

ASIA PACIFIC OPHTHALMOLOGY DRUGS AND DEVICES MARKET FORECAST 2018-2026

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Abstracts

KEY FINDINGS

The Asia Pacific ophthalmic drugs and devices market holds a high growth potential for the future owing to a large number of factors. These include rising geriatric population, rising investments in healthcare infrastructure and increasing prevalence of ocular diseases like disorders of both the cornea and the retina. By the end of the forecast period of 2018-2026, the market is expected to register a CAGR of 6.22%.

MARKET INSIGHTS

There has been an increasing trend of globalization in clinical research, with the shift of clinical activities to Asia Pacific region. The Asia-Pacific region has extremely assorted healthcare systems; each offering a diverse mix of public/private financing and delivery of medical services. The top five growth sectors in APAC include medical tourism, private medical insurance, and speciality hospitals. The China ophthalmic drugs and devices market captured the highest market share in 2017. Major factors which are driving the ophthalmic drug market in China include the rising geriatric population, increasing strategic moves such as investment, collaboration, and acquisition by key market players in the country, increasing prevalence of eye diseases, increasing healthcare expenditure to improve healthcare infrastructure, and the high life expectancy of individuals.

COMPETITIVE INSIGHTS

Market players like Pfizer, Sun Pharmaceuticals Industries Ltd, Santen Pharmaceutical Co Ltd, Carl Zeiss Ag, GlaxoSmithKline, Novartis International Ag, Valent

Pharmaceuticals International Inc, Johnson & Johnson Inc, Allergan Inc, Roche Holding Ag, Bayer, and Ziemer Group Holding Ag are competing in this market.

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3. BAYER
4. CARL ZEISS AG
5. ESSILOR INTERNATIONAL S.A.
6. GLAXOSMITHKLINE
7. JOHNSON & JOHNSON INC.
8. NOVARTIS INTERNATIONAL AG
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11. SANTEN PHARMACEUTICAL CO., LTD.
12. SUN PHARMACEUTICALS INDUSTRIES, LTD
13. VALENT PHARMACEUTICALS INTERNATIONAL INC.
14. ZIEMER GROUP HOLDING AG

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