

# EUROPE AUTOMATED MATERIAL HANDLING EQUIPMENT MARKET FORECAST 2017-2025

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## Abstracts

### KEY FINDINGS

The European market accounted for the biggest revenue share of \$9232 million in 2016 in the global automated material handling equipment market. Over the forecast period of 2017-2025, the European market is expected to rise at 6.85% CAGR, collecting a total of \$16808 million by its end.

### MARKET INSIGHTS

Factors like constant demand from logistics in the e-commerce sector, need for customized solutions for AGV and growing demand from emerging economies are presenting the automated material handling equipment market with lucrative growth opportunities. The German market is expected to record the highest CAGR growth over the forecast period for the European region. However, the loss of productivity due to real-time technical issues, fluctuating raw material costs and the lack of skilled professionals in the field are strongly challenging the market growth.

### COMPETITIVE INSIGHTS

Dematic Gmbh & Co. Kg, Swisslog Holding Ag (Acquired By Kuka Group), Beumer Group Gmbh & Co. Kg, SSI Schaefer Holding International GmbH, Intelligrated, Jungheinrich Ag, Amerden Group, Kion Group Ag, Mitsubishi Caterpillar Forklift America, Fives Group, Toyota Industries Corporation, Kuka Group, Murata Machinery Ltd, Precision Automation & Robotics India Ltd, and Daifuku Co. Ltd are some of the companies that are competing in this market.

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3. DAIFUKU CO. LTD.
4. DEMATIC GMBH & CO. KG
5. FIVES GROUP
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10. MITSUBISHI CATERPILLAR FORKLIFT AMERICA
11. MURATA MACHINERY, LTD.
12. PRECISION AUTOMATION & ROBOTICS INDIA LTD.
13. SSI SCHAEFER HOLDING INTERNATIONAL GMBH
14. SWISSLOG HOLDING AG (ACQUIRED BY KUKA GROUP)
15. TOYOTA INDUSTRIES CORPORATION

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