

# EUROPE BIO-BASED CHEMICALS MARKET FORECAST 2018-2026

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## Abstracts

### KEY FINDINGS

Increasing use by the end user industries like pulp and paper, packaging, fermentation, transport etc., along with EU commission initiatives, industrial policies and regulatory mandates are all contributing to the growth of the Europe bio-based chemicals market. The market is all set to rise at a CAGR of 15.01% over the forecast period of 2018-2026.

### MARKET INSIGHTS

To make the economy more sustainable and reduce its dependency on petroleum products, Europe is giving priority to high potential bio-based chemicals sector. Also, competitiveness of the bio-based chemical industry in Europe is increasing due to the high energy prices and US shale gas revolution. The Netherland bio-based market accounted for the highest revenue share in 2017. Government initiatives to reduce the use of chemical fertilizers in the country and replace them with biofertilizers are benefiting the expansion of its bio-based chemicals market. Other markets analysed for this region include Germany, Italy, UK, France and Spain.

### COMPETITIVE INSIGHTS

Companies like BASF Se, Myriant Corporation, Yield10 Bioscience Inc, Novozymes A/S, Danimer Scientific Inc, Braskem, Abengoa Bioenergia S.A, Synbra, Royal Dsm, and Cargill Inc have established themselves in this market.

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2. BASF SE
3. BIOAMBER, INC.
4. BRASKEM
5. CARGILL, INC.
6. CORBION N.V. (PURAC)
7. DANIMER SCIENTIFIC INC
8. METHANEX CORPORATION
9. MITSUBISHI CHEMICAL CORPORATION
10. MITSUI & CO., LTD
11. MYRIANT CORPORATION
12. NATUREWORKS
13. NOVOZYMES A/S
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