

# **ASIA PACIFIC WINE MARKET FORECAST 2017-2025**

https://marketpublishers.com/r/A3B7AA76697EN.html

Date: May 2017

Pages: 48

Price: US\$ 1,250.00 (Single User License)

ID: A3B7AA76697EN

## **Abstracts**

### **KEY FINDINGS**

The wine market of Asia-Pacific is anticipated to flourish by \$ 123892 million by 2025 at CAGR of 5.05% between 2017 and 2025. The base year considered for the study of the wine market is 2016 and the forecasting period is from 2017 to 2025. The alteration in the consumer lifestyle for wine consumption is the leading reason for up surging the growth of the wine market in the Asia-Pacific region. wine consumption in social gatherings, rising disposable income, increasing urbanization are the factors responsible for the growth of the wine market.

### **MARKET INSIGHTS**

The Asia-Pacific wine market is segmented on the basis of the distribution channel, and geography. The distribution channel of the Asia-Pacific wine market is further bifurcated into Liquor specialists stores, Duty-free, Hypermarket/supermarket, online retailing and others. The wine market by geography is further divided into China, India, Japan, South-Korea, Thailand, Australia and rest of Asia-Pacific. Strict rules and regulations amid varied countries and accessibility to alternative products are few of the factors restricting the market growth. The dominating giants of the wine market are experiencing challenges in high tax and interference in advertising in particular countries.

### **COMPETITIVE INSIGHTS**

Major players in the wine market are Treasury Wine Estate, Remy Cointreau, Pernod Ricard, AMVYX, Diageo Plc, Accolade Wines, Bacardi Limited, Vina Concha y Toro, Miguel Torres SA, Gruppo Campari, Constellation Brands Inc, The Wine Group, Andrew Peller Ltd, Castle Group, and E & J Gallo Winery.



## **Contents**

### 1. RESEARCH SCOPE

- 1.1. STUDY GOALS
- 1.2. SCOPE OF THE MARKET STUDY
- 1.3. WHO WILL FIND THIS REPORT USEFUL?
- 1.4. STUDY AND FORECASTING YEARS

### 2. RESEARCH METHODOLOGY

- 2.1. SOURCES OF DATA
  - 2.1.1. SECONDARY DATA
  - 2.1.2. PRIMARY DATA
- 2.2. TOP DOWN APPROACH
- 2.3. BOTTOM-UP APPROACH
- 2.4. DATA TRIANGULATION

### 3. EXECUTIVE SUMMARY

- 3.1. MARKET SUMMARY
- 3.2. KEY FINDING

### 4. MARKET OVERVIEW

- 4.1. MARKET DEFINITION
- 4.2. MARKET DRIVERS
  - 4.2.1. CHANGING LIFESTYLE AND CONSUMPTION HABITS OF WINE
  - 4.2.2. POPULARITY OF WINE IN SOCIAL OCCASIONS AND CELEBRATIONS
  - 4.2.3. RAPID URBANIZATION AND HIGH DISPOSABLE INCOME
  - 4.2.4. INCREASE IN MARKETING AND PROMOTIONAL ACTIVITIES
  - 4.2.5. PACKAGING INNOVATIONS AUGMENTING THE DEMAND
- 4.3. MARKET RESTRAINTS
  - 4.3.1. STRINGENT RULES AND REGULATIONS ACROSS DIFFERENT REGIONS
  - 4.3.2. EASY AVAILABILITY OF SUBSTITUTE PRODUCTS
- 4.4. MARKET OPPORTUNITIES
- 4.4.1. GROWING DEMAND FOR WINE IN EMERGING MARKETS
- 4.4.2. NEW PRODUCT LAUNCHES WITH DIFFERENT FLAVOURS
- 4.5. MARKET CHALLENGES



- 4.5.1. HEAVY TAXATION
- 4.5.2. RESTRICTIONS ON ADVERTISING IN CERTAIN COUNTRIES

# 5. ASIA PACIFIC WINE MARKET BY DISTRIBUTION CHANNEL 2017-2025 (\$ MILLION)

- 5.1. LIQUOR SPECIALIST STORES
- 5.2. DUTY FREE
- 5.3. HYPERMARKET/SUPER MARKET
- 5.4. ONLINE RETAILING
- 5.5. OTHERS

### **6. KEY ANALYTICS**

- 6.1. PORTERS FIVE FORCE MODEL
  - 6.1.1. THREAT OF NEW ENTRANTS
  - 6.1.2. BARGAINING POWER OF BUYERS
  - 6.1.3. BARGAINING POWER OF SUPPLIERS
  - 6.1.4. THREAT OF SUBSTITUTE PRODUCTS
  - 6.1.5. COMPETITIVE RIVALRY AMONGST EXISTING FIRMS
- 6.2. OPPORTUNITY MATRIX
- 6.3. VENDOR LANDSCAPE

## 7. ASIA PACIFIC WINE MARKET BY COUNTRIES 2017-2025 (\$ MILLION)

- 7.1. CHINA
- 7.1.1. CHINA MARKET BY TYPE OF WINE 2016 & 2025 (%) (FORTIFIED WINE AND VERMOUTH, NON-GRAPE WINE, SPARKLING WINE, STILL LIGHT GRAPE WINE)
  - 7.1.2. MARKET SHARE ANALYSIS, 2015 & 2016 (IN %)
- 7.2. INDIA
- 7.2.1. INDIA MARKET BY TYPE OF WINE 2016 & 2025 (%) (FORTIFIED WINE AND VERMOUTH, NON-GRAPE WINE, SPARKLING WINE, STILL LIGHT GRAPE WINE) 7.2.2. MARKET SHARE ANALYSIS, 2015 & 2016 (IN %)
- 7.3. JAPAN
- 7.3.1. JAPAN MARKET BY TYPE OF WINE 2016 & 2025 (%) (FORTIFIED WINE AND VERMOUTH, NON-GRAPE WINE, SPARKLING WINE, STILL LIGHT GRAPE WINE)
  - 7.3.2. MARKET SHARE ANALYSIS, 2015 & 2016 (IN %)
- 7.4. SOUTH KOREA



- 7.4.1. SOUTH KOREA MARKET BY TYPE OF WINE 2016 & 2025 (%) (FORTIFIED WINE AND VERMOUTH, NON-GRAPE WINE, SPARKLING WINE, STILL LIGHT GRAPE WINE)
  - 7.4.2. MARKET SHARE ANALYSIS, 2015 & 2016 (IN %)
- 7.5. THAILAND
- 7.5.1. THAILAND MARKET BY TYPE OF WINE 2016 & 2025 (%) (FORTIFIED WINE AND VERMOUTH, NON-GRAPE WINE, SPARKLING WINE, STILL LIGHT GRAPE WINE)
  - 7.5.2. MARKET SHARE ANALYSIS, 2015 & 2016 (IN %)
- 7.6. AUSTRALIA
- 7.6.1. AUSTRALIA MARKET BY TYPE OF WINE 2016 & 2025 (%) (FORTIFIED WINE AND VERMOUTH, NON-GRAPE WINE, SPARKLING WINE, STILL LIGHT GRAPE WINE)
  - 7.6.2. MARKET SHARE ANALYSIS, 2015 & 2016 (IN %)
- 7.7. REST OF ASIA-PACIFIC

### 8. COMPANY PROFILES

- 8.1. E&J GALLO WINERY
- 8.2. THE WINE GROUP
- 8.3. CONSTELLATION BRANDS INC
- 8.4. ANDREW PELLER LTD
- 8.5. ACCOLADE WINES
- 8.6. CASTEL GROUP
- 8.7. AMVYX
- 8.8. BACARDI LIMITED
- 8.9. GRUPPO CAMPARI
- 8.10. VINA CONCHA Y TORO
- 8.11. MIGUEL TORRES SA
- 8.12. DIAGEO PLC
- 8.13. PERNOD-RICARD
- 8.14. REMY COINTREAU
- 8.15. TREASURY WINE ESTATES



# **List Of Tables**

## LIST OF TABLES

TABLE 1 ASIA PACIFIC WINE MARKET BY COUNTRIES 2017-2025 (\$ MILLION) TABLE 2 ASIA PACIFIC WINE MARKET BY DISTRIBUTION CHANNEL 2017-2025 (\$ MILLION)

TABLE 3 ASIA PACIFIC WINE MARKET BY COUNTRIES 2017-2025 (\$ MILLION)



# **List Of Figures**

### LIST OF FIGURES

FIGURE 1 ASIA-PACIFIC WINE MARKET BY DISTRIBUTION CHANNEL 2017-2025 (\$ MILLION)

FIGURE 2 ASIA-PACIFIC LIQUOR SPECIALIST STORES MARKET 2017-2025 (\$ MILLION)

FIGURE 3 ASIA-PACIFIC DUTY-FREE MARKET 2017-2025 (\$ MILLION)

FIGURE 4 ASIA-PACIFIC HYPERMARKET/SUPER MARKET 2017-2025 (\$ MILLION)

FIGURE 5 ASIA-PACIFIC ONLINE RETAILING MARKET 2017-2025 (\$ MILLION)

FIGURE 6 ASIA-PACIFIC OTHERS MARKET 2017-2025 (\$ MILLION)

FIGURE 7 CHINA WINE MARKET 2017-2025 (\$ MILLION)

FIGURE 8 CHINA WINE MARKET BY PRODUCTS 2016 & 2025 (%) (FORTIFIED WINE AND VERMOUTH, NON-GRAPE WINE, SPARKLING WINE, STILL LIGHT GRAPE WINE)

FIGURE 9 MARKET SHARE ANALYSIS, 2015 & 2016 (IN %)

FIGURE 10 INDIA WINE MARKET 2017-2025 (\$ MILLION)

FIGURE 11 INDIA WINE MARKET BY PRODUCTS 2016 & 2025 (%) (FORTIFIED WINE AND VERMOUTH, NON-GRAPE WINE, SPARKLING WINE, STILL LIGHT GRAPE WINE)

FIGURE 12 MARKET SHARE ANALYSIS, 2015 & 2016 (IN %)

FIGURE 13 JAPAN WINE MARKET 2017-2025 (\$ MILLION)

FIGURE 14 JAPAN WINE MARKET BY PRODUCTS 2016 & 2025 (%) (FORTIFIED WINE AND VERMOUTH, NON-GRAPE WINE, SPARKLING WINE, STILL LIGHT GRAPE WINE)

FIGURE 15 MARKET SHARE ANALYSIS, 2015 & 2016 (IN %)

FIGURE 16 SOUTH KOREA WINE MARKET 2017-2025 (\$ MILLION)

FIGURE 17 SOUTH KOREA WINE BY PRODUCTS 2016 & 2025 (%) (FORTIFIED WINE AND VERMOUTH, NON-GRAPE WINE, SPARKLING WINE, STILL LIGHT GRAPE WINE)

FIGURE 18 MARKET SHARE ANALYSIS, 2015 & 2016 (IN %)

FIGURE 19 THAILAND WINE MARKET 2017-2025 (\$ MILLION)

FIGURE 20THAILAND WINE MARKET BY PRODUCTS 2016 & 2025 (%) (FORTIFIED WINE AND VERMOUTH, NON-GRAPE WINE, SPARKLING WINE, STILL LIGHT GRAPE WINE)

FIGURE 21 MARKET SHARE ANALYSIS, 2015 & 2016 (IN %)

FIGURE 22 AUSTRALIA WINE MARKET 2017-2025 (\$ MILLION)

FIGURE 23 AUSTRALIA WINE MARKET BY PRODUCTS 2016 & 2025 (%)



(FORTIFIED WINE AND VERMOUTH, NON-GRAPE WINE, SPARKLING WINE, STILL LIGHT GRAPE WINE)

FIGURE 24 MARKET SHARE ANALYSIS, 2015 & 2016 (IN %)

FIGURE 25 ROAPAC WINE MARKET 2017-2025 (\$ MILLION)



### I would like to order

Product name: ASIA PACIFIC WINE MARKET FORECAST 2017-2025
Product link: <a href="https://marketpublishers.com/r/A3B7AA76697EN.html">https://marketpublishers.com/r/A3B7AA76697EN.html</a>

Price: US\$ 1,250.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

# **Payment**

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <a href="https://marketpublishers.com/r/A3B7AA76697EN.html">https://marketpublishers.com/r/A3B7AA76697EN.html</a>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:		
Last name:		
Email:		
Company:		
Address:		
City:		
Zip code:		
Country:		
Tel:		
Fax:		
Your message:		
	**All fields are required	
	Custumer signature	

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <a href="https://marketpublishers.com/docs/terms.html">https://marketpublishers.com/docs/terms.html</a>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970