

ASIA PACIFIC INTRAOPERATIVE NEUROMONITORING MARKET

<https://marketpublishers.com/r/A45EA0152BBEN.html>

Date: November 2017

Pages: 66

Price: US\$ 1,250.00 (Single User License)

ID: A45EA0152BBEN

Abstracts

KEY FINDINGS

The intraoperative neuromonitoring market in Asia Pacific region is \$0.47 billion in 2016 and is proliferating to \$1.12 billion by 2025. The growth of the market is estimated at a CAGR of 10.03% throughout the forecasting years. The base year deliberated for the market study is 2016. The forecast period is from 2017-2025. Growing medical tourism, the rise in reimbursements for spinal non-fusion procedures, and improvement in medical infrastructure are the major drivers developing the intraoperative neuromonitoring in this region.

MARKET INSIGHTS

The countries studied in this region are Australia, India, China, Japan, and rest of APAC. The application segment is divided into Spinal Surgery, Orthopedic Surgery, Vascular Surgery, ENT Surgery, Neurosurgery, and Other Surgeries. The market by source type is segmented into insourced IONM and outsourced IONM and the methodology market is divided into EP, EMG, and EEG.

COMPETITIVE INSIGHTS

Major brands present in the APAC region are Intranerve, Cadwell, Neurodiagnostics, Emotiv, Medsurant Monitoring, Medtronic, Accurate Monitoring, Natus Medical, Bovie Medical, and Clinical Computational Diagnostics.

Contents

1. RESEARCH SCOPE

- 1.1. STUDY GOALS
- 1.2. SCOPE OF THE MARKET STUDY
- 1.3. WHO WILL FIND THIS REPORT USEFUL?
- 1.4. STUDY & FORECASTING YEARS

2. RESEARCH METHODOLOGY

- 2.1. SOURCES OF DATA
 - 2.1.1. PRIMARY DATA
 - 2.1.2. SECONDARY DATA
- 2.2. TOP DOWN APPROACH
- 2.3. BOTTOM-UP APPROACH
- 2.4. DATA TRIANGULATION

3. EXECUTIVE SUMMARY

- 3.1. KEY FINDINGS
 - 3.1.1. OUTSOURCING IS THE MAJOR TREND ADOPTED BY MOST COMPANIES AND HOSPITALS
 - 3.1.2. ORTHOPEDIC SURGERY GAINING POPULARITY AND ANTICIPATED TO GROW FASTEST AMONGST DIFFERENT SURGERIES
 - 3.1.3. EEG MONITORING IS THE FASTEST GROWING SEGMENT IN METHODOLOGY SEGMENT

4. MARKET DETERMINANTS

- 4.1. MARKET DRIVERS
 - 4.1.1. GROWING INCIDENCE OF NEUROLOGICAL DISORDERS LEADING TO SURGERIES
 - 4.1.2. TECHNOLOGICAL ADVANCEMENTS
 - 4.1.3. IONM REDUCES COMPLICATION DURING COMPLEX SURGERIES
 - 4.1.4. GROWING GERIATRIC POPULATION GLOBALLY
- 4.2. MARKET RESTRAINTS
 - 4.2.1. LACK OF SKILLED TECHNICIANS & SURGEONS FOR IONM DEVICES AND SURGERIES

4.2.2. HIGH COST ASSOCIATED WITH IONM DEVICES AND SERVICES

4.3. MARKET OPPORTUNITIES

4.3.1. EMERGENCE OF REMOTE IONM IS AN OPPORTUNITY FOR MARKET TO GROW

4.3.2. INCREASING DEMAND FOR USE OF IONM DURING MINIMALLY INVASIVE SURGERIES

4.3.3. DEVELOPMENT OF PORTABLE IONM

4.4. MARKET CHALLENGES

4.4.1. AVAILABILITY OF CHEAPER ALTERNATIVES POSES A CHALLENGE

5. MARKET SEGMENTATION

5.1. BY SOURCE TYPE

5.1.1. INSOURCED IONM

5.1.2. OUTSOURCED IONM

5.2. BY METHODOLOGY

5.2.1. EEG MONITORING

5.2.2. EMG MONITORING

5.2.3. EP MONITORING

5.2.3.1. SEP MONITORING

5.2.3.2. TCMEP MONITORING

5.3. BY APPLICATION

5.3.1. SPINAL SURGERY

5.3.2. ENT SURGERY

5.3.3. NEUROSURGERY

5.4. VASCULAR SURGERY

5.5. ORTHOPEDIC SURGERY

5.6. OTHER SURGERIES

6. KEY ANALYTICS

6.1. PORTER'S FIVE FORCE ANALYSIS

6.1.1. BARGAINING POWER OF SUPPLIERS

6.1.2. BARGAINING POWER OF BUYERS

6.1.3. THREAT OF NEW ENTRANTS

6.1.4. THREAT OF SUBSTITUTES

6.1.5. THREAT OF RIVALRY

6.2. OPPORTUNITY MATRIX

7. GEOGRAPHICAL ANALYSIS

7.1. ASIA PACIFIC

7.1.1. INDIA

7.1.2. CHINA

7.1.3. JAPAN

7.1.4. AUSTRALIA

7.1.5. REST OF ASIA PACIFIC

8. COMPETITIVE LANDSCAPE

8.1. MARKET SHARE ANALYSIS

8.2. COMPANY PROFILES

8.2.1. ACCURATE MONITORING

8.2.2. BOVIE MEDICAL

8.2.3. CADWELL

8.2.4. CLINICAL NEURODIAGNOSTICS

8.2.5. CNS NEUROMONITORING

8.2.6. COMPUTATIONAL DIAGNOSTICS

8.2.7. EMOTIV

8.2.8. INTRANERVE

8.2.9. MEDSURANT MONITORING

8.2.10. MEDTRONIC

8.2.11. NATUS MEDICAL

8.2.12. NEUROLINK MONITORING

8.2.13. NEUROMONITORING TECHNOLOGIES

8.2.14. NEUROSENTINEL

8.2.15. NIHON KOHDEN

8.2.16. NUVASIVE

8.2.17. SENTIENT MEDICAL SYSTEMS

8.2.18. SPINE-TEK NEUROMONITORING

8.2.19. SYNAPSE NEUROMONITORING

8.2.20. ZYNEX

LIST OF TABLES

TABLE 1 ASIA PACIFIC INTRAOPERATIVE NEUROMONITORING MARKET BY
SOURCE TYPE 2017-2025 (\$ BILLION)

TABLE 2 ASIA PACIFIC INTRAOPERATIVE NEUROMONITORING MARKET BY

METHODOLOGY 2017-2025 (\$ BILLION)

TABLE 3 ASIA PACIFIC INTRAOPERATIVE NEUROMONITORING MARKET BY APPLICATION 2017-2025 (\$ BILLION)

TABLE 4 OPPORTUNITY MATRIX FOR INTRAOPERATIVE NEUROMONITORING MARKET

TABLE 5 ASIA PACIFIC INTRAOPERATIVE NEUROMONITORING MARKET BY COUNTRY 2017-2025 (\$ BILLION)

LIST OF FIGURES

FIGURE 1 ASIA PACIFIC INTRAOPERATIVE NEUROMONITORING MARKET SHARE BY SOURCE TYPE 2016

FIGURE 2 ASIA PACIFIC INSOURCED IONM MARKET 2017-2025 (\$ BILLION)

FIGURE 3 ASIA PACIFIC OUTSOURCED IONM MARKET 2017-2025 (\$ BILLION)

FIGURE 4 ASIA PACIFIC INTRAOPERATIVE NEUROMONITORING MARKET SHARE BY METHODOLOGY 2016

FIGURE 5 ASIA PACIFIC EEG MONITORING MARKET 2017-2025 (\$ BILLION)

FIGURE 6 ASIA PACIFIC EMG MONITORING MARKET 2017-2025 (\$ BILLION)

FIGURE 7 ASIA PACIFIC EP MONITORING MARKET 2017-2025 (\$ BILLION)

FIGURE 8 ASIA PACIFIC INTRAOPERATIVE NEUROMONITORING MARKET SHARE BY APPLICATION 2017

FIGURE 9 ASIA PACIFIC INTRAOPERATIVE NEUROMONITORING MARKET FOR SPINAL SURGERY 2017-2025 (\$ BILLION)

FIGURE 10 ASIA PACIFIC INTRAOPERATIVE NEUROMONITORING MARKET FOR ENT SURGERY 2017-2025 (\$ BILLION)

FIGURE 11 ASIA PACIFIC INTRAOPERATIVE NEUROMONITORING MARKET FOR NEUROSURGERY 2017-2025 (\$ BILLION)

FIGURE 12 ASIA PACIFIC INTRAOPERATIVE NEUROMONITORING MARKET FOR VASCULAR SURGERY 2017-2025 (\$ BILLION)

FIGURE 13 ASIA PACIFIC INTRAOPERATIVE NEUROMONITORING MARKET FOR ORTHOPEDIC SURGERY 2017-2025 (\$ BILLION)

FIGURE 14 ASIA PACIFIC INTRAOPERATIVE NEUROMONITORING MARKET FOR OTHER SURGERIES 2017-2025 (\$ BILLION)

FIGURE 15 PORTER'S FIVE FORCE ANALYSIS

FIGURE 16 ASIA PACIFIC INTRAOPERATIVE NEUROMONITORING MARKET SHARE BY COUNTRY 2016

FIGURE 17 INDIA INTRAOPERATIVE NEUROMONITORING MARKET 2017-2025 (\$ BILLION)

FIGURE 18 CHINA INTRAOPERATIVE NEUROMONITORING MARKET 2017-2025 (\$

BILLION)

FIGURE 19 JAPAN INTRAOPERATIVE NEUROMONITORING MARKET 2017-2025 (\$ BILLION)

FIGURE 20 AUSTRALIA INTRAOPERATIVE NEUROMONITORING MARKET 2017-2025 (\$ BILLION)

FIGURE 21 REST OF ASIA PACIFIC INTRAOPERATIVE NEUROMONITORING MARKET 2017-2025 (\$ BILLION)

FIGURE 22 TOP COMPANIES IN INTRAOPERATIVE NEUROMONITORING MARKET

COMPANIES MENTIONED

1. ACCURATE MONITORING
2. BOVIE MEDICAL
3. CADWELL
4. CLINICAL NEURODIAGNOSTICS
5. CNS NEUROMONITORING
6. COMPUTATIONAL DIAGNOSTICS
7. EMOTIV
8. INTRANERVE
9. MEDSURANT MONITORING
10. MEDTRONIC
11. NATUS MEDICAL
12. NEUROLINK MONITORING
13. NEUROMONITORING TECHNOLOGIES
14. NEUROSENTINEL
15. NIHON KOHDEN
16. NUVASIVE
17. SENTIENT MEDICAL SYSTEMS
18. SPINE-TEK NEUROMONITORING
19. SYNAPSE NEUROMONITORING
20. ZYNEX

I would like to order

Product name: ASIA PACIFIC INTRAOPERATIVE NEUROMONITORING MARKET

Product link: <https://marketpublishers.com/r/A45EA0152BBEN.html>

Price: US\$ 1,250.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/A45EA0152BBEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970