

ASIA PACIFIC SURGICAL/ OPERATING MICROSCOPES MARKET FORECAST 2018-2026

https://marketpublishers.com/r/AB13C3F1699EN.html

Date: June 2018

Pages: 82

Price: US\$ 1,250.00 (Single User License)

ID: AB13C3F1699EN

Abstracts

KEY FINDINGS

Although the Asia Pacific Surgical/Operating Microscopes Market accounted for the third-highest revenue share in 2017, it is expected to catapult ahead over other markets during the forecast period of 2018-2026 in terms of CAGR. Between these projected years, an 11.34% CAGR is anticipated from this market.

MARKET INSIGHTS

Several emerging economies such as Australia, India, Japan, and China are contributing to this region's progress. In 2017, China dominated the APAC surgical/operating microscope market. The adoption of surgical /operating microscope in ophthalmic healthcare facilities is mainly responsible for this market's prosperity. However, the overall growth of the Asia-Pacific surgical/operating microscopes market is being challenged by factors like high cost of advanced operating microscopes and the lack of skilled professionals in the region.

COMPETITIVE INSIGHTS

The APAC surgical/operating microscopes market is blessed with the presence of several market giants like Ari Medical Equipment Co Ltd., Novartis International Ag, Chammed Co Ltd, Asia Pacific Surgical Corporation, Takagi Seiko Co. Ltd, Alltion Co. Ltd., Olympus Corporation, Danaher Corporation, Carl Zeiss Ag, Gem Optical Instruments Industries, Seiler Precision Microscopes, and Orion Medic.



Contents

1. RESEARCH SCOPE

- 1.1. STUDY GOALS
- 1.2. SCOPE OF THE MARKET STUDY
- 1.3. WHO WILL FIND THIS REPORT USEFUL?
- 1.4. STUDY AND FORECASTING YEARS

2. RESEARCH METHODOLOGY

- 2.1. SOURCES OF DATA
 - 2.1.1. SECONDARY DATA
 - 2.1.2. PRIMARY DATA
- 2.2. TOP DOWN APPROACH
- 2.3. BOTTOM-UP APPROACH
- 2.4. DATA TRIANGULATION

3. EXECUTIVE SUMMARY

- 3.1. MARKET SUMMARY
- 3.2. KEY FINDINGS
- 3.2.1. INDIAN SURGICAL/OPERATING MICROSCOPES MARKET TO OFFER IMMENSE GROWTH OPPORTUNITIES
- 3.2.2. OPHTHALMOLOGY HOLDS MAJOR CHUNK OF THE APPLICATION SEGMENT
 - 3.2.3. ON-CASTERS MICROSCOPES LEADS THE MARKET BY TYPE

4. MARKET DYNAMICS

- 4.1. MARKET DEFINITION
- 4.2. DRIVERS
- 4.2.1. INCREASED ADOPTION OF FLUORESCENT IMAGE GUIDED SURGERY (FIGS)
- 4.2.2. INCREASING NUMBER OF SURGERIES AND GROWING DEMAND FOR MIS
- 4.2.3. CUSTOMIZED SOLUTIONS FOR MICROSCOPY
- 4.2.4. RISING HEALTHCARE EXPENDITURE
- 4.2.5. RISING GERIATRIC POPULATION
- 4.3. RESTRAINTS



4.3.1. HEAVY CUSTOM DUTIES ON MEDICAL DEVICES

- 4.4. OPPORTUNITIES
 - 4.4.1. WIDE RANGE OF APPLICATIONS OF OPERATING MICROSCOPES
 - 4.4.2. TECHNOLOGICAL ADVANCEMENT
- 4.5. CHALLENGES
 - 4.5.1. LACK OF SKILLED PROFESSIONALS
 - 4.5.2. HIGH COST OF ADVANCED OPERATING MICROSCOPES

5. MARKET BY TYPE

- 5.1. ON CASTERS MICROSCOPE
- 5.2. WALL MOUNTED MICROSCOPE
- 5.3. Table TOP MICROSCOPE
- 5.4. CEILING MOUNTED MICROSCOPE

6. MARKET BY APPLICATION

- 6.1. NEURO AND SPINE SURGERY
- 6.2. PLASTIC AND RECONSTRUCTIVE SURGERY
- 6.3. OPHTHALMOLOGY
- 6.4. ENT SURGERY
- 6.5. ONCOLOGY
- 6.6. GYNAECOLOGY AND UROLOGY
- 6.7. OTHER

7. MARKET BY END-USER

- 7.1. HOSPITALS
- 7.2. PHYSICIAN/DENTIST
- 7.3. OTHER OUTPATIENT FACILITIES

8. KEY ANALYTICS

- 8.1. PORTER'S 5 FORCE MODEL
 - 8.1.1. THREAT OF NEW ENTRANTS
 - 8.1.2. THREAT OF SUBSTITUTE PRODUCTS
 - 8.1.3. BARGAINING POWER OF BUYERS
 - 8.1.4. BARGAINING POWER SUPPLIERS
 - 8.1.5. INTENSITY OF COMPETITIVE RIVALRY



- 8.2. KEY BUYING CRITERIA
 - 8.2.1. APPLICATION
 - 8.2.2. COST
 - 8.2.3. MAGNIFICATION
 - 8.2.4. INNOVATION
- 8.3. VALUE CHAIN ANALYSIS
 - 8.3.1. RAW MATERIAL SUPPLIERS
 - 8.3.2. MANUFACTURERS
 - 8.3.3. DISTRIBUTORS
 - 8.3.4. END-USER
- 8.4. REGULATORY FRAMEWORK
- 8.5. INVESTMENT OUTLOOK
 - 8.5.1. APPLICATIONS OUTLOOK
- 8.6. VENDOR LANDSCAPE
- 8.7. OPPORTUNITY MATRIX

9. GEOGRAPHICAL ANALYSIS

- 9.1. CHINA
- 9.2. INDIA
- 9.3. JAPAN
- 9.4. AUSTRALIA
- 9.5. REST OF ASIA-PACIFIC

10. COMPETITIVE LANDSCAPE

- 10.1. MARKET SHARE ANALYSIS
 - 10.1.1. CARL ZEISS (GERMANY)
 - 10.1.2. DANAHER CORP. (US)
 - 10.1.3. NOVARTIS (SWITZERLAND)
 - 10.1.4. TOPCON CORP. (JAPAN)
 - 10.1.5. HAAG-STREIT SURGICAL (GERMANY)
- 10.2. CORPORATE STRATEGIES
- 10.3. COMPANY PROFILES
 - 10.3.1. DANAHER CORPORATION
 - 10.3.1.1. OVERVIEW
 - 10.3.1.2. PRODUCT PORTFOLIO
 - 10.3.1.3. STRATEGIC INITIATIVE
 - 10.3.1.4. SCOT ANALYSIS



- 10.3.1.5. STRATEGIC ANALYSIS
- 10.3.2. NOVARTIS INTERNATIONAL AG
 - 10.3.2.1. OVERVIEW
 - 10.3.2.2. PRODUCT PORTFOLIO
 - 10.3.2.3. STRATEGIC INITIATIVES
 - 10.3.2.4. SCOT ANALYSIS
 - 10.3.2.5. STRATEGIC ANALYSIS
- 10.3.3. CHAMMED CO.LTD.
 - 10.3.3.1. OVERVIEW
 - 10.3.3.2. PRODUCTS PORTFOLIO
 - 10.3.3.3. SCOT ANALYSIS
 - 10.3.3.4. STRATEGIC ANALYSIS
- 10.3.4. ASIA PACIFIC SURGICAL CORPORATION
 - 10.3.4.1. OVERVIEW
 - 10.3.4.2. PRODUCT PORTFOLIO
 - 10.3.4.3. STRATEGIC INITIATIVE
 - 10.3.4.4. SCOT ANALYSIS
 - 10.3.4.5. STRATEGIC ANALYSIS
- 10.3.5. SEILER PRECISION MICROSCOPES
- 10.3.5.1. OVERVIEW
- 10.3.5.2. PRODUCT PORTFOLIO
- 10.3.5.3. SCOT ANALYSIS
- 10.3.5.4. STRATEGIC ANALYSIS
- 10.3.6. TAKAGI SEIKO CO. LTD.
 - 10.3.6.1. OVERVIEW
 - 10.3.6.2. PRODUCT PORTFOLIO
 - 10.3.6.3. SCOT ANALYSIS
 - 10.3.6.4. STRATEGIC ANALYSIS
- 10.3.7. ORION MEDIC
 - 10.3.7.1. OVERVIEW
 - 10.3.7.2. PRODUCT PORTFOLIO
 - 10.3.7.3. SCOT ANALYSIS
 - 10.3.7.4. STRATEGIC ANALYSIS
- 10.3.8. KARL KAPS GMBH
- 10.3.8.1. OVERVIEW
- 10.3.8.2. PRODUCT PORTFOLIO
- 10.3.8.3. SCOT ANALYSIS
- 10.3.8.4. STRATEGIC ANALYSIS
- 10.3.9. OLYMPUS CORPORATION



- 10.3.9.1. OVERVIEW
- 10.3.9.2. PRODUCT PORTFOLIO
- 10.3.9.3. STRATEGIC INITIATIVES
- 10.3.9.4. SCOT ANALYSIS
- 10.3.9.5. STRATEGIC ANALYSIS
- 10.3.10. TOPCON CORPORATION
- 10.3.10.1. OVERVIEW
- 10.3.10.2. PRODUCT PORTFOLIO
- 10.3.10.3. STRATEGIC INITIATIVES
- 10.3.10.4. SCOT ANALYSIS
- 10.3.10.5. STRATEGIC ANALYSIS
- 10.3.11. CARL ZEISS AG
- 10.3.11.1. OVERVIEW
- 10.3.11.2. PRODUCT PORTFOLIO
- 10.3.11.3. STRATEGIC INITIATIVES
- 10.3.11.4. SCOT ANALYSIS
- 10.3.11.5. STRATEGIC ANALYSIS
- 10.3.12. HAAG-STREIT SURGICAL GMBH
 - 10.3.12.1. OVERVIEW
 - 10.3.12.2. PRODUCT PORTFOLIO
 - 10.3.12.3. SCOT ANALYSIS
 - 10.3.12.4. STRATEGIC ANALYSIS
- 10.3.13. GEM OPTICAL INSTRUMENTS INDUSTRIES
 - 10.3.13.1. OVERVIEW
 - 10.3.13.2. PRODUCT PORTFOLIO
 - 10.3.13.3. SCOT ANALYSIS
 - 10.3.13.4. STRATEGIC ANALYSIS
- 10.3.14. ALLTION CO. LTD.
 - 10.3.14.1. OVERVIEW
 - 10.3.14.2. PRODUCT PORTFOLIO
 - 10.3.14.3. SCOT ANALYSIS
 - 10.3.14.4. STRATEGIC ANALYSIS
- 10.3.15. ARI MEDICAL EQUIPMENT CO., LTD.
 - 10.3.15.1. OVERVIEW
 - 10.3.15.2. PRODUCT PORTFOLIO
 - 10.3.15.3. SCOT ANALYSIS
 - 10.3.15.4. STRATEGIC ANALYSIS



List Of Tables

LIST OF TABLES

Table 1 ASIA PACIFIC SURGICAL/OPERATING MICROSCOPES MARKET BY COUNTRY 2018-2026 (\$ MILLION)

Table 2 EVOLUTION OF SURGICAL/OPERATING MICROSCOPE

Table 3 FDA APPROVALS FOR FLUORESCENCE IMAGING SYSTEM

Table 4 BENEFITS OF MINIMALLY INVASIVE SURGERY

Table 5 NUMBER OF PHYSICIANS PER 10,000 POPULATION

Table 6 SURGICAL/OPERATING MICROSCOPES PRICE RANGE

Table 7 ASIA PACIFIC SURGICAL/OPERATING MARKET BY TYPE 2018-2026 (\$ MILLION)

Table 8 ASIA PACIFIC SURGICAL/OPERATING MICROSCOPE MARKET BY APPLICATION 2018-2026 (\$ MILLION)

Table 9 ASIA PACIFIC SURGICAL/OPERATING MICROSCOPE MARKET BY END-USER 2018-2026 (\$ MILLION)

Table 10 REGULATORY FRAMEWORK

Table 11 ASIA-PACIFIC SURGICAL/OPERATING MICROSCOPE MARKET BY COUNTRY 2018-2026 (\$ MILLION)



List Of Figures

LIST OF FIGURES

Figure 1 ASIA PACIFIC SURGICAL/OPERATING MICROSCOPES MARKET BY APPLICATION 2018-2026 (\$ MILLION)

Figure 2 INDIA SURGICAL/OPERATING MICROSCOPES MARKET 2018-2026 (\$ MILLION)

Figure 3 ASIA PACIFIC OPHTHALMOLOGY MARKET 2018-2026 (\$ MILLION) Figure 4 ASIA PACIFIC ON-CASTER MICROSCOPES MARKET 2018-2026 (\$ MILLION)

Figure 5 NUMBER OF CATARACT SURGERIES PERFORMED

Figure 6 HEALTHCARE EXPENDITURE ACROSS REGIONS 2014-2015 (% OF GDP)

Figure 7 PERCENTAGE DISTRIBUTION OF POPULATION AGED 65 YEARS AND ABOVE BY REGION FOR PERIOD 2016-2050

Figure 8 ASIA PACIFIC ON CASTERS MICROSCOPE MARKET 2018-2026 (\$ MILLION)

Figure 9 ASIA PACIFIC WALL MOUNTED MICROSCOPE MARKET 2018-2026 (\$ MILLION)

Figure 10 ASIA PACIFIC Table TOP MICROSCOPE MARKET 2018-2026 (\$ MILLION) Figure 11 ASIA PACIFIC CEILING MOUNTED MICROSCOPE MARKET 2018-2026 (\$

MILLION)

Figure 12 ASIA PACIFIC NEURO AND SPINE SURGERY MARKET 2018-2026 (\$ MILLION)

Figure 13 ASIA PACIFIC PLASTIC AND RECONSTRUCTIVE SURGERY MARKET 2018-2026 (\$ MILLION)

Figure 14 ASIA PACIFIC OPHTHALMOLOGY MARKET 2018-2026 (\$ MILLION)

Figure 15 ASIA PACIFIC ENT SURGERY MARKET 2018-2026 (\$ MILLION)

Figure 16 ASIA PACIFIC ONCOLOGY MARKET 2018-2026 (\$ MILLION)

Figure 17 ASIA PACIFIC GYNAECOLOGY AND UROLOGY MARKET 2018-2026 (\$ MILLION)

Figure 18 ASIA PACIFIC OTHER MARKET 2018-2026 (\$ MILLION)

Figure 19 ASIA PACIFIC HOSPITALS MARKET 2018-2026 (\$ MILLION)

Figure 20 ASIA PACIFIC PHYSICIAN/DENTIST MARKET 2018-2026 (\$ MILLION)

Figure 21 ASIA PACIFIC OTHER OUTPATIENT FACILITIES MARKET 2018-2026 (\$ MILLION)

Figure 22 INVESTMENT PROPOSITION FOR ASIA PACIFIC SURGICAL/OPERATING MICROSCOPES MARKET BY APPLICATIONS – 2017

Figure 23 CHINA SURGICAL/OPERATING MICROSCOPE MARKET 2018-2026 (\$



MILLION)

Figure 24 INDIA SURGICAL/OPERATING MICROSCOPE MARKET 2018-2026 (\$ MILLION)

Figure 25 JAPAN SURGICAL/OPERATING MICROSCOPE MARKET 2018-2026 (\$ MILLION)

Figure 26 AUSTRALIA SURGICAL/OPERATING MICROSCOPE MARKET 2018-2026 (\$ MILLION)

Figure 27 REST OF ASIA-PACIFIC SURGICAL/OPERATING MICROSCOPE MARKET 2018-2026 (\$ MILLION)

Figure 28 MARKET SHARE ANALYSIS OF ASIA PACIFIC SURGICAL/OPERATING MICROSCOPES MARKET – 2017 (%)



I would like to order

Product name: ASIA PACIFIC SURGICAL/ OPERATING MICROSCOPES MARKET FORECAST

2018-2026

Product link: https://marketpublishers.com/r/AB13C3F1699EN.html

Price: US\$ 1,250.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

Payment

First name:

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/AB13C3F1699EN.html

To pay by Wire Transfer, please, fill in your contact details in the form below:

Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at https://marketpublishers.com/docs/terms.html

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970



