

Product link: https://marketpublishers.com/r/E59D2D80045EN.html

Price: US\$ 1,250.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

Payment

First name:

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/E59D2D80045EN.html

To pay by Wire Transfer, please, fill in your contact details in the form below:

Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at https://marketpublishers.com/docs/terms.html

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970



