

# EUROPE AUTOMOTIVE HEAT EXCHANGER MARKET FORECAST 2018-2026

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## Abstracts

### KEY FINDINGS

The Europe automotive heat exchanger market is expected to nearly \$30 billion by 2026, exhibiting a CAGR of 7.16% over the forecast period of 2018-2026.

### MARKET INSIGHTS

Europe has traditionally been the hub of world class automobile production. Europe produces 21.7% of total cars produced worldwide, this makes the European Union is the world's second largest producer after China.

The upcoming growth in the European automotive industry gives a huge growth opportunity for the automotive heat exchanger market to grow in this region. There is an increased demand for premium and luxury passenger vehicles and a huge emphasis on the adoption of energy-efficient components in manufacturing, which further increases the usage of heat exchangers. Major automotive heat exchanger vendors have introduced systems especially to cater the European market's needs. Germany dominated the European market by accounting more than 30% share of passenger cars manufactured in Europe and is expected to grow at a CAGR of 7.79% over the forecast period. Poland, with its growing sales of passenger cars, is also likely to grow as one of the promising automotive markets in the European Union over the forecasted period.

### COMPETITIVE INSIGHTS

Companies like G&M Radiator, Mahle Behr GmbH & Co, Novellis, AKG Thermal Systems Inc, Climetal Heat Exchangers, Precision Micro, etc. are dominating this

region.

## Contents

### **1. RESEARCH SCOPE**

- 1.1. STUDY GOALS
- 1.2. SCOPE OF THE MARKET STUDY
- 1.3. WHO WILL FIND THIS REPORT USEFUL?
- 1.4. STUDY AND FORECASTING YEARS

### **2. RESEARCH METHODOLOGY**

- 2.1. SOURCES OF DATA
  - 2.1.1. SECONDARY DATA
  - 2.1.2. PRIMARY DATA
- 2.2. TOP-DOWN APPROACH
- 2.3. BOTTOM-UP APPROACH
- 2.4. DATA TRIANGULATION

### **3. EXECUTIVE SUMMARY**

- 3.1. MARKET SUMMARY
- 3.2. KEY FINDINGS
  - 3.2.1. ASIA PACIFIC IS THE MOST PROMISING REGIONAL MARKET
  - 3.2.2. ELECTRIC VEHICLES IS EXPECTED TO BE THE FASTEST GROWING VEHICLE TYPE SEGMENT
  - 3.2.3. GROWING ADOPTION OF ENERGY-EFFICIENT EQUIPMENT

### **4. MARKET DYNAMICS**

- 4.1. MARKET DEFINITION
- 4.2. MARKET DRIVERS
  - 4.2.1. RAPID GROWTH IN THE AUTOMOTIVE INDUSTRY
  - 4.2.2. GROWING AUTOMOTIVE AFTERMARKET DEMANDS
  - 4.2.3. STRINGENT EMISSION REGULATIONS IN DIFFERENT COUNTRIES
  - 4.2.4. INCREASING DEMAND FOR TURBOCHARGED ENGINES
- 4.3. MARKET RESTRAINTS
  - 4.3.1. LOW AVAILABILITY OF CHEAP RAW MATERIALS
  - 4.3.2. COMPLEXITY AND FUNCTIONAL ISSUES OF HEAT EXCHANGERS
- 4.4. MARKET OPPORTUNITIES

4.4.1. DEVELOPMENT AND INCREASING DEMAND FOR ALUMINIUM HEAT EXCHANGERS

4.4.2. INCREASING DEMAND FOR HYBRID POWERTRAINS

4.5. MARKET CHALLENGES

4.5.1. PACKAGING RELATED ISSUES

4.5.2. ELECTRIC VEHICLES AFFECT THE MARKET FOR IC ENGINE HEAT EXCHANGER

## **5. MARKET BY VEHICLE TYPE**

5.1. CONVENTIONAL ICE VEHICLES

5.2. PURE ELECTRIC VEHICLES

5.3. OTHER VEHICLES

## **6. MARKET BY DESIGN**

6.1. TUBE - FIN

6.2. PLATE - BAR

6.3. OTHER DESIGNS

## **7. MARKET BY APPLICATIONS**

7.1. RADIATORS

7.2. INTERCOOLERS

7.3. AIR-CONDITIONING

7.4. OIL COOLERS

7.5. EXHAUST GAS HEAT EXCHANGER

7.6. OTHER APPLICATIONS

## **8. KEY ANALYTICS**

8.1. PORTERS FIVE FORCE MODEL

8.1.1. THREAT OF NEW ENTRANTS

8.1.2. THREAT OF SUBSTITUTE

8.1.3. BARGAINING POWER OF SUPPLIERS

8.1.4. BARGAINING POWER OF BUYERS

8.1.5. THREAT OF COMPETITIVE RIVALRY

8.2. OPPORTUNITY MATRIX

8.3. VENDOR LANDSCAPE

## 8.4. VALUE CHAIN ANALYSIS: AUTOMOTIVE INDUSTRY

8.4.1. BACKWARD SUPPLY CHAIN

8.4.2. FORWARD SUPPLY CHAIN

## 9. GEOGRAPHICAL ANALYSIS

### 9.1. EUROPE

9.1.1. GERMANY

9.1.2. FRANCE

9.1.3. UNITED KINGDOM

9.1.4. RUSSIA

9.1.5. ITALY

9.1.6. REST OF EUROPE

## 10. COMPETITIVE LANDSCAPE

### 10.1. MARKET SHARE ANALYSIS

### 10.2. COMPANY PROFILES

10.2.1. AKG THERMAL SYSTEMS, INC

10.2.2. AMERICAN INDUSTRIAL HEAT TRANSFER INC

10.2.3. BANCO PRODUCTS LTD

10.2.4. CLIMETAL HEAT EXCHANGERS

10.2.5. CLIZEN

10.2.6. CONSTELLIUM N.V.

10.2.7. DENSO

10.2.8. G&M RADIATOR

10.2.9. HANON SYSTEMS

10.2.10. HRS PROCESS SYSTEMS

10.2.11. MAHLE

10.2.12. MODINE MANUFACTURING

10.2.13. NIPPON LIGHT METAL COMPANY

10.2.14. PRECISION MICRO

10.2.15. VALEO S.A

## List Of Tables

### LIST OF TABLES

TABLE 1: EUROPE AUTOMOTIVE HEAT EXCHANGER MARKET, BY COUNTRY, 2018-2026 (IN \$ BILLION)

TABLE 2: EURO 6 EMISSION NORMS

TABLE 3: EUROPE AUTOMOTIVE HEAT EXCHANGER MARKET, BY VEHICLE TYPE, 2018-2026, (IN \$ BILLION)

TABLE 4: EUROPE AUTOMOTIVE HEAT EXCHANGER MARKET, BY DESIGN, 2018-2026, (IN \$ BILLION)

TABLE 5: EUROPE AUTOMOTIVE HEAT EXCHANGER MARKET, BY APPLICATIONS, 2018-2026, (IN \$ BILLION)

TABLE 6: OPPORTUNITY MATRIX FOR AUTOMOTIVE HEAT EXCHANGER MARKET

TABLE 7: VENDOR LANDSCAPE OF AUTOMOTIVE HEAT EXCHANGER MARKET

TABLE 8: EUROPE AUTOMOTIVE HEAT EXCHANGER MARKET, BY COUNTRY, 2018-2026 (IN \$ BILLION)

## List Of Figures

### LIST OF FIGURES

FIGURE 1: EUROPE AUTOMOTIVE HEAT EXCHANGER MARKET, BY APPLICATIONS, 2017 & 2026 (IN %)

FIGURE 2: WORLDWIDE ELECTRIC VEHICLE MARKET, 2017-2026 (IN \$ MILLION)

FIGURE 3: AUTOMOTIVE ENGINE MARKET BY CYLINDER COUNT 2015 AND 2024 (%)

FIGURE 4: VOLATILITY IN ALUMINUM PRICES (1000\$ PER METRIC TON) - 6 MONTHS ANALYSIS (MARCH 2016-SEPTEMBER 2016)

FIGURE 5: WORLDWIDE PURE EV AND PLUG-IN VEHICLE STOCK, 2013-2015 (IN UNITS)

FIGURE 6: EUROPE AUTOMOTIVE HEAT EXCHANGER MARKET, BY CONVENTIONAL ICE VEHICLES, 2018-2026 (IN \$ BILLION)

FIGURE 7: WORLDWIDE MOTOR VEHICLES PRODUCTION STATISTICS 2010-2015

FIGURE 8: WORLDWIDE MOTOR VEHICLES SALES STATISTICS 2010-2015

FIGURE 9: EUROPE AUTOMOTIVE HEAT EXCHANGER MARKET, BY PURE ELECTRIC VEHICLES, 2018-2026 (IN \$ BILLION)

FIGURE 10: APPROXIMATE WORLDWIDE ANNUAL SALES OF PURE-ELECTRIC VEHICLES, 2016

FIGURE 11: EUROPE AUTOMOTIVE HEAT EXCHANGER MARKET, BY OTHER VEHICLES, 2018-2026 (IN \$ BILLION)

FIGURE 12: WORLDWIDE HYBRID VEHICLE SALES, 2012-2016 (APPROXIMATE VALUE)

FIGURE 13: EUROPE AUTOMOTIVE HEAT EXCHANGER MARKET, BY TUBE - FIN, 2018-2026 (IN \$ BILLION)

FIGURE 14: EUROPE AUTOMOTIVE HEAT EXCHANGER MARKET, BY PLATE - BAR, 2018-2026 (IN \$ BILLION)

FIGURE 15: EUROPE AUTOMOTIVE HEAT EXCHANGER MARKET, BY OTHER DESIGNS, 2018-2026 (IN \$ BILLION)

FIGURE 16: EUROPE AUTOMOTIVE HEAT EXCHANGER MARKET, BY RADIATORS, 2018-2026 (IN \$ BILLION)

FIGURE 17: WORLDWIDE RADIATOR HEAT EXCHANGER MARKET SHARE 2016

FIGURE 18: EUROPE AUTOMOTIVE HEAT EXCHANGER MARKET, BY INTERCOOLERS, 2018-2026 (IN \$ BILLION)

FIGURE 19: EUROPE AUTOMOTIVE HEAT EXCHANGER MARKET, BY AIR-CONDITIONING, 2018-2026 (IN \$ BILLION)

FIGURE 20: EUROPE AUTOMOTIVE HEAT EXCHANGER MARKET, BY OIL

COOLERS, 2018-2026 (IN \$ BILLION)

FIGURE 21: EUROPE AUTOMOTIVE HEAT EXCHANGER MARKET, BY EXHAUST GAS HEAT EXCHANGER, 2018-2026 (IN \$ BILLION)

FIGURE 22: EUROPE AUTOMOTIVE HEAT EXCHANGER MARKET, BY OTHER APPLICATIONS, 2018-2026 (IN \$ BILLION)

FIGURE 23: PORTER'S FIVE FORCE MODEL OF AUTOMOTIVE HEAT EXCHANGER MARKET

FIGURE 24: VALUE CHAIN OF AUTOMOTIVE INDUSTRY

FIGURE 25: EUROPE AUTOMOTIVE HEAT EXCHANGER MARKET, REGIONAL OUTLOOK, 2017 & 2026 (IN %)

FIGURE 26: GERMANY AUTOMOTIVE HEAT EXCHANGER MARKET, 2018-2026 (IN \$ BILLION)

FIGURE 27: GERMANY VEHICLE PRODUCTION STATISTICS, 2011-2015 (IN UNITS)

FIGURE 28: GERMANY VEHICLE SALES STATISTICS, 2011-2015 (IN UNITS)

FIGURE 29: FRANCE AUTOMOTIVE HEAT EXCHANGER MARKET, 2018-2026 (IN \$ BILLION)

FIGURE 30: FRANCE VEHICLE PRODUCTION STATISTICS, 2011-2015 (IN UNITS)

FIGURE 31: FRANCE VEHICLE SALES STATISTICS, 2011-2015 (IN UNITS)

FIGURE 32: UNITED KINGDOM AUTOMOTIVE HEAT EXCHANGER MARKET, 2018-2026 (IN \$ BILLION)

FIGURE 33: UNITED KINGDOM VEHICLE PRODUCTION STATISTICS, 2011-2015 (IN UNITS)

FIGURE 34: UNITED KINGDOM VEHICLE SALES STATISTICS, 2011-2015 (IN UNITS)

FIGURE 35: RUSSIA AUTOMOTIVE HEAT EXCHANGER MARKET, 2018-2026 (IN \$ BILLION)

FIGURE 36: RUSSIA VEHICLE PRODUCTION STATISTICS, 2011-2015 (IN UNITS)

FIGURE 37: RUSSIA VEHICLE SALES STATISTICS, 2011-2015 (IN UNITS)

FIGURE 38: ITALY AUTOMOTIVE HEAT EXCHANGER MARKET, 2018-2026 (IN \$ BILLION)

FIGURE 39: ITALY VEHICLE PRODUCTION STATISTICS, 2011-2015 (IN UNITS)

FIGURE 40: ITALY VEHICLE SALES STATISTICS, 2011-2015 (IN UNITS)

FIGURE 41: REST OF EUROPE AUTOMOTIVE HEAT EXCHANGER MARKET, 2018-2026 (IN \$ BILLION)

FIGURE 42: MARKET SHARE ANALYSIS OF KEY PLAYERS IN 2017 (%)

## **COMPANIES MENTIONED**



1. AKG THERMAL SYSTEMS, INC
2. AMERICAN INDUSTRIAL HEAT TRANSFER INC
3. BANCO PRODUCTS LTD
4. CLIMETAL HEAT EXCHANGERS
5. CLIZEN
6. CONSTELLIUM N.V.
7. DENSO
8. G&M RADIATOR
9. HANON SYSTEMS
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