

EUROPE CONSTRUCTION COMPOSITES MARKET FORECAST 2017-2026

https://marketpublishers.com/r/EDB988D3185EN.html

Date: December 2017

Pages: 67

Price: US\$ 1,250.00 (Single User License)

ID: EDB988D3185EN

Abstracts

KEY FINDINGS

The Europe construction composite market is expected to collect \$ 2529 million by the end of 2026, witnessing an upsurge in its 2016 revenue of \$ 1553 million, by experiencing a CAGR of 5.11% over the forecast period of 2017-2026.

MARKET INSIGHTS

The rising demand for construction composites from several European countries like the UK, Germany, and France for various applications will drive the market growth. Germany is the largest manufacturer of construction composites in Europe. The United Kingdom market has made a specific budget of around \$62 million for construction and maintenance of housing segment which in turn augments the demand for construction composites. Sheet molding compounds (SMC) and bulk molding compounds (BMC) are the popular product categories in this region. The Italian composite industry is also enjoying a competitive advantage in the European market as it is blessed with conducive factors like skilled workforce and flexible and cost-effective assembly and production lines.

COMPETITIVE INSIGHTS

Companies like Fibrolux Gmbh, Bedford Reinforced Plastics, Upm Biocomposites, Exel Composites, Fibergrate Composite Structures Inc, Hughes Brothers Inc, Timbertech Limited, Schoeck International, CPG International, Advanced Environmental Recycling Technologies, Fiberon Llc, Trex Company Inc, and Strongwell Corporation are contributing to the growth of the European construction composites market.



Contents

1. RESEARCH SCOPE

- 1.1. STUDY GOALS
- 1.2. SCOPE OF THE MARKET STUDY
- 1.3. WHO WILL FIND THIS REPORT USEFUL?
- 1.4. STUDY AND FORECASTING YEARS

2. RESEARCH METHODOLOGY

- 2.1. SOURCES OF DATA
 - 2.1.1. SECONDARY DATA
 - 2.1.2. PRIMARY DATA
- 2.2. TOP DOWN APPROACH
- 2.3. BOTTOM-UP APPROACH
- 2.4. DATA TRIANGULATION

3. EXECUTIVE SUMMARY

- 3.1. MARKET SUMMARY
- 3.2. KEY FINDINGS
 - 3.2.1. KEEN FOCUS ON SUSTAINABILITY AND GREEN BUILDING PRODUCTS
- 3.2.2. POSITIVE OUTLOOK ON COMPOSITE RECYCLING IN THE CONSTRUCTION SECTOR

4. MARKET DYNAMICS

- 4.1. MARKET DEFINITION
- 4.2. DRIVERS
 - 4.2.1. GROWTH IN HOUSING AND CONSTRUCTION SECTOR
 - 4.2.2. SUPERIOR COMPOSITES PROPERTIES
- 4.2.3. STRONG DEMAND FOR COMPOSITES IN CONSTRUCTION SECTOR
- 4.3. RESTRAINTS
 - 4.3.1. HIGH INITIAL COST OF COMPOSITES
 - 4.3.2. RECYCLABILITY ISSUES
- 4.4. OPPORTUNITIES
- 4.4.1. INCREASING DEMAND FOR PULTRUDED PROFILES
- 4.4.2. INCREASING COMPOSITES DEMAND IN CIVIL APPLICATIONS



4.5. CHALLENGES

4.5.1. LOW-COST SUBSTITUTES

5. MARKET BY FIBER TYPE

- 5.1. GLASS FIBER
- 5.2. NATURAL FIBER
- 5.3. OTHERS

6. MARKET RESIN TYPE

- 6.1. THERMOPLASTIC
- 6.2. THERMOSET

7. MARKET BY END-USERS

- 7.1. INDUSTRIAL
- 7.2. COMMERCIAL
- 7.3. HOUSING
- 7.4. CIVIL

8. KEY ANALYTICS

- 8.1. PORTER'S 5 FORCE MODEL
 - 8.1.1. THREAT OF NEW ENTRANTS
 - 8.1.2. THREAT OF SUBSTITUTE PRODUCTS
 - 8.1.3. BARGAINING POWER OF BUYERS
 - 8.1.4. BARGAINING POWER OF SUPPLIERS
 - 8.1.5. INTENSITY OF COMPETITIVE RIVALRY
- 8.2. VENDOR LANDSCAPE
- 8.3. OPPORTUNITY MATRIX

9. GEOGRAPHICAL ANALYSIS

- 9.1. UK
- 9.2. GERMANY
- 9.3. **SPAIN**
- 9.4. ITALY
- 9.5. FRANCE



- 9.6. RUSSIA
- 9.7. NORDIC
- 9.8. REST OF EUROPE

10. COMPANY PROFILES

- 10.1. STRONGWELL CORPORATION
- 10.2. EXEL COMPOSITES OYJ
- 10.3. TREX COMPANY, INC.
- 10.4. UPM BIOCOMPOSITES
- 10.5. BEDFORD REINFORCED PLASTICS
- 10.6. ADVANCED ENVIRONMENTAL RECYCLING TECHNOLOGIES, INC. (AERT)
- 10.7. HUGHES BROTHERS, INC.
- 10.8. DIVERSIFIED STRUCTURAL COMPOSITES INC
- 10.9. SCHOECK INTERNATIONAL
- 10.10. JIANGSU JIUDING NEW MATERIAL CO., LTD.
- 10.11. FIBERGRATE COMPOSITE STRUCTURES, INC.
- 10.12. FIBERON LLC
- 10.13. FIBROLUX GMBH
- 10.14. TIMBERTECH LIMITED
- 10.15. CPG INTERNATIONAL



List Of Tables

LIST OF TABLES

Table 1 EUROPE CONSTRUCTION COMPOSITES MARKET BY COUNTRY 2017-2026 (\$ MILLION)

Table 2 EUROPE CONSTRUCTION COMPOSITES MARKET BY TYPE 2017-2026 (\$ MILLION)

Table 3 EUROPE CONSTRUCTION COMPOSITES MARKET BY RESIN TYPE 2017-2026 (\$ MILLION)

Table 4 EUROPE CONSTRUCTION COMPOSITES MARKET BY END-USERS 2017-2026 (\$ MILLION)

Table 5 EUROPE CONSTRUCTION COMPOSITES MARKET BY COUNTRY 2017-2026 (\$ MILLION)



List Of Figures

LIST OF FIGURES

Figure 1 EUROPE CONSTRUCTION COMPOSITES MARKET BY RESIN TYPE 2017-2026 (\$ MILLION)

Figure 2 EUROPE GAS FIBER CONSTRUCTION COMPOSITES MARKET 2017-2026 (\$ MILLION)

Figure 3 EUROPE NATURAL FIBER CONSTRUCTION COMPOSITES MARKET 2017-2026 (\$ MILLION)

Figure 4 EUROPE OTHER CONSTRUCTION COMPOSITE MARKET BY 2017-2026 (\$ MILLION)

Figure 5 EUROPE CONSTRUCTION COMPOSITES MARKET IN THERMOPLASTIC SEGMENT 2017-2026 (\$ MILLION)

Figure 6 EUROPE CONSTRUCTION COMPOSITES MARKET IN THERMOSET SEGMENT 2017-2026 (\$ MILLION)

Figure 7 EUROPE CONSTRUCTION COMPOSITES MARKET IN INDUSTRIAL SECTOR 2017-2026 (\$ MILLION)

Figure 8 EUROPE CONSTRUCTION COMPOSITES MARKET IN COMMERCIAL SECTOR 2017-2026 (\$ MILLION)

Figure 9 EUROPE CONSTRUCTION COMPOSITES MARKET IN HOUSING SECTOR 2017-2026 (\$ MILLION)

Figure 10 EUROPE CONSTRUCTION COMPOSITES MARKET IN CIVIL SECTOR 2017-2026 (\$ MILLION)

Figure 11 UK CONSTRUCTION COMPOSITES MARKET 2017-2026 (\$ MILLION) Figure 12 GERMANY CONSTRUCTION COMPOSITES MARKET 2017-2026 (\$ MILLION)

Figure 13 SPAIN CONSTRUCTION COMPOSITES MARKET 2017-2026 (\$ MILLION)

Figure 14 ITALY CONSTRUCTION COMPOSITES MARKET 2017-2026 (\$ MILLION)

Figure 15 FRANCE CONSTRUCTION COMPOSITES MARKET 2017-2026 (\$ MILLION)

Figure 16 RUSSIA CONSTRUCTION COMPOSITES MARKET 2017-2026 (\$ MILLION) Figure 17 NORDIC CONSTRUCTION COMPOSITES MARKET 2017-2026 (\$ MILLION)

Figure 18 REST OF EUROPE CONSTRUCTION COMPOSITES MARKET 2017-2026 (\$ MILLION)



I would like to order

Product name: EUROPE CONSTRUCTION COMPOSITES MARKET FORECAST 2017-2026

Product link: https://marketpublishers.com/r/EDB988D3185EN.html

Price: US\$ 1,250.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/EDB988D3185EN.html

To pay by Wire Transfer, please, fill in your contact details in the form below:

| First name: | |
|---------------|---------------------------|
| Last name: | |
| Email: | |
| Company: | |
| Address: | |
| City: | |
| Zip code: | |
| Country: | |
| Tel: | |
| Fax: | |
| Your message: | |
| | |
| | |
| | |
| | **All fields are required |
| | Custumer signature |
| | |
| | |

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at https://marketpublishers.com/docs/terms.html

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970