

ASIA PACIFIC FUEL CELL MARKET FORECAST 2018-2026

<https://marketpublishers.com/r/AA8749DBF79EN.html>

Date: January 2018

Pages: 0

Price: US\$ 1,250.00 (Single User License)

ID: AA8749DBF79EN

Abstracts

KEY FINDINGS

The Asia-Pacific fuel cell market, which was valued at \$1497 million in 2017, is expected to exhibit a CAGR of 17.20% for the forecast period of 2018-2026. By the end of this period, the market is expected to raise a net revenue of \$6033 million.

MARKET INSIGHTS

Advantages of fuel cells over conventional storage technologies, a shift towards green concept and rising public-private partnership is driving the Asia-Pacific market's growth. Japanese fuel cell market registered the highest revenue in 2017 for APAC. Japan's Ministry of Trade and Industry announced a plan for calling about 40,000 fuel cell electric vehicles by the end of 2020 and 200,000 by the end of 2025 and about 800,000 fuel cell electric vehicles by 2030. However, the India market is expected to showcase the fastest CAGR over the forecast period. The high cost of fuel cell technologies and a lack of infrastructure might restrain the overall Asia-Pacific market's growth.

COMPETITIVE INSIGHTS

Market giants like Panasonic, Toyota Motor Corporation, Toshiba, Ceres Power Holdings Plc, Exxon Mobil Corporation, Bloom Energy Corporation, Fuelcell Energy Inc, AFC Energy Plc, Sfc Energy Ag, Hydrogenics Corporation and Plug Power Inc have their presence in this market.

Contents

1. RESEARCH SCOPE

- 1.1. STUDY GOALS
- 1.2. SCOPE OF THE MARKET STUDY
- 1.3. WHO WILL FIND THIS REPORT USEFUL?
- 1.4. STUDY AND FORECASTING YEARS

2. RESEARCH METHODOLOGY

- 2.1. SOURCES OF DATA
 - 2.1.1. SECONDARY DATA
 - 2.1.2. PRIMARY DATA
- 2.2. TOP DOWN APPROACH
- 2.3. BOTTOM-UP APPROACH
- 2.4. DATA TRIANGULATION

3. EXECUTIVE SUMMARY

- 3.1. MARKET SUMMARY
- 3.2. KEY FINDINGS
 - 3.2.1. ASIA PACIFIC HOLDS A MAJOR CHUNK OF THE GLOBAL FUEL CELL MARKET
 - 3.2.2. REDUCTION IN FUEL CELL PRICES
 - 3.2.3. STATIONARY APPLICATIONS LEADS THE APPLICATIONS SEGMENT
 - 3.2.4. POLYMER/PROTON EXCHANGE MEMBRANE TO DOMINATE THE TECHNOLOGY SEGMENT

4. MARKET DYNAMICS

- 4.1. MARKET DEFINITION
- 4.2. DRIVERS
 - 4.2.1. DEVELOPMENT OF HYDROGEN INFRASTRUCTURE
 - 4.2.2. RISING PUBLIC-PRIVATE PARTNERSHIP
 - 4.2.3. SHIFT TOWARD GREEN CONCEPT
 - 4.2.4. INNOVATION IN FUEL CELL TECHNOLOGY
 - 4.2.5. ADVANTAGES OF FUEL CELLS OVER OTHER STORAGE TECHNOLOGIES
- 4.3. RESTRAINTS

4.3.1. HIGH COST OF FUEL CELL TECHNOLOGIES

4.3.2. LACK OF INFRASTRUCTURE

4.4. OPPORTUNITIES

4.4.1. INCREASING DEMAND FOR HYDROGEN FUEL CELLS AS AN EFFECTIVE SOURCE OF ENERGY IN VEHICLES

4.4.2. INCREASING DEMAND FOR POWER GENERATION

4.5. CHALLENGES

4.5.1. HIGH CAPITAL INVESTMENT

4.5.2. LACK OF SKILLED PROFESSIONALS

5. MARKET BY TECHNOLOGY

5.1. SOLID OXIDE FUEL CELLS (SOFC)

5.2. PHOSPHORIC ACID FUEL CELLS (PAFC)

5.3. MOLTEN CARBONATE FUEL CELLS (MCFC)

5.4. DIRECT METHANOL FUEL CELLS (DMFC)

5.5. POLYMER/PROTON EXCHANGE MEMBRANE FUEL CELLS (PEM)

6. MARKET BY APPLICATION

6.1. TRANSPORTATION FUEL CELL

6.2. STATIONARY FUEL CELL

6.3. PORTABLE FUEL CELL

7. KEY ANALYTICS

7.1. PORTER'S 5 FORCE ANALYSIS

7.1.1. THREAT OF NEW ENTRANTS

7.1.2. THREAT OF SUBSTITUTE PRODUCTS

7.1.3. BARGAINING POWER OF BUYERS

7.1.4. BARGAINING POWER OF SUPPLIERS

7.1.5. INTENSITY OF COMPETITIVE RIVALRY

7.2. VALUE CHAIN ANALYSIS

7.2.1. RAW MATERIAL SUPPLIERS

7.2.2. MANUFACTURERS

7.2.3. DISTRIBUTORS

7.2.4. END-USERS

7.3. KEY BUYING CRITERIA

7.3.1. PRICE

- 7.3.2. APPLICATION
- 7.3.3. EFFICIENCY OF THE SYSTEM
- 7.4. ESTIMATION ANALYSIS
 - 7.4.1. INVESTMENTS IN FUEL CELL
 - 7.4.2. ESCALATING NUMBER OF HYDROGEN REFUELING STATIONS
- 7.5. REGULATORY FRAMEWORK
- 7.6. PATENT ANALYSIS
 - 7.6.1. JAPAN
- 7.7. INVESTMENT OUTLOOK
 - 7.7.1. COUNTRY OUTLOOK
 - 7.7.2. APPLICATIONS OUTLOOK
- 7.8. VENDOR LANDSCAPE
- 7.9. OPPORTUNITY MATRIX

8. GEOGRAPHICAL ANALYSIS

- 8.1. CHINA
- 8.2. INDIA
- 8.3. JAPAN
- 8.4. AUSTRALIA
- 8.5. REST OF ASIA-PACIFIC

9. COMPETITIVE LANDSCAPE

- 9.1. MARKET SHARE ANALYSIS
- 9.2. TOP WINNING STRATEGIES
 - 9.2.1. PRODUCT LAUNCH/INVESTMENT/R&D/ROAD MAP
 - 9.2.2. MERGERS/ACQUISITIONS/JOINT VENTURES/PARTNERSHIPS/AGREEMENT/COLLABORATION
- 9.3. COMPANY PROFILES
 - 9.3.1. HITACHI LTD
 - 9.3.1.1. OVERVIEW
 - 9.3.1.2. PRODUCT PORTFOLIO
 - 9.3.1.3. STRATEGIC INITIATIVE
 - 9.3.1.4. SCOT ANALYSIS
 - 9.3.1.5. STRATEGIC ANALYSIS
 - 9.3.2. GENERAL ELECTRIC COMPANY
 - 9.3.2.1. OVERVIEW
 - 9.3.2.2. PRODUCTS PORTFOLIO

- 9.3.2.3. STRATEGIC INITIATIVE
- 9.3.2.4. SCOT ANALYSIS
- 9.3.2.5. STRATEGIC ANALYSIS
- 9.3.3. EXXON MOBIL CORPORATION
 - 9.3.3.1. OVERVIEW
 - 9.3.3.2. PRODUCT PORTFOLIO
 - 9.3.3.3. STRATEGIC INITIATIVE
 - 9.3.3.4. SCOT ANALYSIS
 - 9.3.3.5. STRATEGIC ANALYSIS
- 9.3.4. AFC ENERGY PLC
 - 9.3.4.1. OVERVIEW
 - 9.3.4.2. PRODUCT PORTFOLIO
 - 9.3.4.3. STRATEGIC INITIATIVE
 - 9.3.4.4. SCOT ANALYSIS
 - 9.3.4.5. STRATEGIC ANALYSIS
- 9.3.5. FUELCELL ENERGY INC
 - 9.3.5.1. OVERVIEW
 - 9.3.5.2. PRODUCT PORTFOLIO
 - 9.3.5.3. STRATEGIC INITIATIVES
 - 9.3.5.4. SCOT ANALYSIS
 - 9.3.5.5. STRATEGIC ANALYSIS
- 9.3.6. HYDROGENICS CORPORATION
 - 9.3.6.1. OVERVIEW
 - 9.3.6.2. SCOT ANALYSIS
 - 9.3.6.3. STRATEGIC ANALYSIS
- 9.3.7. AISIN SEIKI CO LTD
 - 9.3.7.1. OVERVIEW
 - 9.3.7.2. PRODUCT PORTFOLIO
 - 9.3.7.3. STRATEGIC INITIATIVES
 - 9.3.7.4. SCOT ANALYSIS
 - 9.3.7.5. STRATEGIC ANALYSIS
- 9.3.8. BALLARD POWER SYSTEMS
 - 9.3.8.1. OVERVIEW
 - 9.3.8.2. PRODUCT PORTFOLIO
 - 9.3.8.3. STRATEGIC INITIATIVE
 - 9.3.8.4. SCOT ANALYSIS
 - 9.3.8.5. STRATEGIC ANALYSIS
- 9.3.9. BLOOM ENERGY CORPORATION
 - 9.3.9.1. OVERVIEW

- 9.3.9.2. PRODUCT PORTFOLIO
- 9.3.9.3. STRATEGIC INITIATIVE
- 9.3.9.4. SCOT ANALYSIS
- 9.3.9.5. STRATEGIC ANALYSIS
- 9.3.10. CERES POWER HOLDINGS PLC
 - 9.3.10.1. OVERVIEW
 - 9.3.10.2. PRODUCT PORTFOLIO
 - 9.3.10.3. STRATEGIC INITIATIVE
 - 9.3.10.4. SCOT ANALYSIS
 - 9.3.10.5. STRATEGIC ANALYSIS
- 9.3.11. PLUG POWER INC
 - 9.3.11.1. OVERVIEW
 - 9.3.11.2. PRODUCT PORTFOLIO
 - 9.3.11.3. STRATEGIC INITIATIVES
 - 9.3.11.4. SCOT ANALYSIS
 - 9.3.11.5. STRATEGIC ANALYSIS
- 9.3.12. SFC ENERGY AG
 - 9.3.12.1. OVERVIEW
 - 9.3.12.2. PRODUCT PORTFOLIO
 - 9.3.12.3. STRATEGIC INITIATIVES
 - 9.3.12.4. SCOT ANALYSIS
 - 9.3.12.5. STRATEGIC ANALYSIS
- 9.3.13. PANASONIC
 - 9.3.13.1. OVERVIEW
 - 9.3.13.2. PRODUCT PORTFOLIO
 - 9.3.13.3. SCOT ANALYSIS
 - 9.3.13.4. STRATEGIC ANALYSIS
- 9.3.14. TOYOTA MOTOR CORPORATION
 - 9.3.14.1. OVERVIEW
 - 9.3.14.2. PRODUCT PORTFOLIO
 - 9.3.14.3. STRATEGIC INITIATIVES
 - 9.3.14.4. SCOT ANALYSIS
 - 9.3.14.5. STRATEGIC ANALYSIS
- 9.3.15. TOSHIBA
 - 9.3.15.1. OVERVIEW
 - 9.3.15.2. PRODUCT PORTFOLIO
 - 9.3.15.3. SCOT ANALYSIS
 - 9.3.15.4. STRATEGIC ANALYSIS

List Of Tables

LIST OF TABLES

TABLE 1 ASIA PACIFIC FUEL CELL MARKET BY COUNTRY 2018-2026 (\$ MILLION)

TABLE 2 ASIA PACIFIC FUEL CELL MARKET BY TECHNOLOGY 2018-2026 (\$ MILLION)

TABLE 3 ASIA PACIFIC FUEL CELL MARKET BY APPLICATIONS 2018-2026 (\$ MILLION)

TABLE 4 INVESTMENT IN FUEL CELLS

TABLE 5 PROJECTED FCEVS ON ROAD TILL 2020

TABLE 6 ASIA-PACIFIC FUEL CELL MARKET BY COUNTRY 2018-2026 (\$ MILLION)

List Of Figures

LIST OF FIGURES

FIGURE 1 ASIA PACIFIC FUEL CELL MARKET BY TECHNOLOGY 2018-2026 (\$ MILLION)

FIGURE 2 ASIA PACIFIC FUEL CELL MARKET 2018-2026 (\$ MILLION)

FIGURE 3 ASIA PACIFIC STATIONARY FUEL CELL MARKET 2018-2026 (\$ MILLION)

FIGURE 4 ASIA PACIFIC POLYMER/PROTON EXCHANGE MEMBRANE FUEL CELL MARKET 2018-2026 (\$ MILLION)

FIGURE 5 EVOLUTION OF FUEL CELLS

FIGURE 6 CUT IN FUEL COST DUE TO TECHNOLOGICAL INNOVATIONS \$/KW (2002-2016)

FIGURE 7 ASIA PACIFIC SOLID OXIDE FUEL CELLS (SOFC) MARKET 2018-2026 (\$ MILLION)

FIGURE 8 ASIA PACIFIC PHOSPHORIC ACID FUEL CELLS (PAFC) MARKET 2018-2026 (\$ MILLION)

FIGURE 9 ASIA PACIFIC MOLTEN CARBONATE FUEL CELLS (MCFC) MARKET 2018-2026 (\$ MILLION)

FIGURE 10 ASIA PACIFIC DIRECT METHANOL FUEL CELLS (DMFC) MARKET 2018-2026 (\$ MILLION)

FIGURE 11 ASIA PACIFIC POLYMER/PROTON EXCHANGE MEMBRANE FUEL CELLS (PEMFC) MARKET 2018-2026 (\$ MILLION)

FIGURE 12 ASIA PACIFIC TRANSPORTATION FUEL CELL MARKET 2018-2026 (\$ MILLION)

FIGURE 13 ASIA PACIFIC STATIONARY FUEL CELL MARKET 2018-2026 (\$ MILLION)

FIGURE 14 ASIA PACIFIC PORTABLE FUEL CELL MARKET 2018-2026 (\$ MILLION)

FIGURE 15 PROJECTED HYDROGEN FUELING STATION TILL 2020

FIGURE 16 INVESTMENT PROPOSITION FOR ASIA PACIFIC FUEL CELL MARKET BY COUNTRY – 2017

FIGURE 17 INVESTMENT PROPOSITION FOR FUEL CELL MARKET BY APPLICATION – 2017

FIGURE 18 CHINA FUEL CELL MARKET 2018-2026 (\$ MILLION)

FIGURE 19 INDIA FUEL CELL MARKET 2018-2026 (\$ MILLION)

FIGURE 20 JAPAN FUEL CELL MARKET 2018-2026 (\$ MILLION)

FIGURE 21 AUSTRALIA FUEL CELL MARKET 2018-2026 (\$ MILLION)

FIGURE 22 REST OF ASIA-PACIFIC FUEL CELL MARKET 2018-2026 (\$ MILLION)

FIGURE 23 ASIA PACIFIC FUEL CELL MARKET SHARE – 2016

COMPANIES MENTIONED

1. HITACHI LTD
2. GENERAL ELECTRIC COMPANY
3. EXXON MOBIL CORPORATION
4. AFC ENERGY PLC
5. FUELCELL ENERGY INC
6. HYDROGENICS CORPORATION
7. AISIN SEIKI CO LTD
8. BALLARD POWER SYSTEMS
9. BLOOM ENERGY CORPORATION
10. CERES POWER HOLDINGS PLC
11. PLUG POWER INC
12. SFC ENERGY AG
13. PANASONIC
14. TOYOTA MOTOR CORPORATION
15. TOSHIBA

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