

EUROPE AUTOMOTIVE PAINTS AND COATINGS MARKET FORECAST 2017-2025

<https://marketpublishers.com/r/E2EA14C581BEN.html>

Date: April 2017

Pages: 68

Price: US\$ 1,950.00 (Single User License)

ID: E2EA14C581BEN

Abstracts

KEY FINDINGS

Europe's automotive paints and coatings market revenue is expected to grow \$6.61 billion in the year 2017 and is anticipated to touch \$9.50 billion in the year 2025, at a CAGR of 4.64%. The forecast period for the market is from 2016 to 2025 and the base year deliberated for the market study is 2016. The flourishing automobile industry and growing demand for eco-friendly paints and coatings from automotive industry are the key drivers of automotive paints and coatings market in the Asia Pacific region.

MARKET INSIGHTS

The Automotive paints and coatings market is segmented by technology on the basis of Solvent borne, water borne and others. The market is also segmented by coat type on the basis of base coat, Electro coat, Clear coat and primer. The market is further segmented by vehicle on the basis of Passenger cars, light commercial vehicles and heavy commercial vehicles. The markets shift towards Nano paints and increasing demand for custom made paints and contemporary automotive paints and coatings may widen the scope of automotive paints and coatings market.

COMPETITIVE INSIGHTS

The key players in the automotive paints and coatings market are PPG Industries, Akzo Nobel, BASF Coatings, Nippon Paints, Axalta Coating Systems and Kansai Paints.

Contents

1. RESEARCH SCOPE

- 1.1. STUDY GOALS
- 1.2. SCOPE OF THE MARKET STUDY
- 1.3. WHO WILL FIND THIS REPORT USEFUL?
- 1.4. STUDY AND FORECASTING YEARS

2. RESEARCH METHODOLOGY

- 2.1. SOURCES OF DATA
 - 2.1.1. SECONDARY DATA
 - 2.1.2. PRIMARY DATA
 - 2.1.3. TOP-DOWN APPROACH
 - 2.1.4. BOTTOM-UP APPROACH
 - 2.1.5. DATA TRIANGULATION

3. EXECUTIVE SUMMARY

- 3.1. MARKET SUMMARY
- 3.2. KEY FINDINGS
 - 3.2.1. AUTOMOTIVE INDUSTRY AUGMENTING THE DEMAND OF AUTOMOTIVE PAINTS AND COATINGS MARKET
 - 3.2.2. INCREASING DEMAND FROM THE EMERGING NATIONS
 - 3.2.3. HURDLES OF STRICT REGULATIONS AND ENVIRONMENTAL ISSUES

4. MARKET DYNAMICS

- 4.1. MARKET DEFINITION
- 4.2. MARKET DRIVERS
 - 4.2.1. RISING DEMAND FOR ECO-FRIENDLY PAINTS AND COATINGS FROM AUTOMOTIVE INDUSTRY
- 4.3. MARKET RESTRAINTS
 - 4.3.1. STRINGENT REGULATIONS FOR VOC AND CO2 EMISSIONS
 - 4.3.2. REDUCTION IN THE CONSUMPTION VOLUME OF AUTOMOTIVE PAINTS AND COATINGS
- 4.4. MARKET OPPORTUNITIES
 - 4.4.1. SHIFTING FOCUS TOWARDS NANO PAINTS

4.4.2. RISE IN DEMAND FOR CUSTOM-MADE AND INNOVATIVE AUTOMOTIVE PAINTS AND COATINGS

4.5. MARKET CHALLENGES

4.5.1. COSTS ASSOCIATED WITH AUTOMOTIVE PAINTS AND COATINGS

4.5.2. ENVIRONMENTAL AND RECYCLING ISSUES

5. MARKET SEGMENTATION

5.1. BY TECHNOLOGY

5.1.1. SOLVENT-BORNE

5.1.2. WATER-BORNE

5.1.3. OTHERS

5.2. BY COAT TYPE

5.2.1. BASE COAT

5.2.2. ELECTRO COAT

5.2.3. CLEAR COAT

5.2.4. PRIMER

5.3. BY VEHICLE TYPE

5.3.1. PASSENGER CARS

5.3.2. LIGHT COMMERCIAL VEHICLES

5.3.3. HEAVY COMMERCIAL VEHICLES

6. KEY ANALYTICS

6.1. PORTER'S FIVE FORCE MODEL

6.1.1. BARGAINING POWER OF SUPPLIERS

6.1.2. BARGAINING POWER OF BUYERS

6.1.3. THREAT OF NEW ENTRANTS

6.1.4. THREAT OF SUBSTITUTE PRODUCTS

6.1.5. THREAT OF COMPETITIVE RIVALRY

6.2. OPPORTUNITY MATRIX

6.3. VALUE CHAIN ANALYSIS

6.3.1. VENDORS/SUPPLIERS/PRODUCT OR SERVICE PROVIDERS

6.3.2. END USERS

7. GEOGRAPHY ANALYSIS

7.1. EUROPE

7.1.1. GERMANY

7.1.2. UNITED KINGDOM (U.K.)

7.1.3. FRANCE

7.1.4. ITALY

7.1.5. SPAIN

7.1.6. REST OF EUROPE

8. COMPETITIVE LANDSCAPE

8.1. MARKET SHARE ANALYSIS

8.2. COMPANY PROFILES

8.2.1. PPG INDUSTRIES INC.

8.2.2. BASF COATINGS

8.2.3. AXALTA COATING SYSTEMS

8.2.4. NIPPON PAINT HOLDINGS LTD

8.2.5. KANSAI PAINT CO. LTD.

8.2.6. THE SHERWIN-WILLIAMS

8.2.7. VALSPAR

8.2.8. AKZONOBEL

8.2.9. FORETCH PRODUCTS INC.

8.2.10. RPM INTERNATIONAL

List Of Tables

LIST OF TABLES

TABLE 1: EUROPE AUTOMOTIVE PAINTS AND COATINGS MARKET, 2017-2025 (IN \$ BILLIONS)

TABLE 2: EUROPE AUTOMOTIVE PAINTS AND COATINGS MARKET BY TECHNOLOGY 2017-2025 (IN \$ BILLION)

TABLE 3: EUROPE AUTOMOTIVE PAINTS AND COATINGS MARKET, BY COAT TYPE 2017-2025 (IN \$ BILLION)

Table 4: EUROPE AUTOMOTIVE PAINTS AND COATINGS MARKET, BY VEHICLE TYPE, 2017-2025 (IN \$ BILLIONS)

TABLE 5: EUROPE AUTOMOTIVE PAINTS AND COATINGS MARKET, 2017-2025 (IN \$ BILLIONS)

List Of Figures

LIST OF FIGURES

FIGURE 1: EUROPE AUTOMOTIVE PAINTS AND COATINGS MARKET IN 2017-2025 (IN \$BILLIONS)

FIGURE 2: ANTICIPATED GROWTH IN GDP OF EMERGING NATIONS

FIGURE 3: EUROPE AUTOMOTIVE OEM'S AND AUTOMOTIVE REFINISH BREAK UP, 2017-2025 (IN %)

FIGURE 4: EUROPE AUTOMOTIVE PAINTS AND COATINGS MARKET SHARE, BY TECHNOLOGY, 2017-2025 (IN %)

FIGURE 5: EUROPE SOLVENT BORNE AUTOMOTIVE PAINTS AND COATINGS MARKET, 2017-2025 (IN \$ BILLIONS)

FIGURE 6: EUROPE WATER BORNE AUTOMOTIVE PAINTS AND COATINGS MARKET, 2017-2025 (IN \$ BILLIONS)

FIGURE 7: EUROPE OTHERS AUTOMOTIVE PAINTS AND COATINGS MARKET, 2017-2025 (IN \$ BILLIONS)

FIGURE 8: EUROPE AUTOMOTIVE PAINTS AND COATINGS MARKET SHARE, BY COAT TYPE, 2017-2025 (IN %)

FIGURE 9: EUROPE BASE COAT AUTOMOTIVE PAINTS AND COATINGS MARKET. 2017-2025 (IN \$ BILLIONS)

FIGURE 10: EUROPE ELECTRO COAT AUTOMOTIVE PAINTS AND COATINGS MARKET. 2017-2025 (IN \$ BILLIONS)

FIGURE 11: EUROPE CLEAR COAT AUTOMOTIVE PAINTS AND COATINGS MARKET. 2017-2025 (IN \$ BILLIONS)

FIGURE 12: EUROPE PRIMER AUTOMOTIVE PAINTS AND COATINGS MARKET. 2017-2025 (IN \$ BILLIONS)

FIGURE 13: EUROPE AUTOMOTIVE PAINTS AND COATINGS MARKET SHARE, BY VEHICLE TYPE, 2017-2025 (IN \$ BILLIONS)

FIGURE 14: EUROPE PASSENGER CARS AUTOMOTIVE PAINTS AND COATINGS MARKET, 2017-2025 (IN \$ BILLIONS)

FIGURE 15: EUROPE LIGHT COMMERCIAL VEHICLE AUTOMOTIVE PAINTS AND COATINGS MARKET, 2017-2025 (IN \$ BILLIONS)

FIGURE 16: EUROPE HEAVY COMMERCIAL VEHICLE AUTOMOTIVE PAINTS AND COATINGS MARKET, 2017-2025 (IN \$ BILLIONS)

FIGURE 17: EUROPE'S AUTOMOTIVE PAINTS AND COATINGS MARKET SHARE, 2017 (IN %)

FIGURE 18: GERMANY AUTOMOTIVE PAINTS AND COATINGS MARKET, 2017-2025 (IN \$ BILLION)

FIGURE 19: AUTOMOTIVE PRODUCTION IN GERMANY, 2015-2025

FIGURE 21: UNITED KINGDOM AUTOMOTIVE PAINTS AND COATINGS MARKET, 2017-2025 (IN \$ BILLION)

FIGURE 22: AUTOMOTIVE PRODUCTION IN UNITED KINGDOM, 2015-2025

FIGURE 23: FRANCE AUTOMOTIVE PAINTS AND COATINGS MARKET, 2017-2025 (IN \$ BILLION)

FIGURE 24: AUTOMOTIVE PRODUCTION IN FRANCE, 2015-2025

FIGURE 25: ITALY AUTOMOTIVE PAINTS AND COATINGS MARKET, 2017-2025 (IN \$ BILLION)

FIGURE 26: AUTOMOTIVE PRODUCTION IN ITALY, 2015-2025

FIGURE 27: SPAIN AUTOMOTIVE PAINTS AND COATINGS MARKET, 2017-2025 (IN \$ BILLION)

FIGURE 28: AUTOMOTIVE PRODUCTION IN SPAIN, 2015-2025

FIGURE 29: REST OF EUROPE AUTOMOTIVE PAINTS AND COATINGS MARKET, 2017-2025 (IN \$ BILLION)

FIGURE 30: AUTOMOTIVE PRODUCTION IN REST OF EUROPE, 2015-2025

FIGURE 31: MARKET SHARE ANALYSIS OF KEY PLAYERS 2016 (%)

I would like to order

Product name: EUROPE AUTOMOTIVE PAINTS AND COATINGS MARKET FORECAST 2017-2025

Product link: <https://marketpublishers.com/r/E2EA14C581BEN.html>

Price: US\$ 1,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/E2EA14C581BEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970