

ASIA PACIFIC ORTHOPEDIC MARKET FORECAST 2017-2024

<https://marketpublishers.com/r/AB0525A02BCEN.html>

Date: April 2017

Pages: 82

Price: US\$ 1,250.00 (Single User License)

ID: AB0525A02BCEN

Abstracts

KEY FINDINGS

The Asia Pacific orthopedic market is anticipated to grow \$19107 million by 2024. The market growth is expected at the CAGR of 6.67% in the forecast period. The base year considered for the market study is 2016. Multiple cases of musculoskeletal disorders and growing geriatric population are the reason for the growth of the orthopedic market in the region.

MARKET INSIGHTS

The Asia Pacific orthopedic market is segmented on the basis of procedure, ortho biologics, and geography. The Asia Pacific orthopedic market by the procedure is segmented into arthroscopy, joint reconstruction, HIP, knee, shoulder reconstruction market, soft tissue replacement, spinal surgery procedure. The market by ortho biologics is further segmented into the bone graft, viscosupplementation, one-injection, three-injection, five- injection, stem cells, bone morphogenetic proteins, demineralized bone matrix, allografts and others. The Asia Pacific orthopedic market is further segmented into India, China, Japan, Australia and rest of Asia Pacific. Improved Implant Technologies, increasing Number of Outpatient Techniques, growing Trauma Related Injuries, Age Related Orthopedic Surgeries, increasing Demand for the Elective procedure are the major drivers driving the Orthopedics market. On the other hand, factors restricting the market growth are Stringent Government Policies, Post-Surgery Complications. Growing disposable income across the world is also estimated to be one of the major factors that are creating numerous expansion opportunities for the growth of the orthopedic market. Lack of orthopedic surgeons and High cost of Implants are estimated to be one of the major factors that are restricting the growth of the orthopedic

market across the globe.

REGIONAL INSIGHTS

Asia-Pacific is the fastest-growing region in the global market which is growing at a CAGR of 6.67% during forecast period. The growing prevalence of the orthopedic diseases is one of the key factors which is proliferating the growth of the Asia-Pacific orthopedic market. China held the largest market share in the Asia-Pacific market. The increasing prevalence of the orthopedic diseases in China is boosting the growth in the Asia-Pacific market. In 2015, around 193,528,291 (extrapolated) people are suffering from orthopedic diseases in China. Moreover, in China around 573021 hip replacement surgeries are performed in 2015. Thus, the growing number of orthopedic procedures in Asia-Pacific market is driving the growth in the Asia-Pacific orthopedic market.

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