

ASIA-PACIFIC DISPOSABLE DIAPERS MARKET FORECAST 2017-2024

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Abstracts

KEY FINDINGS

Asia-Pacific is the largest market for disposable diapers market due to an increased demand for disposable diapers. Also, it is anticipated to proliferate during the forecast period 2017-2023. The Disposable Diaper market is projected to grow from at a CAGR of 6.86% during the forecast period of 2017 to 2023. The decreasing infant mortality and increase in population due to health awareness is a primary driver for disposable diapers market.

MARKET INSIGHTS

The global disposable diaper market is segregated into Category, Retailing and Geography. The disposable diaper category market is segmented into Incontinence disposable diapers and Baby disposable diapers. The Incontinence disposable diapers market is further segmented into Light Incontinence and Heavy/Medium Incontinence. The Baby disposable diapers market is further segmented into Disposable Pants and Nappies/Diapers. The Retailing disposable diaper market is segmented into Store-based retailing, Internet retailing and other retailing markets. The Asia-Pacific disposable diaper market on the basis of geography is segregated into China, Japan, India, South-Korea and Rest of Asia-Pacific.

The growth in global healthcare expenditure, changing lifestyles, a shift from rural to urban regions, upsurge in disposable and dual household income, rise in literacy among women are primary drivers for the growth of disposable diaper market. An increase in the birthrate in countries such as India and china is a major market driver in the Asia-Pacific region. The growth in geriatric population and successful online specialized



retailers are the additional drivers responsible for the growth of the disposable diapers market. Inversely, drop in the birth rate in the economically developed countries and the releases of volatile organic compounds (VOCs) are the market restraints for the growth of disposable diapers market. The rapid utilization of disposable adult diapers among the elderly people is leading to increased demand in the market due to technological advancements.



Contents

1. RESEARCH SCOPE

- 1.1. STUDY GOALS
- 1.2. SCOPE OF THE MARKET STUDY
- 1.3. WHO WILL FIND THIS REPORT USEFUL?
- 1.4. STUDY AND FORECASTING YEARS

2. RESEARCH METHODOLOGY

2.1. SOURCES OF DATA2.1.1. SECONDARY DATA2.1.2. PRIMARY DATA2.2. TOP DOWN APPROACH2.3. BOTTOM-UP APPROACH2.4. DATA TRIANGULATION

3. EXECUTIVE SUMMARY

3.1. MARKET SUMMARY

3.2. KEY FINDINGS

4. MARKET OVERVIEW

4.1. MARKET DRIVERS

4.1.1. GROWING ASIA PACIFIC HEALTHCARE EXPENSE

4.1.2. SHIFT FROM RURAL TO URBAN REGIONS

4.1.3. CHANGING LIFESTYLES

4.1.4. INCREASING DISPOSABLE AND DUAL HOUSEHOLD INCOME

4.1.5. GROWING LITERACY RATE OF WOMEN

4.1.6. INCREASE IN TREMENDOUS BIRTH RATE IN COUNTRIES LIKE CHINA AND INDIA

- 4.1.7. GROWING 60+ AGE GROUP
- 4.1.8. SUCCESSFUL ONLINE SPECIALISED RETAILER

4.2. MARKET RESTRAINTS

4.2.1. DROPPING BIRTH RATE IN THE DEVELOPED COUNTRIES

4.2.2. RELEASE OF VOLATILE ORGANIC COMPOUNDS (VOCS) BY MANY DISPOSABLE DIAPERS CAN CAUSE VARIOUS PROBLEMS



- 4.3. MARKET OPPORTUNITIES
- 4.3.1. INCREASING DEMAND FOR TECHNICAL ADVANCEMENT
- 4.3.2. GROWING DEMAND FROM EMERGING COUNTRIES
- 4.4. MARKET CHALLENGES
- 4.4.1. CHANGING BABY DIAPERS
- 4.4.2. QUITE EXPENSIVE SO CANNOT BE USE FREQUENTLY
- 4.4.3. HARMFUL CHEMICALS IN DISPOSABLE DRIVERS
- 4.4.4. BABY HEALTH PROBLEMS RELATED TO BABY DIAPERS

5. ASIA-PACIFIC INCONTINENCE DISPOSABLE DIAPERS MARKET, BY CATEGORY

- 5.1. INTRODUCTION
- 5.2. LIGHT INCONTINENCE
- 5.3. HEAVY/MEDIUM INCONTINENCE

6. ASIA-PACIFIC BABY DISPOSABLE DIAPERS MARKET, BY CATEGORY

- 6.1. INTRODUCTION
- 6.2. DISPOSABLE PANTS
- 6.3. NAPPIES/DIAPERS

7. ASIA-PACIFIC DISPOSABLE DIAPERS MARKET, BY RETAILING

- 7.1. INTRODUCTION
- 7.2. STORE-BASED RETAILING
- 7.3. INTERNET RETAILING
- 7.4. OTHER RETAILING

8. KEY ANALYTICAL

- 8.1. PORTER'S 5 FORCES ANALYSIS
 - 8.1.1. THREAT OF NEW ENTRANTS
 - 8.1.2. THREAT OF SUBSTITUTE PRODUCTS OR SERVICES
 - 8.1.3. BARGAINING POWER OF BUYERS
 - 8.1.4. BARGAINING POWER OF SUPPLIERS
 - 8.1.5. INTENSITY OF COMPETITIVE RIVALRY
- 8.2. VALUE CHAIN ANALYSIS
- 8.3. SEE SAW ANALYSIS



8.4. TOP 3 GEOGRAPHIES

9. REGIONAL ANALYSIS

9.1. ASIA PACIFIC

- 9.1.1. CHINA
- 9.1.2. JAPAN
- 9.1.3. INDIA
- 9.1.4. SOUTH-KOREA
- 9.1.5. REST OF ASIA-PACIFIC

10. COMPANY PROFILES

10.1. COMPETITIVE LANDSCAPE 10.1.1. KEY COMPANY ANALYSIS 10.2. JOHNSON & JOHNSON 10.2.1. OVERVIEW 10.2.2. PRODUCT PORTFOLIO 10.2.3. SWOT ANALYSIS 10.3. DOMTAR 10.3.1. OVERVIEW 10.3.2. SWOT ANALYSIS 10.4. GEORGIA-PACIFIC CORP 10.4.1. OVERVIEW 10.4.2. SWOT ANALYSIS 10.5. HENGAN INTERNATIONAL GROUP CO LTD. 10.5.1. OVERVIEW 10.5.2. SWOT ANALYSIS 10.6. KAO CORP. 10.6.1. OVERVIEW 10.6.2. SWOT ANALYSIS 10.7. PROCTER & GAMBLE CO 10.7.1. OVERVIEW 10.7.2. PRODUCT PORTFOLIO 10.7.3. SWOT ANALYSIS 10.8. SCA 10.8.1. OVERVIEW 10.8.2. PRODUCT PORTFOLIO 10.8.3. SWOT ANALYSIS ASIA-PACIFIC DISPOSABLE DIAPERS MARKET FORECAST 2017-2024



10.9. UNICHARM
10.9.1. OVERVIEW
10.9.2. PRODUCT PORTFOLIO
10.9.3. SWOT ANALYSIS
10.10. KIMBERLY-CLARK
10.10.1. OVERVIEW
10.10.2. PRODUCT PORTFOLIO
10.10.3. SWOT ANALYSIS
10.11. INDEVCO
10.11.1. OVERVIEW
10.11.2. PRODUCT PORTFOLIO

TABLE LIST

TABLE 1 ASIA PACIFIC DISPOSABLE DIAPERS MARKET, INCONTINENCE BY CATEGORY 2017-2024 (\$MILLION)

TABLE 2 ASIA PACIFIC DISPOSABLE DIAPERS MARKET, BY COUNTRY, 2017-2024 (\$MILLION)

TABLE 3 ASIA PACIFIC DISPOSABLE DIAPERS MARKET, BY RETAILING, 2017-2024 (\$MILLION)

TABLE 4 ASIA PACIFIC BABY DISPOSABLE DIAPERS MARKET, BY CATEGORY, 2017-2024 (\$MILLION)

TABLE 5 ASIA PACIFIC INCONTINENCE DISPOSABLE DIAPERS MARKET, BY CATEGORY, 2017-2024 (\$MILLION)

FIGURES LIST

FIGURE 1 ASIA PACIFIC DISPOSABLE DIAPERS MARKET BY RETAILING 2016 AND 2024 (\$MILLION)

FIGURE 2 POPULATION BY AGE GROUPS

FIGURE 3 ASIA PACIFIC DISPOSABLE DIAPERS MARKET, INCONTINENCE BY CATEGORY MARKET SHARE, 2016 & 2024 (%)

FIGURE 4 LIGHT INCONTINENCE DISPOSABLE DIAPER MARKET, 2017-2024(\$ MILLION)

FIGURE 5 HEAVY/MEDIUM INCONTINENCE DISPOSABLE DIAPER MARKET, 2017-2024(\$ MILLION)

FIGURE 6 ASIA PACIFIC BABY DISPOSABLE DIAPERS MARKET, BY CATEGORY MARKET SHARE, 2017 & 2024 (%)

FIGURE 7 DISPOSABLE PANTS DIAPER MARKET, 2017-2024(\$ MILLION)

FIGURE 8 NAPPIES/DIAPER MARKET, 2017-2024(\$ MILLION)

FIGURE 9 ASIA PACIFIC DISPOSABLE DIAPERS MARKET, BY RETAILING



2017-2024(\$ MILLION) FIGURE 10 ASIA PACIFIC DISPOSABLE DIAPERS MARKET, BY RETAILING MARKET SHARE, 2016 & 2024 (%) FIGURE 11 ASIA PACIFIC STORE-BASED DISPOSABLE DIAPERS MARKET, BY RETAILING 2017-2024(\$ MILLION) FIGURE 12 ASIA PACIFIC STORE-BASED DISPOSABLE DIAPERS MARKET SHARE, BY REGION, 2016 & 2024 (%) FIGURE 13 ASIA PACIFIC INTERNET RETAILING DISPOSABLE DIAPERS MARKET, BY RETAILING 2017-2024(\$ MILLION) FIGURE 14 ASIA PACIFIC INTERNET RETAILIN DISPOSABLE DIAPERS MARKET SHARE, BY REGION, 2016 & 2024 (%) FIGURE 15 ASIA PACIFIC OTHER RETAILING DISPOSABLE DIAPERS MARKET. BY RETAILING 2017-2024(\$ MILLION) FIGURE 16 ASIA PACIFIC OTHER RETAILING DISPOSABLE DIAPERS MARKET SHARE, BY REGION, 2016 & 2024 (%) FIGURE 17 ASIA PACIFIC DISPOSABLE DIAPERS MARKET, BY REGION, 2017-2024 (\$ MILLION) FIGURE 18 ASIA PACIFIC DISPOSABLE DIAPERS MARKET, BY REGION, 2017 & 2024 (%) FIGURE 19 ASIA PACIFIC DISPOSABLE DIAPERS MARKET SHARE, BY COUNTRY, 2016 & 2024(%) FIGURE 20 CHINA DISPOSABLE DIAPERS MARKET 2017-2024 (\$MILLION) FIGURE 21 JAPAN DISPOSABLE DIAPERS MARKET 2017-2024 (\$MILLION) FIGURE 22 INDIA DISPOSABLE DIAPERS MARKET 2017-2024 (\$MILLION) FIGURE 23 SOUTH KOREA DISPOSABLE DIAPERS MARKET 2017-2024 (\$MILLION) FIGURE 24 REST OF ASIA PACIFIC DISPOSABLE DIAPERS MARKET 2017-2024 (\$MILLION)



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