

# EUROPE BONE GRAFT AND SUBSTITUTE MARKET FORECAST 2017-2025

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## Abstracts

### KEY FINDINGS

The revenue generated by the Europe bone graft and substitute market is predicted to rise from \$721 million in 2016 and reach \$1055 million by the end of the forecast period of 2017-2025. The market is predicted to expand further at a CAGR of 4.48% over the said period.

### MARKET INSIGHTS

The European market is classified on the basis of application, types and harvesting and fixation devices. The market is driven by rising health expenditure in countries such as the United Kingdom and France. This includes expenditures on health insurance being offered by government and private health insurance companies, which, in turn, is boosting the demand for the bone grafts and substitutes for surgeries such as joint reconstruction, bone implants, and hip replacements. Of all the European countries, the German market is expected to witness the highest CAGR growth. The country is the third largest medical technology market globally, after the United States and Japan.

### COMPETITIVE INSIGHTS

Smith And Nephew Plc, Mathys European Orthopedic, Integra Lifesciences Corp, Medtronic Inc, XTANT Medical and Wright Medical Group N.V Holdings Inc, Baxter International Inc, Sigmagraft, Orthofix Holdings Inc, Zimmer Biomet Holdings Inc, Nuvasive Inc, Depuy Synthes Inc, and, Allosource Inc are some of the well-known players in this market.

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12. STRYKER CORPORATION
13. ZIMMER BIOMET HOLDINGS INC
14. WRIGHT MEDICAL GROUP N.V.
15. XTANT MEDICAL HOLDINGS, INC.

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