

# **EUROPE ACOUSTIC INSULATION MARKET FORECAST 2018-2026**

https://marketpublishers.com/r/E9BBF7E307BEN.html

Date: February 2018

Pages: 85

Price: US\$ 1,250.00 (Single User License)

ID: E9BBF7E307BEN

## **Abstracts**

#### **KEY FINDINGS**

The Europe acoustic insulation market is expected to rise to \$5946 million by 2026, exhibiting a CAGR of 4.97 % over the forecast period of 2018-2026.

#### **MARKET INSIGHTS**

The acoustic insulation materials are widely used in the automotive sector which is vital for European Union's prosperity. The automotive sector constitutes 4% of the European GDP, which makes them the world's biggest manufacturers of motor vehicles. In Europe, Germany is the largest user of acoustic insulation, followed by the UK. The German market is driven by the growth of automotive, electronics and industrial machinery market. However, the France market is expected to rise with the highest CAGR over the forecast period owing to the stringent government regulations against noise pollution. Moreover, the rising health concerns are also propelling a huge growth opportunity in the France acoustic insulation market.

#### **COMPETITIVE INSIGHTS**

Companies like Rockwool International A/S, Knauf Insulation GMBH, Paroc, Armacell GMBH, BASF SE dominate this region.



### **Contents**

#### 1. RESEARCH SCOPE

- 1.1. STUDY GOALS
- 1.2. SCOPE OF THE MARKET STUDY
- 1.3. WHO WILL FIND THIS REPORT USEFUL?
- 1.4. STUDY AND FORECASTING YEARS

#### 2. RESEARCH METHODOLOGY

- 2.1. SOURCES OF DATA
  - 2.1.1. SECONDARY DATA
  - 2.1.2. PRIMARY DATA
- 2.2. TOP DOWN APPROACH
- 2.3. BOTTOM-UP APPROACH
- 2.4. DATA TRIANGULATION

#### 3. EXECUTIVE SUMMARY

- 3.1. MARKET SUMMARY
- 3.2. KEY FINDINGS

#### 4. MARKET OVERVIEW

- 4.1. MARKET DEFINITION
- 4.2. MARKET DRIVERS
  - 4.2.1. RISING HEALTH CONCERNS
  - 4.2.2. INCREASING INFRASTRUCTURAL ACTIVITIES
- 4.2.3. STRINGENT ENVIRONMENTAL REGULATIONS
- 4.3. MARKET RESTRAINTS
  - 4.3.1. DECLINE IN INFRASTRUCTURE GROWTH IN EUROPE
  - 4.3.2. VOLATILITY IN OIL AND GAS SECTOR
- 4.4. OPPORTUNITIES
  - 4.4.1. RISING DEMAND FROM DEVELOPING COUNTRIES
- 4.4.2. SILICA AEROGEL GAINING TRACTION DUE TO ITS OPTICS, MECHANICS,

#### ACOUSTICS PROPERTIES

- 4.5. CHALLENGE
- 4.5.1. LACK OF AWARENESS



#### 4.5.2. FLUCTUATING COST OF RAW MATERIALS

#### 5. MARKET BY TYPE

- **5.1. STONE WOOL MARKET**
- 5.2. GLASS WOOL MARKET
- 5.3. POLYSTYRENE FOAMED PLASTIC
- 5.4. AEROGEL AND CELLULOSE
- 5.5. OTHERS MARKET

#### 6. MARKET BY END-USER INDUSTRY

- 6.1. BUILDING & CONSTRUCTION
  - 6.1.1. COMMERCIAL BUILDING
  - 6.1.2. RESIDENTIAL BUILDING
- 6.2. TRANSPORTATION
  - 6.2.1. AUTOMOTIVE
  - 6.2.2. MARINE MARKET
  - 6.2.3. AEROSPACE
- 6.3. INDUSTRIAL
- 6.4. OTHER END-USER INDUSTRIES

#### 7. KEY ANALYTICS

- 7.1. PARAMETRIC ANALYSIS
- 7.1.1. APPLICATION OF ACOUSTIC INSULATIONS IN BUILDING AND CONSTRUCTION
  - 7.1.2. APPLICATION OF ACOUSTIC INSULATIONS IN HEALTHCARE
- 7.1.3. APPLICATION OF ACOUSTIC INSULATIONS IN TRANSPORTATION
- 7.2. KEY BUYING CRITERIA
  - 7.2.1. APPLICABILITY
  - 7.2.2. COST EFFECTIVENESS
  - 7.2.3. EASE OF USE
  - 7.2.4. INNOVATIONS
- 7.3. PORTER'S FIVE FORCE MODEL
  - 7.3.1. BARGAINING POWER OF SUPPLIERS
  - 7.3.2. BARGAINING POWER OF BUYERS
  - 7.3.3. THREAT OF NEW ENTRANTS
  - 7.3.4. THREAT OF SUBSTITUTES



#### 7.3.5. COMPETITIVE RIVALRY BETWEEN EXISTING PLAYERS

- 7.4. STRATEGIC RECOMMENDATION
  - 7.4.1. BOOM IN THE ASIAN ECONOMIES DRIVES GROWTH
- 7.4.2. ACOUSTIC INSULATION PROPERTIES OF AEROGEL AND CELLULOSE MAKES IT A MUCH DESIRED PRODUCT
- 7.5. VENDOR LANDSCAPE
- 7.6. OPPORTUNITY MATRIX

#### 8. GEOGRAPHICAL ANALYSIS

- 8.1. GERMANY
- 8.2. UNITED KINGDOM (UK)
- 8.3. FRANCE
- **8.4. SPAIN**
- 8.5. ITALY
- 8.6. REST OF EUROPE

#### 9. COMPETITIVE LANDSCAPE

- 9.1. LIST OF TOP WINNING STRATEGIES
- 9.2. COMPANY PROFILES
  - 9.2.1. SAINT-GOBAIN SA
    - 9.2.1.1. OVERVIEW
    - 9.2.1.2. SCOT ANALYSIS
    - 9.2.1.3. PRODUCT PORTFOLIO
    - 9.2.1.4. STRATEGIC INITIATIVES
  - 9.2.2. ROCKWOOL INTERNATIONAL A/S
    - 9.2.2.1. OVERVIEW
    - 9.2.2.2. SCOT ANALYSIS
    - 9.2.2.3. PRODUCT PORTFOLIO
  - 9.2.2.4. STRATEGIC INITIATIVES
  - 9.2.3. KNAUF INSULATION GMBH
    - 9.2.3.1. OVERVIEW
    - 9.2.3.2. SCOT ANALYSIS
    - 9.2.3.3. PRODUCT PORTFOLIO
    - 9.2.3.4. STRATEGIC INITIATIVES
  - 9.2.4. JOHNS MANVILLE INC.
    - 9.2.4.1. OVERVIEW
    - 9.2.4.2. SCOT ANALYSIS



- 9.2.4.3. PRODUCT PORTFOLIO
- 9.2.4.4. STRATEGIC INITIATIVES
- 9.2.5. OWENS CORNING
  - 9.2.5.1. OVERVIEW
  - 9.2.5.2. SCOT ANALYSIS
  - 9.2.5.3. PRODUCT PORTFOLIO
  - 9.2.5.4. STRATEGIC INITIATIVES
- 9.2.6. PAROC
  - 9.2.6.1. OVERVIEW
  - 9.2.6.2. SCOT ANALYSIS
  - 9.2.6.3. PRODUCT PORTFOLIO
  - 9.2.6.4. STRATEGIC INITIATIVES
- 9.2.7. KINGSPAN GROUP PLC
  - 9.2.7.1. OVERVIEW
  - 9.2.7.2. SCOT ANALYSIS
  - 9.2.7.3. PRODUCT PORTFOLIO
  - 9.2.7.4. STRATEGIC INITIATIVES
- 9.2.8. ARMACELL GMBH
  - 9.2.8.1. OVERVIEW
  - 9.2.8.2. SCOT ANALYSIS
  - 9.2.8.3. PRODUCT PORTFOLIO
- 9.2.8.4. STRATEGIC INITIATIVES
- 9.2.9. BASF SE
  - 9.2.9.1. OVERVIEW
  - 9.2.9.2. SCOT ANALYSIS
  - 9.2.9.3. PRODUCT PORTFOLIO
  - 9.2.9.4. STRATEGIC INITIATIVES
- 9.2.10. FLETCHER INSULATION
  - 9.2.10.1. OVERVIEW
  - 9.2.10.2. SCOT ANALYSIS
  - 9.2.10.3. PRODUCT PORTFOLIO
  - 9.2.10.4. STRATEGIC INITIATIVES



## **List Of Tables**

#### LIST OF TABLES

TABLE 1 EUROPE ACOUSTIC INSULATION MARKET BY COUNTRY 2018-2026 (\$ MILLION)

TABLE 2 THERMAL CONDUCTIVITY OF INSULATION MATERIALS
TABLE 3 EUROPE ACOUSTIC INSULATION MARKET BY TYPE 2018-2026 (\$
MILLION)

TABLE 4 EUROPE ACOUSTIC INSULATION MARKET BY END-USER INDUSTRY 2018-2026 (\$ MILLION)

TABLE 5 BUILDING & CONSTRUCTION INDUSTRY BY TYPE 2018-2026 (\$ MILLION)

TABLE 6 EUROPE TRANSPORTATION INDUSTRY BY TYPE 2018-2026 (\$MILLION) TABLE 7 NOISE LEVELS FOR A NUMBER OF OIL AND GAS ACTIVITIES TABLE 8 EUROPE ACOUSTIC INSULATION MARKET BY COUNTRY 2018-2026 (\$MILLION)



# **List Of Figures**

#### LIST OF FIGURES

FIGURE 1 MARKET SHARE OF EUROPE ACOUSTIC INSULATION MARKET BY END USER IN 2017 (%)

FIGURE 2 MARKET DRIVERS

FIGURE 3 EUROPEAN UNION STATISTICS

FIGURE 4 CONSTRUCTION ACTIVITIES IN EUROPEAN UNION IN 2016

FIGURE 5 TOTAL CONSTRUCTION, BUILDING AND CIVIL WORK IN EUROPE FROM 2013-2016

FIGURE 6 EUROPE STONE WOOL MARKET 2018-2026 (\$ MILLION)

FIGURE 7 TYPES OF GLASS

FIGURE 8 EUROPE GLASS WOOL MARKET 2018-2026 (\$ MILLION)

FIGURE 9 EUROPE POLYSTYRENE FOAMED PLASTIC MARKET 2018-2026 (\$ MILLION)

FIGURE 10 EUROPE AEROGEL AND CELLULOSE MARKET 2018-2026 (\$MILLION)

FIGURE 11 EUROPE OTHERS ACOUSTIC INSULATION MATERIALS MARKET 2017-20224 (\$ MILLION)

FIGURE 12 EUROPE CONSTRUCTION SPENDING BY REGION 2015 & 2020

FIGURE 13 EUROPE ACOUSTIC INSULATION MARKET BY BUILDING &

CONSTRUCTION 2018-2026 (\$ MILLION)

FIGURE 14 EUROPE ACOUSTIC INSULATION MARKET BY COMMERCIAL BUILDING 2018-2026 (\$ MILLION)

FIGURE 15 EUROPE ACOUSTIC INSULATION MARKET BY RESIDENTIAL BUILDING INDUSTRY 2018-2026 (\$ MILLION)

FIGURE 16 EUROPE ACOUSTIC INSULATION MARKET BY TRANSPORTATION 2018-2026 (\$ MILLION)

FIGURE 17 EUROPE ACOUSTIC INSULATION MARKET BY AUTOMOTIVE INDUSTRY 2018-2026 (\$ MILLION)

FIGURE 18 MAJOR AUTOMOBILE PRODUCING COUNTRIES 2015 (MILLION UNITS)

FIGURE 19 EUROPE ACOUSTIC INSULATION MARKET BY MARINE INDUSTRY 2018-2026 (\$ MILLION)

FIGURE 20 EUROPE ACOUSTIC INSULATION MARKET BY AEROSPACE INDUSTRY 2018-2026 (\$ MILLION)

FIGURE 21 EUROPE ACOUSTIC INSULATION MARKET BY INDUSTRIAL 2018-2026 (\$ MILLION)

FIGURE 22 EUROPE ACOUSTIC INSULATION MARKET BY OTHER END-USER



INDUSTRIES 2018-2026 (\$ MILLION)

FIGURE 23 SEGMENT ANALYSIS RELEVANCE

FIGURE 24 TOP EMERGING COUNTRIES 2018-2026 (\$ MILLION)

FIGURE 25 TOP REVENUE GENERATING SEGMENT 2018-2026 (\$ MILLION)

FIGURE 26 MOTOR VEHICLE PRODUCTION IN EUROPE IN 2015 (IN UNITS)

FIGURE 27 GERMANY ACOUSTIC INSULATION MARKET 2018-2026 (\$ MILLION)

FIGURE 28 VALUE OF CONSTRUCTION OUTPUT 2012-2015 (\$ MILLION)

FIGURE 29 AUTOMOTIVE PRODUCTION IN THE UK IN 2015 (IN UNITS)

FIGURE 30 UNITED KINGDOM (UK) ACOUSTIC INSULATION MARKET 2018-2026 (\$ MILLION)

FIGURE 31 AUTOMOTIVE PRODUCTION IN FRANCE IN 2015 (IN UNITS)

FIGURE 32 FRANCE ACOUSTIC INSULATION MARKET 2018-2026 (\$ MILLION)

FIGURE 33 SPAIN ACOUSTIC INSULATION MARKET 2018-2026 (\$ MILLION)

FIGURE 34 ITALY ACOUSTIC INSULATION MARKET 2018-2026 (\$ MILLION)

FIGURE 35 ROE ACOUSTIC INSULATION MARKET 2018-2026 (\$ MILLION)

#### **COMPANIES MENTIONED**

- 1. SAINT-GOBAIN SA
- 2. ROCKWOOL INTERNATIONAL A/S
- 3. KNAUF INSULATION GMBH
- 4. JOHNS MANVILLE INC.
- 5. OWENS CORNING
- 6. PAROC
- 7. KINGSPAN GROUP PLC
- 8. ARMACELL GMBH
- 9. BASF SE
- 10. FLETCHER INSULATION



#### I would like to order

Product name: EUROPE ACOUSTIC INSULATION MARKET FORECAST 2018-2026

Product link: https://marketpublishers.com/r/E9BBF7E307BEN.html

Price: US\$ 1,250.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

# **Payment**

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <a href="https://marketpublishers.com/r/E9BBF7E307BEN.html">https://marketpublishers.com/r/E9BBF7E307BEN.html</a>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:	
Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <a href="https://marketpublishers.com/docs/terms.html">https://marketpublishers.com/docs/terms.html</a>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970