

EUROPE AEROSTATS SYSTEMS MARKET FORECAST 2018-2026

https://marketpublishers.com/r/E79A571DCDFEN.html

Date: January 2018 Pages: 92 Price: US\$ 1,250.00 (Single User License) ID: E79A571DCDFEN

Abstracts

KEY FINDINGS

The Europe aerostat system market was estimated to be worth \$1187 million in 2017. Over the forecast years of 2018-2026, the market is predicted to rise with an anticipated CAGR of 15.80%, collecting a total of \$4412 million by the end of 2026.

MARKET INSIGHTS

In Europe, the UK aerostat market currently holds the most significant market share, followed by Germany. The Russian market has also emerged as a key contributor for this region in the recent years, owing to the huge spending by the Russian government for the development of the aerostat technology for defense and military purposes. However, the market's vulnerability due to adverse weather conditions that prevail in several European countries, and a growing competition from related technologies such as drones and UAVs are posing serious threats to the market growth.

COMPETITIVE INSIGHTS

Major players like ILC Dover LP, Rosaerosystems, Lindstrand Technologies Ltd, World Surveillance Group Inc., Rafael Advanced Defense Systems Ltd, Skyship Services Inc, Rt Aerostat Systems Inc, Aerostar International Inc, Airborne Industries Limited, and Lockheed Martin Corporation are involved in the Europe aerostat systems market.



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- 1. AEROSTAR INTERNATIONAL, INC.
- 2. ILC DOVER LP
- 3. ISRAEL AEROSPACE INDUSTRIES LTD.
- 4. LINDSTRAND TECHNOLOGIES, LTD
- 5. LOCKHEED MARTIN CORPORATION
- 6. ROSAEROSYSTEMS, INTERNATIONAL LTD.
- 7. RT AEROSTAT SYSTEMS, INC.
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- 15. AEROSCRAFT CORPORATION
- 16. WORLD SURVEILLANCE GROUP, INC.
- **17. HARRIS CORPORATION**
- 18. SKYSHIP SERVICES, INC.
- **19. AIRBORNE INDUSTRIES LIMITED**
- 20. HYBRID AIR VEHICLES



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